

Global Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear Market Growth 2026-2032

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Abstracts

The global Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear market size is predicted to grow from US\$ 4293 million in 2025 to US\$ 5926 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Medium-voltage environmentally friendly gas-insulated switchgear is a type of power distribution equipment used in voltage levels of 3.6–40.5 kV. It uses environmentally friendly insulating gases (such as dry air, nitrogen, or novel mixed gases) to replace traditional SF₆ gas. Its core function is to control, protect, and isolate the power system while ensuring safe operation of the equipment within a compact space. It solves the problems of high global warming potential (GWP) and environmental pollution associated with traditional SF₆ gas, meeting the needs of the power industry for carbon reduction and green development. The average price of this product is approximately US\$65,000 per unit, with global sales of approximately 67,500 units.

Upstream components include environmentally friendly insulating gases (C₄-FN, CO₂, dry air), copper, steel, vacuum circuit breakers, and sensors; midstream components are GIS manufacturers responsible for design, assembly, and testing; downstream components include power grid companies, new energy power plants, rail transit, and data centers. Future development trends include the application of new low-GWP gases to replace SF₆, modular design, intelligent monitoring, and digital operation and maintenance. With the advancement of carbon neutrality policies, environmentally friendly GIS will gradually replace traditional SF₆ GIS, becoming the mainstream choice for future power grids and industrial power distribution.

United States market for Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at

a CAGR of % from 2026 through 2032.

China market for Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear players cover ABB, Siemens, Schneider, Mitsubishi Electric, Toshiba, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear Industry Forecast" looks at past sales and reviews total world Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear sales in 2025, providing a comprehensive analysis by region and market sector of projected Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear sales for 2026 through 2032. With Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear industry.

This Insight Report provides a comprehensive analysis of the global Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market

inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear.

This report presents a comprehensive overview, market shares, and growth opportunities of Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry Air Type

Nitrogen Type

C4-FN Mixed Gas Type

Other

Segmentation by Voltage Level:

12 kV

24 kV

36 kV

40.5 kV

Segmentation by Installation Method:

Indoor Type

Outdoor Type

Segmentation by Application:

Power Grid Distribution

Rail Transit

New Energy

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Siemens

Schneider

Mitsubishi Electric

Toshiba

Hitachi Energy

GE Grid

Eaton

Hyundai Electric

LS Electric

Fuji Electric

Ormazabal

Tavrída Electric

CG Power

NR Electric

Pinggao Group

China XD Group

XJ Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear market?

What factors are driving Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear market opportunities vary by end market size?

How does Medium-Voltage Environmentally Friendly Gas-Insulated Switchgear break out by Type, by Application?

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