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Global Methylhydrazine(MMH) Market Growth 2026-2032

https://marketpublishers.com/r/G68EC63C4E39EN.html
Date: October 2026
Pages: 81
Price: US$ 3,660.00 (Single User License)
ID: G68EC63C4E39EN

Abstracts

The global Methylhydrazine(MMH) market size is predicted to grow from US$ 91.04 million in 2025 to US$ 114 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

Global sales of Methylhydrazine(MMH) was about14200 tons in 2024 with average price of 6500 USD/ton.

Due to its toxicity, it is under regulations and the market is high concentrated.

The average gross margin of the industry ranges from 18%-25%.

Methylhydrazine (also called Monomethylhydrazine, MMH; formula CH?NHNH?; CAS 60-34-4) is the N-methyl derivative of hydrazine. It is a colorless to pale-yellow, highly basic and reactive liquid with an ammonia-like odor, miscible with water and many polar solvents. MMH is used mainly as a hypergolic rocket propellant component and as a fine-chemical intermediate (e.g., in pharmaceuticals and agrochemicals). It is acutely toxic, flammable, and regulated due to significant health and environmental hazards.

United States market for Methylhydrazine(MMH) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Methylhydrazine(MMH) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Methylhydrazine(MMH) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Methylhydrazine(MMH) players cover ArianeGroup, Dongli (Nantong) Chemical, Shanxi Yulong Chemical Company, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Methylhydrazine(MMH) Industry Forecast” looks at past sales and reviews total world Methylhydrazine(MMH) sales in 2025, providing a comprehensive analysis by region and market sector of projected Methylhydrazine(MMH) sales for 2026 through 2032. With Methylhydrazine(MMH) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Methylhydrazine(MMH) industry.

This Insight Report provides a comprehensive analysis of the global Methylhydrazine(MMH) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Methylhydrazine(MMH) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Methylhydrazine(MMH) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Methylhydrazine(MMH) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Methylhydrazine(MMH).

This report presents a comprehensive overview, market shares, and growth opportunities of Methylhydrazine(MMH) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

40% Methylhydrazine

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??

Segmentation by Grade:

Propellant Grade

Industrial Grade

Segmentation by Application:

Rocket Propellants

Pharmaceutical Intermediates

Pesticides

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- ArianeGroup

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Dongli (Nantong) Chemical

Shanxi Yulong Chemical Company

Key Questions Addressed in this Report

What is the 10-year outlook for the global Methylhydrazine(MMH) market?

What factors are driving Methylhydrazine(MMH) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Methylhydrazine(MMH) market opportunities vary by end market size?

How does Methylhydrazine(MMH) break out by Type, by Application?

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