

Global Metalworking Equipment Market Growth 2026-2032

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Abstracts

The global Metalworking Equipment market size is predicted to grow from US\$ 34024 million in 2025 to US\$ 50745 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Metalworking equipment refers to industrial machines and systems used to shape, cut, form, join, or finish metal materials through mechanical, thermal, or electro-mechanical processes. These machines include metal cutting equipment, forming machinery, welding systems, and surface finishing equipment, and are widely applied across automotive manufacturing, aerospace, industrial machinery, energy equipment, electronics, and general manufacturing. From a value chain perspective, upstream activities include castings, precision components, CNC controllers, drives, motors, and industrial software, midstream processes focus on machine tool manufacturing, system integration, assembly, and performance testing, while downstream demand is driven by OEM manufacturers, contract manufacturers, and industrial production facilities. In 2025, the average selling price of metalworking equipment is approximately US\$148,000 per unit, with global sales volume reaching around 2.35 million units. The industry maintains a gross margin of 25%-40%, supported by automation value, customization, long equipment lifecycles, and growing demand for precision and productivity.

The metalworking equipment market is expected to witness steady growth in the coming years. Here are some key trends driving the market: Automation and Industry 4.0: The metalworking industry is increasingly adopting automation and digitization technologies as part of the Industry 4.0 revolution. This includes the use of advanced CNC machines, robotics, and IoT-enabled devices for improved productivity, efficiency, and cost-effectiveness. The demand for metalworking equipment that supports automation and

integration with digital systems is expected to rise. Growing demand from key end-use industries: The metalworking equipment market is closely tied to the performance of industries such as automotive, aerospace, construction, and machinery manufacturing. The increasing demand for metal components and parts from these industries is driving the need for advanced metalworking equipment that can provide high precision, flexibility, and speed.

LP Information, Inc. (LPI) ' newest research report, the "Metalworking Equipment Industry Forecast" looks at past sales and reviews total world Metalworking Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Metalworking Equipment sales for 2026 through 2032. With Metalworking Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metalworking Equipment industry.

This Insight Report provides a comprehensive analysis of the global Metalworking Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metalworking Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Metalworking Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metalworking Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metalworking Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Metalworking Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal Cutting Equipment

Metal Forming Equipment

Welding Equipment

Surface Finishing Equipment

Segmentation by Control Type:

Conventional Machines

CNC Machines

Automated / Robotic Systems

Segmentation by Axis Configuration:

2?3 Axis Machines

4?5 Axis Machines

Multi-axis Systems

Segmentation by Application:

Automotive Manufacturing

Aerospace & Defense

Industrial Machinery

Electronics & Precision Parts

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DMG MORI

Yamazaki Mazak

TRUMPF

Amada

Okuma

Makino

Haas Automation

GF Machining Solutions

DN Solutions

Hermle

INDEX Group

GROB

Chiron Group

EMAG

Hyundai WIA

Mori Seiki

Toshiba Machine

Komatsu NTC

Okamoto

Citizen Machinery

Brother Industries

Hurco

Hardinge

FANUC

Shenyang Machine Tool

Dalian Machine Tool

Qinchuan Machine Tool

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metalworking Equipment market?

What factors are driving Metalworking Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metalworking Equipment market opportunities vary by end market size?

How does Metalworking Equipment break out by Type, by Application?

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