

Global Membrane Pumps Market Growth 2025-2031

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Abstracts

The global Membrane Pumps market size is predicted to grow from US\$ 1223 million in 2025 to US\$ 1928 million in 2031; it is expected to grow at a CAGR of 7.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Membrane pump, also known as pneumatic diaphragm pump or Air Operated Double Diaphragm Pump. A type of reciprocating pump, the pump is divided into two parts that are not connected with each other by elastic film, corrosion-resistant rubber or elastic metal sheet, which are the area where the liquid to be transported and the live column exist. In this way, the live column does not come into contact with the liquid being transported. The reciprocating motion of the live column is transmitted to the diaphragm through the medium on the same side, so that the diaphragm also reciprocates, so that the conveyed liquid can be sucked and discharged through the spherical valve. The only part in the diaphragm pump that is in contact with the liquid being conveyed is the ball valve, which is easily made in a liquid-proof form. In industrial production, diaphragm pumps are mainly used to transport corrosive liquids or liquids containing suspended solids.

Global key players of diaphragm pumps include IDEX Corporation, Ingersoll-Rand, Grundfos Holding and Pump Solutions Group. The top four players hold a share over 47%. IDEX Corporation is the largest producer, with a share about 19%. Asia-Pacific is the largest market of diaphragm pumps, with a share about 42%, followed by North America and Europe, with shares about 24% and 22% separately. In terms of product type, air operated is the largest segment, with a share about 80%. And in terms of application, water & wastewater is the largest application, with a share about 30

percent.

LP Information, Inc. (LPI) ' newest research report, the “Membrane Pumps Industry Forecast” looks at past sales and reviews total world Membrane Pumps sales in 2024, providing a comprehensive analysis by region and market sector of projected Membrane Pumps sales for 2025 through 2031. With Membrane Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Membrane Pumps industry.

This Insight Report provides a comprehensive analysis of the global Membrane Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Membrane Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Membrane Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Membrane Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Membrane Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Membrane Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air Operated Diaphragm Pumps

Electric Driven Diaphragm Pumps

Segmentation by Application:

Water and Wastewater

Oil and Gas

Food and Beverages

Chemicals

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

IDEX Corporation

Ingersoll-Rand

Grundfos Holding

Pump Solutions Group

Lewa GmbH

Flowserve Corporation

Verder International

Yamada Corporation

Crane ChemPharma & Energy

Tapflo

DEBEM

Xylem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Membrane Pumps market?

What factors are driving Membrane Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Membrane Pumps market opportunities vary by end market size?

How does Membrane Pumps break out by Type, by Application?

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