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# Global Metalworking Oil Additives Market Growth 2026-2032

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## Abstracts

The global Metalworking Oil Additives market size is predicted to grow from US$ 2569 million in 2025 to US$ 3235 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

Multi-functional additives for metalworking oils are widely used to formulate water soluble and neat cutting oils for metal working processes. During metal processing these fluids form an effective barrier between metal surfaces and contaminants (such as air, water and other corrosion-producing materials) hence protect metal and finally increase the operating efficiency and reliability of the equipment. Metal working oil additives for industrial lubricants are fairly complex due to their need to carry out multiple functions when in use. These functions include cooling, corrosion protection, providing lubricity and removing metal parts away from the machining activity.

Low-SAPS and SAPS-Free Formulations:

As regulations become more stringent and sustainability becomes more important for numerous industries, formulations without sulphated ash, phosphorus and sulphur (SAPS) become more essential. Accordingly, metalworking fluid and lubricant ingredients that limit or prevent SAPS production are in high demand for formulators, especially as regulations continue to change.

Advancements in Additive Technologies:

Significant technological advancements have led to the development of multifunctional additives that offer improved lubrication, corrosion resistance, and emulsification properties. These innovations enhance the performance of metalworking fluids, leading

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to better machining efficiency and tool longevity.

Growing Demand from End-User Industries:

The increasing demand for high-performance metalworking fluids in industries such as automotive, aerospace, and machinery is driving the growth of the market. These sectors require efficient lubrication and cooling solutions to meet the precision and quality standards of modern manufacturing processes.

Shift Toward Synthetic Fluids:

There is a growing trend toward using synthetic and semi-synthetic metalworking fluids due to their enhanced performance, longer fluid life, and lower environmental impact compared to conventional mineral oil-based fluids.

Development of Multi-functional Additives:

The demand for additives that can perform multiple functions, such as corrosion prevention, lubrication, and cooling, within a single formulation is increasing. This trend simplifies the formulation and application of metalworking fluids, contributing to the overall optimization of metalworking processes.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Metalworking Oil Additives Industry Forecast” looks at past sales and reviews total world Metalworking Oil Additives sales in 2025, providing a comprehensive analysis by region and market sector of projected Metalworking Oil Additives sales for 2026 through 2032. With Metalworking Oil Additives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Metalworking Oil Additives industry.

This Insight Report provides a comprehensive analysis of the global Metalworking Oil Additives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metalworking Oil Additives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Metalworking Oil Additives market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metalworking Oil Additives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metalworking Oil Additives.

This report presents a comprehensive overview, market shares, and growth opportunities of Metalworking Oil Additives market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Emulsifiers

Corrosion Inhibitors

Extreme Pressure Additives

Biocides

Others

### Segmentation by Application:

Metal Cutting Fluids

Metal Forming Fluids

Metal Protecting Fluids

Metal Treating Fluids

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lubrizol

Infineum

Afton Chemical

Lanxess

Chevron Oronite

Evonik Industries

Ingevity

Univar Solutions

Solvay

Dover Chemical

Dow

Vanderbilt Chemicals

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ABITEC

BASF

Clariant

Starry Chemical

Nelson Brothers

Arkema

Emery Oleochemicals

Richful Lube Additive

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Metalworking Oil Additives market?

What factors are driving Metalworking Oil Additives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metalworking Oil Additives market opportunities vary by end market size?

How does Metalworking Oil Additives break out by Type, by Application?

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# Contents

## 1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

## 2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Metalworking Oil Additives Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Metalworking Oil Additives by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Metalworking Oil Additives by Country/Region, 2021, 2025 & 2032
2.2 Metalworking Oil Additives Segment by Type
  2.2.1 Emulsifiers
  2.2.2 Corrosion Inhibitors
  2.2.3 Extreme Pressure Additives
  2.2.4 Biocides
  2.2.5 Others
  2.2.6 Metalworking Oil Additives Sales by Type
    2.2.6.1 Global Metalworking Oil Additives Sales Market Share by Type (2021-2026)
    2.2.6.2 Global Metalworking Oil Additives Revenue and Market Share by Type (2021-2026)
    2.2.6.3 Global Metalworking Oil Additives Sale Price by Type (2021-2026)
2.3 Metalworking Oil Additives Segment by Application
  2.3.1 Metal Cutting Fluids
  2.3.2 Metal Forming Fluids
  2.3.3 Metal Protecting Fluids
  2.3.4 Metal Treating Fluids
  2.3.5 Metalworking Oil Additives Sales by Application
    2.3.5.1 Global Metalworking Oil Additives Sale Market Share by Application

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(2021-2026)
2.3.5.2 Global Metalworking Oil Additives Revenue and Market Share by Application (2021-2026)
2.3.5.3 Global Metalworking Oil Additives Sale Price by Application (2021-2026)

**3 GLOBAL BY COMPANY**

3.1 Global Metalworking Oil Additives Breakdown Data by Company
3.1.1 Global Metalworking Oil Additives Annual Sales by Company (2021-2026)
3.1.2 Global Metalworking Oil Additives Sales Market Share by Company (2021-2026)
3.2 Global Metalworking Oil Additives Annual Revenue by Company (2021-2026)
3.2.1 Global Metalworking Oil Additives Revenue by Company (2021-2026)
3.2.2 Global Metalworking Oil Additives Revenue Market Share by Company (2021-2026)
3.3 Global Metalworking Oil Additives Sale Price by Company
3.4 Key Manufacturers Metalworking Oil Additives Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Metalworking Oil Additives Product Location Distribution
3.4.2 Players Metalworking Oil Additives Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

**4 WORLD HISTORIC REVIEW FOR METALWORKING OIL ADDITIVES BY GEOGRAPHIC REGION**

4.1 World Historic Metalworking Oil Additives Market Size by Geographic Region (2021-2026)
4.1.1 Global Metalworking Oil Additives Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Metalworking Oil Additives Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Metalworking Oil Additives Market Size by Country/Region (2021-2026)
4.2.1 Global Metalworking Oil Additives Annual Sales by Country/Region (2021-2026)
4.2.2 Global Metalworking Oil Additives Annual Revenue by Country/Region (2021-2026)

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4.3 Americas Metalworking Oil Additives Sales Growth
4.4 APAC Metalworking Oil Additives Sales Growth
4.5 Europe Metalworking Oil Additives Sales Growth
4.6 Middle East & Africa Metalworking Oil Additives Sales Growth

**5 AMERICAS**

5.1 Americas Metalworking Oil Additives Sales by Country
  5.1.1 Americas Metalworking Oil Additives Sales by Country (2021-2026)
  5.1.2 Americas Metalworking Oil Additives Revenue by Country (2021-2026)
5.2 Americas Metalworking Oil Additives Sales by Type (2021-2026)
5.3 Americas Metalworking Oil Additives Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

**6 APAC**

6.1 APAC Metalworking Oil Additives Sales by Region
  6.1.1 APAC Metalworking Oil Additives Sales by Region (2021-2026)
  6.1.2 APAC Metalworking Oil Additives Revenue by Region (2021-2026)
6.2 APAC Metalworking Oil Additives Sales by Type (2021-2026)
6.3 APAC Metalworking Oil Additives Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

**7 EUROPE**

7.1 Europe Metalworking Oil Additives by Country
  7.1.1 Europe Metalworking Oil Additives Sales by Country (2021-2026)
  7.1.2 Europe Metalworking Oil Additives Revenue by Country (2021-2026)
7.2 Europe Metalworking Oil Additives Sales by Type (2021-2026)
7.3 Europe Metalworking Oil Additives Sales by Application (2021-2026)

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7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

**8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Metalworking Oil Additives by Country
  8.1.1 Middle East & Africa Metalworking Oil Additives Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Metalworking Oil Additives Revenue by Country (2021-2026)
8.2 Middle East & Africa Metalworking Oil Additives Sales by Type (2021-2026)
8.3 Middle East & Africa Metalworking Oil Additives Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

**9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

**10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Metalworking Oil Additives
10.3 Manufacturing Process Analysis of Metalworking Oil Additives
10.4 Industry Chain Structure of Metalworking Oil Additives

**11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Metalworking Oil Additives Distributors

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11.3 Metalworking Oil Additives Customer

**12 WORLD FORECAST REVIEW FOR METALWORKING OIL ADDITIVES BY GEOGRAPHIC REGION**

12.1 Global Metalworking Oil Additives Market Size Forecast by Region
  12.1.1 Global Metalworking Oil Additives Forecast by Region (2027-2032)
  12.1.2 Global Metalworking Oil Additives Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Metalworking Oil Additives Forecast by Type (2027-2032)
12.7 Global Metalworking Oil Additives Forecast by Application (2027-2032)

**13 KEY PLAYERS ANALYSIS**

13.1 Lubrizol
  13.1.1 Lubrizol Company Information
  13.1.2 Lubrizol Metalworking Oil Additives Product Portfolios and Specifications
  13.1.3 Lubrizol Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Lubrizol Main Business Overview
  13.1.5 Lubrizol Latest Developments
13.2 Infineum
  13.2.1 Infineum Company Information
  13.2.2 Infineum Metalworking Oil Additives Product Portfolios and Specifications
  13.2.3 Infineum Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 Infineum Main Business Overview
  13.2.5 Infineum Latest Developments
13.3 Afton Chemical
  13.3.1 Afton Chemical Company Information
  13.3.2 Afton Chemical Metalworking Oil Additives Product Portfolios and Specifications
  13.3.3 Afton Chemical Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
  13.3.4 Afton Chemical Main Business Overview
  13.3.5 Afton Chemical Latest Developments

+357 96 030922
info@marketpublishers.com

13.4 Lanxess
13.4.1 Lanxess Company Information
13.4.2 Lanxess Metalworking Oil Additives Product Portfolios and Specifications
13.4.3 Lanxess Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Lanxess Main Business Overview
13.4.5 Lanxess Latest Developments
13.5 Chevron Oronite
13.5.1 Chevron Oronite Company Information
13.5.2 Chevron Oronite Metalworking Oil Additives Product Portfolios and Specifications
13.5.3 Chevron Oronite Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Chevron Oronite Main Business Overview
13.5.5 Chevron Oronite Latest Developments
13.6 Evonik Industries
13.6.1 Evonik Industries Company Information
13.6.2 Evonik Industries Metalworking Oil Additives Product Portfolios and Specifications
13.6.3 Evonik Industries Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Evonik Industries Main Business Overview
13.6.5 Evonik Industries Latest Developments
13.7 Ingevity
13.7.1 Ingevity Company Information
13.7.2 Ingevity Metalworking Oil Additives Product Portfolios and Specifications
13.7.3 Ingevity Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Ingevity Main Business Overview
13.7.5 Ingevity Latest Developments
13.8 Univar Solutions
13.8.1 Univar Solutions Company Information
13.8.2 Univar Solutions Metalworking Oil Additives Product Portfolios and Specifications
13.8.3 Univar Solutions Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Univar Solutions Main Business Overview
13.8.5 Univar Solutions Latest Developments
13.9 Solvay

+357 96 030922
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13.9.1 Solvay Company Information
13.9.2 Solvay Metalworking Oil Additives Product Portfolios and Specifications
13.9.3 Solvay Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Solvay Main Business Overview
13.9.5 Solvay Latest Developments
13.10 Dover Chemical
13.10.1 Dover Chemical Company Information
13.10.2 Dover Chemical Metalworking Oil Additives Product Portfolios and Specifications
13.10.3 Dover Chemical Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Dover Chemical Main Business Overview
13.10.5 Dover Chemical Latest Developments
13.11 Dow
13.11.1 Dow Company Information
13.11.2 Dow Metalworking Oil Additives Product Portfolios and Specifications
13.11.3 Dow Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Dow Main Business Overview
13.11.5 Dow Latest Developments
13.12 Vanderbilt Chemicals
13.12.1 Vanderbilt Chemicals Company Information
13.12.2 Vanderbilt Chemicals Metalworking Oil Additives Product Portfolios and Specifications
13.12.3 Vanderbilt Chemicals Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Vanderbilt Chemicals Main Business Overview
13.12.5 Vanderbilt Chemicals Latest Developments
13.13 ABITEC
13.13.1 ABITEC Company Information
13.13.2 ABITEC Metalworking Oil Additives Product Portfolios and Specifications
13.13.3 ABITEC Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 ABITEC Main Business Overview
13.13.5 ABITEC Latest Developments
13.14 BASF
13.14.1 BASF Company Information
13.14.2 BASF Metalworking Oil Additives Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.14.3 BASF Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 BASF Main Business Overview
13.14.5 BASF Latest Developments
13.15 Clariant
13.15.1 Clariant Company Information
13.15.2 Clariant Metalworking Oil Additives Product Portfolios and Specifications
13.15.3 Clariant Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Clariant Main Business Overview
13.15.5 Clariant Latest Developments
13.16 Starry Chemical
13.16.1 Starry Chemical Company Information
13.16.2 Starry Chemical Metalworking Oil Additives Product Portfolios and Specifications
13.16.3 Starry Chemical Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Starry Chemical Main Business Overview
13.16.5 Starry Chemical Latest Developments
13.17 Nelson Brothers
13.17.1 Nelson Brothers Company Information
13.17.2 Nelson Brothers Metalworking Oil Additives Product Portfolios and Specifications
13.17.3 Nelson Brothers Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Nelson Brothers Main Business Overview
13.17.5 Nelson Brothers Latest Developments
13.18 Arkema
13.18.1 Arkema Company Information
13.18.2 Arkema Metalworking Oil Additives Product Portfolios and Specifications
13.18.3 Arkema Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Arkema Main Business Overview
13.18.5 Arkema Latest Developments
13.19 Emery Oleochemicals
13.19.1 Emery Oleochemicals Company Information
13.19.2 Emery Oleochemicals Metalworking Oil Additives Product Portfolios and Specifications
13.19.3 Emery Oleochemicals Metalworking Oil Additives Sales, Revenue, Price and

+357 96 030922
info@marketpublishers.com

Gross Margin (2021-2026)
13.19.4 Emery Oleochemicals Main Business Overview
13.19.5 Emery Oleochemicals Latest Developments
13.20 Richful Lube Additive
13.20.1 Richful Lube Additive Company Information
13.20.2 Richful Lube Additive Metalworking Oil Additives Product Portfolios and Specifications
13.20.3 Richful Lube Additive Metalworking Oil Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Richful Lube Additive Main Business Overview
13.20.5 Richful Lube Additive Latest Developments

**14 RESEARCH FINDINGS AND CONCLUSION**

+357 96 030922
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# List Of Tables

## LIST OF TABLES

Table 1. Metalworking Oil Additives Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Metalworking Oil Additives Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Emulsifiers
Table 4. Major Players of Corrosion Inhibitors
Table 5. Major Players of Extreme Pressure Additives
Table 6. Major Players of Biocides
Table 7. Major Players of Others
Table 8. Global Metalworking Oil Additives Sales by Type (2021-2026) & (Tons)
Table 9. Global Metalworking Oil Additives Sales Market Share by Type (2021-2026)
Table 10. Global Metalworking Oil Additives Revenue by Type (2021-2026) & ($ million)
Table 11. Global Metalworking Oil Additives Revenue Market Share by Type (2021-2026)
Table 12. Global Metalworking Oil Additives Sale Price by Type (2021-2026) & (US$/Ton)
Table 13. Global Metalworking Oil Additives Sale by Application (2021-2026) & (Tons)
Table 14. Global Metalworking Oil Additives Sale Market Share by Application (2021-2026)
Table 15. Global Metalworking Oil Additives Revenue by Application (2021-2026) & ($ million)
Table 16. Global Metalworking Oil Additives Revenue Market Share by Application (2021-2026)
Table 17. Global Metalworking Oil Additives Sale Price by Application (2021-2026) & (US$/Ton)
Table 18. Global Metalworking Oil Additives Sales by Company (2021-2026) & (Tons)
Table 19. Global Metalworking Oil Additives Sales Market Share by Company (2021-2026)
Table 20. Global Metalworking Oil Additives Revenue by Company (2021-2026) & ($ millions)
Table 21. Global Metalworking Oil Additives Revenue Market Share by Company (2021-2026)
Table 22. Global Metalworking Oil Additives Sale Price by Company (2021-2026) & (US$/Ton)
Table 23. Key Manufacturers Metalworking Oil Additives Producing Area Distribution

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and Sales Area
Table 24. Players Metalworking Oil Additives Products Offered
Table 25. Metalworking Oil Additives Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 26. New Products and Potential Entrants
Table 27. Market M&A Activity & Strategy
Table 28. Global Metalworking Oil Additives Sales by Geographic Region (2021-2026) & (Tons)
Table 29. Global Metalworking Oil Additives Sales Market Share Geographic Region (2021-2026)
Table 30. Global Metalworking Oil Additives Revenue by Geographic Region (2021-2026) & ($ millions)
Table 31. Global Metalworking Oil Additives Revenue Market Share by Geographic Region (2021-2026)
Table 32. Global Metalworking Oil Additives Sales by Country/Region (2021-2026) & (Tons)
Table 33. Global Metalworking Oil Additives Sales Market Share by Country/Region (2021-2026)
Table 34. Global Metalworking Oil Additives Revenue by Country/Region (2021-2026) & ($ millions)
Table 35. Global Metalworking Oil Additives Revenue Market Share by Country/Region (2021-2026)
Table 36. Americas Metalworking Oil Additives Sales by Country (2021-2026) & (Tons)
Table 37. Americas Metalworking Oil Additives Sales Market Share by Country (2021-2026)
Table 38. Americas Metalworking Oil Additives Revenue by Country (2021-2026) & ($ millions)
Table 39. Americas Metalworking Oil Additives Sales by Type (2021-2026) & (Tons)
Table 40. Americas Metalworking Oil Additives Sales by Application (2021-2026) & (Tons)
Table 41. APAC Metalworking Oil Additives Sales by Region (2021-2026) & (Tons)
Table 42. APAC Metalworking Oil Additives Sales Market Share by Region (2021-2026)
Table 43. APAC Metalworking Oil Additives Revenue by Region (2021-2026) & ($ millions)
Table 44. APAC Metalworking Oil Additives Sales by Type (2021-2026) & (Tons)
Table 45. APAC Metalworking Oil Additives Sales by Application (2021-2026) & (Tons)
Table 46. Europe Metalworking Oil Additives Sales by Country (2021-2026) & (Tons)
Table 47. Europe Metalworking Oil Additives Revenue by Country (2021-2026) & ($ millions)

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Table 48. Europe Metalworking Oil Additives Sales by Type (2021-2026) & (Tons)
Table 49. Europe Metalworking Oil Additives Sales by Application (2021-2026) & (Tons)
Table 50. Middle East & Africa Metalworking Oil Additives Sales by Country (2021-2026) & (Tons)
Table 51. Middle East & Africa Metalworking Oil Additives Revenue Market Share by Country (2021-2026)
Table 52. Middle East & Africa Metalworking Oil Additives Sales by Type (2021-2026) & (Tons)
Table 53. Middle East & Africa Metalworking Oil Additives Sales by Application (2021-2026) & (Tons)
Table 54. Key Market Drivers & Growth Opportunities of Metalworking Oil Additives
Table 55. Key Market Challenges & Risks of Metalworking Oil Additives
Table 56. Key Industry Trends of Metalworking Oil Additives
Table 57. Metalworking Oil Additives Raw Material
Table 58. Key Suppliers of Raw Materials
Table 59. Metalworking Oil Additives Distributors List
Table 60. Metalworking Oil Additives Customer List
Table 61. Global Metalworking Oil Additives Sales Forecast by Region (2027-2032) & (Tons)
Table 62. Global Metalworking Oil Additives Revenue Forecast by Region (2027-2032) & ($ millions)
Table 63. Americas Metalworking Oil Additives Sales Forecast by Country (2027-2032) & (Tons)
Table 64. Americas Metalworking Oil Additives Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 65. APAC Metalworking Oil Additives Sales Forecast by Region (2027-2032) & (Tons)
Table 66. APAC Metalworking Oil Additives Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 67. Europe Metalworking Oil Additives Sales Forecast by Country (2027-2032) & (Tons)
Table 68. Europe Metalworking Oil Additives Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. Middle East & Africa Metalworking Oil Additives Sales Forecast by Country (2027-2032) & (Tons)
Table 70. Middle East & Africa Metalworking Oil Additives Revenue Forecast by Country (2027-2032) & ($ millions)
Table 71. Global Metalworking Oil Additives Sales Forecast by Type (2027-2032) & (Tons)

+357 96 030922
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Table 72. Global Metalworking Oil Additives Revenue Forecast by Type (2027-2032) & ($ millions)
Table 73. Global Metalworking Oil Additives Sales Forecast by Application (2027-2032) & (Tons)
Table 74. Global Metalworking Oil Additives Revenue Forecast by Application (2027-2032) & ($ millions)
Table 75. Lubrizol Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 76. Lubrizol Metalworking Oil Additives Product Portfolios and Specifications
Table 77. Lubrizol Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 78. Lubrizol Main Business
Table 79. Lubrizol Latest Developments
Table 80. Infineum Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 81. Infineum Metalworking Oil Additives Product Portfolios and Specifications
Table 82. Infineum Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 83. Infineum Main Business
Table 84. Infineum Latest Developments
Table 85. Afton Chemical Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 86. Afton Chemical Metalworking Oil Additives Product Portfolios and Specifications
Table 87. Afton Chemical Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 88. Afton Chemical Main Business
Table 89. Afton Chemical Latest Developments
Table 90. Lanxess Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 91. Lanxess Metalworking Oil Additives Product Portfolios and Specifications
Table 92. Lanxess Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 93. Lanxess Main Business
Table 94. Lanxess Latest Developments
Table 95. Chevron Oronite Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 96. Chevron Oronite Metalworking Oil Additives Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

Table 97. Chevron Oronite Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 98. Chevron Oronite Main Business
Table 99. Chevron Oronite Latest Developments
Table 100. Evonik Industries Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 101. Evonik Industries Metalworking Oil Additives Product Portfolios and Specifications
Table 102. Evonik Industries Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 103. Evonik Industries Main Business
Table 104. Evonik Industries Latest Developments
Table 105. Ingevity Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 106. Ingevity Metalworking Oil Additives Product Portfolios and Specifications
Table 107. Ingevity Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 108. Ingevity Main Business
Table 109. Ingevity Latest Developments
Table 110. Univar Solutions Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 111. Univar Solutions Metalworking Oil Additives Product Portfolios and Specifications
Table 112. Univar Solutions Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 113. Univar Solutions Main Business
Table 114. Univar Solutions Latest Developments
Table 115. Solvay Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 116. Solvay Metalworking Oil Additives Product Portfolios and Specifications
Table 117. Solvay Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 118. Solvay Main Business
Table 119. Solvay Latest Developments
Table 120. Dover Chemical Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 121. Dover Chemical Metalworking Oil Additives Product Portfolios and Specifications
Table 122. Dover Chemical Metalworking Oil Additives Sales (Tons), Revenue ($

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Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 123. Dover Chemical Main Business
Table 124. Dover Chemical Latest Developments
Table 125. Dow Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 126. Dow Metalworking Oil Additives Product Portfolios and Specifications
Table 127. Dow Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 128. Dow Main Business
Table 129. Dow Latest Developments
Table 130. Vanderbilt Chemicals Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 131. Vanderbilt Chemicals Metalworking Oil Additives Product Portfolios and Specifications
Table 132. Vanderbilt Chemicals Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 133. Vanderbilt Chemicals Main Business
Table 134. Vanderbilt Chemicals Latest Developments
Table 135. ABITEC Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 136. ABITEC Metalworking Oil Additives Product Portfolios and Specifications
Table 137. ABITEC Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 138. ABITEC Main Business
Table 139. ABITEC Latest Developments
Table 140. BASF Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 141. BASF Metalworking Oil Additives Product Portfolios and Specifications
Table 142. BASF Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 143. BASF Main Business
Table 144. BASF Latest Developments
Table 145. Clariant Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 146. Clariant Metalworking Oil Additives Product Portfolios and Specifications
Table 147. Clariant Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 148. Clariant Main Business
Table 149. Clariant Latest Developments

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Table 150. Starry Chemical Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 151. Starry Chemical Metalworking Oil Additives Product Portfolios and Specifications
Table 152. Starry Chemical Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 153. Starry Chemical Main Business
Table 154. Starry Chemical Latest Developments
Table 155. Nelson Brothers Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 156. Nelson Brothers Metalworking Oil Additives Product Portfolios and Specifications
Table 157. Nelson Brothers Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 158. Nelson Brothers Main Business
Table 159. Nelson Brothers Latest Developments
Table 160. Arkema Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 161. Arkema Metalworking Oil Additives Product Portfolios and Specifications
Table 162. Arkema Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 163. Arkema Main Business
Table 164. Arkema Latest Developments
Table 165. Emery Oleochemicals Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 166. Emery Oleochemicals Metalworking Oil Additives Product Portfolios and Specifications
Table 167. Emery Oleochemicals Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 168. Emery Oleochemicals Main Business
Table 169. Emery Oleochemicals Latest Developments
Table 170. Richful Lube Additive Basic Information, Metalworking Oil Additives Manufacturing Base, Sales Area and Its Competitors
Table 171. Richful Lube Additive Metalworking Oil Additives Product Portfolios and Specifications
Table 172. Richful Lube Additive Metalworking Oil Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 173. Richful Lube Additive Main Business
Table 174. Richful Lube Additive Latest Developments

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# List Of Figures

## LIST OF FIGURES

Figure 1. Picture of Metalworking Oil Additives
Figure 2. Metalworking Oil Additives Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Metalworking Oil Additives Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Metalworking Oil Additives Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Metalworking Oil Additives Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Metalworking Oil Additives Sales Market Share by Country/Region (2025)
Figure 10. Metalworking Oil Additives Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Emulsifiers
Figure 12. Product Picture of Corrosion Inhibitors
Figure 13. Product Picture of Extreme Pressure Additives
Figure 14. Product Picture of Biocides
Figure 15. Product Picture of Others
Figure 16. Global Metalworking Oil Additives Sales Market Share by Type in 2026
Figure 17. Global Metalworking Oil Additives Revenue Market Share by Type (2021-2026)
Figure 18. Metalworking Oil Additives Consumed in Metal Cutting Fluids
Figure 19. Global Metalworking Oil Additives Market: Metal Cutting Fluids (2021-2026) & (Tons)
Figure 20. Metalworking Oil Additives Consumed in Metal Forming Fluids
Figure 21. Global Metalworking Oil Additives Market: Metal Forming Fluids (2021-2026) & (Tons)
Figure 22. Metalworking Oil Additives Consumed in Metal Protecting Fluids
Figure 23. Global Metalworking Oil Additives Market: Metal Protecting Fluids (2021-2026) & (Tons)
Figure 24. Metalworking Oil Additives Consumed in Metal Treating Fluids
Figure 25. Global Metalworking Oil Additives Market: Metal Treating Fluids (2021-2026) & (Tons)
Figure 26. Global Metalworking Oil Additives Sale Market Share by Application (2025)
Figure 27. Global Metalworking Oil Additives Revenue Market Share by Application in

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2026
Figure 28. Metalworking Oil Additives Sales by Company in 2026 (Tons)
Figure 29. Global Metalworking Oil Additives Sales Market Share by Company in 2026
Figure 30. Metalworking Oil Additives Revenue by Company in 2026 ($ millions)
Figure 31. Global Metalworking Oil Additives Revenue Market Share by Company in 2026
Figure 32. Global Metalworking Oil Additives Sales Market Share by Geographic Region (2021-2026)
Figure 33. Global Metalworking Oil Additives Revenue Market Share by Geographic Region in 2026
Figure 34. Americas Metalworking Oil Additives Sales 2021-2026 (Tons)
Figure 35. Americas Metalworking Oil Additives Revenue 2021-2026 ($ millions)
Figure 36. APAC Metalworking Oil Additives Sales 2021-2026 (Tons)
Figure 37. APAC Metalworking Oil Additives Revenue 2021-2026 ($ millions)
Figure 38. Europe Metalworking Oil Additives Sales 2021-2026 (Tons)
Figure 39. Europe Metalworking Oil Additives Revenue 2021-2026 ($ millions)
Figure 40. Middle East & Africa Metalworking Oil Additives Sales 2021-2026 (Tons)
Figure 41. Middle East & Africa Metalworking Oil Additives Revenue 2021-2026 ($ millions)
Figure 42. Americas Metalworking Oil Additives Sales Market Share by Country in 2026
Figure 43. Americas Metalworking Oil Additives Revenue Market Share by Country (2021-2026)
Figure 44. Americas Metalworking Oil Additives Sales Market Share by Type (2021-2026)
Figure 45. Americas Metalworking Oil Additives Sales Market Share by Application (2021-2026)
Figure 46. United States Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 47. Canada Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 48. Mexico Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 49. Brazil Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 50. APAC Metalworking Oil Additives Sales Market Share by Region in 2026
Figure 51. APAC Metalworking Oil Additives Revenue Market Share by Region (2021-2026)
Figure 52. APAC Metalworking Oil Additives Sales Market Share by Type (2021-2026)
Figure 53. APAC Metalworking Oil Additives Sales Market Share by Application (2021-2026)
Figure 54. China Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 55. Japan Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)

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Figure 56. South Korea Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 57. Southeast Asia Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 58. India Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 59. Australia Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 60. China Taiwan Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 61. Europe Metalworking Oil Additives Sales Market Share by Country in 2026
Figure 62. Europe Metalworking Oil Additives Revenue Market Share by Country (2021-2026)
Figure 63. Europe Metalworking Oil Additives Sales Market Share by Type (2021-2026)
Figure 64. Europe Metalworking Oil Additives Sales Market Share by Application (2021-2026)
Figure 65. Germany Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 66. France Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 67. UK Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 68. Italy Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 69. Russia Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 70. Middle East & Africa Metalworking Oil Additives Sales Market Share by Country (2021-2026)
Figure 71. Middle East & Africa Metalworking Oil Additives Sales Market Share by Type (2021-2026)
Figure 72. Middle East & Africa Metalworking Oil Additives Sales Market Share by Application (2021-2026)
Figure 73. Egypt Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 74. South Africa Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 75. Israel Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 76. Turkey Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 77. GCC Countries Metalworking Oil Additives Revenue Growth 2021-2026 ($ millions)
Figure 78. Manufacturing Cost Structure Analysis of Metalworking Oil Additives in 2026
Figure 79. Manufacturing Process Analysis of Metalworking Oil Additives
Figure 80. Industry Chain Structure of Metalworking Oil Additives
Figure 81. Channels of Distribution
Figure 82. Global Metalworking Oil Additives Sales Market Forecast by Region (2027-2032)
Figure 83. Global Metalworking Oil Additives Revenue Market Share Forecast by

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Region (2027-2032)
Figure 84. Global Metalworking Oil Additives Sales Market Share Forecast by Type (2027-2032)
Figure 85. Global Metalworking Oil Additives Revenue Market Share Forecast by Type (2027-2032)
Figure 86. Global Metalworking Oil Additives Sales Market Share Forecast by Application (2027-2032)
Figure 87. Global Metalworking Oil Additives Revenue Market Share Forecast by Application (2027-2032)

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