

Global Metal-clad Cable Market Growth 2026-2032

<https://marketpublishers.com/r/G5F64216F788EN.html>

Date: May 2026

Pages: 116

Price: US\$ 3,660.00 (Single User License)

ID: G5F64216F788EN

Abstracts

The global Metal-clad Cable market size is predicted to grow from US\$ 15496 million in 2025 to US\$ 23835 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Metal-clad cable (MC cable) is an electrical power cable designed with an outer metallic sheath or armor layer that provides enhanced mechanical protection, fire resistance, and electromagnetic shielding for electrical wiring systems in buildings and industrial environments. These cables typically consist of copper or aluminum conductors insulated with thermoplastic or cross-linked polyethylene materials, surrounded by a metallic armor layer made of aluminum or steel. Compared with standard non-armored cables, metal-clad cables offer superior durability, improved grounding protection, and better resistance to physical damage and environmental hazards. From a value chain perspective, upstream includes copper and aluminum conductors, insulation polymers such as PVC or XLPE, metallic armor materials, and cable accessories; midstream focuses on conductor stranding, insulation extrusion, armor wrapping, sheathing, testing, and certification; downstream demand comes from construction contractors, electrical infrastructure projects, industrial facilities, commercial buildings, and data centers. In 2025, the average selling price of metal-clad cables is approximately US\$2.40 per meter, with global sales volume reaching around 6.60 billion meters. The industry maintains a gross margin of 18%-30%, supported by infrastructure investment and safety regulation compliance.

Stricter building safety codes and fire protection regulations are increasing the adoption of armored electrical cables in commercial and industrial construction. Rapid expansion of data centers and industrial automation facilities is driving demand for durable and high-load electrical wiring systems. Manufacturers are also developing lighter aluminum armor structures to reduce installation costs while maintaining safety standards.

LP Information, Inc. (LPI) ' newest research report, the "Metal-clad Cable Industry Forecast" looks at past sales and reviews total world Metal-clad Cable sales in 2025, providing a comprehensive analysis by region and market sector of projected Metal-clad Cable sales for 2026 through 2032. With Metal-clad Cable sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metal-clad Cable industry.

This Insight Report provides a comprehensive analysis of the global Metal-clad Cable landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metal-clad Cable portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Metal-clad Cable market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metal-clad Cable and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metal-clad Cable.

This report presents a comprehensive overview, market shares, and growth opportunities of Metal-clad Cable market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aluminum Armor

Steel Armor

Aluminum Alloy Armor

Segmentation by Conductor Material:

Copper

Aluminum

Segmentation by Voltage Level:

Low Voltage

Medium Voltage

High Voltage

Segmentation by Application:

Electric Power System

Communication

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Prysmian Group

Nexans

Southwire

Belden

LS Cable & System

Furukawa Electric

Sumitomo Electric

Encore Wire

Okonite

General Cable

Jiangnan Group

Far East Cable

Hengtong Group

Zhongtian Technology

Baosheng Cable

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metal-clad Cable market?

What factors are driving Metal-clad Cable market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metal-clad Cable market opportunities vary by end market size?

How does Metal-clad Cable break out by Type, by Application?

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