

Global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) market size is predicted to grow from US\$ 1290 million in 2025 to US\$ 6453 million in 2032; it is expected to grow at a CAGR of 24.3% from 2026 to 2032.

Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) refers to a complete integrated equipment system that combines the inverter, step-up transformer, and related low-voltage and medium-voltage power distribution, protection, and monitoring devices within a single enclosure or prefabricated container used in photovoltaic power plants. Its core function is to convert the DC power generated by photovoltaic modules into AC power through the inverter, and then directly step up the voltage within the same unit to enable connection to the medium-voltage grid.

This type of equipment is typically delivered in the form of a containerized or prefabricated station. It integrates inverter modules, AC distribution units, step-up transformers, switching and protection devices, as well as monitoring and communication systems. All functional units are assembled and factory-tested before delivery, so that on-site work is limited to foundation construction, cable connection, and grid-connection commissioning before the system can be put into operation.

During operation, the DC electricity generated by the photovoltaic array is first converted into AC power by the inverter module. It then passes through internal collection and protection circuits within the enclosure and enters the step-up transformer, where the voltage is increased to grid connection levels. The power is then

exported through switching equipment. The entire process is completed within a single integrated unit, enabling a highly compact and integrated energy conversion and voltage transformation system.

United States market for Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) players cover Sungrow Power Supply, Eaglerise Electric&Electronic, Huawei, TBEA, Kehua Data, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) Industry Forecast' looks at past sales and reviews total world Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) sales in 2025, providing a comprehensive analysis by region and market sector of projected Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) sales for 2026 through 2032. With Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) industry.

This Insight Report provides a comprehensive analysis of the global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better

understand these firms? unique position in an accelerating global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation).

This report presents a comprehensive overview, market shares, and growth opportunities of Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) market by product type, application, key players and key regions and countries.

Segmentation by Type:

Centralized Type

Serial Type

Segmentation by Capacity:

Capacity ?? 1,000 kVA

1,000 kVA

Capacity > 2,000 kVA

Segmentation by Rated Voltage:

Rated Voltage ?? 800 V

800 V

1,000 V

Rated Voltage > 1,500 V

Segmentation by Application:

Centralized Photovoltaic Power Station

Distributed Photovoltaic Power Station

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Sungrow Power Supply

Eaglerise Electric&Electronic

Huawei

TBEA

Kehua Data

Shenzhen Kstar Science & Technology

ABB

Dynapower

Hainan Jinpan Electric

GE Vernova

Hitachi Energy

Siemens

SMA Solar Technology

TMEIC

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