

Global Medium-temperature Honeycomb SCR Denitrification Catalyst Market Growth 2026-2032

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Abstracts

The global Medium-temperature Honeycomb SCR Denitrification Catalyst market size is predicted to grow from US\$ 3205 million in 2025 to US\$ 4981 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global sales of medium-temperature honeycomb SCR denitrification catalysts reached 780,000 tons, with an average selling price of US\$4,200 per ton. Medium-temperature honeycomb SCR denitrification catalysts are functional materials that convert nitrogen oxides in flue gas into nitrogen and water through selective catalytic reduction reactions within a temperature range of 300-420?. They employ a honeycomb ceramic carrier structure and are loaded with vanadium-titanium or vanadium-tungsten-titanium active components, featuring a large specific surface area, uniform gas distribution, low pressure drop, and stable catalytic activity. They are widely used in flue gas treatment systems for coal-fired power plants, steel sintering, cement kilns, and waste incineration. Upstream raw materials mainly include titanium dioxide powder, vanadium pentoxide, tungsten trioxide, and ceramic molding additives; downstream, they are supplied to power groups and industrial enterprises for denitrification retrofitting through environmental engineering companies. The industry's total capacity is approximately 950,000 tons per year, with an average gross profit margin of approximately 24%. Future development lies in deepening ultra-low emission retrofitting and improving catalyst regeneration and recycling technologies, while simultaneously upgrading to high-efficiency products with a wide temperature range. With the normalization of environmental regulations and the arrival of the replacement cycle for existing units, market demand continues to be released steadily, and companies with the ability to develop formulas and provide recycling services will gain more business opportunities.

United States market for Medium-temperature Honeycomb SCR Denitrification Catalyst is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Medium-temperature Honeycomb SCR Denitrification Catalyst is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Medium-temperature Honeycomb SCR Denitrification Catalyst is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medium-temperature Honeycomb SCR Denitrification Catalyst players cover DENOX, HAILIANG, KELONG, LONGJING, JIECHUANG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Medium-temperature Honeycomb SCR Denitrification Catalyst Industry Forecast? looks at past sales and reviews total world Medium-temperature Honeycomb SCR Denitrification Catalyst sales in 2025, providing a comprehensive analysis by region and market sector of projected Medium-temperature Honeycomb SCR Denitrification Catalyst sales for 2026 through 2032. With Medium-temperature Honeycomb SCR Denitrification Catalyst sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medium-temperature Honeycomb SCR Denitrification Catalyst industry.

This Insight Report provides a comprehensive analysis of the global Medium-temperature Honeycomb SCR Denitrification Catalyst landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medium-temperature Honeycomb SCR Denitrification Catalyst portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medium-temperature Honeycomb SCR Denitrification Catalyst market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medium-temperature Honeycomb SCR Denitrification Catalyst and breaks down the forecast by Type, by Application, geography, and market

size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medium-temperature Honeycomb SCR Denitrification Catalyst.

This report presents a comprehensive overview, market shares, and growth opportunities of Medium-temperature Honeycomb SCR Denitrification Catalyst market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vanadium-based Intermediate-temperature Catalysts

Iron-based/Copper-based Molecular Sieve Intermediate-temperature Catalysts

Segmentation by Wall Thickness:

Wall Thickness: 0.5 - 0.8 mm

Wall Thickness: 0.8 - 1.2 mm

Wall Thickness: 1.2 - 1.8 mm

Segmentation by Pore ??Density:

Pore ??Density (Pores Per Inch?): 9-16 Pores

Pore ??Density (Pores Per Inch?): 18-25 Pores

Others

Segmentation by Application:

Coal-fired Power Plants

Cement Kilns

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DENOX

HAILIANG

KELONG

LONGJING

JIECHUANG

BOLIN

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medium-temperature Honeycomb SCR Denitrification Catalyst market?

What factors are driving Medium-temperature Honeycomb SCR Denitrification

Catalyst market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medium-temperature Honeycomb SCR Denitrification Catalyst market opportunities vary by end market size?

How does Medium-temperature Honeycomb SCR Denitrification Catalyst break out by Type, by Application?

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