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Global Metering Fuel Gun Market Growth 2026-2032

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Abstracts

The global Metering Fuel Gun market size is predicted to grow from US$ 382 million in 2025 to US$ 595 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2024, the global production of metering fuel guns will reach 730k units, with an average selling price of US$500 per unit.A metering fueling gun is an intelligent refueling device with an integrated flow metering system. It's primarily used in fuel dispensers or standalone refueling terminals to precisely meter and safely deliver energy media like fuel, diesel, and liquefied gas. Compared to traditional mechanical fueling guns, these feature built-in high-precision flow sensors, electronic displays, and automatic control modules. These not only ensure accurate metering during the refueling process, but also enable automatic start and stop, leak monitoring, overflow protection, and data upload, meeting the energy retail industry's demand for efficient, compliant, and intelligent management. The housing is typically made of aluminum alloy or stainless steel, offering pressure, wear, and corrosion resistance, making it suitable for long-term, high-frequency use.

The upstream supply chain for metering fuel guns consists of raw material and core component suppliers, precision machining and electronic module manufacturers, and metrology and calibration service providers. Raw materials include aluminum alloy/stainless steel housings, oil-resistant rubber, and hose materials. The upstream supplier also provides flow sensors (turbine/positive displacement/mass/ultrasonic), solenoid valves, check valves, oil shut-off devices, rotary joints, display and control electronics (MCU, LCD, communication modules), filters and seals, and explosion-proof/antistatic safety accessories. In the midstream, OEMs integrate these modular components, assemble the software/firmware and housing, and obtain metrological calibration and compliance certification (legal metrology, OIML/MID, or regional standards) before entering the market. Downstream applications are broad, primarily in

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gas stations and self-operated refueling points, fleets and logistics centers, ports and industrial and mining equipment refueling, agricultural/construction machinery replenishment, mobile refueling vehicles, and chemical/fuel distribution companies. Metering data is also fed back to gas station management systems and payment and energy management platforms for settlement and remote operation and maintenance.

United States market for Metering Fuel Gun is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Metering Fuel Gun is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Metering Fuel Gun is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Metering Fuel Gun players cover HORNGROUP, ELAFLEX HIBY, Emco Corporation, Balance Automotive Equipmen, Zhejiang KOEO Petroleum Machinery, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Metering Fuel Gun Industry Forecast” looks at past sales and reviews total world Metering Fuel Gun sales in 2025, providing a comprehensive analysis by region and market sector of projected Metering Fuel Gun sales for 2026 through 2032. With Metering Fuel Gun sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Metering Fuel Gun industry.

This Insight Report provides a comprehensive analysis of the global Metering Fuel Gun landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metering Fuel Gun portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Metering Fuel Gun market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metering Fuel Gun and breaks down the forecast by

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Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metering Fuel Gun.

This report presents a comprehensive overview, market shares, and growth opportunities of Metering Fuel Gun market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Gasoline Fuel Gun

Diesel Fuel Gun

Segmentation by Functions:

Manual Metering

Automatic Oil Shut-Off

Anti-Static

Others

Segmentation by Application:

Transportation

Construction Machinery

Energy

Logistics

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HORNGROUP

ELAFLEX HIBY

Emco Corporation

Balance Automotive Equipmen

Zhejiang KOEO Petroleum Machinery

Jiahao Petroleum Machinery

Chengding Industrial Manufacturing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metering Fuel Gun market?

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What factors are driving Metering Fuel Gun market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metering Fuel Gun market opportunities vary by end market size?

How does Metering Fuel Gun break out by Type, by Application?

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