

Global Metal Ore Sorting System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Metal Ore Sorting System market size is predicted to grow from US\$ 470 million in 2025 to US\$ 870 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Metal mineral sorting system is advanced industrial systems used in the mining industry. They employ one or more sensors to detect the physical or chemical properties of individual ore or particles on a high-speed conveyor belt, and automatically trigger separation devices based on real-time analysis. This separates valuable metal-containing ores from waste rock, improving the feed grade of concentrators. The demand for metal mineral sorting systems originates directly from the mining process, aiming to improve the grade of raw ore through pre-sorting, reduce ore transportation and processing volume, lower energy consumption and costs, and meet the stringent requirements of downstream smelting industries for controlling the grade and impurities of raw materials entering the furnace. The upstream supply chain mainly includes suppliers of ore mining equipment, sensors (such as X-ray, laser, and spectral recognition), high-pressure pneumatic/mechanical actuators, and intelligent control software; the downstream is closely connected to processing stages such as crushing, grinding, and beneficiation (such as flotation and magnetic separation), making it a key link in improving the efficiency and economic benefits of the entire mining industry chain. In 2025, the production of metal mineral sorting systems is estimated at 80,000 units, with an average selling price of approximately US\$6,000 per unit and a gross profit margin of approximately 35%.

United States market for Metal Ore Sorting System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Metal Ore Sorting System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Metal Ore Sorting System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Metal Ore Sorting System players cover TOMRA, STEINERT, Mogensen, Comex Group, Binder+Co AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Metal Ore Sorting System Industry Forecast” looks at past sales and reviews total world Metal Ore Sorting System sales in 2025, providing a comprehensive analysis by region and market sector of projected Metal Ore Sorting System sales for 2026 through 2032. With Metal Ore Sorting System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metal Ore Sorting System industry.

This Insight Report provides a comprehensive analysis of the global Metal Ore Sorting System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Metal Ore Sorting System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Metal Ore Sorting System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metal Ore Sorting System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metal Ore Sorting System.

This report presents a comprehensive overview, market shares, and growth opportunities of Metal Ore Sorting System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Standalone Independent Sorting System

Modular Parallel Sorting System

Segmentation by Sensor Technology:

X-ray Sorting

Laser-induced Breakdown Spectral Sorting

Near-infrared Optical Sorting

Electromagnetic Induction Sorting

Segmentation by Application:

Mining

Resource Recycling

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

TOMRA

STEINERT

Mogensen

Comex Group

Binder+Co AG

Redwave

GTEK

National Recovery Technologies

AMD Sorter

Shanghai Yingyong Machinery Co., Ltd

MSW Technology Group

Hefei Obote Automation Equipment Co., Ltd

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