

Global Metalworking Lubricant Market Growth 2025-2031

<https://marketpublishers.com/r/GF6E42D84E3EN.html>

Date: September 2025

Pages: 160

Price: US\$ 3,660.00 (Single User License)

ID: GF6E42D84E3EN

Abstracts

The global Metalworking Lubricant market size is predicted to grow from US\$ 8614 million in 2025 to US\$ 10530 million in 2031; it is expected to grow at a CAGR of 3.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Metalworking Lubricants or metalworking fluids are mainly liquids used for metal processing, which mainly play the role of lubrication and cooling, and also have the functions of rust prevention and cleaning. General metalworking fluids include cutting fluid, cutting oil, emulsion, stamping oil, quenching oil, quenching agent, high temperature oil, extreme pressure cutting fluid, grinding fluid, rust prevention oil, cleaning agent, blackening agent, drawing oil, thickener, etc.

1. Multifunctionality

The application scope of metalworking (lubricant) fluids covers a variety of processing methods such as rolling, drawing, extrusion, forging and cutting. Its wide application field and complex use environment characteristics determine that metalworking fluids must have multifunctional characteristics. At present, metalworking processes have put forward more urgent demands for metalworking fluids with wider adaptability. For example, in cutting processing, a cutting fluid that can be used for boring, drilling, cutting and other processing processes is needed; when hot rolling high-speed rails, it is hoped that the rolling oil can have comprehensive properties such as rolling, lubrication, corrosion inhibition and rust prevention; in the heat treatment process of metal parts, the

heat treatment medium is required to have adaptability to different materials, different quenching temperatures and times.

2. Green and environmental protection

Due to the large amount of metalworking (lubricant) fluids used and their wide dispersion, coupled with insufficient awareness of their harmfulness, most metalworking fluids were directly discharged in the past. In addition, the difficult-to-biodegrade surfactants and harmful sulfur, phosphorus, chlorine and other complexes and inorganic salts contained in metalworking fluids will also cause irreversible damage to the environment. With the increasing global attention to environmental protection, the development of metalworking fluids tends to be more environmentally friendly. Including reducing the use of volatile organic compounds and harmful chemicals, using biodegradable ingredients, and more effective waste liquid treatment methods. At present, China's requirements for biodegradability, ecotoxicity, waste emissions and other indicators of metalworking (oil) fluids are becoming increasingly stringent. Therefore, it is imperative to develop green and environmentally friendly metalworking (oil) fluids.

3. Water-based processing (oil) fluids

Metalworking (lubricant) fluids can be divided into two categories: oil-based and water-based according to their composition. Oil-based metalworking lubricants, although they have good lubricity and rust prevention, are easy to volatilize at high temperatures to produce a large amount of oil mist, which not only pollutes the environment, but also harms human health; water-based metalworking lubricants have excellent cooling performance, are not easy to ignite, are safe and reliable, and have abundant water sources, are non-toxic and odorless, are environmentally friendly, and are easily biodegradable. With the enhancement of people's awareness of environmental protection, the call for clean production in the metalworking process is getting louder and louder, and the application of water-based metalworking lubricants will increase.

LP Information, Inc. (LPI) ' newest research report, the "Metalworking Lubricant Industry Forecast" looks at past sales and reviews total world Metalworking Lubricant sales in 2024, providing a comprehensive analysis by region and market sector of projected Metalworking Lubricant sales for 2025 through 2031. With Metalworking Lubricant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metalworking Lubricant industry.

This Insight Report provides a comprehensive analysis of the global Metalworking Lubricant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metalworking Lubricant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Metalworking Lubricant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metalworking Lubricant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metalworking Lubricant.

This report presents a comprehensive overview, market shares, and growth opportunities of Metalworking Lubricant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal Cutting Fluids

Metal Forming Fluids

Metal Protecting Fluids

Metal Treating Fluids

Segmentation by Application:

Machinery

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Quaker Houghton

Fuchs

Exxon Mobil

BP Castrol

Henkel

Yushiro Chemical

Idemitsu Kosan

Blaser Swissslube

TotalEnergies

Tectylasia

Cimcool Industrial Products

Petrofer

Master Fluid Solutions

LUKOIL

SINOPEC

Chervon

ENEOS

Talent

Chemetall

Cosmo Oil Lubricants

Ashburn Chemical Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metalworking Lubricant market?

What factors are driving Metalworking Lubricant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metalworking Lubricant market opportunities vary by end market size?

How does Metalworking Lubricant break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Metalworking Lubricant Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Metalworking Lubricant by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Metalworking Lubricant by Country/Region, 2020, 2024 & 2031
- 2.2 Metalworking Lubricant Segment by Type
 - 2.2.1 Metal Cutting Fluids
 - 2.2.2 Metal Forming Fluids
 - 2.2.3 Metal Protecting Fluids
 - 2.2.4 Metal Treating Fluids
- 2.3 Metalworking Lubricant Sales by Type
 - 2.3.1 Global Metalworking Lubricant Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Metalworking Lubricant Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Metalworking Lubricant Sale Price by Type (2020-2025)
- 2.4 Metalworking Lubricant Segment by Application
 - 2.4.1 Machinery
 - 2.4.2 Automotive
 - 2.4.3 Others
- 2.5 Metalworking Lubricant Sales by Application
 - 2.5.1 Global Metalworking Lubricant Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Metalworking Lubricant Revenue and Market Share by Application (2020-2025)
 - 2.5.3 Global Metalworking Lubricant Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global Metalworking Lubricant Breakdown Data by Company
 - 3.1.1 Global Metalworking Lubricant Annual Sales by Company (2020-2025)
 - 3.1.2 Global Metalworking Lubricant Sales Market Share by Company (2020-2025)
- 3.2 Global Metalworking Lubricant Annual Revenue by Company (2020-2025)
 - 3.2.1 Global Metalworking Lubricant Revenue by Company (2020-2025)
 - 3.2.2 Global Metalworking Lubricant Revenue Market Share by Company (2020-2025)
- 3.3 Global Metalworking Lubricant Sale Price by Company
- 3.4 Key Manufacturers Metalworking Lubricant Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Metalworking Lubricant Product Location Distribution
 - 3.4.2 Players Metalworking Lubricant Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR METALWORKING LUBRICANT BY GEOGRAPHIC REGION

- 4.1 World Historic Metalworking Lubricant Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global Metalworking Lubricant Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global Metalworking Lubricant Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Metalworking Lubricant Market Size by Country/Region (2020-2025)
 - 4.2.1 Global Metalworking Lubricant Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global Metalworking Lubricant Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Metalworking Lubricant Sales Growth
- 4.4 APAC Metalworking Lubricant Sales Growth
- 4.5 Europe Metalworking Lubricant Sales Growth
- 4.6 Middle East & Africa Metalworking Lubricant Sales Growth

5 AMERICAS

- 5.1 Americas Metalworking Lubricant Sales by Country

- 5.1.1 Americas Metalworking Lubricant Sales by Country (2020-2025)
- 5.1.2 Americas Metalworking Lubricant Revenue by Country (2020-2025)
- 5.2 Americas Metalworking Lubricant Sales by Type (2020-2025)
- 5.3 Americas Metalworking Lubricant Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Metalworking Lubricant Sales by Region
 - 6.1.1 APAC Metalworking Lubricant Sales by Region (2020-2025)
 - 6.1.2 APAC Metalworking Lubricant Revenue by Region (2020-2025)
- 6.2 APAC Metalworking Lubricant Sales by Type (2020-2025)
- 6.3 APAC Metalworking Lubricant Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Metalworking Lubricant by Country
 - 7.1.1 Europe Metalworking Lubricant Sales by Country (2020-2025)
 - 7.1.2 Europe Metalworking Lubricant Revenue by Country (2020-2025)
- 7.2 Europe Metalworking Lubricant Sales by Type (2020-2025)
- 7.3 Europe Metalworking Lubricant Sales by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Metalworking Lubricant by Country

8.1.1 Middle East & Africa Metalworking Lubricant Sales by Country (2020-2025)

8.1.2 Middle East & Africa Metalworking Lubricant Revenue by Country (2020-2025)

8.2 Middle East & Africa Metalworking Lubricant Sales by Type (2020-2025)

8.3 Middle East & Africa Metalworking Lubricant Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Metalworking Lubricant

10.3 Manufacturing Process Analysis of Metalworking Lubricant

10.4 Industry Chain Structure of Metalworking Lubricant

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Metalworking Lubricant Distributors

11.3 Metalworking Lubricant Customer

12 WORLD FORECAST REVIEW FOR METALWORKING LUBRICANT BY GEOGRAPHIC REGION

12.1 Global Metalworking Lubricant Market Size Forecast by Region

12.1.1 Global Metalworking Lubricant Forecast by Region (2026-2031)

12.1.2 Global Metalworking Lubricant Annual Revenue Forecast by Region (2026-2031)

- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Metalworking Lubricant Forecast by Type (2026-2031)
- 12.7 Global Metalworking Lubricant Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Quaker Houghton

- 13.1.1 Quaker Houghton Company Information
- 13.1.2 Quaker Houghton Metalworking Lubricant Product Portfolios and Specifications
- 13.1.3 Quaker Houghton Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.1.4 Quaker Houghton Main Business Overview
- 13.1.5 Quaker Houghton Latest Developments

13.2 Fuchs

- 13.2.1 Fuchs Company Information
- 13.2.2 Fuchs Metalworking Lubricant Product Portfolios and Specifications
- 13.2.3 Fuchs Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.2.4 Fuchs Main Business Overview
- 13.2.5 Fuchs Latest Developments

13.3 Exxon Mobil

- 13.3.1 Exxon Mobil Company Information
- 13.3.2 Exxon Mobil Metalworking Lubricant Product Portfolios and Specifications
- 13.3.3 Exxon Mobil Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.3.4 Exxon Mobil Main Business Overview
- 13.3.5 Exxon Mobil Latest Developments

13.4 BP Castrol

- 13.4.1 BP Castrol Company Information
- 13.4.2 BP Castrol Metalworking Lubricant Product Portfolios and Specifications
- 13.4.3 BP Castrol Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.4.4 BP Castrol Main Business Overview
- 13.4.5 BP Castrol Latest Developments

13.5 Henkel

- 13.5.1 Henkel Company Information

- 13.5.2 Henkel Metalworking Lubricant Product Portfolios and Specifications
- 13.5.3 Henkel Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.5.4 Henkel Main Business Overview
- 13.5.5 Henkel Latest Developments
- 13.6 Yushiro Chemical
 - 13.6.1 Yushiro Chemical Company Information
 - 13.6.2 Yushiro Chemical Metalworking Lubricant Product Portfolios and Specifications
 - 13.6.3 Yushiro Chemical Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.6.4 Yushiro Chemical Main Business Overview
 - 13.6.5 Yushiro Chemical Latest Developments
- 13.7 Idemitsu Kosan
 - 13.7.1 Idemitsu Kosan Company Information
 - 13.7.2 Idemitsu Kosan Metalworking Lubricant Product Portfolios and Specifications
 - 13.7.3 Idemitsu Kosan Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 Idemitsu Kosan Main Business Overview
 - 13.7.5 Idemitsu Kosan Latest Developments
- 13.8 Blaser Swissslube
 - 13.8.1 Blaser Swissslube Company Information
 - 13.8.2 Blaser Swissslube Metalworking Lubricant Product Portfolios and Specifications
 - 13.8.3 Blaser Swissslube Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 Blaser Swissslube Main Business Overview
 - 13.8.5 Blaser Swissslube Latest Developments
- 13.9 TotalEnergies
 - 13.9.1 TotalEnergies Company Information
 - 13.9.2 TotalEnergies Metalworking Lubricant Product Portfolios and Specifications
 - 13.9.3 TotalEnergies Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.9.4 TotalEnergies Main Business Overview
 - 13.9.5 TotalEnergies Latest Developments
- 13.10 Tectylasia
 - 13.10.1 Tectylasia Company Information
 - 13.10.2 Tectylasia Metalworking Lubricant Product Portfolios and Specifications
 - 13.10.3 Tectylasia Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.10.4 Tectylasia Main Business Overview

- 13.10.5 Tectylasia Latest Developments
- 13.11 Cimcool Industrial Products
 - 13.11.1 Cimcool Industrial Products Company Information
 - 13.11.2 Cimcool Industrial Products Metalworking Lubricant Product Portfolios and Specifications
 - 13.11.3 Cimcool Industrial Products Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.11.4 Cimcool Industrial Products Main Business Overview
 - 13.11.5 Cimcool Industrial Products Latest Developments
- 13.12 Petrofer
 - 13.12.1 Petrofer Company Information
 - 13.12.2 Petrofer Metalworking Lubricant Product Portfolios and Specifications
 - 13.12.3 Petrofer Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.12.4 Petrofer Main Business Overview
 - 13.12.5 Petrofer Latest Developments
- 13.13 Master Fluid Solutions
 - 13.13.1 Master Fluid Solutions Company Information
 - 13.13.2 Master Fluid Solutions Metalworking Lubricant Product Portfolios and Specifications
 - 13.13.3 Master Fluid Solutions Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.13.4 Master Fluid Solutions Main Business Overview
 - 13.13.5 Master Fluid Solutions Latest Developments
- 13.14 LUKOIL
 - 13.14.1 LUKOIL Company Information
 - 13.14.2 LUKOIL Metalworking Lubricant Product Portfolios and Specifications
 - 13.14.3 LUKOIL Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.14.4 LUKOIL Main Business Overview
 - 13.14.5 LUKOIL Latest Developments
- 13.15 SINOPEC
 - 13.15.1 SINOPEC Company Information
 - 13.15.2 SINOPEC Metalworking Lubricant Product Portfolios and Specifications
 - 13.15.3 SINOPEC Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.15.4 SINOPEC Main Business Overview
 - 13.15.5 SINOPEC Latest Developments
- 13.16 Chervon

- 13.16.1 Chervon Company Information
- 13.16.2 Chervon Metalworking Lubricant Product Portfolios and Specifications
- 13.16.3 Chervon Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.16.4 Chervon Main Business Overview
- 13.16.5 Chervon Latest Developments
- 13.17 ENEOS
 - 13.17.1 ENEOS Company Information
 - 13.17.2 ENEOS Metalworking Lubricant Product Portfolios and Specifications
 - 13.17.3 ENEOS Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.17.4 ENEOS Main Business Overview
 - 13.17.5 ENEOS Latest Developments
- 13.18 Talent
 - 13.18.1 Talent Company Information
 - 13.18.2 Talent Metalworking Lubricant Product Portfolios and Specifications
 - 13.18.3 Talent Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.18.4 Talent Main Business Overview
 - 13.18.5 Talent Latest Developments
- 13.19 Chemetall
 - 13.19.1 Chemetall Company Information
 - 13.19.2 Chemetall Metalworking Lubricant Product Portfolios and Specifications
 - 13.19.3 Chemetall Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.19.4 Chemetall Main Business Overview
 - 13.19.5 Chemetall Latest Developments
- 13.20 Cosmo Oil Lubricants
 - 13.20.1 Cosmo Oil Lubricants Company Information
 - 13.20.2 Cosmo Oil Lubricants Metalworking Lubricant Product Portfolios and Specifications
 - 13.20.3 Cosmo Oil Lubricants Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.20.4 Cosmo Oil Lubricants Main Business Overview
 - 13.20.5 Cosmo Oil Lubricants Latest Developments
- 13.21 Ashburn Chemical Technologies
 - 13.21.1 Ashburn Chemical Technologies Company Information
 - 13.21.2 Ashburn Chemical Technologies Metalworking Lubricant Product Portfolios and Specifications

13.21.3 Ashburn Chemical Technologies Metalworking Lubricant Sales, Revenue, Price and Gross Margin (2020-2025)

13.21.4 Ashburn Chemical Technologies Main Business Overview

13.21.5 Ashburn Chemical Technologies Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Metalworking Lubricant Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Metalworking Lubricant Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Metal Cutting Fluids

Table 4. Major Players of Metal Forming Fluids

Table 5. Major Players of Metal Protecting Fluids

Table 6. Major Players of Metal Treating Fluids

Table 7. Global Metalworking Lubricant Sales by Type (2020-2025) & (Kilotons)

Table 8. Global Metalworking Lubricant Sales Market Share by Type (2020-2025)

Table 9. Global Metalworking Lubricant Revenue by Type (2020-2025) & (\$ million)

Table 10. Global Metalworking Lubricant Revenue Market Share by Type (2020-2025)

Table 11. Global Metalworking Lubricant Sale Price by Type (2020-2025) & (USD/MT)

Table 12. Global Metalworking Lubricant Sale by Application (2020-2025) & (Kilotons)

Table 13. Global Metalworking Lubricant Sale Market Share by Application (2020-2025)

Table 14. Global Metalworking Lubricant Revenue by Application (2020-2025) & (\$ million)

Table 15. Global Metalworking Lubricant Revenue Market Share by Application (2020-2025)

Table 16. Global Metalworking Lubricant Sale Price by Application (2020-2025) & (USD/MT)

Table 17. Global Metalworking Lubricant Sales by Company (2020-2025) & (Kilotons)

Table 18. Global Metalworking Lubricant Sales Market Share by Company (2020-2025)

Table 19. Global Metalworking Lubricant Revenue by Company (2020-2025) & (\$ millions)

Table 20. Global Metalworking Lubricant Revenue Market Share by Company (2020-2025)

Table 21. Global Metalworking Lubricant Sale Price by Company (2020-2025) & (USD/MT)

Table 22. Key Manufacturers Metalworking Lubricant Producing Area Distribution and Sales Area

Table 23. Players Metalworking Lubricant Products Offered

Table 24. Metalworking Lubricant Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global Metalworking Lubricant Sales by Geographic Region (2020-2025) & (Kilotons)

Table 28. Global Metalworking Lubricant Sales Market Share Geographic Region (2020-2025)

Table 29. Global Metalworking Lubricant Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 30. Global Metalworking Lubricant Revenue Market Share by Geographic Region (2020-2025)

Table 31. Global Metalworking Lubricant Sales by Country/Region (2020-2025) & (Kilotons)

Table 32. Global Metalworking Lubricant Sales Market Share by Country/Region (2020-2025)

Table 33. Global Metalworking Lubricant Revenue by Country/Region (2020-2025) & (\$ millions)

Table 34. Global Metalworking Lubricant Revenue Market Share by Country/Region (2020-2025)

Table 35. Americas Metalworking Lubricant Sales by Country (2020-2025) & (Kilotons)

Table 36. Americas Metalworking Lubricant Sales Market Share by Country (2020-2025)

Table 37. Americas Metalworking Lubricant Revenue by Country (2020-2025) & (\$ millions)

Table 38. Americas Metalworking Lubricant Sales by Type (2020-2025) & (Kilotons)

Table 39. Americas Metalworking Lubricant Sales by Application (2020-2025) & (Kilotons)

Table 40. APAC Metalworking Lubricant Sales by Region (2020-2025) & (Kilotons)

Table 41. APAC Metalworking Lubricant Sales Market Share by Region (2020-2025)

Table 42. APAC Metalworking Lubricant Revenue by Region (2020-2025) & (\$ millions)

Table 43. APAC Metalworking Lubricant Sales by Type (2020-2025) & (Kilotons)

Table 44. APAC Metalworking Lubricant Sales by Application (2020-2025) & (Kilotons)

Table 45. Europe Metalworking Lubricant Sales by Country (2020-2025) & (Kilotons)

Table 46. Europe Metalworking Lubricant Revenue by Country (2020-2025) & (\$ millions)

Table 47. Europe Metalworking Lubricant Sales by Type (2020-2025) & (Kilotons)

Table 48. Europe Metalworking Lubricant Sales by Application (2020-2025) & (Kilotons)

Table 49. Middle East & Africa Metalworking Lubricant Sales by Country (2020-2025) & (Kilotons)

Table 50. Middle East & Africa Metalworking Lubricant Revenue Market Share by Country (2020-2025)

Table 51. Middle East & Africa Metalworking Lubricant Sales by Type (2020-2025) & (Kilotons)

Table 52. Middle East & Africa Metalworking Lubricant Sales by Application (2020-2025) & (Kilotons)

Table 53. Key Market Drivers & Growth Opportunities of Metalworking Lubricant

Table 54. Key Market Challenges & Risks of Metalworking Lubricant

Table 55. Key Industry Trends of Metalworking Lubricant

Table 56. Metalworking Lubricant Raw Material

Table 57. Key Suppliers of Raw Materials

Table 58. Metalworking Lubricant Distributors List

Table 59. Metalworking Lubricant Customer List

Table 60. Global Metalworking Lubricant Sales Forecast by Region (2026-2031) & (Kilotons)

Table 61. Global Metalworking Lubricant Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 62. Americas Metalworking Lubricant Sales Forecast by Country (2026-2031) & (Kilotons)

Table 63. Americas Metalworking Lubricant Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 64. APAC Metalworking Lubricant Sales Forecast by Region (2026-2031) & (Kilotons)

Table 65. APAC Metalworking Lubricant Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 66. Europe Metalworking Lubricant Sales Forecast by Country (2026-2031) & (Kilotons)

Table 67. Europe Metalworking Lubricant Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Middle East & Africa Metalworking Lubricant Sales Forecast by Country (2026-2031) & (Kilotons)

Table 69. Middle East & Africa Metalworking Lubricant Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 70. Global Metalworking Lubricant Sales Forecast by Type (2026-2031) & (Kilotons)

Table 71. Global Metalworking Lubricant Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 72. Global Metalworking Lubricant Sales Forecast by Application (2026-2031) & (Kilotons)

Table 73. Global Metalworking Lubricant Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 74. Quaker Houghton Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 75. Quaker Houghton Metalworking Lubricant Product Portfolios and Specifications

Table 76. Quaker Houghton Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 77. Quaker Houghton Main Business

Table 78. Quaker Houghton Latest Developments

Table 79. Fuchs Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 80. Fuchs Metalworking Lubricant Product Portfolios and Specifications

Table 81. Fuchs Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 82. Fuchs Main Business

Table 83. Fuchs Latest Developments

Table 84. Exxon Mobil Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 85. Exxon Mobil Metalworking Lubricant Product Portfolios and Specifications

Table 86. Exxon Mobil Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 87. Exxon Mobil Main Business

Table 88. Exxon Mobil Latest Developments

Table 89. BP Castrol Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 90. BP Castrol Metalworking Lubricant Product Portfolios and Specifications

Table 91. BP Castrol Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 92. BP Castrol Main Business

Table 93. BP Castrol Latest Developments

Table 94. Henkel Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 95. Henkel Metalworking Lubricant Product Portfolios and Specifications

Table 96. Henkel Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 97. Henkel Main Business

Table 98. Henkel Latest Developments

Table 99. Yushiro Chemical Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 100. Yushiro Chemical Metalworking Lubricant Product Portfolios and

Specifications

Table 101. Yushiro Chemical Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 102. Yushiro Chemical Main Business

Table 103. Yushiro Chemical Latest Developments

Table 104. Idemitsu Kosan Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 105. Idemitsu Kosan Metalworking Lubricant Product Portfolios and Specifications

Table 106. Idemitsu Kosan Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 107. Idemitsu Kosan Main Business

Table 108. Idemitsu Kosan Latest Developments

Table 109. Blaser Swissslube Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 110. Blaser Swissslube Metalworking Lubricant Product Portfolios and Specifications

Table 111. Blaser Swissslube Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 112. Blaser Swissslube Main Business

Table 113. Blaser Swissslube Latest Developments

Table 114. TotalEnergies Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 115. TotalEnergies Metalworking Lubricant Product Portfolios and Specifications

Table 116. TotalEnergies Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 117. TotalEnergies Main Business

Table 118. TotalEnergies Latest Developments

Table 119. Tectylasia Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 120. Tectylasia Metalworking Lubricant Product Portfolios and Specifications

Table 121. Tectylasia Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 122. Tectylasia Main Business

Table 123. Tectylasia Latest Developments

Table 124. Cimcool Industrial Products Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 125. Cimcool Industrial Products Metalworking Lubricant Product Portfolios and Specifications

Table 126. Cimcool Industrial Products Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 127. Cimcool Industrial Products Main Business

Table 128. Cimcool Industrial Products Latest Developments

Table 129. Petrofer Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 130. Petrofer Metalworking Lubricant Product Portfolios and Specifications

Table 131. Petrofer Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 132. Petrofer Main Business

Table 133. Petrofer Latest Developments

Table 134. Master Fluid Solutions Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 135. Master Fluid Solutions Metalworking Lubricant Product Portfolios and Specifications

Table 136. Master Fluid Solutions Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 137. Master Fluid Solutions Main Business

Table 138. Master Fluid Solutions Latest Developments

Table 139. LUKOIL Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 140. LUKOIL Metalworking Lubricant Product Portfolios and Specifications

Table 141. LUKOIL Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 142. LUKOIL Main Business

Table 143. LUKOIL Latest Developments

Table 144. SINOPEC Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 145. SINOPEC Metalworking Lubricant Product Portfolios and Specifications

Table 146. SINOPEC Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 147. SINOPEC Main Business

Table 148. SINOPEC Latest Developments

Table 149. Chervon Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors

Table 150. Chervon Metalworking Lubricant Product Portfolios and Specifications

Table 151. Chervon Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 152. Chervon Main Business

Table 153. Chervon Latest Developments
Table 154. ENEOS Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors
Table 155. ENEOS Metalworking Lubricant Product Portfolios and Specifications
Table 156. ENEOS Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 157. ENEOS Main Business
Table 158. ENEOS Latest Developments
Table 159. Talent Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors
Table 160. Talent Metalworking Lubricant Product Portfolios and Specifications
Table 161. Talent Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 162. Talent Main Business
Table 163. Talent Latest Developments
Table 164. Chemetall Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors
Table 165. Chemetall Metalworking Lubricant Product Portfolios and Specifications
Table 166. Chemetall Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 167. Chemetall Main Business
Table 168. Chemetall Latest Developments
Table 169. Cosmo Oil Lubricants Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors
Table 170. Cosmo Oil Lubricants Metalworking Lubricant Product Portfolios and Specifications
Table 171. Cosmo Oil Lubricants Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 172. Cosmo Oil Lubricants Main Business
Table 173. Cosmo Oil Lubricants Latest Developments
Table 174. Ashburn Chemical Technologies Basic Information, Metalworking Lubricant Manufacturing Base, Sales Area and Its Competitors
Table 175. Ashburn Chemical Technologies Metalworking Lubricant Product Portfolios and Specifications
Table 176. Ashburn Chemical Technologies Metalworking Lubricant Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 177. Ashburn Chemical Technologies Main Business
Table 178. Ashburn Chemical Technologies Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Metalworking Lubricant
- Figure 2. Metalworking Lubricant Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Metalworking Lubricant Sales Growth Rate 2020-2031 (Kilotons)
- Figure 7. Global Metalworking Lubricant Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Metalworking Lubricant Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Metalworking Lubricant Sales Market Share by Country/Region (2024)
- Figure 10. Metalworking Lubricant Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Metal Cutting Fluids
- Figure 12. Product Picture of Metal Forming Fluids
- Figure 13. Product Picture of Metal Protecting Fluids
- Figure 14. Product Picture of Metal Treating Fluids
- Figure 15. Global Metalworking Lubricant Sales Market Share by Type in 2025
- Figure 16. Global Metalworking Lubricant Revenue Market Share by Type (2020-2025)
- Figure 17. Metalworking Lubricant Consumed in Machinery
- Figure 18. Global Metalworking Lubricant Market: Machinery (2020-2025) & (Kilotons)
- Figure 19. Metalworking Lubricant Consumed in Automotive
- Figure 20. Global Metalworking Lubricant Market: Automotive (2020-2025) & (Kilotons)
- Figure 21. Metalworking Lubricant Consumed in Others
- Figure 22. Global Metalworking Lubricant Market: Others (2020-2025) & (Kilotons)
- Figure 23. Global Metalworking Lubricant Sale Market Share by Application (2024)
- Figure 24. Global Metalworking Lubricant Revenue Market Share by Application in 2025
- Figure 25. Metalworking Lubricant Sales by Company in 2025 (Kilotons)
- Figure 26. Global Metalworking Lubricant Sales Market Share by Company in 2025
- Figure 27. Metalworking Lubricant Revenue by Company in 2025 (\$ millions)
- Figure 28. Global Metalworking Lubricant Revenue Market Share by Company in 2025
- Figure 29. Global Metalworking Lubricant Sales Market Share by Geographic Region (2020-2025)
- Figure 30. Global Metalworking Lubricant Revenue Market Share by Geographic Region in 2025
- Figure 31. Americas Metalworking Lubricant Sales 2020-2025 (Kilotons)

- Figure 32. Americas Metalworking Lubricant Revenue 2020-2025 (\$ millions)
- Figure 33. APAC Metalworking Lubricant Sales 2020-2025 (Kilotons)
- Figure 34. APAC Metalworking Lubricant Revenue 2020-2025 (\$ millions)
- Figure 35. Europe Metalworking Lubricant Sales 2020-2025 (Kilotons)
- Figure 36. Europe Metalworking Lubricant Revenue 2020-2025 (\$ millions)
- Figure 37. Middle East & Africa Metalworking Lubricant Sales 2020-2025 (Kilotons)
- Figure 38. Middle East & Africa Metalworking Lubricant Revenue 2020-2025 (\$ millions)
- Figure 39. Americas Metalworking Lubricant Sales Market Share by Country in 2025
- Figure 40. Americas Metalworking Lubricant Revenue Market Share by Country (2020-2025)
- Figure 41. Americas Metalworking Lubricant Sales Market Share by Type (2020-2025)
- Figure 42. Americas Metalworking Lubricant Sales Market Share by Application (2020-2025)
- Figure 43. United States Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)
- Figure 44. Canada Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)
- Figure 45. Mexico Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)
- Figure 46. Brazil Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)
- Figure 47. APAC Metalworking Lubricant Sales Market Share by Region in 2025
- Figure 48. APAC Metalworking Lubricant Revenue Market Share by Region (2020-2025)
- Figure 49. APAC Metalworking Lubricant Sales Market Share by Type (2020-2025)
- Figure 50. APAC Metalworking Lubricant Sales Market Share by Application (2020-2025)
- Figure 51. China Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)
- Figure 52. Japan Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)
- Figure 53. South Korea Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)
- Figure 54. Southeast Asia Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)
- Figure 55. India Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)
- Figure 56. Australia Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)
- Figure 57. China Taiwan Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)
- Figure 58. Europe Metalworking Lubricant Sales Market Share by Country in 2025
- Figure 59. Europe Metalworking Lubricant Revenue Market Share by Country (2020-2025)
- Figure 60. Europe Metalworking Lubricant Sales Market Share by Type (2020-2025)
- Figure 61. Europe Metalworking Lubricant Sales Market Share by Application (2020-2025)

Figure 62. Germany Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)

Figure 63. France Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)

Figure 64. UK Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)

Figure 65. Italy Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)

Figure 66. Russia Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)

Figure 67. Middle East & Africa Metalworking Lubricant Sales Market Share by Country (2020-2025)

Figure 68. Middle East & Africa Metalworking Lubricant Sales Market Share by Type (2020-2025)

Figure 69. Middle East & Africa Metalworking Lubricant Sales Market Share by Application (2020-2025)

Figure 70. Egypt Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)

Figure 71. South Africa Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)

Figure 72. Israel Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)

Figure 73. Turkey Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)

Figure 74. GCC Countries Metalworking Lubricant Revenue Growth 2020-2025 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of Metalworking Lubricant in 2025

Figure 76. Manufacturing Process Analysis of Metalworking Lubricant

Figure 77. Industry Chain Structure of Metalworking Lubricant

Figure 78. Channels of Distribution

Figure 79. Global Metalworking Lubricant Sales Market Forecast by Region (2026-2031)

Figure 80. Global Metalworking Lubricant Revenue Market Share Forecast by Region (2026-2031)

Figure 81. Global Metalworking Lubricant Sales Market Share Forecast by Type (2026-2031)

Figure 82. Global Metalworking Lubricant Revenue Market Share Forecast by Type (2026-2031)

Figure 83. Global Metalworking Lubricant Sales Market Share Forecast by Application (2026-2031)

Figure 84. Global Metalworking Lubricant Revenue Market Share Forecast by Application (2026-2031)

I would like to order

Product name: Global Metalworking Lubricant Market Growth 2025-2031

Product link: <https://marketpublishers.com/r/GF6E42D84E3EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF6E42D84E3EN.html>