

Global Metalworking Fluid Additives Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Metalworking Fluid Additives market size was valued at US\$ 2314.5 million in 2023. With growing demand in downstream market, the Metalworking Fluid Additives is forecast to a readjusted size of US\$ 2735.6 million by 2030 with a CAGR of 2.4% during review period.

The research report highlights the growth potential of the global Metalworking Fluid Additives market. Metalworking Fluid Additives are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Metalworking Fluid Additives. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Metalworking Fluid Additives market.

Multi-functional additives for metalworking fluids are widely used to formulate water soluble and neat cutting oils for metal working processes. During metal processing these fluids form an effective barrier between metal surfaces and contaminants (such as air, water and other corrosion-producing materials) hence protect metal and finally increase the operating efficiency and reliability of the equipment.

Metalworking fluid additives for industrial lubricants are fairly complex due to their need to carry out multiple functions when in use. These functions include cooling, corrosion protection, providing lubricity and removing metal parts away from the machining activity.

In the metalworking fluid additives market enterprises, the main suppliers are Lubrizol, Afton, FUCHS, Ingevity, Chevron Oronite, Dover Chemical, Evonik Industries, BASF, Vanderbilt Chemicals and Dow, etc. And Lubrizol is the largest suppliers. Lubrizol accounted for about 27% production share. North America is the largest market, with a share about 32%, followed by Europe and China with the share about 28% and 16%. In terms of product, emulsifiers is the largest segment, with a share over 25%. And in terms of application, the largest application is metal removal fluids, followed by metal treating fluids.

Key Features:

The report on Metalworking Fluid Additives market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Metalworking Fluid Additives market. It may include historical data, market segmentation by Type (e.g., Emulsifiers, Corrosion Inhibitors), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Metalworking Fluid Additives market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Metalworking Fluid Additives market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Metalworking Fluid Additives industry. This include advancements in Metalworking Fluid Additives technology, Metalworking Fluid Additives new entrants, Metalworking Fluid Additives new investment, and other innovations that are shaping the future of Metalworking Fluid Additives.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Metalworking Fluid Additives market. It includes factors influencing customer ' purchasing decisions, preferences for

Metalworking Fluid Additives product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Metalworking Fluid Additives market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Metalworking Fluid Additives market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Metalworking Fluid Additives market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Metalworking Fluid Additives industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Metalworking Fluid Additives market.

Market Segmentation:

Metalworking Fluid Additives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Emulsifiers

Corrosion Inhibitors

Extreme Pressure Additives

Biocides

Others

Segmentation by application

Metal Removal Fluids

Metal Treating Fluids

Metal Forming Fluids

Metal Protecting Fluids

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lubrizol

Infineum

Afton Chemical

Lanxess

Chevron Oronite

Evonik Industries

Ingevity

Univar Solutions

Solvay

Dover Chemical

Dow

Vanderbilt Chemicals

ABITEC

BASF

Clariant

Starry Chemical

Nelson Brothers

Arkema

Emery Oleochemicals

Richful Lube Additive

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metalworking Fluid Additives market?

What factors are driving Metalworking Fluid Additives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metalworking Fluid Additives market opportunities vary by end market size?

How does Metalworking Fluid Additives break out type, application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Metalworking Fluid Additives Annual Sales 2019-2030

- 2.1.2 World Current & Future Analysis for Metalworking Fluid Additives by Geographic Region, 2019, 2023 & 2030

- 2.1.3 World Current & Future Analysis for Metalworking Fluid Additives by Country/Region, 2019, 2023 & 2030

2.2 Metalworking Fluid Additives Segment by Type

- 2.2.1 Emulsifiers

- 2.2.2 Corrosion Inhibitors

- 2.2.3 Extreme Pressure Additives

- 2.2.4 Biocides

- 2.2.5 Others

2.3 Metalworking Fluid Additives Sales by Type

- 2.3.1 Global Metalworking Fluid Additives Sales Market Share by Type (2019-2024)

- 2.3.2 Global Metalworking Fluid Additives Revenue and Market Share by Type (2019-2024)

- 2.3.3 Global Metalworking Fluid Additives Sale Price by Type (2019-2024)

2.4 Metalworking Fluid Additives Segment by Application

- 2.4.1 Metal Removal Fluids

- 2.4.2 Metal Treating Fluids

- 2.4.3 Metal Forming Fluids

- 2.4.4 Metal Protecting Fluids

2.5 Metalworking Fluid Additives Sales by Application

- 2.5.1 Global Metalworking Fluid Additives Sale Market Share by Application

(2019-2024)

2.5.2 Global Metalworking Fluid Additives Revenue and Market Share by Application

(2019-2024)

2.5.3 Global Metalworking Fluid Additives Sale Price by Application (2019-2024)

3 GLOBAL METALWORKING FLUID ADDITIVES BY COMPANY

3.1 Global Metalworking Fluid Additives Breakdown Data by Company

3.1.1 Global Metalworking Fluid Additives Annual Sales by Company (2019-2024)

3.1.2 Global Metalworking Fluid Additives Sales Market Share by Company

(2019-2024)

3.2 Global Metalworking Fluid Additives Annual Revenue by Company (2019-2024)

3.2.1 Global Metalworking Fluid Additives Revenue by Company (2019-2024)

3.2.2 Global Metalworking Fluid Additives Revenue Market Share by Company

(2019-2024)

3.3 Global Metalworking Fluid Additives Sale Price by Company

3.4 Key Manufacturers Metalworking Fluid Additives Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Metalworking Fluid Additives Product Location Distribution

3.4.2 Players Metalworking Fluid Additives Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 WORLD HISTORIC REVIEW FOR METALWORKING FLUID ADDITIVES BY GEOGRAPHIC REGION

4.1 World Historic Metalworking Fluid Additives Market Size by Geographic Region (2019-2024)

4.1.1 Global Metalworking Fluid Additives Annual Sales by Geographic Region

(2019-2024)

4.1.2 Global Metalworking Fluid Additives Annual Revenue by Geographic Region

(2019-2024)

4.2 World Historic Metalworking Fluid Additives Market Size by Country/Region (2019-2024)

4.2.1 Global Metalworking Fluid Additives Annual Sales by Country/Region

(2019-2024)

4.2.2 Global Metalworking Fluid Additives Annual Revenue by Country/Region (2019-2024)

4.3 Americas Metalworking Fluid Additives Sales Growth

4.4 APAC Metalworking Fluid Additives Sales Growth

4.5 Europe Metalworking Fluid Additives Sales Growth

4.6 Middle East & Africa Metalworking Fluid Additives Sales Growth

5 AMERICAS

5.1 Americas Metalworking Fluid Additives Sales by Country

5.1.1 Americas Metalworking Fluid Additives Sales by Country (2019-2024)

5.1.2 Americas Metalworking Fluid Additives Revenue by Country (2019-2024)

5.2 Americas Metalworking Fluid Additives Sales by Type

5.3 Americas Metalworking Fluid Additives Sales by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Metalworking Fluid Additives Sales by Region

6.1.1 APAC Metalworking Fluid Additives Sales by Region (2019-2024)

6.1.2 APAC Metalworking Fluid Additives Revenue by Region (2019-2024)

6.2 APAC Metalworking Fluid Additives Sales by Type

6.3 APAC Metalworking Fluid Additives Sales by Application

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Metalworking Fluid Additives by Country

7.1.1 Europe Metalworking Fluid Additives Sales by Country (2019-2024)

7.1.2 Europe Metalworking Fluid Additives Revenue by Country (2019-2024)

- 7.2 Europe Metalworking Fluid Additives Sales by Type
- 7.3 Europe Metalworking Fluid Additives Sales by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Metalworking Fluid Additives by Country
 - 8.1.1 Middle East & Africa Metalworking Fluid Additives Sales by Country (2019-2024)
 - 8.1.2 Middle East & Africa Metalworking Fluid Additives Revenue by Country (2019-2024)
- 8.2 Middle East & Africa Metalworking Fluid Additives Sales by Type
- 8.3 Middle East & Africa Metalworking Fluid Additives Sales by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Metalworking Fluid Additives
- 10.3 Manufacturing Process Analysis of Metalworking Fluid Additives
- 10.4 Industry Chain Structure of Metalworking Fluid Additives

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Metalworking Fluid Additives Distributors
- 11.3 Metalworking Fluid Additives Customer

12 WORLD FORECAST REVIEW FOR METALWORKING FLUID ADDITIVES BY GEOGRAPHIC REGION

- 12.1 Global Metalworking Fluid Additives Market Size Forecast by Region
 - 12.1.1 Global Metalworking Fluid Additives Forecast by Region (2025-2030)
 - 12.1.2 Global Metalworking Fluid Additives Annual Revenue Forecast by Region (2025-2030)
- 12.2 Americas Forecast by Country
- 12.3 APAC Forecast by Region
- 12.4 Europe Forecast by Country
- 12.5 Middle East & Africa Forecast by Country
- 12.6 Global Metalworking Fluid Additives Forecast by Type
- 12.7 Global Metalworking Fluid Additives Forecast by Application

13 KEY PLAYERS ANALYSIS

- 13.1 Lubrizol
 - 13.1.1 Lubrizol Company Information
 - 13.1.2 Lubrizol Metalworking Fluid Additives Product Portfolios and Specifications
 - 13.1.3 Lubrizol Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.1.4 Lubrizol Main Business Overview
 - 13.1.5 Lubrizol Latest Developments
- 13.2 Infineum
 - 13.2.1 Infineum Company Information
 - 13.2.2 Infineum Metalworking Fluid Additives Product Portfolios and Specifications
 - 13.2.3 Infineum Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.2.4 Infineum Main Business Overview
 - 13.2.5 Infineum Latest Developments
- 13.3 Afton Chemical
 - 13.3.1 Afton Chemical Company Information
 - 13.3.2 Afton Chemical Metalworking Fluid Additives Product Portfolios and Specifications
 - 13.3.3 Afton Chemical Metalworking Fluid Additives Sales, Revenue, Price and Gross

Margin (2019-2024)

13.3.4 Afton Chemical Main Business Overview

13.3.5 Afton Chemical Latest Developments

13.4 Lanxess

13.4.1 Lanxess Company Information

13.4.2 Lanxess Metalworking Fluid Additives Product Portfolios and Specifications

13.4.3 Lanxess Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)

13.4.4 Lanxess Main Business Overview

13.4.5 Lanxess Latest Developments

13.5 Chevron Oronite

13.5.1 Chevron Oronite Company Information

13.5.2 Chevron Oronite Metalworking Fluid Additives Product Portfolios and Specifications

13.5.3 Chevron Oronite Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)

13.5.4 Chevron Oronite Main Business Overview

13.5.5 Chevron Oronite Latest Developments

13.6 Evonik Industries

13.6.1 Evonik Industries Company Information

13.6.2 Evonik Industries Metalworking Fluid Additives Product Portfolios and Specifications

13.6.3 Evonik Industries Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)

13.6.4 Evonik Industries Main Business Overview

13.6.5 Evonik Industries Latest Developments

13.7 Ingevity

13.7.1 Ingevity Company Information

13.7.2 Ingevity Metalworking Fluid Additives Product Portfolios and Specifications

13.7.3 Ingevity Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)

13.7.4 Ingevity Main Business Overview

13.7.5 Ingevity Latest Developments

13.8 Univar Solutions

13.8.1 Univar Solutions Company Information

13.8.2 Univar Solutions Metalworking Fluid Additives Product Portfolios and Specifications

13.8.3 Univar Solutions Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)

- 13.8.4 Univar Solutions Main Business Overview
- 13.8.5 Univar Solutions Latest Developments
- 13.9 Solvay
 - 13.9.1 Solvay Company Information
 - 13.9.2 Solvay Metalworking Fluid Additives Product Portfolios and Specifications
 - 13.9.3 Solvay Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.9.4 Solvay Main Business Overview
 - 13.9.5 Solvay Latest Developments
- 13.10 Dover Chemical
 - 13.10.1 Dover Chemical Company Information
 - 13.10.2 Dover Chemical Metalworking Fluid Additives Product Portfolios and Specifications
 - 13.10.3 Dover Chemical Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.10.4 Dover Chemical Main Business Overview
 - 13.10.5 Dover Chemical Latest Developments
- 13.11 Dow
 - 13.11.1 Dow Company Information
 - 13.11.2 Dow Metalworking Fluid Additives Product Portfolios and Specifications
 - 13.11.3 Dow Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.11.4 Dow Main Business Overview
 - 13.11.5 Dow Latest Developments
- 13.12 Vanderbilt Chemicals
 - 13.12.1 Vanderbilt Chemicals Company Information
 - 13.12.2 Vanderbilt Chemicals Metalworking Fluid Additives Product Portfolios and Specifications
 - 13.12.3 Vanderbilt Chemicals Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.12.4 Vanderbilt Chemicals Main Business Overview
 - 13.12.5 Vanderbilt Chemicals Latest Developments
- 13.13 ABITEC
 - 13.13.1 ABITEC Company Information
 - 13.13.2 ABITEC Metalworking Fluid Additives Product Portfolios and Specifications
 - 13.13.3 ABITEC Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.13.4 ABITEC Main Business Overview
 - 13.13.5 ABITEC Latest Developments

13.14 BASF

13.14.1 BASF Company Information

13.14.2 BASF Metalworking Fluid Additives Product Portfolios and Specifications

13.14.3 BASF Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)

13.14.4 BASF Main Business Overview

13.14.5 BASF Latest Developments

13.15 Clariant

13.15.1 Clariant Company Information

13.15.2 Clariant Metalworking Fluid Additives Product Portfolios and Specifications

13.15.3 Clariant Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)

13.15.4 Clariant Main Business Overview

13.15.5 Clariant Latest Developments

13.16 Starry Chemical

13.16.1 Starry Chemical Company Information

13.16.2 Starry Chemical Metalworking Fluid Additives Product Portfolios and Specifications

13.16.3 Starry Chemical Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)

13.16.4 Starry Chemical Main Business Overview

13.16.5 Starry Chemical Latest Developments

13.17 Nelson Brothers

13.17.1 Nelson Brothers Company Information

13.17.2 Nelson Brothers Metalworking Fluid Additives Product Portfolios and Specifications

13.17.3 Nelson Brothers Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)

13.17.4 Nelson Brothers Main Business Overview

13.17.5 Nelson Brothers Latest Developments

13.18 Arkema

13.18.1 Arkema Company Information

13.18.2 Arkema Metalworking Fluid Additives Product Portfolios and Specifications

13.18.3 Arkema Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)

13.18.4 Arkema Main Business Overview

13.18.5 Arkema Latest Developments

13.19 Emery Oleochemicals

13.19.1 Emery Oleochemicals Company Information

13.19.2 Emery Oleochemicals Metalworking Fluid Additives Product Portfolios and Specifications

13.19.3 Emery Oleochemicals Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)

13.19.4 Emery Oleochemicals Main Business Overview

13.19.5 Emery Oleochemicals Latest Developments

13.20 Richful Lube Additive

13.20.1 Richful Lube Additive Company Information

13.20.2 Richful Lube Additive Metalworking Fluid Additives Product Portfolios and Specifications

13.20.3 Richful Lube Additive Metalworking Fluid Additives Sales, Revenue, Price and Gross Margin (2019-2024)

13.20.4 Richful Lube Additive Main Business Overview

13.20.5 Richful Lube Additive Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Metalworking Fluid Additives Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Metalworking Fluid Additives Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Emulsifiers

Table 4. Major Players of Corrosion Inhibitors

Table 5. Major Players of Extreme Pressure Additives

Table 6. Major Players of Biocides

Table 7. Major Players of Others

Table 8. Global Metalworking Fluid Additives Sales by Type (2019-2024) & (K MT)

Table 9. Global Metalworking Fluid Additives Sales Market Share by Type (2019-2024)

Table 10. Global Metalworking Fluid Additives Revenue by Type (2019-2024) & (\$ million)

Table 11. Global Metalworking Fluid Additives Revenue Market Share by Type (2019-2024)

Table 12. Global Metalworking Fluid Additives Sale Price by Type (2019-2024) & (USD/MT)

Table 13. Global Metalworking Fluid Additives Sales by Application (2019-2024) & (K MT)

Table 14. Global Metalworking Fluid Additives Sales Market Share by Application (2019-2024)

Table 15. Global Metalworking Fluid Additives Revenue by Application (2019-2024)

Table 16. Global Metalworking Fluid Additives Revenue Market Share by Application (2019-2024)

Table 17. Global Metalworking Fluid Additives Sale Price by Application (2019-2024) & (USD/MT)

Table 18. Global Metalworking Fluid Additives Sales by Company (2019-2024) & (K MT)

Table 19. Global Metalworking Fluid Additives Sales Market Share by Company (2019-2024)

Table 20. Global Metalworking Fluid Additives Revenue by Company (2019-2024) (\$ Millions)

Table 21. Global Metalworking Fluid Additives Revenue Market Share by Company (2019-2024)

Table 22. Global Metalworking Fluid Additives Sale Price by Company (2019-2024) & (USD/MT)

Table 23. Key Manufacturers Metalworking Fluid Additives Producing Area Distribution and Sales Area

Table 24. Players Metalworking Fluid Additives Products Offered

Table 25. Metalworking Fluid Additives Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 26. New Products and Potential Entrants

Table 27. Mergers & Acquisitions, Expansion

Table 28. Global Metalworking Fluid Additives Sales by Geographic Region (2019-2024) & (K MT)

Table 29. Global Metalworking Fluid Additives Sales Market Share Geographic Region (2019-2024)

Table 30. Global Metalworking Fluid Additives Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 31. Global Metalworking Fluid Additives Revenue Market Share by Geographic Region (2019-2024)

Table 32. Global Metalworking Fluid Additives Sales by Country/Region (2019-2024) & (K MT)

Table 33. Global Metalworking Fluid Additives Sales Market Share by Country/Region (2019-2024)

Table 34. Global Metalworking Fluid Additives Revenue by Country/Region (2019-2024) & (\$ millions)

Table 35. Global Metalworking Fluid Additives Revenue Market Share by Country/Region (2019-2024)

Table 36. Americas Metalworking Fluid Additives Sales by Country (2019-2024) & (K MT)

Table 37. Americas Metalworking Fluid Additives Sales Market Share by Country (2019-2024)

Table 38. Americas Metalworking Fluid Additives Revenue by Country (2019-2024) & (\$ Millions)

Table 39. Americas Metalworking Fluid Additives Revenue Market Share by Country (2019-2024)

Table 40. Americas Metalworking Fluid Additives Sales by Type (2019-2024) & (K MT)

Table 41. Americas Metalworking Fluid Additives Sales by Application (2019-2024) & (K MT)

Table 42. APAC Metalworking Fluid Additives Sales by Region (2019-2024) & (K MT)

Table 43. APAC Metalworking Fluid Additives Sales Market Share by Region (2019-2024)

Table 44. APAC Metalworking Fluid Additives Revenue by Region (2019-2024) & (\$ Millions)

Table 45. APAC Metalworking Fluid Additives Revenue Market Share by Region (2019-2024)

Table 46. APAC Metalworking Fluid Additives Sales by Type (2019-2024) & (K MT)

Table 47. APAC Metalworking Fluid Additives Sales by Application (2019-2024) & (K MT)

Table 48. Europe Metalworking Fluid Additives Sales by Country (2019-2024) & (K MT)

Table 49. Europe Metalworking Fluid Additives Sales Market Share by Country (2019-2024)

Table 50. Europe Metalworking Fluid Additives Revenue by Country (2019-2024) & (\$ Millions)

Table 51. Europe Metalworking Fluid Additives Revenue Market Share by Country (2019-2024)

Table 52. Europe Metalworking Fluid Additives Sales by Type (2019-2024) & (K MT)

Table 53. Europe Metalworking Fluid Additives Sales by Application (2019-2024) & (K MT)

Table 54. Middle East & Africa Metalworking Fluid Additives Sales by Country (2019-2024) & (K MT)

Table 55. Middle East & Africa Metalworking Fluid Additives Sales Market Share by Country (2019-2024)

Table 56. Middle East & Africa Metalworking Fluid Additives Revenue by Country (2019-2024) & (\$ Millions)

Table 57. Middle East & Africa Metalworking Fluid Additives Revenue Market Share by Country (2019-2024)

Table 58. Middle East & Africa Metalworking Fluid Additives Sales by Type (2019-2024) & (K MT)

Table 59. Middle East & Africa Metalworking Fluid Additives Sales by Application (2019-2024) & (K MT)

Table 60. Key Market Drivers & Growth Opportunities of Metalworking Fluid Additives

Table 61. Key Market Challenges & Risks of Metalworking Fluid Additives

Table 62. Key Industry Trends of Metalworking Fluid Additives

Table 63. Metalworking Fluid Additives Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Metalworking Fluid Additives Distributors List

Table 66. Metalworking Fluid Additives Customer List

Table 67. Global Metalworking Fluid Additives Sales Forecast by Region (2025-2030) & (K MT)

Table 68. Global Metalworking Fluid Additives Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 69. Americas Metalworking Fluid Additives Sales Forecast by Country

(2025-2030) & (K MT)

Table 70. Americas Metalworking Fluid Additives Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 71. APAC Metalworking Fluid Additives Sales Forecast by Region (2025-2030) & (K MT)

Table 72. APAC Metalworking Fluid Additives Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 73. Europe Metalworking Fluid Additives Sales Forecast by Country (2025-2030) & (K MT)

Table 74. Europe Metalworking Fluid Additives Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 75. Middle East & Africa Metalworking Fluid Additives Sales Forecast by Country (2025-2030) & (K MT)

Table 76. Middle East & Africa Metalworking Fluid Additives Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 77. Global Metalworking Fluid Additives Sales Forecast by Type (2025-2030) & (K MT)

Table 78. Global Metalworking Fluid Additives Revenue Forecast by Type (2025-2030) & (\$ Millions)

Table 79. Global Metalworking Fluid Additives Sales Forecast by Application (2025-2030) & (K MT)

Table 80. Global Metalworking Fluid Additives Revenue Forecast by Application (2025-2030) & (\$ Millions)

Table 81. Lubrizol Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 82. Lubrizol Metalworking Fluid Additives Product Portfolios and Specifications

Table 83. Lubrizol Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 84. Lubrizol Main Business

Table 85. Lubrizol Latest Developments

Table 86. Infineum Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 87. Infineum Metalworking Fluid Additives Product Portfolios and Specifications

Table 88. Infineum Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 89. Infineum Main Business

Table 90. Infineum Latest Developments

Table 91. Afton Chemical Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 92. Afton Chemical Metalworking Fluid Additives Product Portfolios and Specifications

Table 93. Afton Chemical Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 94. Afton Chemical Main Business

Table 95. Afton Chemical Latest Developments

Table 96. Lanxess Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 97. Lanxess Metalworking Fluid Additives Product Portfolios and Specifications

Table 98. Lanxess Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 99. Lanxess Main Business

Table 100. Lanxess Latest Developments

Table 101. Chevron Oronite Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 102. Chevron Oronite Metalworking Fluid Additives Product Portfolios and Specifications

Table 103. Chevron Oronite Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 104. Chevron Oronite Main Business

Table 105. Chevron Oronite Latest Developments

Table 106. Evonik Industries Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 107. Evonik Industries Metalworking Fluid Additives Product Portfolios and Specifications

Table 108. Evonik Industries Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 109. Evonik Industries Main Business

Table 110. Evonik Industries Latest Developments

Table 111. Ingevity Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 112. Ingevity Metalworking Fluid Additives Product Portfolios and Specifications

Table 113. Ingevity Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 114. Ingevity Main Business

Table 115. Ingevity Latest Developments

Table 116. Univar Solutions Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 117. Univar Solutions Metalworking Fluid Additives Product Portfolios and

Specifications

Table 118. Univar Solutions Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 119. Univar Solutions Main Business

Table 120. Univar Solutions Latest Developments

Table 121. Solvay Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 122. Solvay Metalworking Fluid Additives Product Portfolios and Specifications

Table 123. Solvay Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 124. Solvay Main Business

Table 125. Solvay Latest Developments

Table 126. Dover Chemical Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 127. Dover Chemical Metalworking Fluid Additives Product Portfolios and Specifications

Table 128. Dover Chemical Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 129. Dover Chemical Main Business

Table 130. Dover Chemical Latest Developments

Table 131. Dow Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 132. Dow Metalworking Fluid Additives Product Portfolios and Specifications

Table 133. Dow Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 134. Dow Main Business

Table 135. Dow Latest Developments

Table 136. Vanderbilt Chemicals Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 137. Vanderbilt Chemicals Metalworking Fluid Additives Product Portfolios and Specifications

Table 138. Vanderbilt Chemicals Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 139. Vanderbilt Chemicals Main Business

Table 140. Vanderbilt Chemicals Latest Developments

Table 141. ABITEC Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 142. ABITEC Metalworking Fluid Additives Product Portfolios and Specifications

Table 143. ABITEC Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million),

Price (USD/MT) and Gross Margin (2019-2024)

Table 144. ABITEC Main Business

Table 145. ABITEC Latest Developments

Table 146. BASF Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 147. BASF Metalworking Fluid Additives Product Portfolios and Specifications

Table 148. BASF Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 149. BASF Main Business

Table 150. BASF Latest Developments

Table 151. Clariant Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 152. Clariant Metalworking Fluid Additives Product Portfolios and Specifications

Table 153. Clariant Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 154. Clariant Main Business

Table 155. Clariant Latest Developments

Table 156. Starry Chemical Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 157. Starry Chemical Metalworking Fluid Additives Product Portfolios and Specifications

Table 158. Starry Chemical Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 159. Starry Chemical Main Business

Table 160. Starry Chemical Latest Developments

Table 161. Nelson Brothers Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 162. Nelson Brothers Metalworking Fluid Additives Product Portfolios and Specifications

Table 163. Nelson Brothers Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 164. Nelson Brothers Main Business

Table 165. Nelson Brothers Latest Developments

Table 166. Arkema Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 167. Arkema Metalworking Fluid Additives Product Portfolios and Specifications

Table 168. Arkema Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 169. Arkema Main Business

Table 170. Arkema Latest Developments

Table 171. Emery Oleochemicals Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 172. Emery Oleochemicals Metalworking Fluid Additives Product Portfolios and Specifications

Table 173. Emery Oleochemicals Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 174. Emery Oleochemicals Main Business

Table 175. Emery Oleochemicals Latest Developments

Table 176. Richful Lube Additive Basic Information, Metalworking Fluid Additives Manufacturing Base, Sales Area and Its Competitors

Table 177. Richful Lube Additive Metalworking Fluid Additives Product Portfolios and Specifications

Table 178. Richful Lube Additive Metalworking Fluid Additives Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 179. Richful Lube Additive Main Business

Table 180. Richful Lube Additive Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Metalworking Fluid Additives
- Figure 2. Metalworking Fluid Additives Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Metalworking Fluid Additives Sales Growth Rate 2019-2030 (K MT)
- Figure 7. Global Metalworking Fluid Additives Revenue Growth Rate 2019-2030 (\$ Millions)
- Figure 8. Metalworking Fluid Additives Sales by Region (2019, 2023 & 2030) & (\$ Millions)
- Figure 9. Product Picture of Emulsifiers
- Figure 10. Product Picture of Corrosion Inhibitors
- Figure 11. Product Picture of Extreme Pressure Additives
- Figure 12. Product Picture of Biocides
- Figure 13. Product Picture of Others
- Figure 14. Global Metalworking Fluid Additives Sales Market Share by Type in 2023
- Figure 15. Global Metalworking Fluid Additives Revenue Market Share by Type (2019-2024)
- Figure 16. Metalworking Fluid Additives Consumed in Metal Removal Fluids
- Figure 17. Global Metalworking Fluid Additives Market: Metal Removal Fluids (2019-2024) & (K MT)
- Figure 18. Metalworking Fluid Additives Consumed in Metal Treating Fluids
- Figure 19. Global Metalworking Fluid Additives Market: Metal Treating Fluids (2019-2024) & (K MT)
- Figure 20. Metalworking Fluid Additives Consumed in Metal Forming Fluids
- Figure 21. Global Metalworking Fluid Additives Market: Metal Forming Fluids (2019-2024) & (K MT)
- Figure 22. Metalworking Fluid Additives Consumed in Metal Protecting Fluids
- Figure 23. Global Metalworking Fluid Additives Market: Metal Protecting Fluids (2019-2024) & (K MT)
- Figure 24. Global Metalworking Fluid Additives Sales Market Share by Application (2023)
- Figure 25. Global Metalworking Fluid Additives Revenue Market Share by Application in 2023
- Figure 26. Metalworking Fluid Additives Sales Market by Company in 2023 (K MT)

Figure 27. Global Metalworking Fluid Additives Sales Market Share by Company in 2023

Figure 28. Metalworking Fluid Additives Revenue Market by Company in 2023 (\$ Million)

Figure 29. Global Metalworking Fluid Additives Revenue Market Share by Company in 2023

Figure 30. Global Metalworking Fluid Additives Sales Market Share by Geographic Region (2019-2024)

Figure 31. Global Metalworking Fluid Additives Revenue Market Share by Geographic Region in 2023

Figure 32. Americas Metalworking Fluid Additives Sales 2019-2024 (K MT)

Figure 33. Americas Metalworking Fluid Additives Revenue 2019-2024 (\$ Millions)

Figure 34. APAC Metalworking Fluid Additives Sales 2019-2024 (K MT)

Figure 35. APAC Metalworking Fluid Additives Revenue 2019-2024 (\$ Millions)

Figure 36. Europe Metalworking Fluid Additives Sales 2019-2024 (K MT)

Figure 37. Europe Metalworking Fluid Additives Revenue 2019-2024 (\$ Millions)

Figure 38. Middle East & Africa Metalworking Fluid Additives Sales 2019-2024 (K MT)

Figure 39. Middle East & Africa Metalworking Fluid Additives Revenue 2019-2024 (\$ Millions)

Figure 40. Americas Metalworking Fluid Additives Sales Market Share by Country in 2023

Figure 41. Americas Metalworking Fluid Additives Revenue Market Share by Country in 2023

Figure 42. Americas Metalworking Fluid Additives Sales Market Share by Type (2019-2024)

Figure 43. Americas Metalworking Fluid Additives Sales Market Share by Application (2019-2024)

Figure 44. United States Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 45. Canada Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 46. Mexico Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 47. Brazil Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 48. APAC Metalworking Fluid Additives Sales Market Share by Region in 2023

Figure 49. APAC Metalworking Fluid Additives Revenue Market Share by Regions in 2023

Figure 50. APAC Metalworking Fluid Additives Sales Market Share by Type (2019-2024)

Figure 51. APAC Metalworking Fluid Additives Sales Market Share by Application

(2019-2024)

Figure 52. China Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 53. Japan Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 54. South Korea Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 55. Southeast Asia Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 56. India Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 57. Australia Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 58. China Taiwan Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 59. Europe Metalworking Fluid Additives Sales Market Share by Country in 2023

Figure 60. Europe Metalworking Fluid Additives Revenue Market Share by Country in 2023

Figure 61. Europe Metalworking Fluid Additives Sales Market Share by Type (2019-2024)

Figure 62. Europe Metalworking Fluid Additives Sales Market Share by Application (2019-2024)

Figure 63. Germany Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 64. France Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 65. UK Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 66. Italy Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 67. Russia Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 68. Middle East & Africa Metalworking Fluid Additives Sales Market Share by Country in 2023

Figure 69. Middle East & Africa Metalworking Fluid Additives Revenue Market Share by Country in 2023

Figure 70. Middle East & Africa Metalworking Fluid Additives Sales Market Share by Type (2019-2024)

Figure 71. Middle East & Africa Metalworking Fluid Additives Sales Market Share by Application (2019-2024)

Figure 72. Egypt Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 73. South Africa Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 74. Israel Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 75. Turkey Metalworking Fluid Additives Revenue Growth 2019-2024 (\$ Millions)

Figure 76. GCC Country Metalworking Fluid Additives Revenue Growth 2019-2024 (\$

Millions)

Figure 77. Manufacturing Cost Structure Analysis of Metalworking Fluid Additives in 2023

Figure 78. Manufacturing Process Analysis of Metalworking Fluid Additives

Figure 79. Industry Chain Structure of Metalworking Fluid Additives

Figure 80. Channels of Distribution

Figure 81. Global Metalworking Fluid Additives Sales Market Forecast by Region (2025-2030)

Figure 82. Global Metalworking Fluid Additives Revenue Market Share Forecast by Region (2025-2030)

Figure 83. Global Metalworking Fluid Additives Sales Market Share Forecast by Type (2025-2030)

Figure 84. Global Metalworking Fluid Additives Revenue Market Share Forecast by Type (2025-2030)

Figure 85. Global Metalworking Fluid Additives Sales Market Share Forecast by Application (2025-2030)

Figure 86. Global Metalworking Fluid Additives Revenue Market Share Forecast by Application (2025-2030)

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