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Global Metrology Market Growth (Status and Outlook) 2024-2030

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Abstracts

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Industrial metrology machines are sophisticated devices and systems used in the manufacturing sector to precisely measure and inspect components, assemblies, and surfaces to ensure compliance with tight tolerances and high-quality standards. These machines play a crucial role in maintaining accuracy and consistency throughout the production process.

The global Metrology market size is projected to grow from US$ 767 million in 2024 to US$ 1224 million in 2030; it is expected to grow at a CAGR of 8.1% from 2024 to 2030.

LPI (LP Information)' newest research report, the “Metrology Industry Forecast” looks at past sales and reviews total world Metrology sales in 2022, providing a comprehensive analysis by region and market sector of projected Metrology sales for 2023 through 2029. With Metrology sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Metrology industry.

This Insight Report provides a comprehensive analysis of the global Metrology landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Metrology portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Metrology market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metrology and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metrology.

Southeast Asia key players of Metrology include KEYENCE, Mitutoyo, Hexagon, Zeiss, Tokyo Seimitsu, etc. The top five players hold a share about 63%. Malaysia is the largest market for Metrology and has a share about 25%, followed by Thailand and Singapore, with share 23% and 17%, separately. In terms of product type, Optical Systems is the largest segment, occupied for a share of 43%. In terms of application, Electronics is the largest application, occupied for a share of 32%.

This report presents a comprehensive overview, market shares, and growth opportunities of Metrology market by product type, application, key players and key regions and countries.

Segmentation by Type:

CMM+VMM

Optical Systems

2D X-ray

3D X-ray

Others

Segmentation by Application:

Automotive, Carbody

NEV

Aerospace

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Electronics

Energy

Manufacturing

Transportation

Science Services

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

Segmentation by Type:

- CMM+VMM
- Optical Systems
- 2D X-ray
- 3D X-ray
- Others

Segmentation by Application:

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- Automotive, Carbody
- NEV
- Aerospace
- Electronics
- Energy
- Manufacturing
- Transportation
- Science Services
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

KEYENCE

Mitutoyo

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Hexagon

Zeiss

Tokyo Seimitsu

Baker Hughes

Nikon

Comet Yxlon

Renishaw

Mahr

Hitachi High-Tech Corporation

Bruker

Jenoptik

Werth

FARO

AEH

Leader Metrology

Wenzel

Coord3

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