

Global Methylene Diphenyl Diisocyanate Market Growth 2025-2031

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Abstracts

The global Methylene Diphenyl Diisocyanate market size is predicted to grow from US\$ 22760 million in 2025 to US\$ 44510 million in 2031; it is expected to grow at a CAGR of 11.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Methylene Diphenyl Di-isocyanate is most often abbreviated as MDI, is an aromatic diisocyanate. Three isomers are common, varying by the positions of the isocyanate groups around the rings: 2, 2'-MDI, 2,4'-MDI, and 4,4'-MDI. MDI reacts with polyols in the manufacture of polyurethane.

Global Methylene Diphenyl Di-isocyanate key players include Wanhua, BASF, Huntsman, DOW, etc. Global top four manufacturers hold a share over 75%.

China is the largest market, with a share about 40%, followed by Europe, and USA, both have a share about 45 percent.

In terms of product, Polymeric MDI is the largest segment, with a share nearly 60%. And in terms of application, the largest application is Rigid Foam, followed by Flexible Foam, Coatings, Elastomers, etc.

LP Information, Inc. (LPI) ' newest research report, the "Methylene Diphenyl Diisocyanate Industry Forecast" looks at past sales and reviews total world Methylene Diphenyl Diisocyanate sales in 2024, providing a comprehensive analysis by region and

market sector of projected Methylene Diphenyl Diisocyanate sales for 2025 through 2031. With Methylene Diphenyl Diisocyanate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Methylene Diphenyl Diisocyanate industry.

This Insight Report provides a comprehensive analysis of the global Methylene Diphenyl Diisocyanate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Methylene Diphenyl Diisocyanate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Methylene Diphenyl Diisocyanate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Methylene Diphenyl Diisocyanate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Methylene Diphenyl Diisocyanate.

This report presents a comprehensive overview, market shares, and growth opportunities of Methylene Diphenyl Diisocyanate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polymeric MDI

Pure MDI

Modified MDI

Others

Segmentation by Application:

Rigid Foam

Flexible Foam

Coatings

Elastomers

Adhesives and Sealants

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wanhua

BASF

Huntsman

Covestro

DOW

Tosoh

Kumho Mitsui

Key Questions Addressed in this Report

What is the 10-year outlook for the global Methylene Diphenyl Diisocyanate market?

What factors are driving Methylene Diphenyl Diisocyanate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Methylene Diphenyl Diisocyanate market opportunities vary by end market size?

How does Methylene Diphenyl Diisocyanate break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Methylene Diphenyl Diisocyanate Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Methylene Diphenyl Diisocyanate by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Methylene Diphenyl Diisocyanate by Country/Region, 2020, 2024 & 2031
- 2.2 Methylene Diphenyl Diisocyanate Segment by Type
 - 2.2.1 Polymeric MDI
 - 2.2.2 Pure MDI
 - 2.2.3 Modified MDI
 - 2.2.4 Others
- 2.3 Methylene Diphenyl Diisocyanate Sales by Type
 - 2.3.1 Global Methylene Diphenyl Diisocyanate Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Methylene Diphenyl Diisocyanate Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Methylene Diphenyl Diisocyanate Sale Price by Type (2020-2025)
- 2.4 Methylene Diphenyl Diisocyanate Segment by Application
 - 2.4.1 Rigid Foam
 - 2.4.2 Flexible Foam
 - 2.4.3 Coatings
 - 2.4.4 Elastomers
 - 2.4.5 Adhesives and Sealants
 - 2.4.6 Others

2.5 Methylene Diphenyl Diisocyanate Sales by Application

2.5.1 Global Methylene Diphenyl Diisocyanate Sale Market Share by Application (2020-2025)

2.5.2 Global Methylene Diphenyl Diisocyanate Revenue and Market Share by Application (2020-2025)

2.5.3 Global Methylene Diphenyl Diisocyanate Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Methylene Diphenyl Diisocyanate Breakdown Data by Company

3.1.1 Global Methylene Diphenyl Diisocyanate Annual Sales by Company (2020-2025)

3.1.2 Global Methylene Diphenyl Diisocyanate Sales Market Share by Company (2020-2025)

3.2 Global Methylene Diphenyl Diisocyanate Annual Revenue by Company (2020-2025)

3.2.1 Global Methylene Diphenyl Diisocyanate Revenue by Company (2020-2025)

3.2.2 Global Methylene Diphenyl Diisocyanate Revenue Market Share by Company (2020-2025)

3.3 Global Methylene Diphenyl Diisocyanate Sale Price by Company

3.4 Key Manufacturers Methylene Diphenyl Diisocyanate Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Methylene Diphenyl Diisocyanate Product Location Distribution

3.4.2 Players Methylene Diphenyl Diisocyanate Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR METHYLENE DIPHENYL DIISOCYANATE BY GEOGRAPHIC REGION

4.1 World Historic Methylene Diphenyl Diisocyanate Market Size by Geographic Region (2020-2025)

4.1.1 Global Methylene Diphenyl Diisocyanate Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Methylene Diphenyl Diisocyanate Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Methylene Diphenyl Diisocyanate Market Size by Country/Region

(2020-2025)

4.2.1 Global Methylene Diphenyl Diisocyanate Annual Sales by Country/Region

(2020-2025)

4.2.2 Global Methylene Diphenyl Diisocyanate Annual Revenue by Country/Region

(2020-2025)

4.3 Americas Methylene Diphenyl Diisocyanate Sales Growth

4.4 APAC Methylene Diphenyl Diisocyanate Sales Growth

4.5 Europe Methylene Diphenyl Diisocyanate Sales Growth

4.6 Middle East & Africa Methylene Diphenyl Diisocyanate Sales Growth

5 AMERICAS

5.1 Americas Methylene Diphenyl Diisocyanate Sales by Country

5.1.1 Americas Methylene Diphenyl Diisocyanate Sales by Country (2020-2025)

5.1.2 Americas Methylene Diphenyl Diisocyanate Revenue by Country (2020-2025)

5.2 Americas Methylene Diphenyl Diisocyanate Sales by Type (2020-2025)

5.3 Americas Methylene Diphenyl Diisocyanate Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Methylene Diphenyl Diisocyanate Sales by Region

6.1.1 APAC Methylene Diphenyl Diisocyanate Sales by Region (2020-2025)

6.1.2 APAC Methylene Diphenyl Diisocyanate Revenue by Region (2020-2025)

6.2 APAC Methylene Diphenyl Diisocyanate Sales by Type (2020-2025)

6.3 APAC Methylene Diphenyl Diisocyanate Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Methylene Diphenyl Diisocyanate by Country

7.1.1 Europe Methylene Diphenyl Diisocyanate Sales by Country (2020-2025)

7.1.2 Europe Methylene Diphenyl Diisocyanate Revenue by Country (2020-2025)

7.2 Europe Methylene Diphenyl Diisocyanate Sales by Type (2020-2025)

7.3 Europe Methylene Diphenyl Diisocyanate Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Methylene Diphenyl Diisocyanate by Country

8.1.1 Middle East & Africa Methylene Diphenyl Diisocyanate Sales by Country (2020-2025)

8.1.2 Middle East & Africa Methylene Diphenyl Diisocyanate Revenue by Country (2020-2025)

8.2 Middle East & Africa Methylene Diphenyl Diisocyanate Sales by Type (2020-2025)

8.3 Middle East & Africa Methylene Diphenyl Diisocyanate Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Methylene Diphenyl Diisocyanate

10.3 Manufacturing Process Analysis of Methylene Diphenyl Diisocyanate

10.4 Industry Chain Structure of Methylene Diphenyl Diisocyanate

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Methylene Diphenyl Diisocyanate Distributors

11.3 Methylene Diphenyl Diisocyanate Customer

12 WORLD FORECAST REVIEW FOR METHYLENE DIPHENYL DIISOCYANATE BY GEOGRAPHIC REGION

12.1 Global Methylene Diphenyl Diisocyanate Market Size Forecast by Region

12.1.1 Global Methylene Diphenyl Diisocyanate Forecast by Region (2026-2031)

12.1.2 Global Methylene Diphenyl Diisocyanate Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Methylene Diphenyl Diisocyanate Forecast by Type (2026-2031)

12.7 Global Methylene Diphenyl Diisocyanate Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Wanhua

13.1.1 Wanhua Company Information

13.1.2 Wanhua Methylene Diphenyl Diisocyanate Product Portfolios and Specifications

13.1.3 Wanhua Methylene Diphenyl Diisocyanate Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Wanhua Main Business Overview

13.1.5 Wanhua Latest Developments

13.2 BASF

13.2.1 BASF Company Information

13.2.2 BASF Methylene Diphenyl Diisocyanate Product Portfolios and Specifications

13.2.3 BASF Methylene Diphenyl Diisocyanate Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 BASF Main Business Overview

13.2.5 BASF Latest Developments

13.3 Huntsman

13.3.1 Huntsman Company Information

13.3.2 Huntsman Methylene Diphenyl Diisocyanate Product Portfolios and Specifications

13.3.3 Huntsman Methylene Diphenyl Diisocyanate Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Huntsman Main Business Overview

13.3.5 Huntsman Latest Developments

13.4 Covestro

13.4.1 Covestro Company Information

13.4.2 Covestro Methylene Diphenyl Diisocyanate Product Portfolios and Specifications

13.4.3 Covestro Methylene Diphenyl Diisocyanate Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Covestro Main Business Overview

13.4.5 Covestro Latest Developments

13.5 DOW

13.5.1 DOW Company Information

13.5.2 DOW Methylene Diphenyl Diisocyanate Product Portfolios and Specifications

13.5.3 DOW Methylene Diphenyl Diisocyanate Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 DOW Main Business Overview

13.5.5 DOW Latest Developments

13.6 Tosoh

13.6.1 Tosoh Company Information

13.6.2 Tosoh Methylene Diphenyl Diisocyanate Product Portfolios and Specifications

13.6.3 Tosoh Methylene Diphenyl Diisocyanate Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Tosoh Main Business Overview

13.6.5 Tosoh Latest Developments

13.7 Kumho Mitsui

13.7.1 Kumho Mitsui Company Information

13.7.2 Kumho Mitsui Methylene Diphenyl Diisocyanate Product Portfolios and Specifications

13.7.3 Kumho Mitsui Methylene Diphenyl Diisocyanate Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Kumho Mitsui Main Business Overview

13.7.5 Kumho Mitsui Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Methylene Diphenyl Diisocyanate Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Table 2. Methylene Diphenyl Diisocyanate Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)
- Table 3. Major Players of Polymeric MDI
- Table 4. Major Players of Pure MDI
- Table 5. Major Players of Modified MDI
- Table 6. Major Players of Others
- Table 7. Global Methylene Diphenyl Diisocyanate Sales by Type (2020-2025) & (K MT)
- Table 8. Global Methylene Diphenyl Diisocyanate Sales Market Share by Type (2020-2025)
- Table 9. Global Methylene Diphenyl Diisocyanate Revenue by Type (2020-2025) & (\$ million)
- Table 10. Global Methylene Diphenyl Diisocyanate Revenue Market Share by Type (2020-2025)
- Table 11. Global Methylene Diphenyl Diisocyanate Sale Price by Type (2020-2025) & (USD/MT)
- Table 12. Global Methylene Diphenyl Diisocyanate Sale by Application (2020-2025) & (K MT)
- Table 13. Global Methylene Diphenyl Diisocyanate Sale Market Share by Application (2020-2025)
- Table 14. Global Methylene Diphenyl Diisocyanate Revenue by Application (2020-2025) & (\$ million)
- Table 15. Global Methylene Diphenyl Diisocyanate Revenue Market Share by Application (2020-2025)
- Table 16. Global Methylene Diphenyl Diisocyanate Sale Price by Application (2020-2025) & (USD/MT)
- Table 17. Global Methylene Diphenyl Diisocyanate Sales by Company (2020-2025) & (K MT)
- Table 18. Global Methylene Diphenyl Diisocyanate Sales Market Share by Company (2020-2025)
- Table 19. Global Methylene Diphenyl Diisocyanate Revenue by Company (2020-2025) & (\$ millions)
- Table 20. Global Methylene Diphenyl Diisocyanate Revenue Market Share by Company (2020-2025)

Table 21. Global Methylene Diphenyl Diisocyanate Sale Price by Company (2020-2025) & (USD/MT)

Table 22. Key Manufacturers Methylene Diphenyl Diisocyanate Producing Area Distribution and Sales Area

Table 23. Players Methylene Diphenyl Diisocyanate Products Offered

Table 24. Methylene Diphenyl Diisocyanate Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global Methylene Diphenyl Diisocyanate Sales by Geographic Region (2020-2025) & (K MT)

Table 28. Global Methylene Diphenyl Diisocyanate Sales Market Share Geographic Region (2020-2025)

Table 29. Global Methylene Diphenyl Diisocyanate Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 30. Global Methylene Diphenyl Diisocyanate Revenue Market Share by Geographic Region (2020-2025)

Table 31. Global Methylene Diphenyl Diisocyanate Sales by Country/Region (2020-2025) & (K MT)

Table 32. Global Methylene Diphenyl Diisocyanate Sales Market Share by Country/Region (2020-2025)

Table 33. Global Methylene Diphenyl Diisocyanate Revenue by Country/Region (2020-2025) & (\$ millions)

Table 34. Global Methylene Diphenyl Diisocyanate Revenue Market Share by Country/Region (2020-2025)

Table 35. Americas Methylene Diphenyl Diisocyanate Sales by Country (2020-2025) & (K MT)

Table 36. Americas Methylene Diphenyl Diisocyanate Sales Market Share by Country (2020-2025)

Table 37. Americas Methylene Diphenyl Diisocyanate Revenue by Country (2020-2025) & (\$ millions)

Table 38. Americas Methylene Diphenyl Diisocyanate Sales by Type (2020-2025) & (K MT)

Table 39. Americas Methylene Diphenyl Diisocyanate Sales by Application (2020-2025) & (K MT)

Table 40. APAC Methylene Diphenyl Diisocyanate Sales by Region (2020-2025) & (K MT)

Table 41. APAC Methylene Diphenyl Diisocyanate Sales Market Share by Region (2020-2025)

Table 42. APAC Methylene Diphenyl Diisocyanate Revenue by Region (2020-2025) & (\$ millions)

Table 43. APAC Methylene Diphenyl Diisocyanate Sales by Type (2020-2025) & (K MT)

Table 44. APAC Methylene Diphenyl Diisocyanate Sales by Application (2020-2025) & (K MT)

Table 45. Europe Methylene Diphenyl Diisocyanate Sales by Country (2020-2025) & (K MT)

Table 46. Europe Methylene Diphenyl Diisocyanate Revenue by Country (2020-2025) & (\$ millions)

Table 47. Europe Methylene Diphenyl Diisocyanate Sales by Type (2020-2025) & (K MT)

Table 48. Europe Methylene Diphenyl Diisocyanate Sales by Application (2020-2025) & (K MT)

Table 49. Middle East & Africa Methylene Diphenyl Diisocyanate Sales by Country (2020-2025) & (K MT)

Table 50. Middle East & Africa Methylene Diphenyl Diisocyanate Revenue Market Share by Country (2020-2025)

Table 51. Middle East & Africa Methylene Diphenyl Diisocyanate Sales by Type (2020-2025) & (K MT)

Table 52. Middle East & Africa Methylene Diphenyl Diisocyanate Sales by Application (2020-2025) & (K MT)

Table 53. Key Market Drivers & Growth Opportunities of Methylene Diphenyl Diisocyanate

Table 54. Key Market Challenges & Risks of Methylene Diphenyl Diisocyanate

Table 55. Key Industry Trends of Methylene Diphenyl Diisocyanate

Table 56. Methylene Diphenyl Diisocyanate Raw Material

Table 57. Key Suppliers of Raw Materials

Table 58. Methylene Diphenyl Diisocyanate Distributors List

Table 59. Methylene Diphenyl Diisocyanate Customer List

Table 60. Global Methylene Diphenyl Diisocyanate Sales Forecast by Region (2026-2031) & (K MT)

Table 61. Global Methylene Diphenyl Diisocyanate Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 62. Americas Methylene Diphenyl Diisocyanate Sales Forecast by Country (2026-2031) & (K MT)

Table 63. Americas Methylene Diphenyl Diisocyanate Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 64. APAC Methylene Diphenyl Diisocyanate Sales Forecast by Region (2026-2031) & (K MT)

Table 65. APAC Methylene Diphenyl Diisocyanate Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 66. Europe Methylene Diphenyl Diisocyanate Sales Forecast by Country (2026-2031) & (K MT)

Table 67. Europe Methylene Diphenyl Diisocyanate Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Middle East & Africa Methylene Diphenyl Diisocyanate Sales Forecast by Country (2026-2031) & (K MT)

Table 69. Middle East & Africa Methylene Diphenyl Diisocyanate Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 70. Global Methylene Diphenyl Diisocyanate Sales Forecast by Type (2026-2031) & (K MT)

Table 71. Global Methylene Diphenyl Diisocyanate Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 72. Global Methylene Diphenyl Diisocyanate Sales Forecast by Application (2026-2031) & (K MT)

Table 73. Global Methylene Diphenyl Diisocyanate Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 74. Wanhua Basic Information, Methylene Diphenyl Diisocyanate Manufacturing Base, Sales Area and Its Competitors

Table 75. Wanhua Methylene Diphenyl Diisocyanate Product Portfolios and Specifications

Table 76. Wanhua Methylene Diphenyl Diisocyanate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 77. Wanhua Main Business

Table 78. Wanhua Latest Developments

Table 79. BASF Basic Information, Methylene Diphenyl Diisocyanate Manufacturing Base, Sales Area and Its Competitors

Table 80. BASF Methylene Diphenyl Diisocyanate Product Portfolios and Specifications

Table 81. BASF Methylene Diphenyl Diisocyanate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 82. BASF Main Business

Table 83. BASF Latest Developments

Table 84. Huntsman Basic Information, Methylene Diphenyl Diisocyanate Manufacturing Base, Sales Area and Its Competitors

Table 85. Huntsman Methylene Diphenyl Diisocyanate Product Portfolios and Specifications

Table 86. Huntsman Methylene Diphenyl Diisocyanate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 87. Huntsman Main Business

Table 88. Huntsman Latest Developments

Table 89. Covestro Basic Information, Methylene Diphenyl Diisocyanate Manufacturing Base, Sales Area and Its Competitors

Table 90. Covestro Methylene Diphenyl Diisocyanate Product Portfolios and Specifications

Table 91. Covestro Methylene Diphenyl Diisocyanate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 92. Covestro Main Business

Table 93. Covestro Latest Developments

Table 94. DOW Basic Information, Methylene Diphenyl Diisocyanate Manufacturing Base, Sales Area and Its Competitors

Table 95. DOW Methylene Diphenyl Diisocyanate Product Portfolios and Specifications

Table 96. DOW Methylene Diphenyl Diisocyanate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 97. DOW Main Business

Table 98. DOW Latest Developments

Table 99. Tosoh Basic Information, Methylene Diphenyl Diisocyanate Manufacturing Base, Sales Area and Its Competitors

Table 100. Tosoh Methylene Diphenyl Diisocyanate Product Portfolios and Specifications

Table 101. Tosoh Methylene Diphenyl Diisocyanate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 102. Tosoh Main Business

Table 103. Tosoh Latest Developments

Table 104. Kumho Mitsui Basic Information, Methylene Diphenyl Diisocyanate Manufacturing Base, Sales Area and Its Competitors

Table 105. Kumho Mitsui Methylene Diphenyl Diisocyanate Product Portfolios and Specifications

Table 106. Kumho Mitsui Methylene Diphenyl Diisocyanate Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 107. Kumho Mitsui Main Business

Table 108. Kumho Mitsui Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Methylene Diphenyl Diisocyanate

Figure 2. Methylene Diphenyl Diisocyanate Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Methylene Diphenyl Diisocyanate Sales Growth Rate 2020-2031 (K MT)

Figure 7. Global Methylene Diphenyl Diisocyanate Revenue Growth Rate 2020-2031 (\$ millions)

Figure 8. Methylene Diphenyl Diisocyanate Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 9. Methylene Diphenyl Diisocyanate Sales Market Share by Country/Region (2024)

Figure 10. Methylene Diphenyl Diisocyanate Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 11. Product Picture of Polymeric MDI

Figure 12. Product Picture of Pure MDI

Figure 13. Product Picture of Modified MDI

Figure 14. Product Picture of Others

Figure 15. Global Methylene Diphenyl Diisocyanate Sales Market Share by Type in 2025

Figure 16. Global Methylene Diphenyl Diisocyanate Revenue Market Share by Type (2020-2025)

Figure 17. Methylene Diphenyl Diisocyanate Consumed in Rigid Foam

Figure 18. Global Methylene Diphenyl Diisocyanate Market: Rigid Foam (2020-2025) & (K MT)

Figure 19. Methylene Diphenyl Diisocyanate Consumed in Flexible Foam

Figure 20. Global Methylene Diphenyl Diisocyanate Market: Flexible Foam (2020-2025) & (K MT)

Figure 21. Methylene Diphenyl Diisocyanate Consumed in Coatings

Figure 22. Global Methylene Diphenyl Diisocyanate Market: Coatings (2020-2025) & (K MT)

Figure 23. Methylene Diphenyl Diisocyanate Consumed in Elastomers

Figure 24. Global Methylene Diphenyl Diisocyanate Market: Elastomers (2020-2025) & (K MT)

Figure 25. Methylene Diphenyl Diisocyanate Consumed in Adhesives and Sealants

Figure 26. Global Methylene Diphenyl Diisocyanate Market: Adhesives and Sealants (2020-2025) & (K MT)

Figure 27. Methylene Diphenyl Diisocyanate Consumed in Others

Figure 28. Global Methylene Diphenyl Diisocyanate Market: Others (2020-2025) & (K MT)

Figure 29. Global Methylene Diphenyl Diisocyanate Sale Market Share by Application (2024)

Figure 30. Global Methylene Diphenyl Diisocyanate Revenue Market Share by Application in 2025

Figure 31. Methylene Diphenyl Diisocyanate Sales by Company in 2025 (K MT)

Figure 32. Global Methylene Diphenyl Diisocyanate Sales Market Share by Company in 2025

Figure 33. Methylene Diphenyl Diisocyanate Revenue by Company in 2025 (\$ millions)

Figure 34. Global Methylene Diphenyl Diisocyanate Revenue Market Share by Company in 2025

Figure 35. Global Methylene Diphenyl Diisocyanate Sales Market Share by Geographic Region (2020-2025)

Figure 36. Global Methylene Diphenyl Diisocyanate Revenue Market Share by Geographic Region in 2025

Figure 37. Americas Methylene Diphenyl Diisocyanate Sales 2020-2025 (K MT)

Figure 38. Americas Methylene Diphenyl Diisocyanate Revenue 2020-2025 (\$ millions)

Figure 39. APAC Methylene Diphenyl Diisocyanate Sales 2020-2025 (K MT)

Figure 40. APAC Methylene Diphenyl Diisocyanate Revenue 2020-2025 (\$ millions)

Figure 41. Europe Methylene Diphenyl Diisocyanate Sales 2020-2025 (K MT)

Figure 42. Europe Methylene Diphenyl Diisocyanate Revenue 2020-2025 (\$ millions)

Figure 43. Middle East & Africa Methylene Diphenyl Diisocyanate Sales 2020-2025 (K MT)

Figure 44. Middle East & Africa Methylene Diphenyl Diisocyanate Revenue 2020-2025 (\$ millions)

Figure 45. Americas Methylene Diphenyl Diisocyanate Sales Market Share by Country in 2025

Figure 46. Americas Methylene Diphenyl Diisocyanate Revenue Market Share by Country (2020-2025)

Figure 47. Americas Methylene Diphenyl Diisocyanate Sales Market Share by Type (2020-2025)

Figure 48. Americas Methylene Diphenyl Diisocyanate Sales Market Share by Application (2020-2025)

Figure 49. United States Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025

(\$ millions)

Figure 50. Canada Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 51. Mexico Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 52. Brazil Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 53. APAC Methylene Diphenyl Diisocyanate Sales Market Share by Region in 2025

Figure 54. APAC Methylene Diphenyl Diisocyanate Revenue Market Share by Region (2020-2025)

Figure 55. APAC Methylene Diphenyl Diisocyanate Sales Market Share by Type (2020-2025)

Figure 56. APAC Methylene Diphenyl Diisocyanate Sales Market Share by Application (2020-2025)

Figure 57. China Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 58. Japan Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 59. South Korea Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 60. Southeast Asia Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 61. India Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 62. Australia Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 63. China Taiwan Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 64. Europe Methylene Diphenyl Diisocyanate Sales Market Share by Country in 2025

Figure 65. Europe Methylene Diphenyl Diisocyanate Revenue Market Share by Country (2020-2025)

Figure 66. Europe Methylene Diphenyl Diisocyanate Sales Market Share by Type (2020-2025)

Figure 67. Europe Methylene Diphenyl Diisocyanate Sales Market Share by Application (2020-2025)

Figure 68. Germany Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 69. France Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 70. UK Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 71. Italy Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 72. Russia Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 73. Middle East & Africa Methylene Diphenyl Diisocyanate Sales Market Share by Country (2020-2025)

Figure 74. Middle East & Africa Methylene Diphenyl Diisocyanate Sales Market Share by Type (2020-2025)

Figure 75. Middle East & Africa Methylene Diphenyl Diisocyanate Sales Market Share by Application (2020-2025)

Figure 76. Egypt Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 77. South Africa Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 78. Israel Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 79. Turkey Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 80. GCC Countries Methylene Diphenyl Diisocyanate Revenue Growth 2020-2025 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Methylene Diphenyl Diisocyanate in 2025

Figure 82. Manufacturing Process Analysis of Methylene Diphenyl Diisocyanate

Figure 83. Industry Chain Structure of Methylene Diphenyl Diisocyanate

Figure 84. Channels of Distribution

Figure 85. Global Methylene Diphenyl Diisocyanate Sales Market Forecast by Region (2026-2031)

Figure 86. Global Methylene Diphenyl Diisocyanate Revenue Market Share Forecast by Region (2026-2031)

Figure 87. Global Methylene Diphenyl Diisocyanate Sales Market Share Forecast by Type (2026-2031)

Figure 88. Global Methylene Diphenyl Diisocyanate Revenue Market Share Forecast by Type (2026-2031)

Figure 89. Global Methylene Diphenyl Diisocyanate Sales Market Share Forecast by Application (2026-2031)

Figure 90. Global Methylene Diphenyl Diisocyanate Revenue Market Share Forecast by Application (2026-2031)

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