

Global Metal Tire Mold Market Growth 2026-2032

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Abstracts

The global Metal Tire Mold market size is predicted to grow from US\$ 1751 million in 2025 to US\$ 2218 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

Metal Tire Mold is a precision metal tooling set used in tire manufacturing to form the tire's final geometry and surface features during vulcanization. It defines the tread pattern, sidewall lettering, dimensions, and venting details, and must withstand repeated high-temperature and high-pressure curing cycles while maintaining tight tolerances. Compared with simplified tooling, metal tire molds emphasize durability, heat stability, and surface finish consistency, supporting stable mass production and repeatable tire appearance and performance.

Upstream, metal tire molds rely on alloy steels or aluminum alloys, mold plates/segments, precision castings or forged blanks, and consumables such as coatings, release agents, and surface-treatment chemicals. Typical production lines include CAD/CAE design, CNC machining, engraving/EDM, drilling of vent holes, assembly and fitting, surface treatment (e.g., plating, nitriding, shot blasting), and final inspection. Downstream customers are tire manufacturers (passenger car, truck/bus, off-road, motorcycle, specialty tires), along with tire mold service providers that offer repair, re-engraving, and lifecycle maintenance; end demand is linked to tire model upgrades, capacity expansion, and replacement of worn molds.

In 2025, global metal tire mold production reached approximately 88,553 units, with an average price of \$20.2 thousand per unit.

The metal tire mold market is closely tied to tire production volume and the pace of new tire pattern development. As tire makers accelerate product refresh cycles to meet evolving performance expectations—such as lower rolling resistance, improved wet grip,

reduced noise, and higher wear resistance—the demand shifts from purely replacement purchasing to a mix of replacement, incremental capacity expansion, and new-pattern tooling investment. This pushes mold suppliers to offer faster design-to-delivery lead times, higher machining accuracy, and better consistency across multi-cavity or segmented mold sets, especially for high-volume platforms where appearance uniformity and dimensional stability directly affect tire yield and brand perception.

Technology upgrading is a key theme. More suppliers are integrating digital design, simulation-driven venting and flow optimization, automated CNC/EDM cell production, and standardized modular components to improve throughput and reduce variation. At the same time, tire makers increasingly value lifecycle services—repair, polishing, re-engraving, and coating refurbishment—because downtime and scrap rates can outweigh the initial mold cost over long operating cycles. Cost pressure remains significant: raw material prices, energy, and skilled labor shortages encourage suppliers to improve automation and material utilization, while customers push for longer mold life and predictable maintenance intervals. Regional manufacturing footprints matter as well, since tire plants often prefer nearby mold partners for faster support and logistics efficiency. Overall, the market's competitiveness is shaped by precision capability, delivery reliability, service coverage, and the ability to co-develop new tread patterns with tire OEM engineering teams.

LP Information, Inc. (LPI) ' newest research report, the “Metal Tire Mold Industry Forecast” looks at past sales and reviews total world Metal Tire Mold sales in 2025, providing a comprehensive analysis by region and market sector of projected Metal Tire Mold sales for 2026 through 2032. With Metal Tire Mold sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metal Tire Mold industry.

This Insight Report provides a comprehensive analysis of the global Metal Tire Mold landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metal Tire Mold portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Metal Tire Mold market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metal Tire Mold and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metal Tire Mold.

This report presents a comprehensive overview, market shares, and growth opportunities of Metal Tire Mold market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Segmented Molds

Two-Piece Molds

Segmentation by Material:

Aluminum

Steel

Segmentation by Application:

PCR

TBR

OTR

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Himile

Hefei DADAO Mould

Tianyang

Dynamic Design

Greatoo

Yokohama Mold Co

King Machine

Hankook Precision Works

Uzer Makina

LiChond Mould

Shandong Yaokun Moulds

MESNAC

Shandong Wantong Mould

HERBERT

SeYoung TMS

NGK Fine Molds

EMT P?chov s.r.o

GMJ

Haomaitong

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metal Tire Mold market?

What factors are driving Metal Tire Mold market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metal Tire Mold market opportunities vary by end market size?

How does Metal Tire Mold break out by Type, by Application?

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