

# Global Metal Bellows Expansion Joints Market Growth 2026-2032

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## Abstracts

The global Metal Bellows Expansion Joints market size is predicted to grow from US\$ 984 million in 2025 to US\$ 1390 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

In 2025, global Metal Bellows Expansion Joints production reached approximately 0.5 million units, with an average global market price of around US\$ 2000 per unit. Annual production capacity is 0.7 million units. Gross Profit Margin: 35%. Metal Bellows Expansion Joints are mechanical devices designed to absorb thermal expansion, vibration, and mechanical movement in piping systems, ducts, and vessels. The metal bellows expansion joint industry chain includes upstream suppliers of metals, midstream manufacturers producing and assembling bellows, and downstream distributors and end-users in industries like power, petrochemical, oil & gas, and HVAC. Metal bellows expansion joints are critical for protecting piping systems from thermal expansion, vibration, and misalignment. Their flexibility and durability make them essential in industrial applications, ensuring safety, reliability, and long-term operational efficiency.

United States market for Metal Bellows Expansion Joints is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Metal Bellows Expansion Joints is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Metal Bellows Expansion Joints is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Metal Bellows Expansion Joints players cover EagleBurgmann, Witzenmann

Group, Senior Flexonics, Flexider, U.S. Bellows, Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Metal Bellows Expansion Joints Industry Forecast” looks at past sales and reviews total world Metal Bellows Expansion Joints sales in 2025, providing a comprehensive analysis by region and market sector of projected Metal Bellows Expansion Joints sales for 2026 through 2032. With Metal Bellows Expansion Joints sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Metal Bellows Expansion Joints industry.

This Insight Report provides a comprehensive analysis of the global Metal Bellows Expansion Joints landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Metal Bellows Expansion Joints portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Metal Bellows Expansion Joints market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Metal Bellows Expansion Joints and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Metal Bellows Expansion Joints.

This report presents a comprehensive overview, market shares, and growth opportunities of Metal Bellows Expansion Joints market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Axial Expansion Joints

Lateral Expansion Joints

Universal Expansion Joints

Segmentation by Material:

Stainless Steel

Alloy Steel

Nickel Alloys

Duplex & Special Alloys

Segmentation by Application:

Oil & Gas

Power Generation

HVAC & Air Handling

Water & Wastewater

Industrial Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

EagleBurgmann

Witzenmann Group

Senior Flexonics

Flexider

U.S. Bellows, Inc.

Macoga

Hyspan Precision Products

BOA Group

Belman A/S

Kadant Unaflex

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Metal Bellows Expansion Joints market?

What factors are driving Metal Bellows Expansion Joints market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Metal Bellows Expansion Joints market opportunities vary by end market size?

How does Metal Bellows Expansion Joints break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Metal Bellows Expansion Joints Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Metal Bellows Expansion Joints by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Metal Bellows Expansion Joints by Country/Region, 2021, 2025 & 2032

#### 2.2 Metal Bellows Expansion Joints Segment by Type

- 2.2.1 Axial Expansion Joints
- 2.2.2 Lateral Expansion Joints
- 2.2.3 Universal Expansion Joints
- 2.2.4 Metal Bellows Expansion Joints Sales by Type
  - 2.2.4.1 Global Metal Bellows Expansion Joints Sales Market Share by Type (2021-2026)
  - 2.2.4.2 Global Metal Bellows Expansion Joints Revenue and Market Share by Type (2021-2026)
  - 2.2.4.3 Global Metal Bellows Expansion Joints Sale Price by Type (2021-2026)

#### 2.3 Metal Bellows Expansion Joints Segment by Material

- 2.3.1 Stainless Steel
- 2.3.2 Alloy Steel
- 2.3.3 Nickel Alloys
- 2.3.4 Duplex & Special Alloys
- 2.3.5 Metal Bellows Expansion Joints Sales by Material
  - 2.3.5.1 Global Metal Bellows Expansion Joints Sales Market Share by Material (2021-2026)

2.3.5.2 Global Metal Bellows Expansion Joints Revenue and Market Share by Material (2021-2026)

2.3.5.3 Global Metal Bellows Expansion Joints Sale Price by Material (2021-2026)

2.4 Metal Bellows Expansion Joints Segment by Application

2.4.1 Oil & Gas

2.4.2 Power Generation

2.4.3 HVAC & Air Handling

2.4.4 Water & Wastewater

2.4.5 Industrial Manufacturing

2.4.6 Metal Bellows Expansion Joints Sales by Application

2.4.6.1 Global Metal Bellows Expansion Joints Sale Market Share by Application (2021-2026)

2.4.6.2 Global Metal Bellows Expansion Joints Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Metal Bellows Expansion Joints Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Metal Bellows Expansion Joints Breakdown Data by Company

3.1.1 Global Metal Bellows Expansion Joints Annual Sales by Company (2021-2026)

3.1.2 Global Metal Bellows Expansion Joints Sales Market Share by Company (2021-2026)

3.2 Global Metal Bellows Expansion Joints Annual Revenue by Company (2021-2026)

3.2.1 Global Metal Bellows Expansion Joints Revenue by Company (2021-2026)

3.2.2 Global Metal Bellows Expansion Joints Revenue Market Share by Company (2021-2026)

3.3 Global Metal Bellows Expansion Joints Sale Price by Company

3.4 Key Manufacturers Metal Bellows Expansion Joints Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Metal Bellows Expansion Joints Product Location Distribution

3.4.2 Players Metal Bellows Expansion Joints Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR METAL BELLOWS EXPANSION JOINTS BY GEOGRAPHIC REGION**

#### 4.1 World Historic Metal Bellows Expansion Joints Market Size by Geographic Region (2021-2026)

##### 4.1.1 Global Metal Bellows Expansion Joints Annual Sales by Geographic Region (2021-2026)

##### 4.1.2 Global Metal Bellows Expansion Joints Annual Revenue by Geographic Region (2021-2026)

#### 4.2 World Historic Metal Bellows Expansion Joints Market Size by Country/Region (2021-2026)

##### 4.2.1 Global Metal Bellows Expansion Joints Annual Sales by Country/Region (2021-2026)

##### 4.2.2 Global Metal Bellows Expansion Joints Annual Revenue by Country/Region (2021-2026)

#### 4.3 Americas Metal Bellows Expansion Joints Sales Growth

#### 4.4 APAC Metal Bellows Expansion Joints Sales Growth

#### 4.5 Europe Metal Bellows Expansion Joints Sales Growth

#### 4.6 Middle East & Africa Metal Bellows Expansion Joints Sales Growth

## 5 AMERICAS

#### 5.1 Americas Metal Bellows Expansion Joints Sales by Country

##### 5.1.1 Americas Metal Bellows Expansion Joints Sales by Country (2021-2026)

##### 5.1.2 Americas Metal Bellows Expansion Joints Revenue by Country (2021-2026)

#### 5.2 Americas Metal Bellows Expansion Joints Sales by Type (2021-2026)

#### 5.3 Americas Metal Bellows Expansion Joints Sales by Application (2021-2026)

#### 5.4 United States

#### 5.5 Canada

#### 5.6 Mexico

#### 5.7 Brazil

## 6 APAC

#### 6.1 APAC Metal Bellows Expansion Joints Sales by Region

##### 6.1.1 APAC Metal Bellows Expansion Joints Sales by Region (2021-2026)

##### 6.1.2 APAC Metal Bellows Expansion Joints Revenue by Region (2021-2026)

#### 6.2 APAC Metal Bellows Expansion Joints Sales by Type (2021-2026)

#### 6.3 APAC Metal Bellows Expansion Joints Sales by Application (2021-2026)

#### 6.4 China

#### 6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Metal Bellows Expansion Joints by Country
  - 7.1.1 Europe Metal Bellows Expansion Joints Sales by Country (2021-2026)
  - 7.1.2 Europe Metal Bellows Expansion Joints Revenue by Country (2021-2026)
- 7.2 Europe Metal Bellows Expansion Joints Sales by Type (2021-2026)
- 7.3 Europe Metal Bellows Expansion Joints Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Metal Bellows Expansion Joints by Country
  - 8.1.1 Middle East & Africa Metal Bellows Expansion Joints Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Metal Bellows Expansion Joints Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Metal Bellows Expansion Joints Sales by Type (2021-2026)
- 8.3 Middle East & Africa Metal Bellows Expansion Joints Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks

## 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Metal Bellows Expansion Joints

### 10.3 Manufacturing Process Analysis of Metal Bellows Expansion Joints

### 10.4 Industry Chain Structure of Metal Bellows Expansion Joints

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Metal Bellows Expansion Joints Distributors

### 11.3 Metal Bellows Expansion Joints Customer

## **12 WORLD FORECAST REVIEW FOR METAL BELLOWS EXPANSION JOINTS BY GEOGRAPHIC REGION**

### 12.1 Global Metal Bellows Expansion Joints Market Size Forecast by Region

#### 12.1.1 Global Metal Bellows Expansion Joints Forecast by Region (2027-2032)

#### 12.1.2 Global Metal Bellows Expansion Joints Annual Revenue Forecast by Region (2027-2032)

### 12.2 Americas Forecast by Country (2027-2032)

### 12.3 APAC Forecast by Region (2027-2032)

### 12.4 Europe Forecast by Country (2027-2032)

### 12.5 Middle East & Africa Forecast by Country (2027-2032)

### 12.6 Global Metal Bellows Expansion Joints Forecast by Type (2027-2032)

### 12.7 Global Metal Bellows Expansion Joints Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 EagleBurgmann

#### 13.1.1 EagleBurgmann Company Information

#### 13.1.2 EagleBurgmann Metal Bellows Expansion Joints Product Portfolios and Specifications

#### 13.1.3 EagleBurgmann Metal Bellows Expansion Joints Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.1.4 EagleBurgmann Main Business Overview
- 13.1.5 EagleBurgmann Latest Developments
- 13.2 Witzenmann Group
  - 13.2.1 Witzenmann Group Company Information
  - 13.2.2 Witzenmann Group Metal Bellows Expansion Joints Product Portfolios and Specifications
  - 13.2.3 Witzenmann Group Metal Bellows Expansion Joints Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Witzenmann Group Main Business Overview
  - 13.2.5 Witzenmann Group Latest Developments
- 13.3 Senior Flexonics
  - 13.3.1 Senior Flexonics Company Information
  - 13.3.2 Senior Flexonics Metal Bellows Expansion Joints Product Portfolios and Specifications
  - 13.3.3 Senior Flexonics Metal Bellows Expansion Joints Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Senior Flexonics Main Business Overview
  - 13.3.5 Senior Flexonics Latest Developments
- 13.4 Flexider
  - 13.4.1 Flexider Company Information
  - 13.4.2 Flexider Metal Bellows Expansion Joints Product Portfolios and Specifications
  - 13.4.3 Flexider Metal Bellows Expansion Joints Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Flexider Main Business Overview
  - 13.4.5 Flexider Latest Developments
- 13.5 U.S. Bellows, Inc.
  - 13.5.1 U.S. Bellows, Inc. Company Information
  - 13.5.2 U.S. Bellows, Inc. Metal Bellows Expansion Joints Product Portfolios and Specifications
  - 13.5.3 U.S. Bellows, Inc. Metal Bellows Expansion Joints Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 U.S. Bellows, Inc. Main Business Overview
  - 13.5.5 U.S. Bellows, Inc. Latest Developments
- 13.6 Macoga
  - 13.6.1 Macoga Company Information
  - 13.6.2 Macoga Metal Bellows Expansion Joints Product Portfolios and Specifications
  - 13.6.3 Macoga Metal Bellows Expansion Joints Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Macoga Main Business Overview

### 13.6.5 Macoga Latest Developments

## 13.7 Hyspan Precision Products

### 13.7.1 Hyspan Precision Products Company Information

### 13.7.2 Hyspan Precision Products Metal Bellows Expansion Joints Product Portfolios and Specifications

### 13.7.3 Hyspan Precision Products Metal Bellows Expansion Joints Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.7.4 Hyspan Precision Products Main Business Overview

### 13.7.5 Hyspan Precision Products Latest Developments

## 13.8 BOA Group

### 13.8.1 BOA Group Company Information

### 13.8.2 BOA Group Metal Bellows Expansion Joints Product Portfolios and Specifications

### 13.8.3 BOA Group Metal Bellows Expansion Joints Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.8.4 BOA Group Main Business Overview

### 13.8.5 BOA Group Latest Developments

## 13.9 Belman A/S

### 13.9.1 Belman A/S Company Information

### 13.9.2 Belman A/S Metal Bellows Expansion Joints Product Portfolios and Specifications

### 13.9.3 Belman A/S Metal Bellows Expansion Joints Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.9.4 Belman A/S Main Business Overview

### 13.9.5 Belman A/S Latest Developments

## 13.10 Kadant Unaflex

### 13.10.1 Kadant Unaflex Company Information

### 13.10.2 Kadant Unaflex Metal Bellows Expansion Joints Product Portfolios and Specifications

### 13.10.3 Kadant Unaflex Metal Bellows Expansion Joints Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.10.4 Kadant Unaflex Main Business Overview

### 13.10.5 Kadant Unaflex Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Metal Bellows Expansion Joints Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Metal Bellows Expansion Joints Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Axial Expansion Joints

Table 4. Major Players of Lateral Expansion Joints

Table 5. Major Players of Universal Expansion Joints

Table 6. Global Metal Bellows Expansion Joints Sales by Type (2021-2026) & (K Units)

Table 7. Global Metal Bellows Expansion Joints Sales Market Share by Type (2021-2026)

Table 8. Global Metal Bellows Expansion Joints Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Metal Bellows Expansion Joints Revenue Market Share by Type (2021-2026)

Table 10. Global Metal Bellows Expansion Joints Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Stainless Steel

Table 12. Major Players of Alloy Steel

Table 13. Major Players of Nickel Alloys

Table 14. Major Players of Duplex & Special Alloys

Table 15. Global Metal Bellows Expansion Joints Sales by Material (2021-2026) & (K Units)

Table 16. Global Metal Bellows Expansion Joints Sales Market Share by Material (2021-2026)

Table 17. Global Metal Bellows Expansion Joints Revenue by Material (2021-2026) & (\$ million)

Table 18. Global Metal Bellows Expansion Joints Revenue Market Share by Material (2021-2026)

Table 19. Global Metal Bellows Expansion Joints Sale Price by Material (2021-2026) & (US\$/Unit)

Table 20. Global Metal Bellows Expansion Joints Sale by Application (2021-2026) & (K Units)

Table 21. Global Metal Bellows Expansion Joints Sale Market Share by Application (2021-2026)

Table 22. Global Metal Bellows Expansion Joints Revenue by Application (2021-2026)

& (\$ million)

Table 23. Global Metal Bellows Expansion Joints Revenue Market Share by Application (2021-2026)

Table 24. Global Metal Bellows Expansion Joints Sale Price by Application (2021-2026) & (US\$/Unit)

Table 25. Global Metal Bellows Expansion Joints Sales by Company (2021-2026) & (K Units)

Table 26. Global Metal Bellows Expansion Joints Sales Market Share by Company (2021-2026)

Table 27. Global Metal Bellows Expansion Joints Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Metal Bellows Expansion Joints Revenue Market Share by Company (2021-2026)

Table 29. Global Metal Bellows Expansion Joints Sale Price by Company (2021-2026) & (US\$/Unit)

Table 30. Key Manufacturers Metal Bellows Expansion Joints Producing Area Distribution and Sales Area

Table 31. Players Metal Bellows Expansion Joints Products Offered

Table 32. Metal Bellows Expansion Joints Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Metal Bellows Expansion Joints Sales by Geographic Region (2021-2026) & (K Units)

Table 36. Global Metal Bellows Expansion Joints Sales Market Share Geographic Region (2021-2026)

Table 37. Global Metal Bellows Expansion Joints Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Metal Bellows Expansion Joints Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Metal Bellows Expansion Joints Sales by Country/Region (2021-2026) & (K Units)

Table 40. Global Metal Bellows Expansion Joints Sales Market Share by Country/Region (2021-2026)

Table 41. Global Metal Bellows Expansion Joints Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Metal Bellows Expansion Joints Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Metal Bellows Expansion Joints Sales by Country (2021-2026) & (K

Units)

Table 44. Americas Metal Bellows Expansion Joints Sales Market Share by Country (2021-2026)

Table 45. Americas Metal Bellows Expansion Joints Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Metal Bellows Expansion Joints Sales by Type (2021-2026) & (K Units)

Table 47. Americas Metal Bellows Expansion Joints Sales by Application (2021-2026) & (K Units)

Table 48. APAC Metal Bellows Expansion Joints Sales by Region (2021-2026) & (K Units)

Table 49. APAC Metal Bellows Expansion Joints Sales Market Share by Region (2021-2026)

Table 50. APAC Metal Bellows Expansion Joints Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Metal Bellows Expansion Joints Sales by Type (2021-2026) & (K Units)

Table 52. APAC Metal Bellows Expansion Joints Sales by Application (2021-2026) & (K Units)

Table 53. Europe Metal Bellows Expansion Joints Sales by Country (2021-2026) & (K Units)

Table 54. Europe Metal Bellows Expansion Joints Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe Metal Bellows Expansion Joints Sales by Type (2021-2026) & (K Units)

Table 56. Europe Metal Bellows Expansion Joints Sales by Application (2021-2026) & (K Units)

Table 57. Middle East & Africa Metal Bellows Expansion Joints Sales by Country (2021-2026) & (K Units)

Table 58. Middle East & Africa Metal Bellows Expansion Joints Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa Metal Bellows Expansion Joints Sales by Type (2021-2026) & (K Units)

Table 60. Middle East & Africa Metal Bellows Expansion Joints Sales by Application (2021-2026) & (K Units)

Table 61. Key Market Drivers & Growth Opportunities of Metal Bellows Expansion Joints

Table 62. Key Market Challenges & Risks of Metal Bellows Expansion Joints

Table 63. Key Industry Trends of Metal Bellows Expansion Joints

Table 64. Metal Bellows Expansion Joints Raw Material

- Table 65. Key Suppliers of Raw Materials
- Table 66. Metal Bellows Expansion Joints Distributors List
- Table 67. Metal Bellows Expansion Joints Customer List
- Table 68. Global Metal Bellows Expansion Joints Sales Forecast by Region (2027-2032) & (K Units)
- Table 69. Global Metal Bellows Expansion Joints Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 70. Americas Metal Bellows Expansion Joints Sales Forecast by Country (2027-2032) & (K Units)
- Table 71. Americas Metal Bellows Expansion Joints Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 72. APAC Metal Bellows Expansion Joints Sales Forecast by Region (2027-2032) & (K Units)
- Table 73. APAC Metal Bellows Expansion Joints Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 74. Europe Metal Bellows Expansion Joints Sales Forecast by Country (2027-2032) & (K Units)
- Table 75. Europe Metal Bellows Expansion Joints Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Middle East & Africa Metal Bellows Expansion Joints Sales Forecast by Country (2027-2032) & (K Units)
- Table 77. Middle East & Africa Metal Bellows Expansion Joints Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 78. Global Metal Bellows Expansion Joints Sales Forecast by Type (2027-2032) & (K Units)
- Table 79. Global Metal Bellows Expansion Joints Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 80. Global Metal Bellows Expansion Joints Sales Forecast by Application (2027-2032) & (K Units)
- Table 81. Global Metal Bellows Expansion Joints Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 82. EagleBurgmann Basic Information, Metal Bellows Expansion Joints Manufacturing Base, Sales Area and Its Competitors
- Table 83. EagleBurgmann Metal Bellows Expansion Joints Product Portfolios and Specifications
- Table 84. EagleBurgmann Metal Bellows Expansion Joints Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 85. EagleBurgmann Main Business
- Table 86. EagleBurgmann Latest Developments

Table 87. Witzenmann Group Basic Information, Metal Bellows Expansion Joints Manufacturing Base, Sales Area and Its Competitors

Table 88. Witzenmann Group Metal Bellows Expansion Joints Product Portfolios and Specifications

Table 89. Witzenmann Group Metal Bellows Expansion Joints Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Witzenmann Group Main Business

Table 91. Witzenmann Group Latest Developments

Table 92. Senior Flexonics Basic Information, Metal Bellows Expansion Joints Manufacturing Base, Sales Area and Its Competitors

Table 93. Senior Flexonics Metal Bellows Expansion Joints Product Portfolios and Specifications

Table 94. Senior Flexonics Metal Bellows Expansion Joints Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Senior Flexonics Main Business

Table 96. Senior Flexonics Latest Developments

Table 97. Flexider Basic Information, Metal Bellows Expansion Joints Manufacturing Base, Sales Area and Its Competitors

Table 98. Flexider Metal Bellows Expansion Joints Product Portfolios and Specifications

Table 99. Flexider Metal Bellows Expansion Joints Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Flexider Main Business

Table 101. Flexider Latest Developments

Table 102. U.S. Bellows, Inc. Basic Information, Metal Bellows Expansion Joints Manufacturing Base, Sales Area and Its Competitors

Table 103. U.S. Bellows, Inc. Metal Bellows Expansion Joints Product Portfolios and Specifications

Table 104. U.S. Bellows, Inc. Metal Bellows Expansion Joints Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. U.S. Bellows, Inc. Main Business

Table 106. U.S. Bellows, Inc. Latest Developments

Table 107. Macoga Basic Information, Metal Bellows Expansion Joints Manufacturing Base, Sales Area and Its Competitors

Table 108. Macoga Metal Bellows Expansion Joints Product Portfolios and Specifications

Table 109. Macoga Metal Bellows Expansion Joints Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Macoga Main Business

Table 111. Macoga Latest Developments

Table 112. Hyspan Precision Products Basic Information, Metal Bellows Expansion Joints Manufacturing Base, Sales Area and Its Competitors

Table 113. Hyspan Precision Products Metal Bellows Expansion Joints Product Portfolios and Specifications

Table 114. Hyspan Precision Products Metal Bellows Expansion Joints Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Hyspan Precision Products Main Business

Table 116. Hyspan Precision Products Latest Developments

Table 117. BOA Group Basic Information, Metal Bellows Expansion Joints Manufacturing Base, Sales Area and Its Competitors

Table 118. BOA Group Metal Bellows Expansion Joints Product Portfolios and Specifications

Table 119. BOA Group Metal Bellows Expansion Joints Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. BOA Group Main Business

Table 121. BOA Group Latest Developments

Table 122. Belman A/S Basic Information, Metal Bellows Expansion Joints Manufacturing Base, Sales Area and Its Competitors

Table 123. Belman A/S Metal Bellows Expansion Joints Product Portfolios and Specifications

Table 124. Belman A/S Metal Bellows Expansion Joints Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Belman A/S Main Business

Table 126. Belman A/S Latest Developments

Table 127. Kadant Unaflex Basic Information, Metal Bellows Expansion Joints Manufacturing Base, Sales Area and Its Competitors

Table 128. Kadant Unaflex Metal Bellows Expansion Joints Product Portfolios and Specifications

Table 129. Kadant Unaflex Metal Bellows Expansion Joints Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Kadant Unaflex Main Business

Table 131. Kadant Unaflex Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Picture of Metal Bellows Expansion Joints

Figure 2. Metal Bellows Expansion Joints Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Metal Bellows Expansion Joints Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Metal Bellows Expansion Joints Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Metal Bellows Expansion Joints Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Metal Bellows Expansion Joints Sales Market Share by Country/Region (2025)

Figure 10. Metal Bellows Expansion Joints Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Axial Expansion Joints

Figure 12. Product Picture of Lateral Expansion Joints

Figure 13. Product Picture of Universal Expansion Joints

Figure 14. Global Metal Bellows Expansion Joints Sales Market Share by Type in 2026

Figure 15. Global Metal Bellows Expansion Joints Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Stainless Steel

Figure 17. Product Picture of Alloy Steel

Figure 18. Product Picture of Nickel Alloys

Figure 19. Product Picture of Duplex & Special Alloys

Figure 20. Global Metal Bellows Expansion Joints Sales Market Share by Material in 2026

Figure 21. Global Metal Bellows Expansion Joints Revenue Market Share by Material (2021-2026)

Figure 22. Metal Bellows Expansion Joints Consumed in Oil & Gas

Figure 23. Global Metal Bellows Expansion Joints Market: Oil & Gas (2021-2026) & (K Units)

Figure 24. Metal Bellows Expansion Joints Consumed in Power Generation

Figure 25. Global Metal Bellows Expansion Joints Market: Power Generation (2021-2026) & (K Units)

- Figure 26. Metal Bellows Expansion Joints Consumed in HVAC & Air Handling
- Figure 27. Global Metal Bellows Expansion Joints Market: HVAC & Air Handling (2021-2026) & (K Units)
- Figure 28. Metal Bellows Expansion Joints Consumed in Water & Wastewater
- Figure 29. Global Metal Bellows Expansion Joints Market: Water & Wastewater (2021-2026) & (K Units)
- Figure 30. Metal Bellows Expansion Joints Consumed in Industrial Manufacturing
- Figure 31. Global Metal Bellows Expansion Joints Market: Industrial Manufacturing (2021-2026) & (K Units)
- Figure 32. Global Metal Bellows Expansion Joints Sale Market Share by Application (2025)
- Figure 33. Global Metal Bellows Expansion Joints Revenue Market Share by Application in 2026
- Figure 34. Metal Bellows Expansion Joints Sales by Company in 2026 (K Units)
- Figure 35. Global Metal Bellows Expansion Joints Sales Market Share by Company in 2026
- Figure 36. Metal Bellows Expansion Joints Revenue by Company in 2026 (\$ millions)
- Figure 37. Global Metal Bellows Expansion Joints Revenue Market Share by Company in 2026
- Figure 38. Global Metal Bellows Expansion Joints Sales Market Share by Geographic Region (2021-2026)
- Figure 39. Global Metal Bellows Expansion Joints Revenue Market Share by Geographic Region in 2026
- Figure 40. Americas Metal Bellows Expansion Joints Sales 2021-2026 (K Units)
- Figure 41. Americas Metal Bellows Expansion Joints Revenue 2021-2026 (\$ millions)
- Figure 42. APAC Metal Bellows Expansion Joints Sales 2021-2026 (K Units)
- Figure 43. APAC Metal Bellows Expansion Joints Revenue 2021-2026 (\$ millions)
- Figure 44. Europe Metal Bellows Expansion Joints Sales 2021-2026 (K Units)
- Figure 45. Europe Metal Bellows Expansion Joints Revenue 2021-2026 (\$ millions)
- Figure 46. Middle East & Africa Metal Bellows Expansion Joints Sales 2021-2026 (K Units)
- Figure 47. Middle East & Africa Metal Bellows Expansion Joints Revenue 2021-2026 (\$ millions)
- Figure 48. Americas Metal Bellows Expansion Joints Sales Market Share by Country in 2026
- Figure 49. Americas Metal Bellows Expansion Joints Revenue Market Share by Country (2021-2026)
- Figure 50. Americas Metal Bellows Expansion Joints Sales Market Share by Type (2021-2026)

Figure 51. Americas Metal Bellows Expansion Joints Sales Market Share by Application (2021-2026)

Figure 52. United States Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Metal Bellows Expansion Joints Sales Market Share by Region in 2026

Figure 57. APAC Metal Bellows Expansion Joints Revenue Market Share by Region (2021-2026)

Figure 58. APAC Metal Bellows Expansion Joints Sales Market Share by Type (2021-2026)

Figure 59. APAC Metal Bellows Expansion Joints Sales Market Share by Application (2021-2026)

Figure 60. China Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Metal Bellows Expansion Joints Sales Market Share by Country in 2026

Figure 68. Europe Metal Bellows Expansion Joints Revenue Market Share by Country (2021-2026)

Figure 69. Europe Metal Bellows Expansion Joints Sales Market Share by Type (2021-2026)

Figure 70. Europe Metal Bellows Expansion Joints Sales Market Share by Application

(2021-2026)

Figure 71. Germany Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Metal Bellows Expansion Joints Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Metal Bellows Expansion Joints Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Metal Bellows Expansion Joints Sales Market Share by Application (2021-2026)

Figure 79. Egypt Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Metal Bellows Expansion Joints Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Metal Bellows Expansion Joints in 2026

Figure 85. Manufacturing Process Analysis of Metal Bellows Expansion Joints

Figure 86. Industry Chain Structure of Metal Bellows Expansion Joints

Figure 87. Channels of Distribution

Figure 88. Global Metal Bellows Expansion Joints Sales Market Forecast by Region (2027-2032)

Figure 89. Global Metal Bellows Expansion Joints Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Metal Bellows Expansion Joints Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Metal Bellows Expansion Joints Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Metal Bellows Expansion Joints Sales Market Share Forecast by

Application (2027-2032)

Figure 93. Global Metal Bellows Expansion Joints Revenue Market Share Forecast by Application (2027-2032)

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