

Global Methylene Diphenyl Di-isocyanate (MDI) Market Growth 2025-2031

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Abstracts

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The global Methylene Diphenyl Di-isocyanate (MDI) market size is predicted to grow from US\$ 17650 million in 2025 to US\$ 21600 million in 2031; it is expected to grow at a CAGR of 3.4% from 2025 to 2031.

Methylene Diphenyl Di-isocyanate is most often abbreviated as MDI, is an aromatic diisocyanate. Three isomers are common, varying by the positions of the isocyanate groups around the rings: 2, 2'-MDI, 2,4'-MDI, and 4,4'-MDI. MDI reacts with polyols in the manufacture of polyurethane.

Global Methylene Diphenyl Di-isocyanate key players include Wanhua, BASF, Huntsman, DOW, etc. Global top four manufacturers hold a share over 75%.

China is the largest market, with a share about 40%, followed by Europe, and USA, both have a share about 45 percent.

In terms of product, Polymeric MDI is the largest segment, with a share nearly 60%. And in terms of application, the largest application is Rigid Foam, followed by Flexible Foam, Coatings, Elastomers, etc.

LP Information, Inc. (LPI) ' newest research report, the "Methylene Diphenyl Di-isocyanate (MDI) Industry Forecast" looks at past sales and reviews total world Methylene Diphenyl Di-isocyanate (MDI) sales in 2024, providing a comprehensive analysis by region and market sector of projected Methylene Diphenyl Di-isocyanate (MDI) sales for 2025 through 2031. With Methylene Diphenyl Di-isocyanate (MDI) sales

broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Methylene Diphenyl Di-isocyanate (MDI) industry.

This Insight Report provides a comprehensive analysis of the global Methylene Diphenyl Di-isocyanate (MDI) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Methylene Diphenyl Di-isocyanate (MDI) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Methylene Diphenyl Di-isocyanate (MDI) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Methylene Diphenyl Di-isocyanate (MDI) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Methylene Diphenyl Di-isocyanate (MDI).

This report presents a comprehensive overview, market shares, and growth opportunities of Methylene Diphenyl Di-isocyanate (MDI) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polymeric MDI

Pure MDI

Modified MDI

Others

Segmentation by Application:

Rigid Foam

Flexible Foam

Coatings

Elastomers

Adhesives and Sealants

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wanhua

BASF

Huntsman

Covestro

DOW

Tosoh

Kumho Mitsui

Key Questions Addressed in this Report

What is the 10-year outlook for the global Methylene Diphenyl Di-isocyanate (MDI) market?

What factors are driving Methylene Diphenyl Di-isocyanate (MDI) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Methylene Diphenyl Di-isocyanate (MDI) market opportunities vary by end market size?

How does Methylene Diphenyl Di-isocyanate (MDI) break out by Type, by Application?

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