

Global Membrane Biofouling Control Agents Market Growth 2026-2032

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Abstracts

The global Membrane Biofouling Control Agents market size is predicted to grow from US\$ 143 million in 2025 to US\$ 218 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Membrane biofouling control agents are specialized chemicals used to inhibit bacteria, fungi, algae, and biofilm formation in membrane systems, reduce membrane fouling, and maintain flux and separation efficiency. They are widely used in reverse osmosis, ultrafiltration, nanofiltration, and industrial water treatment systems.

Upstream suppliers mainly include isothiazolinones, DBNPA, THPS, surfactants, chelating agents, solvents, and fine chemical raw material suppliers; downstream customers primarily target reverse osmosis systems, ultrafiltration units, seawater desalination, municipal water supply, industrial wastewater treatment, and water-using sectors in electronics, power, and food industries.

The global market price for membrane biofouling control agents is \$2400 per ton, with annual sales of approximately 61,000 tons and a global annual production capacity of approximately 80,000-100,000 tons. The industry profit margin is 12%.

United States market for Membrane Biofouling Control Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Membrane Biofouling Control Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Membrane Biofouling Control Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Membrane Biofouling Control Agents players cover PWT Chemicals, Solenis, Veolia, APC Group, Ecolab (Nalco Water), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Membrane Biofouling Control Agents Industry Forecast" looks at past sales and reviews total world Membrane Biofouling Control Agents sales in 2025, providing a comprehensive analysis by region and market sector of projected Membrane Biofouling Control Agents sales for 2026 through 2032. With Membrane Biofouling Control Agents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Membrane Biofouling Control Agents industry.

This Insight Report provides a comprehensive analysis of the global Membrane Biofouling Control Agents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Membrane Biofouling Control Agents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Membrane Biofouling Control Agents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Membrane Biofouling Control Agents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Membrane Biofouling Control Agents.

This report presents a comprehensive overview, market shares, and growth opportunities of Membrane Biofouling Control Agents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-Oxidizing Bactericides

Oxidizing Bactericides

Segmentation by Mechanism of Action:

Bactericidal And Algicidal Type

Biofilm Removal Type

Slime Dispersing Type

Microbial Metabolic Inhibition Type

Membrane Surface Protection Type

Other

Segmentation by Target Organisms:

Bacterial Control Agents

Fungal Control Agents

Algae Control Agents

Slime Control Agents

Comprehensive Microbial Control Agents

Segmentation by Application:

Municipal Water Supply

Industrial Water Treatment

Electronics

Food and Pharmaceutical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PWT Chemicals

Solenis

Veolia

APC Group

Ecolab (Nalco Water)

Veolia Water Technologies & Solutions

LANXESS

Kurita

Avista Membrane Treatment Solutions

Genesys

H2O Innovation

King Lee Technologies

BWA Water Additives

Accepta

BV Water

Buckman

Nouryon

ALMAWATECH

Gradiant

TH Water

XJC

Shandong Yiyuan Environmental

Key Questions Addressed in this Report

What is the 10-year outlook for the global Membrane Biofouling Control Agents market?

What factors are driving Membrane Biofouling Control Agents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Membrane Biofouling Control Agents market opportunities vary by end market size?

How does Membrane Biofouling Control Agents break out by Type, by Application?

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