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Global Melt Granulation Equipment Market Growth 2026-2032

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Abstracts

The global Melt Granulation Equipment market size is predicted to grow from US$ 132 million in 2025 to US$ 194 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global sales of Melt Granulation Equipment were approximately 450 units, with a blended manufacturer-level average selling price of about USD 300,000 per unit and gross margins for major manufacturers of approximately 35%–45%.

Melt Granulation Equipment is a category of industrial granulation equipment that utilizes the molten or softened state generated by heating the material itself or meltable components within a formulation to form granules through extrusion, drop forming, spray granulation, fluidized-bed granulation, or other techniques, followed by cooling or solidification to obtain stable granular products. The equipment typically consists of a melt feeding system, heating and heat-retention system, granulation unit, cooling and solidification system, conveying system, and automatic control unit. Its primary function is to convert continuous melts or highly viscous materials into solid granules with relatively uniform particle size that are easier to convey, store, and process downstream. Compared with wet granulation and conventional dry granulation, melt granulation generally requires little or no additional water or organic solvent and offers advantages such as continuous processing, lower material loss, low moisture content in the finished product, and easier implementation of enclosed and automated production. It is particularly suitable for material systems that can be melted upon heating or granulated using hot-melt binders.

Upstream inputs for Melt Granulation Equipment mainly include stainless steel and corrosion-resistant alloys, steel belts, nozzles, dies, screws, pumps, heaters, heat

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exchangers, cooling systems, gear reducers, motors, variable-frequency drives, temperature and pressure sensors, PLCs, and other industrial control components. The industry also relies on technologies related to melt conveying, precision distribution, atomization, heat-transfer cooling, fluidization, and automated control. Downstream applications primarily include specialty chemical, pharmaceutical, polymer processing, fertilizer, food processing, and feed processing industries. Typical processed materials include resin, wax, hot-melt adhesive, fat and lipid material, chemical intermediate, pharmaceutical ingredient and excipient, fertilizer component, and other meltable or hot-melt materials. Melt Granulation Equipment is an important class of process equipment for melt solidification, product granulation, and continuous industrial production.

United States market for Melt Granulation Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Melt Granulation Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Melt Granulation Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Melt Granulation Equipment players cover IPCO, KAISER Process and Belt Technology, Berndorf Band Machinery, SBS Steel Belt Systems, GEA Process Engineering, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Melt Granulation Equipment Industry Forecast” looks at past sales and reviews total world Melt Granulation Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Melt Granulation Equipment sales for 2026 through 2032. With Melt Granulation Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Melt Granulation Equipment industry.

This Insight Report provides a comprehensive analysis of the global Melt Granulation Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

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Melt Granulation Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Melt Granulation Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Melt Granulation Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Melt Granulation Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Melt Granulation Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Extrusion Granulation

Drop Granulation

Spray Granulation

Segmentation by Cooling Method:

Steel Belt Cooling

Air Cooling

Liquid Cooling

Segmentation by Processing Capacity:

?500 kg/h

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>500–2,000 kg/h

>2,000 kg/h

Segmentation by Application:

Specialty Chemical

Pharmaceutical

Polymer Processing

Fertilizer

Food Processing

Feed Processing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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IPCO

KAISER Process and Belt Technology

Berndorf Band Machinery

SBS Steel Belt Systems

GEA Process Engineering

Glatt Ingenieurtechnik

Romaco Innojet

DIOSNA Dierks & S?hne

IMA Industria Macchine Automatiche

PRECI

Ohkawara Kakohki

Kreber

Technodry System Engineering

Transparent Technologies

Shree Krishna TechMech

Changzhou Jinqiao Spray Drying and Engineering

Shanghai Rebo Granulator

Shandong Winsdone Machinery

Nanjing Mingke Process Systems

Guangzhou Consol Machinery Equipment

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Melt Granulation Equipment market?

What factors are driving Melt Granulation Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Melt Granulation Equipment market opportunities vary by end market size?

How does Melt Granulation Equipment break out by Type, by Application?

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