

Global Metal Chip Briquetting Machine Market Growth 2026-2032

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Abstracts

The global Metal Chip Briquetting Machine market size is predicted to grow from US\$ 279 million in 2025 to US\$ 430 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Metal Chip Briquetting Machines are industrial recycling and compaction machines used to compress loose metal chips, turnings, swarf, filings, and machining scrap into dense briquettes. They are mainly used for aluminum, steel, cast iron, copper, brass, magnesium, and alloy chips generated from CNC machining, turning, milling, drilling, grinding, die casting, and metal cutting operations. Compared with loose chips, briquettes reduce storage volume, improve transportation efficiency, recover cutting fluids, reduce oxidation loss, and improve remelting yield. This scope is narrower than the broader metal briquetting or metal baler market because it focuses on machining chips rather than large scrap, sheet waste, or general metal recycling equipment. The industrial chain of Metal Chip Briquetting Machines includes upstream suppliers of hydraulic pumps, hydraulic cylinders, valves, motors, gearboxes, compression chambers, wear plates, feeding hoppers, screw conveyors, briquetting dies, control panels, PLC units, sensors, filters, coolant recovery systems, frames, electrical components, and precision machined parts. The midstream consists of equipment manufacturers that design and assemble hydraulic briquetting presses, compacting chambers, feeding systems, automatic discharge units, liquid collection modules, safety systems, and customized briquetting lines. Downstream users include CNC machining plants, automotive parts factories, aerospace component workshops, foundries, die-casting plants, aluminum processors, metal recycling centers, steel machining shops, copper processing companies, and general metalworking facilities. Supporting services cover installation, commissioning, die replacement, maintenance, process testing, spare parts supply, and operator training.

The Metal Chip Briquetting Machine market is a specialized segment within metal recycling and metalworking waste-treatment equipment. Its scope is narrower than general metal briquetting and scrap baling equipment because it mainly serves machining chips, turnings, swarf, and oil-containing metal waste rather than bulky scrap. Demand is supported by CNC machining, automotive components, aerospace parts, die casting, foundries, aluminum processing, copper processing, and recycling centers. Users adopt these machines to reduce chip storage space, recover cutting fluids, improve scrap handling, increase remelting efficiency, and support cleaner factory waste management. Hydraulic models remain the mainstream product type because they provide stable compaction force, dense briquette formation, and reliable operation for different metals. Market growth is driven by circular manufacturing, rising recycling awareness, coolant recovery needs, and automation upgrades. However, adoption depends on chip volume, metal type, oil content, floor space, payback period, and maintenance requirements. In 2025, global Metal Chip Briquetting Machine production reached approximately 2,969 units, with an average global market price of around US\$96,000 per unit. The gross profit margin of major companies in the industry ranged from 27% to 43%. In 2025, the global production capacity of Metal Chip Briquetting Machines was approximately 3,959 units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Metal Chip Briquetting Machine Industry Forecast" looks at past sales and reviews total world Metal Chip Briquetting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Metal Chip Briquetting Machine sales for 2026 through 2032. With Metal Chip Briquetting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metal Chip Briquetting Machine industry.

This Insight Report provides a comprehensive analysis of the global Metal Chip Briquetting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metal Chip Briquetting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Metal Chip Briquetting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Metal Chip Briquetting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metal Chip Briquetting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Metal Chip Briquetting Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standalone Metal Chip Briquetting Machine

Integrated Metal Chip Briquetting Line

Segmentation by Orientation of the Pressing Chamber:

Vertical Press Chamber Metal Chip Briquetting Machine

Horizontal Press Chamber Metal Chip Briquetting Machine

Segmentation by Rated Metal Chip Throughput:

Metal Chip Briquetting Machine Rated Up to 150 kg per Hour

Metal Chip Briquetting Machine Rated Above 150 and Up to 500 kg per Hour

Metal Chip Briquetting Machine Rated Above 500 kg per Hour

Segmentation by Application:

Automotive Manufacturing

Aerospace Manufacturing

Machine Tool and Metalworking Equipment Manufacturing

Foundry and Die-Casting Operations

Metal Recycling and Scrap Processing

Electronics and Electrical Equipment Manufacturing

Energy Equipment Manufacturing

Rail Transit Equipment Manufacturing

Shipbuilding and Marine Equipment Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RUF Maschinenbau GmbH & Co. KG

WEIMA Maschinenbau GmbH

ATM Recyclingsystems GmbH

Mackma S.r.l.

H?cker Polytechnik GmbH

Lanner Anlagenbau GmbH

AL Industrie

SFH

BRIKLIS, spol. s r.o.

JVONNE S.r.l.

Nederman Holding AB

COMETEL S.A.

CO.MA.FER. Macchine S.r.l.

PRAB Inc.

Applied Recovery Systems Inc.

Jorgensen Conveyor and Filtration Solutions

Neff Press Inc.

Yuken Kogyo Co., Ltd.

Moretech Co., Ltd.

HORKOS CORP.

Kaneta Co., Ltd.

Taiyo Machinery Co., Ltd.

Cosmotech Co., Ltd.

Jiangsu Huahong Technology Stock Co., Ltd.

Jiangsu Dalongkai Technology Co., Ltd.

Jiangsu Wanshida Hydraulic Machinery Co., Ltd.

Jiangyin Metallurgy Hydraulic Machinery Factory

Anyang Forging Press Machinery Industry Co., Ltd.

Guangdong Taizhi Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Metal Chip Briquetting Machine market?

What factors are driving Metal Chip Briquetting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metal Chip Briquetting Machine market opportunities vary by end market size?

How does Metal Chip Briquetting Machine break out by Type, by Application?

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