

Global Medium Voltage Motors Market Growth 2025-2031

<https://marketpublishers.com/r/GF80DBC9351EN.html>

Date: August 2025

Pages: 101

Price: US\$ 3,660.00 (Single User License)

ID: GF80DBC9351EN

Abstracts

The global Medium Voltage Motors market size is predicted to grow from US\$ 6846 million in 2025 to US\$ 8695 million in 2031; it is expected to grow at a CAGR of 4.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Low voltage is up to 1000 V, medium voltage is from 1000 V to 35 kV, and high voltage is over 35 kV.

Despite low voltage motors having a wide range of potential uses in industry, there are still some cases when a higher voltage is needed to handle the job. According to the IEC 60038 standard: low voltage is up to 1000 V, medium voltage is from 1000 V to 35 kV, and high voltage is over 35 kV. This report focuses on the medium voltage motors.

Policy-driven energy efficiency upgrade

Implementation of mandatory energy efficiency standards: The new Chinese mandatory standard GB 30254-2024 (to be implemented in September 2025) requires all high-voltage three-phase motors to reach the IE4 ultra-efficient level, eliminating low-efficiency products below IE2;

The EU carbon tariff (CBAM) forces export enterprises to adopt IE5 energy efficiency motors, otherwise they will face additional costs.

Increased emphasis on green manufacturing policies: The 'Implementation Plan for Carbon Peak in the Industrial Sector' of China requires that by 2025, the proportion of efficient energy-saving motors exceeds 70%;

The national standard GB/T 41013 for energy efficiency evaluation of motor systems promotes full-chain energy-saving renovations (covering motors, pipelines, and control devices).

Key challenges

Cost pressure: The average price of IE4/IE5 motors is 25%-40% higher than that of traditional models, and small and medium-sized enterprises have low acceptance;

The fluctuation in the price of rare earth permanent magnet materials (neodymium iron boron accounts for 50% of the cost of permanent magnet motors) exacerbates supply chain risks.

Technical bottlenecks: The heat dissipation problem of open motor structures hinders the increase in power density;

Domestic enterprises have insufficient technical reserves in the field of 10kV and above high-voltage frequency conversion control.

LP Information, Inc. (LPI) ' newest research report, the "Medium Voltage Motors Industry Forecast" looks at past sales and reviews total world Medium Voltage Motors sales in 2024, providing a comprehensive analysis by region and market sector of projected Medium Voltage Motors sales for 2025 through 2031. With Medium Voltage Motors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medium Voltage Motors industry.

This Insight Report provides a comprehensive analysis of the global Medium Voltage Motors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medium Voltage Motors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medium Voltage Motors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Medium Voltage Motors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medium Voltage Motors.

This report presents a comprehensive overview, market shares, and growth opportunities of Medium Voltage Motors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

AC Motors

DC Motors

Segmentation by Application:

Process Industries

Discrete Industries

HVAC

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Innomotics

Nidec

General Electric(Wolong)

Regal Rexnord

SEVA-tec

TECO Electric & Machinery

Toshiba

VEM

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medium Voltage Motors market?

What factors are driving Medium Voltage Motors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medium Voltage Motors market opportunities vary by end market size?

How does Medium Voltage Motors break out by Type, by Application?

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