

Global Metal Soft Magnetic Chip Inductor Market Growth 2026-2032

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Abstracts

The global Metal Soft Magnetic Chip Inductor market size is predicted to grow from US\$ 371 million in 2025 to US\$ 4366 million in 2032; it is expected to grow at a CAGR of 43.1% from 2026 to 2032.

In 2024, global production of metal soft magnetic chip inductors reached 231 million units, with an average selling price of \$1.16 per unit and a gross profit margin of approximately 40.70%. Monthly production capacity for these inductors was 10-15 million units in 2024, and is projected to reach 300 million units per year by 2026. Upstream raw materials include metal soft magnetic powder cores, with companies such as Dongmu Co., Ltd., Platinum New Materials, Longci Technology, and Yuean New Materials. Downstream customers include domestic and international companies in the power electronics, new energy, communications, and semiconductor fields, such as NVIDIA, AMD, Google, ABB, BYD, Huawei, MPS, TDK, Delta Electronics, and Sungrow Power Supply. Inductors are components that convert electrical energy into magnetic energy, performing functions such as signal selection, noise filtering, current stabilization, and electromagnetic shielding in servers. Traditional inductors use ferrite cores, resulting in relatively small saturation current, large size, and high losses, making them increasingly unsuitable for the miniaturization of power modules and the increasing current demands. A metal soft magnetic chip inductor is an inductor device made using a novel integrated molding process. It typically consists of a magnetic core and a coil wound around it. Metal soft magnetic materials possess excellent permeability and low losses, enabling them to effectively store and release magnetic energy. Chip inductors are widely used in high-frequency circuits, filters, power management, and radio frequency (RF) applications. Compared to traditional ferrite materials, metal soft magnetic materials perform better in high-power and high-frequency scenarios, exhibiting higher saturation flux density (Bs value) and better

temperature stability, and can withstand larger currents.

In the future, soft magnetic metal inductors are expected to become the mainstream inductor solution for high-power AI chips. Currently, Nvidia's H100 uses soft magnetic metal chip inductors. Compared to traditional ferrite materials, soft magnetic metal materials perform better in high-power, high-frequency scenarios, exhibiting higher saturation flux density (Bs value), better temperature stability, and the ability to withstand larger currents. The saturation flux density of soft magnetic metal materials is more than twice that of ferrite. While traditional ferrite chip inductors have low losses, their low Bs value (0.3-0.5T) and poor temperature stability make them unsuitable for applications with chip power exceeding 300W. Future AI chips are expected to exceed 700W. AI chips (such as GPUs, TPUs, and NPUs) require a fast and stable voltage supply when handling complex computational tasks. Because the inductor coil and magnetic core are tightly integrated, soft magnetic metal inductors can fully utilize permeability, responding more quickly to current changes and providing a more stable power supply. Especially in DC-DC converters and voltage regulator circuits, soft magnetic metal inductors can effectively smooth current fluctuations and prevent damage to the chip due to voltage instability.

LP Information, Inc. (LPI) ' newest research report, the "Metal Soft Magnetic Chip Inductor Industry Forecast" looks at past sales and reviews total world Metal Soft Magnetic Chip Inductor sales in 2025, providing a comprehensive analysis by region and market sector of projected Metal Soft Magnetic Chip Inductor sales for 2026 through 2032. With Metal Soft Magnetic Chip Inductor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metal Soft Magnetic Chip Inductor industry.

This Insight Report provides a comprehensive analysis of the global Metal Soft Magnetic Chip Inductor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metal Soft Magnetic Chip Inductor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Metal Soft Magnetic Chip Inductor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metal Soft Magnetic Chip Inductor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metal Soft Magnetic Chip Inductor.

This report presents a comprehensive overview, market shares, and growth opportunities of Metal Soft Magnetic Chip Inductor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Carbonyl Iron Powder

Iron-silicon-chromium Alloy

Nanocrystalline Material

Segmentation by Manufacturing Process:

Hot Pressing

Copper-iron Co-firing

Segmentation by Size:

Millimeter-level

Micrometer-level (Future Trend)

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Industrial Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Murata

Vishay

TDK

Taiyo Yuden

Eaton

YAGEO Corporation

KYOCERA AVX

Bourns

Shenzhen Microgate Technology Co., Ltd.

POCO Holding Co., Ltd.

Guangdong Misun Technology Co., Ltd.

Dongguan Mentech Optical and Magnetic Co., Ltd.

Shenzhen Sunlord Electronics Co.,Ltd.

NBTM New Materials Group Co., Ltd.

Guangdong Fenghua Advanced Technology Holding Co.,Ltd.

Cyntec Co.,Ltd.

Chilisin Electronics Corp.

Sinomag Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metal Soft Magnetic Chip Inductor market?

What factors are driving Metal Soft Magnetic Chip Inductor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metal Soft Magnetic Chip Inductor market opportunities vary by end market size?

How does Metal Soft Magnetic Chip Inductor break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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