

Global Methyl Isobutyl Carbinol Market Growth 2026-2032

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Abstracts

The global Methyl Isobutyl Carbinol market size is predicted to grow from US\$ 196 million in 2025 to US\$ 256 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Methyl Isobutyl Carbinol, commonly abbreviated as MIBC and chemically known as 4-methyl-2-pentanol, is a branched aliphatic alcohol with the CAS number 108-11-2 and the molecular formula $C_6H_{14}O$. It is generally supplied as a clear, colorless, flammable liquid in technical or higher-purity grades, with industrial specifications commonly centered on purity, density, moisture, acidity and color. MIBC is typically produced through ketone-to-alcohol hydrogenation routes within the broader ketones and specialty solvents value chain. Its key commercial functions include acting as a flotation frother in mineral processing, serving as an intermediate for lubricant additive systems such as ZDDP, functioning as a solvent or coupling solvent in coatings and inks, and supporting selected fine chemical, industrial formulation and specialty chemical applications.

In 2025, global methyl isobutyl carbinol production reached approximately 100 Kilotons, with an average global market price is \$2,000 per ton.

Methyl Isobutyl Carbinol (MIBC) is better understood as a mature specialty chemical than as a broad solvent category or a generic flotation-reagent market. The defining characteristics of its current global development status are clear product boundaries, concentrated end-use structure, and relatively stable demand foundations. Public product information from major suppliers shows that MIBC remains primarily positioned as a flotation frother and as an intermediate in lubricant additive chemistry, especially in copper- and molybdenum-related mineral processing, while coatings, nitrocellulose

lacquers, and selected fine-chemical uses remain secondary rather than dominant outlets. In other words, MIBC is not a broad solvent growth story, but a relatively mature single-chemical product whose industrial relevance is still anchored mainly in mineral flotation and selected lubricant-related applications.

From a policy and regulatory perspective, the key external constraints on MIBC come less from product-specific industrial policy and more from chemical safety, transport, occupational handling, and emissions compliance. In the European Union, REACH remains the main legal framework for chemical risk management, and supplier SDS documentation for 4-methylpentan-2-ol references applicable REACH Annex XVII restrictions. In safety and logistics terms, the International Chemical Safety Card identifies MIBC as a flammable liquid and notes that explosive vapor-air mixtures may form above 41°C, while official hazardous-material classification places it under UN 2053, Class 3, Packing Group III. In the United States, MIBC does not appear on EPA's VOC exemption list, which means solvent-side applications remain exposed to VOC-control frameworks rather than benefiting from exempt status. As a result, the main 'policy' issue for this industry is not demand-side support, but the cumulative effect of compliance costs, storage and transport rules, worker-safety measures, and application-side environmental constraints.

In trend terms, MIBC is more likely to follow a path of stable base demand with selective structural optimization than one of aggressive expansion. The main drivers come from three areas: first, mineral flotation remains the core support, particularly in copper, molybdenum, coal, and selected non-metallic ore separation; second, lubricant additive intermediate use continues to provide a relatively stable secondary demand pool; and third, regional supply localization in Asia can improve availability and shorten delivery chains. At the same time, the industry faces clear limiting forces: substitution pressure from polyglycol frothers, alcohol-ether frothers, and customized reagent blends on one side, and flammability, transport classification, and VOC-related constraints on the other. Taken together, this suggests that future development is more likely to come through optimization of existing assets, regional import substitution, packaging and logistics improvements, and stronger downstream application support, rather than through a wave of new standalone MIBC capacity additions.

LP Information, Inc. (LPI) ' newest research report, the 'Methyl Isobutyl Carbinol Industry Forecast' looks at past sales and reviews total world Methyl Isobutyl Carbinol sales in 2025, providing a comprehensive analysis by region and market sector of projected Methyl Isobutyl Carbinol sales for 2026 through 2032. With Methyl Isobutyl Carbinol sales broken down by region, market sector and sub-sector, this report

provides a detailed analysis in US\$ millions of the world Methyl Isobutyl Carbinol industry.

This Insight Report provides a comprehensive analysis of the global Methyl Isobutyl Carbinol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Methyl Isobutyl Carbinol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Methyl Isobutyl Carbinol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Methyl Isobutyl Carbinol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Methyl Isobutyl Carbinol.

This report presents a comprehensive overview, market shares, and growth opportunities of Methyl Isobutyl Carbinol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity?98%

Purity?99%

Segmentation by Production Route:

MIBK Hydrogenation Route

Integrated Acetone-Ketone-Alcohol Route

Segmentation by Channel:

Direct Sale

Indirect Sale

Segmentation by Application:

Flotation Frother

Lubricant Additives

Coating Solvent

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Celanese

Shell

Sunrun United Chemical

ALTIVIA Ketones & Additives LLC

Solvay

Arkema

Qingdao Ruchang Mining Industry

Eastman Chemical Company

Mitsui Chemicals

Monument Chemical

Jiangsu Hengxing New Material

Cetex Petrochemicals

Qingdao LNT Chemical

Zhejiang Xinhua Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Methyl Isobutyl Carbinol market?

What factors are driving Methyl Isobutyl Carbinol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Methyl Isobutyl Carbinol market opportunities vary by end market size?

How does Methyl Isobutyl Carbinol break out by Type, by Application?

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