

Global Metallurgical Grade Silicon Market Growth 2026-2032

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Abstracts

The global Metallurgical Grade Silicon market size is predicted to grow from US\$ 9081 million in 2025 to US\$ 13549 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Metallurgical Grade Silicon is the primary industrial form of elemental silicon, typically containing about 98-99.5% silicon, produced by reducing high-purity quartz (SiO₂) with carbon sources such as coal, coke, or wood chips in submerged-arc electric furnaces at temperatures above 1,900°C. The supply chain begins upstream with quartz mining and beneficiation, along with the supply of carbon reductants and large amounts of electricity (silicon smelting is highly energy-intensive). In the midstream stage, MG-Si is produced through carbothermic reduction in silicon smelters, then cast, crushed, and graded into different lump or powder specifications. Downstream, metallurgical grade silicon serves as the key feedstock for multiple value chains, including chemical-grade silicon for silicones and silanes, polysilicon production for solar photovoltaic and semiconductor industries, and aluminum-silicon alloys used in automotive casting and metallurgy, making MG-Si a foundational material bridging the metallurgical, chemical, and electronics industries. In 2025, global Metallurgical Grade Silicon output was about 3.4 million tons with 4.8 million tons of capacity, average prices of USD 2,600 - 3,400 per ton, and gross margins around 24%.

United States market for Metallurgical Grade Silicon is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Metallurgical Grade Silicon is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Metallurgical Grade Silicon is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Metallurgical Grade Silicon players cover Tongwei (China), GCL Technology (China), Daqo New Energy (China), Xinte Energy (China), Asia Silicon (China), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Metallurgical Grade Silicon Industry Forecast? looks at past sales and reviews total world Metallurgical Grade Silicon sales in 2025, providing a comprehensive analysis by region and market sector of projected Metallurgical Grade Silicon sales for 2026 through 2032. With Metallurgical Grade Silicon sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metallurgical Grade Silicon industry.

This Insight Report provides a comprehensive analysis of the global Metallurgical Grade Silicon landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metallurgical Grade Silicon portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Metallurgical Grade Silicon market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metallurgical Grade Silicon and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metallurgical Grade Silicon.

This report presents a comprehensive overview, market shares, and growth opportunities of Metallurgical Grade Silicon market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Grade Silicon (98?99%)

High-Purity Grade Silicon (>99%)

Segmentation by Impurity Profile:

Low-Iron Silicon

Low-Phosphorus Silicon

Low-Boron Silicon

Segmentation by Application:

Aluminum Industry

Chemical Industry

Solar Photovoltaic Industry

Semiconductor Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Tongwei (China)

GCL Technology (China)

Daqo New Energy (China)

Xinte Energy (China)

Asia Silicon (China)

East Hope Group (China)

Tokuyama (Japan)

OCI Holdings (South Korea)

Hemlock Semiconductor (USA)

Wacker Chemie (Germany)

REC Silicon (Norway)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metallurgical Grade Silicon market?

What factors are driving Metallurgical Grade Silicon market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metallurgical Grade Silicon market opportunities vary by end market size?

How does Metallurgical Grade Silicon break out by Type, by Application?

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