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Global Methanol-to-Propylene Catalyst Market Growth 2026-2032

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Abstracts

The global Methanol-to-Propylene Catalyst market size is predicted to grow from US$ 33.06 million in 2025 to US$ 40.08 million in 2032; it is expected to grow at a CAGR of 2.9% from 2026 to 2032.

The methanol-to-propylene (MTP) catalyst is a solid-acid zeolite catalyst used in the MTP process; in the presence of steam, it primarily converts methanol—and the dimethyl ether formed via its dehydration—into light olefins, predominantly propylene. Its core function is to steer the reaction pathway—regulating the "hydrocarbon pool" mechanism, cracking, methylation, and hydrogen transfer—through the shape-selectivity of the zeolite pores and the action of acidic sites. This concentrates the product distribution on propylene while suppressing the formation of ethylene, aromatics, methane, and heavy hydrocarbons.

Upstream raw materials center on ZSM-5 zeolite powder, involving silicon sources (e.g., silica sol, sodium silicate, white carbon black), aluminum sources (e.g., sodium aluminate, pseudo-boehmite, alumina sol), and template agents (e.g., tetrapropylammonium hydroxide, tetrapropylammonium bromide). The production process typically encompasses zeolite synthesis (or procurement), ammonium exchange and conversion to the H-form, modification of acidity and pore structure, kneading and extrusion, drying, calcination, and performance evaluation. Downstream applications directly serve fixed-bed MTP units, with the resulting propylene feeding into the value chains for polypropylene and various propylene derivatives.

In 2025, global sales volume is approximately 3,800 tons, the comprehensive average price for mainstream enterprises is around $8,900 per ton, and the gross profit margin of major industry producers is approximately 30%–40%.

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United States market for Methanol-to-Propylene Catalyst is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Methanol-to-Propylene Catalyst is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Methanol-to-Propylene Catalyst is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Methanol-to-Propylene Catalyst players cover Clariant, Sinopec Catalyst, Novel Environmental Protection New Materials (Shanghai), ZONET Engineering Technology, China Catalyst Holding, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Methanol-to-Propylene Catalyst Industry Forecast” looks at past sales and reviews total world Methanol-to-Propylene Catalyst sales in 2025, providing a comprehensive analysis by region and market sector of projected Methanol-to-Propylene Catalyst sales for 2026 through 2032. With Methanol-to-Propylene Catalyst sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Methanol-to-Propylene Catalyst industry.

This Insight Report provides a comprehensive analysis of the global Methanol-to-Propylene Catalyst landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Methanol-to-Propylene Catalyst portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Methanol-to-Propylene Catalyst market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Methanol-to-Propylene Catalyst and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Methanol-to-Propylene

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Catalyst.

This report presents a comprehensive overview, market shares, and growth opportunities of Methanol-to-Propylene Catalyst market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High-Silica ZSM-5

Modified ZSM-5

Segmentation by Pore Structure:

Microporous

Micro-Mesoporous

Segmentation by Application:

Coal Chemical

Petrochemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Clariant

Sinopec Catalyst

Novel Environmental Protection New Materials (Shanghai)

ZONET Engineering Technology

China Catalyst Holding

Rezel Catalysts

Key Questions Addressed in this Report

What is the 10-year outlook for the global Methanol-to-Propylene Catalyst market?

What factors are driving Methanol-to-Propylene Catalyst market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Methanol-to-Propylene Catalyst market opportunities vary by end market size?

How does Methanol-to-Propylene Catalyst break out by Type, by Application?

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