

Global Metal Recovery Equipment Market Growth 2026-2032

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Abstracts

The global Metal Recovery Equipment market size is predicted to grow from US\$ 1646 million in 2025 to US\$ 2230 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Metal Recovery Equipment refers to machinery and systems designed to recover valuable metals from industrial waste, scrap, or process residues. These devices use physical, chemical, or electrochemical processes to extract metals such as gold, silver, copper, lithium, and other critical materials, improving resource efficiency and reducing environmental impact. They are widely applied in mining, recycling, electronic waste processing, and chemical industries. In 2025, global Metal Recovery Equipment production reached approximately 688 k units, with an average global market price of around 2445 USD/unit. The production capacity for Metal Recovery Equipment in 2025 was approximately 1000 k units. The typical gross profit margin for Metal Recovery Equipment between 20% and 40%.

The Metal Recovery Equipment market is growing steadily due to increasing demand for sustainable resource management, stricter environmental regulations, and rising metal prices. The market includes various technologies such as hydrometallurgical systems, electrochemical recovery units, and filtration-based solutions. Key end-use sectors are mining, e-waste recycling, battery recycling, and chemical manufacturing, with major growth observed in regions focusing on circular economy and industrial recycling initiatives.

LP Information, Inc. (LPI) ' newest research report, the ?Metal Recovery Equipment Industry Forecast? looks at past sales and reviews total world Metal Recovery Equipment sales in 2025, providing a comprehensive analysis by region and market

sector of projected Metal Recovery Equipment sales for 2026 through 2032. With Metal Recovery Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metal Recovery Equipment industry.

This Insight Report provides a comprehensive analysis of the global Metal Recovery Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metal Recovery Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Metal Recovery Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metal Recovery Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metal Recovery Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Metal Recovery Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Crushing Equipment

Flattening Equipment

Magnetic Separation Equipment

Others

Segmentation by Metal Types:

Manual

Semi-automatic

Fully automatic

Segmentation by Equipment Automation:

Ferrous Metal Recycling

Non-Ferrous Metal Recycling

Segmentation by Application:

Scrap Recycling and Regeneration

Ferrous and Non-ferrous Metals

Automotive and Electronics

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Vezzani S.p.A.

Birim Recycling

Zato Shredder

JMC Recycling

GK Systems

Lindemann Metal Recycling

Advance Hydrau Tech

ATM Recyclingsystems

Bronneberg

Kleemann

Terex Corporation

Rubble Master

McCloskey International

Sandvik

Metso

Astec Industries

Eagle Crusher

Komatsu

Rockster

Portafill International

Lippmann Milwaukee

Shanghai Shibang

Scholz Recycling

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metal Recovery Equipment market?

What factors are driving Metal Recovery Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metal Recovery Equipment market opportunities vary by end market size?

How does Metal Recovery Equipment break out by Type, by Application?

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