

Global Memory Foundry Market Growth 2026-2032

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Abstracts

The global Memory Foundry market size is predicted to grow from US\$ 7592 million in 2025 to US\$ 11230 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

This report studies the Memory Product Foundries, covers the DRAM Process and Flash Process.

Embedded Flash (eFlash) memory is a key enabling technology for many programmable semiconductor products requiring small form factor and low-power processing. For example, microcontrollers use eFlash to store program instructions (code) as well as data on which processing is performed. The ability to update the code and data is essential. IoT devices use eFlash to enable smart, flexible, and secure products that can be updated wirelessly, or over-the-air (OTA). Electronic devices with eFlash enable a wide-range of products from smart cards and wearables to factory automation systems and autonomous vehicles.

United States market for Memory Foundry is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Memory Foundry is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Memory Foundry is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Memory Foundry players cover TSMC, GlobalFoundries, United Microelectronics Corporation (UMC), SMIC, Tower Semiconductor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Memory Foundry Industry Forecast” looks at past sales and reviews total world Memory Foundry sales in 2025, providing a comprehensive analysis by region and market sector of projected Memory Foundry sales for 2026 through 2032. With Memory Foundry sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Memory Foundry industry.

This Insight Report provides a comprehensive analysis of the global Memory Foundry landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Memory Foundry portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Memory Foundry market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Memory Foundry and breaks down the forecast by Process, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Memory Foundry.

This report presents a comprehensive overview, market shares, and growth opportunities of Memory Foundry market by product type, application, key manufacturers and key regions and countries.

Segmentation by Process:

Non-Volatile Memory (NVM)

DRAM Process

Segmentation by Application:

Smart Card

MCU

IoT Applications

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TSMC

GlobalFoundries

United Microelectronics Corporation (UMC)

SMIC

Tower Semiconductor

PSMC

VIS (Vanguard International Semiconductor)

Hua Hong Semiconductor

HLMC

Samsung Foundry

Wuhan Xinxin Semiconductor Manufacturing

SK keyfoundry Inc.

GTA Semiconductor Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Memory Foundry market?

What factors are driving Memory Foundry market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Memory Foundry market opportunities vary by end market size?

How does Memory Foundry break out by Process, by Application?

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