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Global Metalworking Additives Market Growth 2026-2032

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Abstracts

The global Metalworking Additives market size is predicted to grow from US$ 2569 million in 2025 to US$ 3235 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

Multi-functional additives for metalworking are widely used to formulate water soluble and neat cutting oils for metal working processes. During metal processing these fluids form an effective barrier between metal surfaces and contaminants (such as air, water and other corrosion-producing materials) hence protect metal and finally increase the operating efficiency and reliability of the equipment. Metal working oil additives for industrial lubricants are fairly complex due to their need to carry out multiple functions when in use. These functions include cooling, corrosion protection, providing lubricity and removing metal parts away from the machining activity.

Low-SAPS and SAPS-Free Formulations:

As regulations become more stringent and sustainability becomes more important for numerous industries, formulations without sulphated ash, phosphorus and sulphur (SAPS) become more essential. Accordingly, metalworking fluid and lubricant ingredients that limit or prevent SAPS production are in high demand for formulators, especially as regulations continue to change.

Advancements in Additive Technologies:

Significant technological advancements have led to the development of multifunctional additives that offer improved lubrication, corrosion resistance, and emulsification properties. These innovations enhance the performance of metalworking fluids, leading

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to better machining efficiency and tool longevity.

Growing Demand from End-User Industries:

The increasing demand for high-performance metalworking fluids in industries such as automotive, aerospace, and machinery is driving the growth of the market. These sectors require efficient lubrication and cooling solutions to meet the precision and quality standards of modern manufacturing processes.

Shift Toward Synthetic Fluids:

There is a growing trend toward using synthetic and semi-synthetic metalworking fluids due to their enhanced performance, longer fluid life, and lower environmental impact compared to conventional mineral oil-based fluids.

Development of Multi-functional Additives:

The demand for additives that can perform multiple functions, such as corrosion prevention, lubrication, and cooling, within a single formulation is increasing. This trend simplifies the formulation and application of metalworking fluids, contributing to the overall optimization of metalworking processes.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Metalworking Additives Industry Forecast” looks at past sales and reviews total world Metalworking Additives sales in 2025, providing a comprehensive analysis by region and market sector of projected Metalworking Additives sales for 2026 through 2032. With Metalworking Additives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Metalworking Additives industry.

This Insight Report provides a comprehensive analysis of the global Metalworking Additives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metalworking Additives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Metalworking Additives market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metalworking Additives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metalworking Additives.

This report presents a comprehensive overview, market shares, and growth opportunities of Metalworking Additives market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Emulsifiers

Corrosion Inhibitors

Extreme Pressure Additives

Biocides

Others

Segmentation by Application:

Metal Cutting Fluids

Metal Forming Fluids

Metal Protecting Fluids

Metal Treating Fluids

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lubrizol

Infineum

Afton Chemical

Lanxess

Chevron Oronite

Evonik Industries

Ingevity

Univar Solutions

Syensqo

Dover Chemical

Dow

Vanderbilt Chemicals

ABITEC

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BASF

Clariant

Starry Chemical

Nelson Brothers

Arkema

Emery Oleochemicals

Richful Lube Additive

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metalworking Additives market?

What factors are driving Metalworking Additives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metalworking Additives market opportunities vary by end market size?

How does Metalworking Additives break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Metalworking Additives Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Metalworking Additives by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Metalworking Additives by Country/Region, 2021, 2025 & 2032
2.2 Metalworking Additives Segment by Type
  2.2.1 Emulsifiers
  2.2.2 Corrosion Inhibitors
  2.2.3 Extreme Pressure Additives
  2.2.4 Biocides
  2.2.5 Others
  2.2.6 Metalworking Additives Sales by Type
    2.2.6.1 Global Metalworking Additives Sales Market Share by Type (2021-2026)
    2.2.6.2 Global Metalworking Additives Revenue and Market Share by Type (2021-2026)
    2.2.6.3 Global Metalworking Additives Sale Price by Type (2021-2026)
2.3 Metalworking Additives Segment by Application
  2.3.1 Metal Cutting Fluids
  2.3.2 Metal Forming Fluids
  2.3.3 Metal Protecting Fluids
  2.3.4 Metal Treating Fluids
  2.3.5 Metalworking Additives Sales by Application
    2.3.5.1 Global Metalworking Additives Sale Market Share by Application (2021-2026)

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2.3.5.2 Global Metalworking Additives Revenue and Market Share by Application (2021-2026)
2.3.5.3 Global Metalworking Additives Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Metalworking Additives Breakdown Data by Company
3.1.1 Global Metalworking Additives Annual Sales by Company (2021-2026)
3.1.2 Global Metalworking Additives Sales Market Share by Company (2021-2026)
3.2 Global Metalworking Additives Annual Revenue by Company (2021-2026)
3.2.1 Global Metalworking Additives Revenue by Company (2021-2026)
3.2.2 Global Metalworking Additives Revenue Market Share by Company (2021-2026)
3.3 Global Metalworking Additives Sale Price by Company
3.4 Key Manufacturers Metalworking Additives Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Metalworking Additives Product Location Distribution
3.4.2 Players Metalworking Additives Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR METALWORKING ADDITIVES BY GEOGRAPHIC REGION

4.1 World Historic Metalworking Additives Market Size by Geographic Region (2021-2026)
4.1.1 Global Metalworking Additives Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Metalworking Additives Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Metalworking Additives Market Size by Country/Region (2021-2026)
4.2.1 Global Metalworking Additives Annual Sales by Country/Region (2021-2026)
4.2.2 Global Metalworking Additives Annual Revenue by Country/Region (2021-2026)
4.3 Americas Metalworking Additives Sales Growth
4.4 APAC Metalworking Additives Sales Growth
4.5 Europe Metalworking Additives Sales Growth
4.6 Middle East & Africa Metalworking Additives Sales Growth

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5 AMERICAS

5.1 Americas Metalworking Additives Sales by Country
5.1.1 Americas Metalworking Additives Sales by Country (2021-2026)
5.1.2 Americas Metalworking Additives Revenue by Country (2021-2026)
5.2 Americas Metalworking Additives Sales by Type (2021-2026)
5.3 Americas Metalworking Additives Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Metalworking Additives Sales by Region
6.1.1 APAC Metalworking Additives Sales by Region (2021-2026)
6.1.2 APAC Metalworking Additives Revenue by Region (2021-2026)
6.2 APAC Metalworking Additives Sales by Type (2021-2026)
6.3 APAC Metalworking Additives Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Metalworking Additives by Country
7.1.1 Europe Metalworking Additives Sales by Country (2021-2026)
7.1.2 Europe Metalworking Additives Revenue by Country (2021-2026)
7.2 Europe Metalworking Additives Sales by Type (2021-2026)
7.3 Europe Metalworking Additives Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

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8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Metalworking Additives by Country
  8.1.1 Middle East & Africa Metalworking Additives Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Metalworking Additives Revenue by Country (2021-2026)
8.2 Middle East & Africa Metalworking Additives Sales by Type (2021-2026)
8.3 Middle East & Africa Metalworking Additives Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Metalworking Additives
10.3 Manufacturing Process Analysis of Metalworking Additives
10.4 Industry Chain Structure of Metalworking Additives

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Metalworking Additives Distributors
11.3 Metalworking Additives Customer

12 WORLD FORECAST REVIEW FOR METALWORKING ADDITIVES BY GEOGRAPHIC REGION

12.1 Global Metalworking Additives Market Size Forecast by Region

+357 96 030922
info@marketpublishers.com

12.1.1 Global Metalworking Additives Forecast by Region (2027-2032)
12.1.2 Global Metalworking Additives Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Metalworking Additives Forecast by Type (2027-2032)
12.7 Global Metalworking Additives Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Lubrizol
13.1.1 Lubrizol Company Information
13.1.2 Lubrizol Metalworking Additives Product Portfolios and Specifications
13.1.3 Lubrizol Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Lubrizol Main Business Overview
13.1.5 Lubrizol Latest Developments
13.2 Infineum
13.2.1 Infineum Company Information
13.2.2 Infineum Metalworking Additives Product Portfolios and Specifications
13.2.3 Infineum Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Infineum Main Business Overview
13.2.5 Infineum Latest Developments
13.3 Afton Chemical
13.3.1 Afton Chemical Company Information
13.3.2 Afton Chemical Metalworking Additives Product Portfolios and Specifications
13.3.3 Afton Chemical Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Afton Chemical Main Business Overview
13.3.5 Afton Chemical Latest Developments
13.4 Lanxess
13.4.1 Lanxess Company Information
13.4.2 Lanxess Metalworking Additives Product Portfolios and Specifications
13.4.3 Lanxess Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Lanxess Main Business Overview

+357 96 030922
info@marketpublishers.com

13.4.5 Lanxess Latest Developments
13.5 Chevron Oronite
13.5.1 Chevron Oronite Company Information
13.5.2 Chevron Oronite Metalworking Additives Product Portfolios and Specifications
13.5.3 Chevron Oronite Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Chevron Oronite Main Business Overview
13.5.5 Chevron Oronite Latest Developments
13.6 Evonik Industries
13.6.1 Evonik Industries Company Information
13.6.2 Evonik Industries Metalworking Additives Product Portfolios and Specifications
13.6.3 Evonik Industries Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Evonik Industries Main Business Overview
13.6.5 Evonik Industries Latest Developments
13.7 Ingevity
13.7.1 Ingevity Company Information
13.7.2 Ingevity Metalworking Additives Product Portfolios and Specifications
13.7.3 Ingevity Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Ingevity Main Business Overview
13.7.5 Ingevity Latest Developments
13.8 Univar Solutions
13.8.1 Univar Solutions Company Information
13.8.2 Univar Solutions Metalworking Additives Product Portfolios and Specifications
13.8.3 Univar Solutions Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Univar Solutions Main Business Overview
13.8.5 Univar Solutions Latest Developments
13.9 Syensqo
13.9.1 Syensqo Company Information
13.9.2 Syensqo Metalworking Additives Product Portfolios and Specifications
13.9.3 Syensqo Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Syensqo Main Business Overview
13.9.5 Syensqo Latest Developments
13.10 Dover Chemical
13.10.1 Dover Chemical Company Information
13.10.2 Dover Chemical Metalworking Additives Product Portfolios and Specifications

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13.10.3 Dover Chemical Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Dover Chemical Main Business Overview
13.10.5 Dover Chemical Latest Developments
13.11 Dow
13.11.1 Dow Company Information
13.11.2 Dow Metalworking Additives Product Portfolios and Specifications
13.11.3 Dow Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Dow Main Business Overview
13.11.5 Dow Latest Developments
13.12 Vanderbilt Chemicals
13.12.1 Vanderbilt Chemicals Company Information
13.12.2 Vanderbilt Chemicals Metalworking Additives Product Portfolios and Specifications
13.12.3 Vanderbilt Chemicals Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Vanderbilt Chemicals Main Business Overview
13.12.5 Vanderbilt Chemicals Latest Developments
13.13 ABITEC
13.13.1 ABITEC Company Information
13.13.2 ABITEC Metalworking Additives Product Portfolios and Specifications
13.13.3 ABITEC Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 ABITEC Main Business Overview
13.13.5 ABITEC Latest Developments
13.14 BASF
13.14.1 BASF Company Information
13.14.2 BASF Metalworking Additives Product Portfolios and Specifications
13.14.3 BASF Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 BASF Main Business Overview
13.14.5 BASF Latest Developments
13.15 Clariant
13.15.1 Clariant Company Information
13.15.2 Clariant Metalworking Additives Product Portfolios and Specifications
13.15.3 Clariant Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Clariant Main Business Overview

+357 96 030922
info@marketpublishers.com

13.15.5 Clariant Latest Developments
13.16 Starry Chemical
13.16.1 Starry Chemical Company Information
13.16.2 Starry Chemical Metalworking Additives Product Portfolios and Specifications
13.16.3 Starry Chemical Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Starry Chemical Main Business Overview
13.16.5 Starry Chemical Latest Developments
13.17 Nelson Brothers
13.17.1 Nelson Brothers Company Information
13.17.2 Nelson Brothers Metalworking Additives Product Portfolios and Specifications
13.17.3 Nelson Brothers Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Nelson Brothers Main Business Overview
13.17.5 Nelson Brothers Latest Developments
13.18 Arkema
13.18.1 Arkema Company Information
13.18.2 Arkema Metalworking Additives Product Portfolios and Specifications
13.18.3 Arkema Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Arkema Main Business Overview
13.18.5 Arkema Latest Developments
13.19 Emery Oleochemicals
13.19.1 Emery Oleochemicals Company Information
13.19.2 Emery Oleochemicals Metalworking Additives Product Portfolios and Specifications
13.19.3 Emery Oleochemicals Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Emery Oleochemicals Main Business Overview
13.19.5 Emery Oleochemicals Latest Developments
13.20 Richful Lube Additive
13.20.1 Richful Lube Additive Company Information
13.20.2 Richful Lube Additive Metalworking Additives Product Portfolios and Specifications
13.20.3 Richful Lube Additive Metalworking Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Richful Lube Additive Main Business Overview
13.20.5 Richful Lube Additive Latest Developments

+357 96 030922
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14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Metalworking Additives Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Metalworking Additives Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Emulsifiers
Table 4. Major Players of Corrosion Inhibitors
Table 5. Major Players of Extreme Pressure Additives
Table 6. Major Players of Biocides
Table 7. Major Players of Others
Table 8. Global Metalworking Additives Sales by Type (2021-2026) & (Tons)
Table 9. Global Metalworking Additives Sales Market Share by Type (2021-2026)
Table 10. Global Metalworking Additives Revenue by Type (2021-2026) & ($ million)
Table 11. Global Metalworking Additives Revenue Market Share by Type (2021-2026)
Table 12. Global Metalworking Additives Sale Price by Type (2021-2026) & (US$/Ton)
Table 13. Global Metalworking Additives Sale by Application (2021-2026) & (Tons)
Table 14. Global Metalworking Additives Sale Market Share by Application (2021-2026)
Table 15. Global Metalworking Additives Revenue by Application (2021-2026) & ($ million)
Table 16. Global Metalworking Additives Revenue Market Share by Application (2021-2026)
Table 17. Global Metalworking Additives Sale Price by Application (2021-2026) & (US$/Ton)
Table 18. Global Metalworking Additives Sales by Company (2021-2026) & (Tons)
Table 19. Global Metalworking Additives Sales Market Share by Company (2021-2026)
Table 20. Global Metalworking Additives Revenue by Company (2021-2026) & ($ millions)
Table 21. Global Metalworking Additives Revenue Market Share by Company (2021-2026)
Table 22. Global Metalworking Additives Sale Price by Company (2021-2026) & (US$/Ton)
Table 23. Key Manufacturers Metalworking Additives Producing Area Distribution and Sales Area
Table 24. Players Metalworking Additives Products Offered
Table 25. Metalworking Additives Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

+357 96 030922
info@marketpublishers.com

Table 26. New Products and Potential Entrants
Table 27. Market M&A Activity & Strategy
Table 28. Global Metalworking Additives Sales by Geographic Region (2021-2026) & (Tons)
Table 29. Global Metalworking Additives Sales Market Share Geographic Region (2021-2026)
Table 30. Global Metalworking Additives Revenue by Geographic Region (2021-2026) & ($ millions)
Table 31. Global Metalworking Additives Revenue Market Share by Geographic Region (2021-2026)
Table 32. Global Metalworking Additives Sales by Country/Region (2021-2026) & (Tons)
Table 33. Global Metalworking Additives Sales Market Share by Country/Region (2021-2026)
Table 34. Global Metalworking Additives Revenue by Country/Region (2021-2026) & ($ millions)
Table 35. Global Metalworking Additives Revenue Market Share by Country/Region (2021-2026)
Table 36. Americas Metalworking Additives Sales by Country (2021-2026) & (Tons)
Table 37. Americas Metalworking Additives Sales Market Share by Country (2021-2026)
Table 38. Americas Metalworking Additives Revenue by Country (2021-2026) & ($ millions)
Table 39. Americas Metalworking Additives Sales by Type (2021-2026) & (Tons)
Table 40. Americas Metalworking Additives Sales by Application (2021-2026) & (Tons)
Table 41. APAC Metalworking Additives Sales by Region (2021-2026) & (Tons)
Table 42. APAC Metalworking Additives Sales Market Share by Region (2021-2026)
Table 43. APAC Metalworking Additives Revenue by Region (2021-2026) & ($ millions)
Table 44. APAC Metalworking Additives Sales by Type (2021-2026) & (Tons)
Table 45. APAC Metalworking Additives Sales by Application (2021-2026) & (Tons)
Table 46. Europe Metalworking Additives Sales by Country (2021-2026) & (Tons)
Table 47. Europe Metalworking Additives Revenue by Country (2021-2026) & ($ millions)
Table 48. Europe Metalworking Additives Sales by Type (2021-2026) & (Tons)
Table 49. Europe Metalworking Additives Sales by Application (2021-2026) & (Tons)
Table 50. Middle East & Africa Metalworking Additives Sales by Country (2021-2026) & (Tons)
Table 51. Middle East & Africa Metalworking Additives Revenue Market Share by Country (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 52. Middle East & Africa Metalworking Additives Sales by Type (2021-2026) & (Tons)
Table 53. Middle East & Africa Metalworking Additives Sales by Application (2021-2026) & (Tons)
Table 54. Key Market Drivers & Growth Opportunities of Metalworking Additives
Table 55. Key Market Challenges & Risks of Metalworking Additives
Table 56. Key Industry Trends of Metalworking Additives
Table 57. Metalworking Additives Raw Material
Table 58. Key Suppliers of Raw Materials
Table 59. Metalworking Additives Distributors List
Table 60. Metalworking Additives Customer List
Table 61. Global Metalworking Additives Sales Forecast by Region (2027-2032) & (Tons)
Table 62. Global Metalworking Additives Revenue Forecast by Region (2027-2032) & ($ millions)
Table 63. Americas Metalworking Additives Sales Forecast by Country (2027-2032) & (Tons)
Table 64. Americas Metalworking Additives Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 65. APAC Metalworking Additives Sales Forecast by Region (2027-2032) & (Tons)
Table 66. APAC Metalworking Additives Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 67. Europe Metalworking Additives Sales Forecast by Country (2027-2032) & (Tons)
Table 68. Europe Metalworking Additives Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. Middle East & Africa Metalworking Additives Sales Forecast by Country (2027-2032) & (Tons)
Table 70. Middle East & Africa Metalworking Additives Revenue Forecast by Country (2027-2032) & ($ millions)
Table 71. Global Metalworking Additives Sales Forecast by Type (2027-2032) & (Tons)
Table 72. Global Metalworking Additives Revenue Forecast by Type (2027-2032) & ($ millions)
Table 73. Global Metalworking Additives Sales Forecast by Application (2027-2032) & (Tons)
Table 74. Global Metalworking Additives Revenue Forecast by Application (2027-2032) & ($ millions)
Table 75. Lubrizol Basic Information, Metalworking Additives Manufacturing Base, Sales

+357 96 030922
info@marketpublishers.com

Area and Its Competitors
Table 76. Lubrizol Metalworking Additives Product Portfolios and Specifications
Table 77. Lubrizol Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 78. Lubrizol Main Business
Table 79. Lubrizol Latest Developments
Table 80. Infineum Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 81. Infineum Metalworking Additives Product Portfolios and Specifications
Table 82. Infineum Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 83. Infineum Main Business
Table 84. Infineum Latest Developments
Table 85. Afton Chemical Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 86. Afton Chemical Metalworking Additives Product Portfolios and Specifications
Table 87. Afton Chemical Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 88. Afton Chemical Main Business
Table 89. Afton Chemical Latest Developments
Table 90. Lanxess Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 91. Lanxess Metalworking Additives Product Portfolios and Specifications
Table 92. Lanxess Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 93. Lanxess Main Business
Table 94. Lanxess Latest Developments
Table 95. Chevron Oronite Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 96. Chevron Oronite Metalworking Additives Product Portfolios and Specifications
Table 97. Chevron Oronite Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 98. Chevron Oronite Main Business
Table 99. Chevron Oronite Latest Developments
Table 100. Evonik Industries Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 101. Evonik Industries Metalworking Additives Product Portfolios and Specifications
Table 102. Evonik Industries Metalworking Additives Sales (Tons), Revenue ($ Million),

+357 96 030922
info@marketpublishers.com

Price (US$/Ton) and Gross Margin (2021-2026)
Table 103. Evonik Industries Main Business
Table 104. Evonik Industries Latest Developments
Table 105. Ingevity Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 106. Ingevity Metalworking Additives Product Portfolios and Specifications
Table 107. Ingevity Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 108. Ingevity Main Business
Table 109. Ingevity Latest Developments
Table 110. Univar Solutions Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 111. Univar Solutions Metalworking Additives Product Portfolios and Specifications
Table 112. Univar Solutions Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 113. Univar Solutions Main Business
Table 114. Univar Solutions Latest Developments
Table 115. Syensqo Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 116. Syensqo Metalworking Additives Product Portfolios and Specifications
Table 117. Syensqo Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 118. Syensqo Main Business
Table 119. Syensqo Latest Developments
Table 120. Dover Chemical Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 121. Dover Chemical Metalworking Additives Product Portfolios and Specifications
Table 122. Dover Chemical Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 123. Dover Chemical Main Business
Table 124. Dover Chemical Latest Developments
Table 125. Dow Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 126. Dow Metalworking Additives Product Portfolios and Specifications
Table 127. Dow Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 128. Dow Main Business

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Table 129. Dow Latest Developments
Table 130. Vanderbilt Chemicals Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 131. Vanderbilt Chemicals Metalworking Additives Product Portfolios and Specifications
Table 132. Vanderbilt Chemicals Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 133. Vanderbilt Chemicals Main Business
Table 134. Vanderbilt Chemicals Latest Developments
Table 135. ABITEC Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 136. ABITEC Metalworking Additives Product Portfolios and Specifications
Table 137. ABITEC Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 138. ABITEC Main Business
Table 139. ABITEC Latest Developments
Table 140. BASF Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 141. BASF Metalworking Additives Product Portfolios and Specifications
Table 142. BASF Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 143. BASF Main Business
Table 144. BASF Latest Developments
Table 145. Clariant Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 146. Clariant Metalworking Additives Product Portfolios and Specifications
Table 147. Clariant Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 148. Clariant Main Business
Table 149. Clariant Latest Developments
Table 150. Starry Chemical Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 151. Starry Chemical Metalworking Additives Product Portfolios and Specifications
Table 152. Starry Chemical Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 153. Starry Chemical Main Business
Table 154. Starry Chemical Latest Developments
Table 155. Nelson Brothers Basic Information, Metalworking Additives Manufacturing

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Base, Sales Area and Its Competitors
Table 156. Nelson Brothers Metalworking Additives Product Portfolios and Specifications
Table 157. Nelson Brothers Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 158. Nelson Brothers Main Business
Table 159. Nelson Brothers Latest Developments
Table 160. Arkema Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 161. Arkema Metalworking Additives Product Portfolios and Specifications
Table 162. Arkema Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 163. Arkema Main Business
Table 164. Arkema Latest Developments
Table 165. Emery Oleochemicals Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 166. Emery Oleochemicals Metalworking Additives Product Portfolios and Specifications
Table 167. Emery Oleochemicals Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 168. Emery Oleochemicals Main Business
Table 169. Emery Oleochemicals Latest Developments
Table 170. Richful Lube Additive Basic Information, Metalworking Additives Manufacturing Base, Sales Area and Its Competitors
Table 171. Richful Lube Additive Metalworking Additives Product Portfolios and Specifications
Table 172. Richful Lube Additive Metalworking Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 173. Richful Lube Additive Main Business
Table 174. Richful Lube Additive Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Metalworking Additives
Figure 2. Metalworking Additives Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Metalworking Additives Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Metalworking Additives Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Metalworking Additives Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Metalworking Additives Sales Market Share by Country/Region (2025)
Figure 10. Metalworking Additives Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Emulsifiers
Figure 12. Product Picture of Corrosion Inhibitors
Figure 13. Product Picture of Extreme Pressure Additives
Figure 14. Product Picture of Biocides
Figure 15. Product Picture of Others
Figure 16. Global Metalworking Additives Sales Market Share by Type in 2026
Figure 17. Global Metalworking Additives Revenue Market Share by Type (2021-2026)
Figure 18. Metalworking Additives Consumed in Metal Cutting Fluids
Figure 19. Global Metalworking Additives Market: Metal Cutting Fluids (2021-2026) & (Tons)
Figure 20. Metalworking Additives Consumed in Metal Forming Fluids
Figure 21. Global Metalworking Additives Market: Metal Forming Fluids (2021-2026) & (Tons)
Figure 22. Metalworking Additives Consumed in Metal Protecting Fluids
Figure 23. Global Metalworking Additives Market: Metal Protecting Fluids (2021-2026) & (Tons)
Figure 24. Metalworking Additives Consumed in Metal Treating Fluids
Figure 25. Global Metalworking Additives Market: Metal Treating Fluids (2021-2026) & (Tons)
Figure 26. Global Metalworking Additives Sale Market Share by Application (2025)
Figure 27. Global Metalworking Additives Revenue Market Share by Application in 2026
Figure 28. Metalworking Additives Sales by Company in 2026 (Tons)
Figure 29. Global Metalworking Additives Sales Market Share by Company in 2026

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Figure 30. Metalworking Additives Revenue by Company in 2026 ($ millions)
Figure 31. Global Metalworking Additives Revenue Market Share by Company in 2026
Figure 32. Global Metalworking Additives Sales Market Share by Geographic Region (2021-2026)
Figure 33. Global Metalworking Additives Revenue Market Share by Geographic Region in 2026
Figure 34. Americas Metalworking Additives Sales 2021-2026 (Tons)
Figure 35. Americas Metalworking Additives Revenue 2021-2026 ($ millions)
Figure 36. APAC Metalworking Additives Sales 2021-2026 (Tons)
Figure 37. APAC Metalworking Additives Revenue 2021-2026 ($ millions)
Figure 38. Europe Metalworking Additives Sales 2021-2026 (Tons)
Figure 39. Europe Metalworking Additives Revenue 2021-2026 ($ millions)
Figure 40. Middle East & Africa Metalworking Additives Sales 2021-2026 (Tons)
Figure 41. Middle East & Africa Metalworking Additives Revenue 2021-2026 ($ millions)
Figure 42. Americas Metalworking Additives Sales Market Share by Country in 2026
Figure 43. Americas Metalworking Additives Revenue Market Share by Country (2021-2026)
Figure 44. Americas Metalworking Additives Sales Market Share by Type (2021-2026)
Figure 45. Americas Metalworking Additives Sales Market Share by Application (2021-2026)
Figure 46. United States Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 47. Canada Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 48. Mexico Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 49. Brazil Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 50. APAC Metalworking Additives Sales Market Share by Region in 2026
Figure 51. APAC Metalworking Additives Revenue Market Share by Region (2021-2026)
Figure 52. APAC Metalworking Additives Sales Market Share by Type (2021-2026)
Figure 53. APAC Metalworking Additives Sales Market Share by Application (2021-2026)
Figure 54. China Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 55. Japan Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 56. South Korea Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 57. Southeast Asia Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 58. India Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 59. Australia Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 60. China Taiwan Metalworking Additives Revenue Growth 2021-2026 ($

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millions)
Figure 61. Europe Metalworking Additives Sales Market Share by Country in 2026
Figure 62. Europe Metalworking Additives Revenue Market Share by Country (2021-2026)
Figure 63. Europe Metalworking Additives Sales Market Share by Type (2021-2026)
Figure 64. Europe Metalworking Additives Sales Market Share by Application (2021-2026)
Figure 65. Germany Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 66. France Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 67. UK Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 68. Italy Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 69. Russia Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 70. Middle East & Africa Metalworking Additives Sales Market Share by Country (2021-2026)
Figure 71. Middle East & Africa Metalworking Additives Sales Market Share by Type (2021-2026)
Figure 72. Middle East & Africa Metalworking Additives Sales Market Share by Application (2021-2026)
Figure 73. Egypt Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 74. South Africa Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 75. Israel Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 76. Turkey Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 77. GCC Countries Metalworking Additives Revenue Growth 2021-2026 ($ millions)
Figure 78. Manufacturing Cost Structure Analysis of Metalworking Additives in 2026
Figure 79. Manufacturing Process Analysis of Metalworking Additives
Figure 80. Industry Chain Structure of Metalworking Additives
Figure 81. Channels of Distribution
Figure 82. Global Metalworking Additives Sales Market Forecast by Region (2027-2032)
Figure 83. Global Metalworking Additives Revenue Market Share Forecast by Region (2027-2032)
Figure 84. Global Metalworking Additives Sales Market Share Forecast by Type (2027-2032)
Figure 85. Global Metalworking Additives Revenue Market Share Forecast by Type (2027-2032)
Figure 86. Global Metalworking Additives Sales Market Share Forecast by Application (2027-2032)
Figure 87. Global Metalworking Additives Revenue Market Share Forecast by Application (2027-2032)

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