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Global Meltblown Dies Market Growth 2026-2032

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Abstracts

The global Meltblown Dies market size is predicted to grow from US$ 323 million in 2025 to US$ 436 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2024, global sales of Meltblown Dies reached approximately 6,500 units, with an average market price of about USD 48,000 per unit.

Meltblown dies are critical components in meltblown nonwoven fabric production lines, designed to extrude polymer melts (such as polypropylene) through precisely engineered nozzles under high temperature and pressure, followed by stretching with high-velocity hot air to form ultrafine fibers that are uniformly deposited into webs. The performance of the die directly affects fiber diameter distribution, fabric uniformity, and filtration efficiency, making it indispensable for downstream applications such as medical masks, air filtration, liquid filtration, thermal insulation, and oil-absorbent materials.

In the supply chain, the upstream involves high-strength mold steel, CNC precision machining equipment, and polymer raw material suppliers; the midstream consists of meltblown die manufacturers and equipment integrators responsible for die fabrication and system assembly; while the downstream includes nonwoven fabric producers, personal protective equipment (PPE) manufacturers, and filtration/insulation material companies. As the core of the meltblown process, meltblown dies play a decisive role in determining the performance and competitiveness of end products.

United States market for Meltblown Dies is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Meltblown Dies is estimated to increase from US$ million in 2025 to

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US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Meltblown Dies is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Meltblown Dies players cover Reifenh?user, JCTIMES, NIPPON NOZZLE, Kasen, National Jet Company, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Meltblown Dies Industry Forecast” looks at past sales and reviews total world Meltblown Dies sales in 2025, providing a comprehensive analysis by region and market sector of projected Meltblown Dies sales for 2026 through 2032. With Meltblown Dies sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Meltblown Dies industry.

This Insight Report provides a comprehensive analysis of the global Meltblown Dies landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Meltblown Dies portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Meltblown Dies market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Meltblown Dies and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Meltblown Dies.

This report presents a comprehensive overview, market shares, and growth opportunities of Meltblown Dies market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Single-row Linear Die

Multi-row Die

Segmentation by Application:

Medical

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Reifenh?user

JCTIMES

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Kasen

National Jet Company

Guangzhou Haozhi Industrial

Sino Mould

GMA MACHINERY

UKO

Key Questions Addressed in this Report

What is the 10-year outlook for the global Meltblown Dies market?

What factors are driving Meltblown Dies market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Meltblown Dies market opportunities vary by end market size?

How does Meltblown Dies break out by Type, by Application?

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