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Global MEMS Infrared Thermopile Temperature Sensor Market Growth 2026-2032

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Abstracts

The global MEMS Infrared Thermopile Temperature Sensor market size is predicted to grow from US$ 839 million in 2025 to US$ 1198 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2024, global production of MEMS infrared thermopile temperature sensors reached 117.81 million units, with an average selling price of US$7 per unit. MEMS infrared thermopile temperature sensors are miniaturized temperature sensors based on the Seebeck effect. Using MEMS (Micro-Electro-Mechanical Systems) technology, they integrate dozens to hundreds of thermocouples connected in series to form a "thermopile" on a silicon-based substrate. This directly converts heat energy (temperature difference) into electrical energy (voltage signal), enabling non-contact infrared temperature measurement or heat flow/gas flow detection. They feature high sensitivity, high reliability, fast response, low power consumption, and small size, and are widely used in medical non-contact temperature monitoring equipment, consumer electronics, automotive manufacturing, and power generation. The upstream of the industry chain includes silicon wafers and MEMS micromachining, thermoelectric materials and absorption films, narrowband/wideband infrared filters and window materials (Si/Ge/ZnSe/PE films), and ceramic/metal/wafer-level packaging materials; the midstream consists of sensor chip manufacturers, completing calibration, compensation, and adjustment; the downstream markets include medical thermometers, home appliances, building and security systems, automotive cabins, industrial inspection, and NDIR gas modules. Gross profit margins range from 30% to 45%.

United States market for MEMS Infrared Thermopile Temperature Sensor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026

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through 2032.

China market for MEMS Infrared Thermopile Temperature Sensor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for MEMS Infrared Thermopile Temperature Sensor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key MEMS Infrared Thermopile Temperature Sensor players cover Excelitas, Ampheonl Advance Sensors, Texas Instruments, OMRON, TE Connectivity, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “MEMS Infrared Thermopile Temperature Sensor Industry Forecast” looks at past sales and reviews total world MEMS Infrared Thermopile Temperature Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected MEMS Infrared Thermopile Temperature Sensor sales for 2026 through 2032. With MEMS Infrared Thermopile Temperature Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world MEMS Infrared Thermopile Temperature Sensor industry.

This Insight Report provides a comprehensive analysis of the global MEMS Infrared Thermopile Temperature Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MEMS Infrared Thermopile Temperature Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global MEMS Infrared Thermopile Temperature Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MEMS Infrared Thermopile Temperature Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

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hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MEMS Infrared Thermopile Temperature Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of MEMS Infrared Thermopile Temperature Sensor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

TO (Metal-on-Board) Package

SMD Package

Segmentation by Output:

Analog Type

Digital Type

Segmentation by Application:

Medical Equipment

Consumer Electronics

Automotive Manufacturing

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Excelitas

Ampheonl Advance Sensors

Texas Instruments

OMRON

TE Connectivity

Murata Manufacturing

Hamamatsu Photonic

Panasonic

Melexis

Amphemol

InfraTec

KODENSHI

Senba Sensing Technology

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Zhengzhou Winsen Electronics Technology

ThinkRiseTM

MEMSensing Microsystems

Shenzhen MEMSFrontier Electronics

Saiyasensor

CFSensor

QST Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global MEMS Infrared Thermopile Temperature Sensor market?

What factors are driving MEMS Infrared Thermopile Temperature Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MEMS Infrared Thermopile Temperature Sensor market opportunities vary by end market size?

How does MEMS Infrared Thermopile Temperature Sensor break out by Type, by Application?

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