

Global Melphalan Hydrochloride for Injection Market Growth 2026-2032

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Abstracts

The global Melphalan Hydrochloride for Injection market size is predicted to grow from US\$ 1037 million in 2025 to US\$ 1434 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Melphalan hydrochloride for injection is a nitrogen mustard alkylating agent antitumor drug, supplied as a lyophilized powder for injection, used in conjunction with a special diluent. It inhibits tumor cell proliferation by forming DNA cross-links and is suitable for routine intravenous treatment of multiple myeloma and advanced ovarian cancer, as well as high-dose chemotherapy combined with hematopoietic stem cell transplantation for neuroblastoma in children.

The upstream industry mainly includes manufacturers of melphalan active pharmaceutical ingredients (APIs), suppliers of pharmaceutical excipients (solvents such as citrate and propylene glycol), and manufacturers of lyophilization equipment and packaging materials such as vials. The downstream industry covers oncology hospitals, hematology clinics, and stem cell transplantation centers, achieving clinical application through distribution by pharmaceutical companies and hospital procurement. The global price of melphalan hydrochloride for injection is \$972 per vial, with annual sales of approximately 1.09 million vials and a global annual production capacity of 1.5 million vials. The industry profit margin is 30%.

The global market for injectable melphalan hydrochloride is poised for a dual-track development pattern: expansion into specialized high-dose applications and generic substitution. Clinically, high-dose melphalan combined with autologous stem cell transplantation has become the standard treatment for AL amyloidosis, multiple myeloma, and neuroblastoma. The EHA-ISA working group continues to update clinical

guidelines to optimize patient selection and supportive care. Technologically, formulation innovation focuses on improving drug stability and reducing toxicity, with liposomes and nanodelivery systems becoming hot research areas. Regarding generic substitution, the first generic drug was approved in 2009, and there are currently 17 active pharmaceutical ingredient (API) suppliers globally. Patent expiration drives cost optimization, intensifying market competition. The development of tumor-specific targeted derivatives guided by precision medicine is becoming a new drug development direction. Through prodrug design, selective activation of the tumor microenvironment can be achieved to reduce serious adverse reactions such as myelosuppression.

LP Information, Inc. (LPI) ' newest research report, the "Melphalan Hydrochloride for Injection Industry Forecast" looks at past sales and reviews total world Melphalan Hydrochloride for Injection sales in 2025, providing a comprehensive analysis by region and market sector of projected Melphalan Hydrochloride for Injection sales for 2026 through 2032. With Melphalan Hydrochloride for Injection sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Melphalan Hydrochloride for Injection industry.

This Insight Report provides a comprehensive analysis of the global Melphalan Hydrochloride for Injection landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Melphalan Hydrochloride for Injection portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Melphalan Hydrochloride for Injection market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Melphalan Hydrochloride for Injection and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Melphalan Hydrochloride for Injection.

This report presents a comprehensive overview, market shares, and growth opportunities of Melphalan Hydrochloride for Injection market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Original Drug

Generic Drug

Segmentation by Combination Therapy Regimen:

Monotherapy

Combination Chemotherapy

Segmentation by Dosage Duration:

Short Infusion

Long Infusion

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CASI Pharmaceuticals

Hulyu Pharmaceutical

Tosun Pharm

Mingjile Pharmaceutical

Arthur Pharma

Meitheal Pharmaceuticals

Fresenius Kabi

Apotex

Avenacy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Melphalan Hydrochloride for Injection market?

What factors are driving Melphalan Hydrochloride for Injection market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Melphalan Hydrochloride for Injection market opportunities vary by end market size?

How does Melphalan Hydrochloride for Injection break out by Type, by Application?

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