

Global Membrane Diffuser Market Growth 2026-2032

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Abstracts

The global Membrane Diffuser market size is predicted to grow from US\$ 995 million in 2025 to US\$ 1334 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

A membrane diffuser is a specialized, highly efficient aeration device used in wastewater treatment and aquaculture to introduce oxygen into water. It consists of a durable, perforated membrane—typically EPDM rubber, silicone, or TPU—supported by a plastic base, which releases fine bubbles through air pressure, facilitating high oxygen transfer rates and preventing clogging.

Market Size: Global Membrane Diffuser production reached 226 million units in 2025, with an average selling price of US\$4.5 per unit, and a total capacity of approximately 250 million units.

Gross Margin: The industry gross margin is approximately 20%–35%.

Cost Structure: Direct materials account for approximately 65%, manufacturing costs approximately 25%, and labor costs approximately 10%.

Industry Chain: Upstream includes EPDM rubber, PVC/PP/ABS supports, 316 stainless steel, fasteners, and mold equipment; downstream includes municipal wastewater treatment, industrial wastewater treatment, wastewater treatment plant upgrading and renovation, and integrated environmental engineering projects.

United States market for Membrane Diffuser is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Membrane Diffuser is estimated to increase from US\$ million in 2025

to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Membrane Diffuser is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Membrane Diffuser players cover Zenit Group, Supratec, SSI Aeration, Rehau, Sulzer, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Membrane Diffuser Industry Forecast" looks at past sales and reviews total world Membrane Diffuser sales in 2025, providing a comprehensive analysis by region and market sector of projected Membrane Diffuser sales for 2026 through 2032. With Membrane Diffuser sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Membrane Diffuser industry.

This Insight Report provides a comprehensive analysis of the global Membrane Diffuser landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Membrane Diffuser portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Membrane Diffuser market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Membrane Diffuser and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Membrane Diffuser.

This report presents a comprehensive overview, market shares, and growth opportunities of Membrane Diffuser market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Disc Membrane Diffuser

Tube Membrane Diffuser

Segmentation by Membrane:

EPDM Membrane

Silicone Rubber Membrane

Others

Segmentation by Pore Size:

Fine Bubble Diffuser ($<200\mu\text{m}$)

Coarse Bubble Diffuser ($>200\mu\text{m}$)

Segmentation by Application:

Municipal Water Treatment

Industrial Water Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zenit Group

Supratec

SSI Aeration

Rehau

Sulzer

Xylem

Environmental Dynamics International (EDI)

J?ger Group

Sumitomo Heavy Industries Environment

OTT Group

Mantec Filtration

Tecpro Energy Systems

Geotierre

Daicen Membrane Systems

FLI Water Limited

Aquaflex

BLOWTAC

Yixing Nuopang Environmental Protection

Yixing Guochen Environmental Protection

Yixing Shengspring Treatment Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Membrane Diffuser market?

What factors are driving Membrane Diffuser market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Membrane Diffuser market opportunities vary by end market size?

How does Membrane Diffuser break out by Type, by Application?

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