

Global Metal Orthodontic Appliance Market Growth 2026-2032

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Abstracts

The global Metal Orthodontic Appliance market size is predicted to grow from US\$ 1136 million in 2025 to US\$ 1684 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global Metal Orthodontic Appliance production reached approximately 650k units , with an average global market price of around US\$1.8k per unit.

Metal orthodontic appliances are the most widely used fixed orthodontic systems, typically consisting of stainless steel or titanium brackets, archwires, and ligation components (elastic ties or self-ligating mechanisms). Brackets are bonded to tooth surfaces and apply continuous controlled forces via archwires to gradually move teeth within the alveolar bone, correcting alignment and occlusion. They are known for high strength, precise control, suitability for complex cases, and relatively low cost, making them the most commonly used orthodontic treatment system worldwide.

The upstream of metal orthodontic appliances includes medical stainless steel (316L), Ni-Ti alloy archwires, titanium materials, dental bonding resins, elastomeric ligatures, and precision casting and surface treatment technologies, supplied by companies such as 3M,Ormco (Envista), GAC, American Orthodontics, Dentaaurum, and Rocky Mountain Orthodontics. The midstream consists of manufacturers such as 3M Oral Care, Envista (Ormco), Dentsply Sirona, and Henry Schein Orthodontics. Downstream applications include dental hospitals, orthodontic clinics, and dental service chains, providing orthodontic correction and occlusion treatment services.

Although metal braces have been around for decades, ongoing technological advancements have improved their design, comfort, and effectiveness. Manufacturers

are investing in research and development to develop smaller, more comfortable brackets, and advanced wire materials that can enhance tooth movement and reduce treatment time. The demand for customized and personalized orthodontic treatments is growing. Metal braces are now available in various bracket shapes, sizes, and colors, allowing patients to choose options that suit their preferences and aesthetic concerns. This customization enhances patient satisfaction and improves treatment outcomes. While newer orthodontic treatment options gain popularity, metal braces still hold a significant share in the orthodontic appliance market due to their effectiveness, affordability, and ongoing advancements. Clinical advancements, customization, and expanding markets contribute to the continued growth and relevance of metal orthodontic appliances in modern orthodontic practices.

The metal orthodontic appliance market is in a mature yet structurally evolving stage. Despite the rapid growth of clear aligners, metal brackets remain indispensable for complex orthodontic cases, adolescent patients, and cost-sensitive markets, maintaining their position as the foundation of orthodontic treatment worldwide. Market growth is driven by increasing dental care penetration in emerging markets, rising aesthetic awareness, and improving healthcare infrastructure. Meanwhile, advancements in materials and design—such as low-friction self-ligating brackets and lightweight force systems—are improving treatment efficiency and patient comfort. However, challenges include aesthetic limitations, declining preference among adult patients, and substitution pressure from aligner systems. Future development will focus on miniaturization, self-ligating systems, low-force biomechanics, and integration with digital orthodontic workflows.

LP Information, Inc. (LPI)'s newest research report, the "Metal Orthodontic Appliance Industry Forecast" looks at past sales and reviews total world Metal Orthodontic Appliance sales in 2025, providing a comprehensive analysis by region and market sector of projected Metal Orthodontic Appliance sales for 2026 through 2032. With Metal Orthodontic Appliance sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metal Orthodontic Appliance industry.

This Insight Report provides a comprehensive analysis of the global Metal Orthodontic Appliance landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metal Orthodontic Appliance portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global Metal Orthodontic Appliance market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metal Orthodontic Appliance and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metal Orthodontic Appliance.

This report presents a comprehensive overview, market shares, and growth opportunities of Metal Orthodontic Appliance market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Removable Orthodontic Appliances

Fixed Orthodontic Appliances

Segmentation by Materials:

Stainless Steel

Nickel-Titanium Alloy

Titanium Alloy

Others

Segmentation by Thickness:

0.3 ? 1.0 mm

1.0 ? 2.0 mm

2.0 ? 4.0 mm

Others

Segmentation by Application:

Hospital

Clinic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M (US)

Align Technology (US)

American Orthodontics (US)

DB Orthodontics (GB)

G&H Orthodontics (US)

JJ Orthodontics (IN)

Ortho Technology (US)

Envista (US)

SmilAlign (GB)

RMO (US)

Invisalign (US)

JISCOP (KR)

Dentsply Sirona (US)

GC Orthodontics (US)

Orthoclear (US)

Patterson Companies (US)

Danaher (US)

Henry Schein (US)

Easysmile (GB)

ClearCaps (DE)

Ormco (US)

ClearPath Orthodontics (IN)

Geniova (ES)

Scheu Dental (DE)

Angelalign (CN)

Smartee (CN)

Huge Dental (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metal Orthodontic Appliance market?

What factors are driving Metal Orthodontic Appliance market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metal Orthodontic Appliance market opportunities vary by end market size?

How does Metal Orthodontic Appliance break out by Type, by Application?

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