

# Global Mercury Removal Unit (MRU) Market Growth 2026-2032

<https://marketpublishers.com/r/G14EA179C6D9EN.html>

Date: May 2026

Pages: 138

Price: US\$ 3,660.00 (Single User License)

ID: G14EA179C6D9EN

## Abstracts

The global Mercury Removal Unit (MRU) market size is predicted to grow from US\$ 1372 million in 2025 to US\$ 2130 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

A Mercury Removal Unit (MRU) is a processing system used in natural gas, LNG, and petrochemical facilities to remove trace amounts of mercury from gas or liquid hydrocarbon streams. It typically uses adsorbent materials such as sulfur-impregnated activated carbon or metal sulfide-based media to capture elemental and organic mercury, protecting downstream equipment from corrosion and contamination. In 2025, global Mercury Removal Unit (MRU) production reached approximately 175 K units, with an average global market price of around US\$ 8,000 per unit. Annual production capacity is 185 K units. Gross Profit Margin: 25.68%. The Mercury Removal Unit (MRU) industry spans a full value chain from upstream raw materials, such as activated carbon, metal sulfides, and pressure vessel steel, to midstream system manufacturing, including adsorption columns, filtration units, and instrumentation. Downstream, MRUs are integrated into natural gas processing plants, LNG liquefaction facilities, refineries, petrochemical complexes, and hydrogen production units. Each segment relies on the performance and supply of the upstream materials, while the growth of downstream gas and petrochemical sectors directly drives demand for MRUs. MRUs are an indispensable yet often overlooked part of the gas and LNG infrastructure. With stricter environmental regulations and the expansion of LNG and petrochemical capacity, demand for reliable mercury removal technology will continue to grow steadily. Investing in efficient MRU systems not only protects expensive downstream equipment but also ensures compliance with global mercury emission standards, making it a strategic component for sustainable energy and chemical production.

United States market for Mercury Removal Unit (MRU) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mercury Removal Unit (MRU) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mercury Removal Unit (MRU) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Mercury Removal Unit (MRU) players cover Johnson Matthey Plc (United Kingdom), Calgon Carbon Corporation (United States), Honeywell UOP (United States), Cabot Corporation (United States), Pall Corporation (United States), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Mercury Removal Unit (MRU) Industry Forecast" looks at past sales and reviews total world Mercury Removal Unit (MRU) sales in 2025, providing a comprehensive analysis by region and market sector of projected Mercury Removal Unit (MRU) sales for 2026 through 2032. With Mercury Removal Unit (MRU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mercury Removal Unit (MRU) industry.

This Insight Report provides a comprehensive analysis of the global Mercury Removal Unit (MRU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mercury Removal Unit (MRU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mercury Removal Unit (MRU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mercury Removal Unit (MRU) and breaks down the forecast by Treated Stream Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mercury Removal Unit (MRU).

This report presents a comprehensive overview, market shares, and growth opportunities of Mercury Removal Unit (MRU) market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Treated Stream Type:

Natural Gas MRU

LNG MRU

Condensate MRU

Refinery Gas MRU

Hydrogen Stream MRU

#### Segmentation by Adsorbent Type:

Sulfur-Impregnated Activated Carbon MRU

Metal Sulfide-based MRU

Silver-based MRU

Molecular Sieve-based MRU

Proprietary Blended Media MRU

#### Segmentation by Processing Capacity:

Small-scale MRU

Medium-scale MRU

Large-scale MRU

Segmentation by Application:

Oil & Gas Industry

Chemical Manufacturing Industry

Energy Infrastructure & Storage Industry

Offshore Energy Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson Matthey Plc (United Kingdom)

Calgon Carbon Corporation (United States)

Honeywell UOP (United States)

Cabot Corporation (United States)

Pall Corporation (United States)

Schlumberger Limited (United States)

BASF SE (Germany)

Axens S.A. (France)

Nucon International, Inc. (United States)

UNICAT Catalyst Technologies LLC (United States)

Beijing Sanju Environmental Protection Technology Co., Ltd. (China)

Nanjing Linda Activated Carbon Co., Ltd. (China)

Nanjing Zhenggao Environmental Protection Technology Co., Ltd. (China)

Haixin (China)

Wuhan Kelin Chemical Group Co., Ltd. (China)

EnviroCare (United States)

CECO Peerless / CECO Environmental (United States)

Selective Adsorption Associates, Inc. (United States)

Qizhong Chemical Co., Ltd. (China)

Sorbster (United States)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Mercury Removal Unit (MRU) market?

What factors are driving Mercury Removal Unit (MRU) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mercury Removal Unit (MRU) market opportunities vary by end market size?

How does Mercury Removal Unit (MRU) break out by Treated Stream Type, by Application?

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