

Global Metrafenone Market Growth 2026-2032

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Abstracts

The global Metrafenone market size is predicted to grow from US\$ 34.24 million in 2025 to US\$ 52.92 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Benzyl is an organic compound primarily used as an antibacterial and antifungal agent, widely applied in agriculture, veterinary medicine, and personal care products. It possesses effective antibacterial and preservative properties, used to control plant diseases and animal skin diseases, and as a preservative and antibacterial ingredient in pharmaceuticals and cosmetics. Benzyl inhibits the growth and reproduction of microorganisms by interfering with their metabolic processes, ensuring product stability and safety.

The upstream of the Benzyl industry chain mainly includes the supply of basic chemical raw materials (such as benzene compounds and nitrogen-containing intermediates) and fine chemical intermediates. Its cost is significantly affected by crude oil prices, the supply and demand of chemical raw materials, and environmental policies. The midstream involves the synthesis and formulation processing of Benzyl, involving multi-step organic synthesis, refining, and the production of different formulations (technical grade, wettable powder, suspension concentrate, etc.), representing the core value link of the industry chain. The downstream mainly applies to the fungicide market in the agricultural sector, used for disease control in fruits, vegetables, grains, and cash crops. In terms of profitability, the gross profit margin of midstream technical grade pesticide manufacturers is generally between 30% and 45%, while that of formulation products, due to their higher added value, can reach 40% to 55%. Capacity utilization is typically between 65% and 85%, and is significantly affected by the seasonality of pesticide demand, fluctuations in export orders, and environmental production restrictions.

In 2024, global benomyl production reached 3,181 tons, with an average selling price of

US\$11,000 per ton.

From an industry perspective, benomyl, as a specialized fungicide for small- to medium-sized enterprises with relatively clear application scenarios, has entered a relatively mature market. Demand is primarily driven by existing pest control needs in fruits and vegetables and some cash crops, limiting overall growth potential. Against the backdrop of increasingly stringent environmental regulations and rising pesticide registration costs, companies with advantages in large-scale production, stable processes, and compliance are more likely to maintain market share and profit margins, while small- to medium-sized and inefficient production capacities will continue to be eliminated. The future development of benomyl will depend more on formulation upgrades, compound formulations, and the stability of export markets than simply expanding the production of the active ingredient; its industry value is characterized by steady rather than rapid growth.

LP Information, Inc. (LPI) ' newest research report, the "Metrafenone Industry Forecast" looks at past sales and reviews total world Metrafenone sales in 2025, providing a comprehensive analysis by region and market sector of projected Metrafenone sales for 2026 through 2032. With Metrafenone sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metrafenone industry.

This Insight Report provides a comprehensive analysis of the global Metrafenone landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metrafenone portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Metrafenone market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metrafenone and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metrafenone.

This report presents a comprehensive overview, market shares, and growth opportunities of Metrafenone market by product type, application, key manufacturers

and key regions and countries.

Segmentation by Type:

Purity ? 99%

Purity

Segmentation by Product Form:

Technical Grade Drug

Formulation Product

Segmentation by Dosage Form Type:

Wettable Powder

Suspension Concentrate

Compound Formulation

Segmentation by Application:

Plant Protection Industry

Animal Health Industry

Cosmetics Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sigma-Aldrich

J&K Scientific

Komatsu

Altascientific

Jinjinle Chemical

Regent Sciences

Hefei TNJ Chemical Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metrafenone market?

What factors are driving Metrafenone market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metrafenone market opportunities vary by end market size?

How does Metrafenone break out by Type, by Application?

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