

Global Metalworking Machine Market Growth 2025-2031

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Abstracts

The global Metalworking Machine market size is predicted to grow from US\$ 54659 million in 2025 to US\$ 75358 million in 2031; it is expected to grow at a CAGR of 5.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A metalworking machine is an industrial device used to shape, cut, drill, bend, grind, or otherwise process metal materials into finished components or products. These machines play a fundamental role in modern manufacturing and can operate manually, semi-automatically, or through computer numerical control (CNC). Common categories include lathes, milling machines, grinding machines, drilling machines, stamping presses, laser cutters, and CNC machining centers. Metalworking machines are used across a wide range of industries, such as automotive, aerospace, construction, energy, heavy machinery, and precision electronics. They can handle various metal types—including steel, aluminum, copper, and titanium—under different processing conditions such as high-speed, high-precision, and multi-axis machining. With the advancement of automation and smart manufacturing, modern metalworking machines increasingly integrate robotics, sensors, AI, and data connectivity to support higher productivity, consistency, and customization. These machines are essential to the global manufacturing supply chain, enabling mass production of complex components with tight tolerances and superior surface finishes.

The global metalworking machine market plays a vital role in supporting industrialization, infrastructure development, and precision manufacturing across

sectors such as automotive, aerospace, energy, defense, electronics, and heavy equipment. As global demand shifts toward customized, high-performance, and lightweight metal components, metalworking machines are evolving to meet the complex requirements of multi-axis machining, high-speed processing, and tight tolerances. The industry is transitioning from conventional manual machines to advanced CNC and intelligent systems that integrate robotics, sensors, and cloud-based analytics. This shift is driven by the growing need for automation, labor efficiency, and real-time quality control in both developed and emerging economies. In particular, regions with strong automotive and aerospace supply chains, such as Asia-Pacific and Europe, are investing heavily in modernizing machining capabilities. Additionally, the rise of Industry 4.0 and smart factories has accelerated the adoption of digitally connected metalworking solutions that enable flexible manufacturing and predictive maintenance. Market participants are increasingly offering integrated systems that combine machine tools with software platforms, allowing manufacturers to achieve end-to-end digital production management. While traditional applications in heavy industry remain strong, new opportunities are emerging in medical devices, renewable energy, electronics, and additive manufacturing. The metalworking machine market continues to be characterized by intense competition, technological innovation, and strategic partnerships, as manufacturers seek to differentiate through performance, reliability, and customization. The overall market is poised for sustained evolution, driven by global demand for higher productivity, energy efficiency, and precision in metal part fabrication.

LP Information, Inc. (LPI) ' newest research report, the "Metalworking Machine Industry Forecast" looks at past sales and reviews total world Metalworking Machine sales in 2024, providing a comprehensive analysis by region and market sector of projected Metalworking Machine sales for 2025 through 2031. With Metalworking Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metalworking Machine industry.

This Insight Report provides a comprehensive analysis of the global Metalworking Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metalworking Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Metalworking Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metalworking Machine and breaks down the forecast by

Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metalworking Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Metalworking Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cutting Machine Tools

Forming Machine Tools

Welding Equipment

Others

Segmentation by Application:

Automotive Industry

Equipment Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TRUMPF

Mazak

AMADA Group

Komatsu

DMG Mori

JTEKT Machinery

Okuma Corporation

Makino

DN Solutions

Nidec

Hyundai WIA

GF Machining Solutions

Grob

Hardinge Group

Haas Automation

Chiron Group

StarragTornos

INDEX TRAUB

United Grinding Group

EMAG Group

Hermle

Brother Industries

MC Machinery

GENERTEC

Fair Friend Group

Qinchuan Machine Tool

Haitian Precision

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metalworking Machine market?

What factors are driving Metalworking Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metalworking Machine market opportunities vary by end market size?

How does Metalworking Machine break out by Type, by Application?

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