

Global Mercaptoacetic Acid Market Growth 2025-2031

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Abstracts

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The global Mercaptoacetic Acid market size is predicted to grow from US\$ 288 million in 2025 to US\$ 308 million in 2031; it is expected to grow at a CAGR of 1.1% from 2025 to 2031.

Mercaptoacetic Acid, also known as thioglycolic acid (TGA) is a clear, combustible liquid which oxidizes in air to form disulfides and an unpleasant odor. Mercaptoacetic acid consists of thiol or mercaptan and carboxylic acid. Mercaptoacetic Acid was first developed in the early 1940s by Dr. Ralph Evans in Hoboken, New Jersey, as an active material for cold wave permanents. Mercaptoacetic acid or thioglycolic acid is primarily used in hair care products for straightening or waving hair and as depilatory (hair removal) chemical. Mercaptoacetic acid is also used as a chemical intermediate for mercaptan chemicals such as ammonium thioglycolate, sodium thioglycolate and calcium thioglycolate. Furthermore, mercaptoacetic acid is used for preparing thioglycolic broth as a media for microbiological cultures. Additionally, with emergence, awareness and popularity of fashion trends people are experimenting and using more hair care products such as hair removal chemicals, hair straightening and hair waving products. Mercaptoacetic acid is widely used for body hair removal by salons, beauty parlors, hospitals (for surgery) and households among others.

Global Mercaptoacetic Acid key players include Arkema, Bruno Bock, Merck, Sasaki Chemical, Ever Flourish Chemical, etc. Global top five manufacturers hold a share about 80%. Europe is the largest market, with a share about 35%, followed by North America, with a share about 30 percent. In terms of product, High Purity Grade (?99%) is the largest segment, with a share about 65%. And in terms of application, the largest application is Hair Careand & Cosmetic Product, followed by Chemical Intermediate, Pharmaceuticals, etc.

LP Information, Inc. (LPI) ' newest research report, the “Mercaptoacetic Acid Industry Forecast” looks at past sales and reviews total world Mercaptoacetic Acid sales in 2024, providing a comprehensive analysis by region and market sector of projected Mercaptoacetic Acid sales for 2025 through 2031. With Mercaptoacetic Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mercaptoacetic Acid industry.

This Insight Report provides a comprehensive analysis of the global Mercaptoacetic Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mercaptoacetic Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mercaptoacetic Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mercaptoacetic Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mercaptoacetic Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Mercaptoacetic Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Purity Grade (Above 99%)

Technical Grade (80%-99%)

Low Purity Grade (Below 80%)

Segmentation by Application:

Hair Careand & Cosmetic Product

Chemical Intermediate

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Arkema

Bruno Bock

Merck

Sasaki Chemical

Daicel

Ever Flourish Chemical

Swan Chemical

Ruchang Mining

QingDao Lnt

HiMedia Laboratories

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mercaptoacetic Acid market?

What factors are driving Mercaptoacetic Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mercaptoacetic Acid market opportunities vary by end market size?

How does Mercaptoacetic Acid break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Mercaptoacetic Acid Annual Sales 2020-2031
- 2.1.2 World Current & Future Analysis for Mercaptoacetic Acid by Geographic Region, 2020, 2024 & 2031
- 2.1.3 World Current & Future Analysis for Mercaptoacetic Acid by Country/Region, 2020, 2024 & 2031

2.2 Mercaptoacetic Acid Segment by Type

- 2.2.1 High Purity Grade (Above 99%)
- 2.2.2 Technical Grade (80%-99%)
- 2.2.3 Low Purity Grade (Below 80%)

2.3 Mercaptoacetic Acid Sales by Type

- 2.3.1 Global Mercaptoacetic Acid Sales Market Share by Type (2020-2025)
- 2.3.2 Global Mercaptoacetic Acid Revenue and Market Share by Type (2020-2025)
- 2.3.3 Global Mercaptoacetic Acid Sale Price by Type (2020-2025)

2.4 Mercaptoacetic Acid Segment by Application

- 2.4.1 Hair Careand & Cosmetic Product
- 2.4.2 Chemical Intermediate
- 2.4.3 Pharmaceuticals
- 2.4.4 Others

2.5 Mercaptoacetic Acid Sales by Application

- 2.5.1 Global Mercaptoacetic Acid Sale Market Share by Application (2020-2025)
- 2.5.2 Global Mercaptoacetic Acid Revenue and Market Share by Application (2020-2025)
- 2.5.3 Global Mercaptoacetic Acid Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global Mercaptoacetic Acid Breakdown Data by Company
 - 3.1.1 Global Mercaptoacetic Acid Annual Sales by Company (2020-2025)
 - 3.1.2 Global Mercaptoacetic Acid Sales Market Share by Company (2020-2025)
- 3.2 Global Mercaptoacetic Acid Annual Revenue by Company (2020-2025)
 - 3.2.1 Global Mercaptoacetic Acid Revenue by Company (2020-2025)
 - 3.2.2 Global Mercaptoacetic Acid Revenue Market Share by Company (2020-2025)
- 3.3 Global Mercaptoacetic Acid Sale Price by Company
- 3.4 Key Manufacturers Mercaptoacetic Acid Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Mercaptoacetic Acid Product Location Distribution
 - 3.4.2 Players Mercaptoacetic Acid Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MERCAPTOACETIC ACID BY GEOGRAPHIC REGION

- 4.1 World Historic Mercaptoacetic Acid Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global Mercaptoacetic Acid Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global Mercaptoacetic Acid Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Mercaptoacetic Acid Market Size by Country/Region (2020-2025)
 - 4.2.1 Global Mercaptoacetic Acid Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global Mercaptoacetic Acid Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Mercaptoacetic Acid Sales Growth
- 4.4 APAC Mercaptoacetic Acid Sales Growth
- 4.5 Europe Mercaptoacetic Acid Sales Growth
- 4.6 Middle East & Africa Mercaptoacetic Acid Sales Growth

5 AMERICAS

- 5.1 Americas Mercaptoacetic Acid Sales by Country
 - 5.1.1 Americas Mercaptoacetic Acid Sales by Country (2020-2025)
 - 5.1.2 Americas Mercaptoacetic Acid Revenue by Country (2020-2025)

- 5.2 Americas Mercaptoacetic Acid Sales by Type (2020-2025)
- 5.3 Americas Mercaptoacetic Acid Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Mercaptoacetic Acid Sales by Region
 - 6.1.1 APAC Mercaptoacetic Acid Sales by Region (2020-2025)
 - 6.1.2 APAC Mercaptoacetic Acid Revenue by Region (2020-2025)
- 6.2 APAC Mercaptoacetic Acid Sales by Type (2020-2025)
- 6.3 APAC Mercaptoacetic Acid Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Mercaptoacetic Acid by Country
 - 7.1.1 Europe Mercaptoacetic Acid Sales by Country (2020-2025)
 - 7.1.2 Europe Mercaptoacetic Acid Revenue by Country (2020-2025)
- 7.2 Europe Mercaptoacetic Acid Sales by Type (2020-2025)
- 7.3 Europe Mercaptoacetic Acid Sales by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Mercaptoacetic Acid by Country
 - 8.1.1 Middle East & Africa Mercaptoacetic Acid Sales by Country (2020-2025)

- 8.1.2 Middle East & Africa Mercaptoacetic Acid Revenue by Country (2020-2025)
- 8.2 Middle East & Africa Mercaptoacetic Acid Sales by Type (2020-2025)
- 8.3 Middle East & Africa Mercaptoacetic Acid Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Mercaptoacetic Acid
- 10.3 Manufacturing Process Analysis of Mercaptoacetic Acid
- 10.4 Industry Chain Structure of Mercaptoacetic Acid

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Mercaptoacetic Acid Distributors
- 11.3 Mercaptoacetic Acid Customer

12 WORLD FORECAST REVIEW FOR MERCAPTOACETIC ACID BY GEOGRAPHIC REGION

- 12.1 Global Mercaptoacetic Acid Market Size Forecast by Region
 - 12.1.1 Global Mercaptoacetic Acid Forecast by Region (2026-2031)
 - 12.1.2 Global Mercaptoacetic Acid Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Mercaptoacetic Acid Forecast by Type (2026-2031)

12.7 Global Mercaptoacetic Acid Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Arkema

13.1.1 Arkema Company Information

13.1.2 Arkema Mercaptoacetic Acid Product Portfolios and Specifications

13.1.3 Arkema Mercaptoacetic Acid Sales, Revenue, Price and Gross Margin
(2020-2025)

13.1.4 Arkema Main Business Overview

13.1.5 Arkema Latest Developments

13.2 Bruno Bock

13.2.1 Bruno Bock Company Information

13.2.2 Bruno Bock Mercaptoacetic Acid Product Portfolios and Specifications

13.2.3 Bruno Bock Mercaptoacetic Acid Sales, Revenue, Price and Gross Margin
(2020-2025)

13.2.4 Bruno Bock Main Business Overview

13.2.5 Bruno Bock Latest Developments

13.3 Merck

13.3.1 Merck Company Information

13.3.2 Merck Mercaptoacetic Acid Product Portfolios and Specifications

13.3.3 Merck Mercaptoacetic Acid Sales, Revenue, Price and Gross Margin
(2020-2025)

13.3.4 Merck Main Business Overview

13.3.5 Merck Latest Developments

13.4 Sasaki Chemical

13.4.1 Sasaki Chemical Company Information

13.4.2 Sasaki Chemical Mercaptoacetic Acid Product Portfolios and Specifications

13.4.3 Sasaki Chemical Mercaptoacetic Acid Sales, Revenue, Price and Gross Margin
(2020-2025)

13.4.4 Sasaki Chemical Main Business Overview

13.4.5 Sasaki Chemical Latest Developments

13.5 Daicel

13.5.1 Daicel Company Information

13.5.2 Daicel Mercaptoacetic Acid Product Portfolios and Specifications

13.5.3 Daicel Mercaptoacetic Acid Sales, Revenue, Price and Gross Margin
(2020-2025)

- 13.5.4 Daicel Main Business Overview
- 13.5.5 Daicel Latest Developments
- 13.6 Ever Flourish Chemical
 - 13.6.1 Ever Flourish Chemical Company Information
 - 13.6.2 Ever Flourish Chemical Mercaptoacetic Acid Product Portfolios and Specifications
 - 13.6.3 Ever Flourish Chemical Mercaptoacetic Acid Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.6.4 Ever Flourish Chemical Main Business Overview
 - 13.6.5 Ever Flourish Chemical Latest Developments
- 13.7 Swan Chemical
 - 13.7.1 Swan Chemical Company Information
 - 13.7.2 Swan Chemical Mercaptoacetic Acid Product Portfolios and Specifications
 - 13.7.3 Swan Chemical Mercaptoacetic Acid Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 Swan Chemical Main Business Overview
 - 13.7.5 Swan Chemical Latest Developments
- 13.8 Ruchang Mining
 - 13.8.1 Ruchang Mining Company Information
 - 13.8.2 Ruchang Mining Mercaptoacetic Acid Product Portfolios and Specifications
 - 13.8.3 Ruchang Mining Mercaptoacetic Acid Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 Ruchang Mining Main Business Overview
 - 13.8.5 Ruchang Mining Latest Developments
- 13.9 QingDao Lnt
 - 13.9.1 QingDao Lnt Company Information
 - 13.9.2 QingDao Lnt Mercaptoacetic Acid Product Portfolios and Specifications
 - 13.9.3 QingDao Lnt Mercaptoacetic Acid Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.9.4 QingDao Lnt Main Business Overview
 - 13.9.5 QingDao Lnt Latest Developments
- 13.10 HiMedia Laboratories
 - 13.10.1 HiMedia Laboratories Company Information
 - 13.10.2 HiMedia Laboratories Mercaptoacetic Acid Product Portfolios and Specifications
 - 13.10.3 HiMedia Laboratories Mercaptoacetic Acid Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.10.4 HiMedia Laboratories Main Business Overview
 - 13.10.5 HiMedia Laboratories Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Mercaptoacetic Acid Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Table 2. Mercaptoacetic Acid Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)
- Table 3. Major Players of High Purity Grade (Above 99%)
- Table 4. Major Players of Technical Grade (80%-99%)
- Table 5. Major Players of Low Purity Grade (Below 80%)
- Table 6. Global Mercaptoacetic Acid Sales by Type (2020-2025) & (K MT)
- Table 7. Global Mercaptoacetic Acid Sales Market Share by Type (2020-2025)
- Table 8. Global Mercaptoacetic Acid Revenue by Type (2020-2025) & (\$ million)
- Table 9. Global Mercaptoacetic Acid Revenue Market Share by Type (2020-2025)
- Table 10. Global Mercaptoacetic Acid Sale Price by Type (2020-2025) & (USD/MT)
- Table 11. Global Mercaptoacetic Acid Sale by Application (2020-2025) & (K MT)
- Table 12. Global Mercaptoacetic Acid Sale Market Share by Application (2020-2025)
- Table 13. Global Mercaptoacetic Acid Revenue by Application (2020-2025) & (\$ million)
- Table 14. Global Mercaptoacetic Acid Revenue Market Share by Application (2020-2025)
- Table 15. Global Mercaptoacetic Acid Sale Price by Application (2020-2025) & (USD/MT)
- Table 16. Global Mercaptoacetic Acid Sales by Company (2020-2025) & (K MT)
- Table 17. Global Mercaptoacetic Acid Sales Market Share by Company (2020-2025)
- Table 18. Global Mercaptoacetic Acid Revenue by Company (2020-2025) & (\$ millions)
- Table 19. Global Mercaptoacetic Acid Revenue Market Share by Company (2020-2025)
- Table 20. Global Mercaptoacetic Acid Sale Price by Company (2020-2025) & (USD/MT)
- Table 21. Key Manufacturers Mercaptoacetic Acid Producing Area Distribution and Sales Area
- Table 22. Players Mercaptoacetic Acid Products Offered
- Table 23. Mercaptoacetic Acid Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- Table 24. New Products and Potential Entrants
- Table 25. Market M&A Activity & Strategy
- Table 26. Global Mercaptoacetic Acid Sales by Geographic Region (2020-2025) & (K MT)
- Table 27. Global Mercaptoacetic Acid Sales Market Share Geographic Region (2020-2025)

Table 28. Global Mercaptoacetic Acid Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 29. Global Mercaptoacetic Acid Revenue Market Share by Geographic Region (2020-2025)

Table 30. Global Mercaptoacetic Acid Sales by Country/Region (2020-2025) & (K MT)

Table 31. Global Mercaptoacetic Acid Sales Market Share by Country/Region (2020-2025)

Table 32. Global Mercaptoacetic Acid Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global Mercaptoacetic Acid Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas Mercaptoacetic Acid Sales by Country (2020-2025) & (K MT)

Table 35. Americas Mercaptoacetic Acid Sales Market Share by Country (2020-2025)

Table 36. Americas Mercaptoacetic Acid Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas Mercaptoacetic Acid Sales byType (2020-2025) & (K MT)

Table 38. Americas Mercaptoacetic Acid Sales by Application (2020-2025) & (K MT)

Table 39. APAC Mercaptoacetic Acid Sales by Region (2020-2025) & (K MT)

Table 40. APAC Mercaptoacetic Acid Sales Market Share by Region (2020-2025)

Table 41. APAC Mercaptoacetic Acid Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC Mercaptoacetic Acid Sales byType (2020-2025) & (K MT)

Table 43. APAC Mercaptoacetic Acid Sales by Application (2020-2025) & (K MT)

Table 44. Europe Mercaptoacetic Acid Sales by Country (2020-2025) & (K MT)

Table 45. Europe Mercaptoacetic Acid Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe Mercaptoacetic Acid Sales byType (2020-2025) & (K MT)

Table 47. Europe Mercaptoacetic Acid Sales by Application (2020-2025) & (K MT)

Table 48. Middle East & Africa Mercaptoacetic Acid Sales by Country (2020-2025) & (K MT)

Table 49. Middle East & Africa Mercaptoacetic Acid Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Mercaptoacetic Acid Sales byType (2020-2025) & (K MT)

Table 51. Middle East & Africa Mercaptoacetic Acid Sales by Application (2020-2025) & (K MT)

Table 52. Key Market Drivers & Growth Opportunities of Mercaptoacetic Acid

Table 53. Key Market Challenges & Risks of Mercaptoacetic Acid

Table 54. Key IndustryTrends of Mercaptoacetic Acid

Table 55. Mercaptoacetic Acid Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Mercaptoacetic Acid Distributors List

Table 58. Mercaptoacetic Acid Customer List

Table 59. Global Mercaptoacetic Acid SalesForecast by Region (2026-2031) & (K MT)

Table 60. Global Mercaptoacetic Acid RevenueForecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Mercaptoacetic Acid SalesForecast by Country (2026-2031) & (K MT)

Table 62. Americas Mercaptoacetic Acid Annual RevenueForecast by Country (2026-2031) & (\$ millions)

Table 63. APAC Mercaptoacetic Acid SalesForecast by Region (2026-2031) & (K MT)

Table 64. APAC Mercaptoacetic Acid Annual RevenueForecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Mercaptoacetic Acid SalesForecast by Country (2026-2031) & (K MT)

Table 66. Europe Mercaptoacetic Acid RevenueForecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa Mercaptoacetic Acid SalesForecast by Country (2026-2031) & (K MT)

Table 68. Middle East & Africa Mercaptoacetic Acid RevenueForecast by Country (2026-2031) & (\$ millions)

Table 69. Global Mercaptoacetic Acid SalesForecast byType (2026-2031) & (K MT)

Table 70. Global Mercaptoacetic Acid RevenueForecast byType (2026-2031) & (\$ millions)

Table 71. Global Mercaptoacetic Acid SalesForecast by Application (2026-2031) & (K MT)

Table 72. Global Mercaptoacetic Acid RevenueForecast by Application (2026-2031) & (\$ millions)

Table 73. Arkema Basic Information, Mercaptoacetic Acid Manufacturing Base, Sales Area and Its Competitors

Table 74. Arkema Mercaptoacetic Acid Product Portfolios and Specifications

Table 75. Arkema Mercaptoacetic Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 76. Arkema Main Business

Table 77. Arkema Latest Developments

Table 78. Bruno Bock Basic Information, Mercaptoacetic Acid Manufacturing Base, Sales Area and Its Competitors

Table 79. Bruno Bock Mercaptoacetic Acid Product Portfolios and Specifications

Table 80. Bruno Bock Mercaptoacetic Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 81. Bruno Bock Main Business

Table 82. Bruno Bock Latest Developments

Table 83. Merck Basic Information, Mercaptoacetic Acid Manufacturing Base, Sales Area and Its Competitors

Table 84. Merck Mercaptoacetic Acid Product Portfolios and Specifications

Table 85. Merck Mercaptoacetic Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 86. Merck Main Business

Table 87. Merck Latest Developments

Table 88. Sasaki Chemical Basic Information, Mercaptoacetic Acid Manufacturing Base, Sales Area and Its Competitors

Table 89. Sasaki Chemical Mercaptoacetic Acid Product Portfolios and Specifications

Table 90. Sasaki Chemical Mercaptoacetic Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 91. Sasaki Chemical Main Business

Table 92. Sasaki Chemical Latest Developments

Table 93. Daicel Basic Information, Mercaptoacetic Acid Manufacturing Base, Sales Area and Its Competitors

Table 94. Daicel Mercaptoacetic Acid Product Portfolios and Specifications

Table 95. Daicel Mercaptoacetic Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 96. Daicel Main Business

Table 97. Daicel Latest Developments

Table 98. EverFlourish Chemical Basic Information, Mercaptoacetic Acid Manufacturing Base, Sales Area and Its Competitors

Table 99. EverFlourish Chemical Mercaptoacetic Acid Product Portfolios and Specifications

Table 100. EverFlourish Chemical Mercaptoacetic Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 101. EverFlourish Chemical Main Business

Table 102. EverFlourish Chemical Latest Developments

Table 103. Swan Chemical Basic Information, Mercaptoacetic Acid Manufacturing Base, Sales Area and Its Competitors

Table 104. Swan Chemical Mercaptoacetic Acid Product Portfolios and Specifications

Table 105. Swan Chemical Mercaptoacetic Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 106. Swan Chemical Main Business

Table 107. Swan Chemical Latest Developments

Table 108. Ruchang Mining Basic Information, Mercaptoacetic Acid Manufacturing Base, Sales Area and Its Competitors

Table 109. Ruchang Mining Mercaptoacetic Acid Product Portfolios and Specifications

Table 110. Ruchang Mining Mercaptoacetic Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 111. Ruchang Mining Main Business

Table 112. Ruchang Mining Latest Developments

Table 113. QingDao Lnt Basic Information, Mercaptoacetic Acid Manufacturing Base, Sales Area and Its Competitors

Table 114. QingDao Lnt Mercaptoacetic Acid Product Portfolios and Specifications

Table 115. QingDao Lnt Mercaptoacetic Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 116. QingDao Lnt Main Business

Table 117. QingDao Lnt Latest Developments

Table 118. HiMedia Laboratories Basic Information, Mercaptoacetic Acid Manufacturing Base, Sales Area and Its Competitors

Table 119. HiMedia Laboratories Mercaptoacetic Acid Product Portfolios and Specifications

Table 120. HiMedia Laboratories Mercaptoacetic Acid Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 121. HiMedia Laboratories Main Business

Table 122. HiMedia Laboratories Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Mercaptoacetic Acid
- Figure 2. Mercaptoacetic Acid Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Mercaptoacetic Acid Sales Growth Rate 2020-2031 (K MT)
- Figure 7. Global Mercaptoacetic Acid Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Mercaptoacetic Acid Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Mercaptoacetic Acid Sales Market Share by Country/Region (2024)
- Figure 10. Mercaptoacetic Acid Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of High Purity Grade (Above 99%)
- Figure 12. Product Picture of Technical Grade (80%-99%)
- Figure 13. Product Picture of Low Purity Grade (Below 80%)
- Figure 14. Global Mercaptoacetic Acid Sales Market Share byType in 2025
- Figure 15. Global Mercaptoacetic Acid Revenue Market Share byType (2020-2025)
- Figure 16. Mercaptoacetic Acid Consumed in Hair Careand & Cosmetic Product
- Figure 17. Global Mercaptoacetic Acid Market: Hair Careand & Cosmetic Product (2020-2025) & (K MT)
- Figure 18. Mercaptoacetic Acid Consumed in Chemical Intermediate
- Figure 19. Global Mercaptoacetic Acid Market: Chemical Intermediate (2020-2025) & (K MT)
- Figure 20. Mercaptoacetic Acid Consumed in Pharmaceuticals
- Figure 21. Global Mercaptoacetic Acid Market: Pharmaceuticals (2020-2025) & (K MT)
- Figure 22. Mercaptoacetic Acid Consumed in Others
- Figure 23. Global Mercaptoacetic Acid Market: Others (2020-2025) & (K MT)
- Figure 24. Global Mercaptoacetic Acid Sale Market Share by Application (2024)
- Figure 25. Global Mercaptoacetic Acid Revenue Market Share by Application in 2025
- Figure 26. Mercaptoacetic Acid Sales by Company in 2025 (K MT)
- Figure 27. Global Mercaptoacetic Acid Sales Market Share by Company in 2025
- Figure 28. Mercaptoacetic Acid Revenue by Company in 2025 (\$ millions)
- Figure 29. Global Mercaptoacetic Acid Revenue Market Share by Company in 2025
- Figure 30. Global Mercaptoacetic Acid Sales Market Share by Geographic Region (2020-2025)

Figure 31. Global Mercaptoacetic Acid Revenue Market Share by Geographic Region in 2025

Figure 32. Americas Mercaptoacetic Acid Sales 2020-2025 (K MT)

Figure 33. Americas Mercaptoacetic Acid Revenue 2020-2025 (\$ millions)

Figure 34. APAC Mercaptoacetic Acid Sales 2020-2025 (K MT)

Figure 35. APAC Mercaptoacetic Acid Revenue 2020-2025 (\$ millions)

Figure 36. Europe Mercaptoacetic Acid Sales 2020-2025 (K MT)

Figure 37. Europe Mercaptoacetic Acid Revenue 2020-2025 (\$ millions)

Figure 38. Middle East & Africa Mercaptoacetic Acid Sales 2020-2025 (K MT)

Figure 39. Middle East & Africa Mercaptoacetic Acid Revenue 2020-2025 (\$ millions)

Figure 40. Americas Mercaptoacetic Acid Sales Market Share by Country in 2025

Figure 41. Americas Mercaptoacetic Acid Revenue Market Share by Country (2020-2025)

Figure 42. Americas Mercaptoacetic Acid Sales Market Share byType (2020-2025)

Figure 43. Americas Mercaptoacetic Acid Sales Market Share by Application (2020-2025)

Figure 44. United States Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)

Figure 45. Canada Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)

Figure 46. Mexico Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)

Figure 47. Brazil Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)

Figure 48. APAC Mercaptoacetic Acid Sales Market Share by Region in 2025

Figure 49. APAC Mercaptoacetic Acid Revenue Market Share by Region (2020-2025)

Figure 50. APAC Mercaptoacetic Acid Sales Market Share byType (2020-2025)

Figure 51. APAC Mercaptoacetic Acid Sales Market Share by Application (2020-2025)

Figure 52. China Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)

Figure 53. Japan Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)

Figure 54. South Korea Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)

Figure 55. Southeast Asia Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)

Figure 56. India Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)

Figure 57. Australia Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)

Figure 58. ChinaTaiwan Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)

Figure 59. Europe Mercaptoacetic Acid Sales Market Share by Country in 2025

Figure 60. Europe Mercaptoacetic Acid Revenue Market Share by Country (2020-2025)

Figure 61. Europe Mercaptoacetic Acid Sales Market Share byType (2020-2025)

Figure 62. Europe Mercaptoacetic Acid Sales Market Share by Application (2020-2025)

Figure 63. Germany Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)

Figure 64. France Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)

Figure 65. UK Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)

Figure 66. Italy Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)

- Figure 67. Russia Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 68. Middle East & Africa Mercaptoacetic Acid Sales Market Share by Country (2020-2025)
- Figure 69. Middle East & Africa Mercaptoacetic Acid Sales Market Share byType (2020-2025)
- Figure 70. Middle East & Africa Mercaptoacetic Acid Sales Market Share by Application (2020-2025)
- Figure 71. Egypt Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 72. South Africa Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 73. Israel Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 74. Turkey Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 75. GCC Countries Mercaptoacetic Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 76. Manufacturing Cost Structure Analysis of Mercaptoacetic Acid in 2025
- Figure 77. Manufacturing Process Analysis of Mercaptoacetic Acid
- Figure 78. Industry Chain Structure of Mercaptoacetic Acid
- Figure 79. Channels of Distribution
- Figure 80. Global Mercaptoacetic Acid Sales MarketForecast by Region (2026-2031)
- Figure 81. Global Mercaptoacetic Acid Revenue Market ShareForecast by Region (2026-2031)
- Figure 82. Global Mercaptoacetic Acid Sales Market ShareForecast byType (2026-2031)
- Figure 83. Global Mercaptoacetic Acid Revenue Market ShareForecast byType (2026-2031)
- Figure 84. Global Mercaptoacetic Acid Sales Market ShareForecast by Application (2026-2031)
- Figure 85. Global Mercaptoacetic Acid Revenue Market ShareForecast by Application (2026-2031)

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