

Global Medium-sized New Energy Electric Excavator Market Growth 2026-2032

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Abstracts

The global Medium-sized New Energy Electric Excavator market size is predicted to grow from US\$ 996 million in 2025 to US\$ 3536 million in 2032; it is expected to grow at a CAGR of 20.2% from 2026 to 2032.

A medium-sized new energy electric excavator is an all-electric hydraulic excavator—typically weighing between 6 and 20 tons—that relies exclusively on a power battery, an electric drive system, and electro-hydraulic actuators for power. It utilizes an electric motor to drive the main hydraulic pump, enabling operations such as traveling, slewing, and the movement of the boom, arm, and bucket. These machines are suitable for applications in construction, municipal engineering, industrial parks, ports, auxiliary mining operations, and logistics hubs. The upstream supply chain encompasses high-strength steel, structural components, crawler undercarriages, hydraulic pumps and valves, hydraulic motors, swing reducers, battery cells and packs, BMS, drive motors, inverters, VCUs, high-voltage wiring harnesses, thermal management systems, and intelligent control modules. The midstream sector focuses on complete machine manufacturing, while downstream customers include construction firms, mining companies, port operators, equipment rental companies, municipal agencies, and large industrial enterprises.

United States market for Medium-sized New Energy Electric Excavator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Medium-sized New Energy Electric Excavator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Medium-sized New Energy Electric Excavator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medium-sized New Energy Electric Excavator players cover XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Medium-sized New Energy Electric Excavator Industry Forecast" looks at past sales and reviews total world Medium-sized New Energy Electric Excavator sales in 2025, providing a comprehensive analysis by region and market sector of projected Medium-sized New Energy Electric Excavator sales for 2026 through 2032. With Medium-sized New Energy Electric Excavator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medium-sized New Energy Electric Excavator industry.

This Insight Report provides a comprehensive analysis of the global Medium-sized New Energy Electric Excavator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medium-sized New Energy Electric Excavator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medium-sized New Energy Electric Excavator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medium-sized New Energy Electric Excavator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medium-sized New Energy Electric Excavator.

This report presents a comprehensive overview, market shares, and growth opportunities of Medium-sized New Energy Electric Excavator market by product type,

application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Tracked

Wheeled

Segmentation by Complete Machine Tonnage:

6–10 Ton

10–15 Ton

15–20 Ton

Segmentation by Battery System:

100–200 kWh

200–350 kWh

Above 350 kWh

Segmentation by Application:

Mining

Construction

Municipal Engineering

Port Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Zoomlion

Fujian South China Heavy Machinery

SDLG

MaxPower

Yuchai Heavy Industry

Sunward Equipment Group

Lovol Heavy Industry Group

Caterpillar

HEVI

Volvo Construction Equipment

Wacker Neuson

Mecalac

JCB

Komatsu

Yanmar Compact Equipment

Takeuchi

Hitachi Construction Machinery

Doosan Corporation

Hyundai Construction Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medium-sized New Energy Electric Excavator market?

What factors are driving Medium-sized New Energy Electric Excavator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medium-sized New Energy Electric Excavator market opportunities vary by end market size?

How does Medium-sized New Energy Electric Excavator break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Medium-sized New Energy Electric Excavator Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Medium-sized New Energy Electric Excavator by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Medium-sized New Energy Electric Excavator by Country/Region, 2021, 2025 & 2032

2.2 Medium-sized New Energy Electric Excavator Segment by Type

- 2.2.1 Tracked
- 2.2.2 Wheeled
- 2.2.3 Medium-sized New Energy Electric Excavator Sales by Type
 - 2.2.3.1 Global Medium-sized New Energy Electric Excavator Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Medium-sized New Energy Electric Excavator Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Medium-sized New Energy Electric Excavator Sale Price by Type (2021-2026)

2.3 Medium-sized New Energy Electric Excavator Segment by Complete Machine Tonnage

- 2.3.1 6–10 Ton
- 2.3.2 10–15 Ton
- 2.3.3 15–20 Ton
- 2.3.4 Medium-sized New Energy Electric Excavator Sales by Complete Machine Tonnage
 - 2.3.4.1 Global Medium-sized New Energy Electric Excavator Sales Market Share by

Complete Machine Tonnage (2021-2026)

2.3.4.2 Global Medium-sized New Energy Electric Excavator Revenue and Market Share by Complete Machine Tonnage (2021-2026)

2.3.4.3 Global Medium-sized New Energy Electric Excavator Sale Price by Complete Machine Tonnage (2021-2026)

2.4 Medium-sized New Energy Electric Excavator Segment by Battery System

2.4.1 100–200 kWh

2.4.2 200–350 kWh

2.4.3 Above 350 kWh

2.4.4 Medium-sized New Energy Electric Excavator Sales by Battery System

2.4.4.1 Global Medium-sized New Energy Electric Excavator Sales Market Share by Battery System (2021-2026)

2.4.4.2 Global Medium-sized New Energy Electric Excavator Revenue and Market Share by Battery System (2021-2026)

2.4.4.3 Global Medium-sized New Energy Electric Excavator Sale Price by Battery System (2021-2026)

2.5 Medium-sized New Energy Electric Excavator Segment by Application

2.5.1 Mining

2.5.2 Construction

2.5.3 Municipal Engineering

2.5.4 Port Logistics

2.5.5 Others

2.5.6 Medium-sized New Energy Electric Excavator Sales by Application

2.5.6.1 Global Medium-sized New Energy Electric Excavator Sale Market Share by Application (2021-2026)

2.5.6.2 Global Medium-sized New Energy Electric Excavator Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Medium-sized New Energy Electric Excavator Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Medium-sized New Energy Electric Excavator Breakdown Data by Company

3.1.1 Global Medium-sized New Energy Electric Excavator Annual Sales by Company (2021-2026)

3.1.2 Global Medium-sized New Energy Electric Excavator Sales Market Share by Company (2021-2026)

3.2 Global Medium-sized New Energy Electric Excavator Annual Revenue by Company (2021-2026)

3.2.1 Global Medium-sized New Energy Electric Excavator Revenue by Company (2021-2026)

3.2.2 Global Medium-sized New Energy Electric Excavator Revenue Market Share by Company (2021-2026)

3.3 Global Medium-sized New Energy Electric Excavator Sale Price by Company

3.4 Key Manufacturers Medium-sized New Energy Electric Excavator Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Medium-sized New Energy Electric Excavator Product Location Distribution

3.4.2 Players Medium-sized New Energy Electric Excavator Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MEDIUM-SIZED NEW ENERGY ELECTRIC EXCAVATOR BY GEOGRAPHIC REGION

4.1 World Historic Medium-sized New Energy Electric Excavator Market Size by Geographic Region (2021-2026)

4.1.1 Global Medium-sized New Energy Electric Excavator Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Medium-sized New Energy Electric Excavator Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Medium-sized New Energy Electric Excavator Market Size by Country/Region (2021-2026)

4.2.1 Global Medium-sized New Energy Electric Excavator Annual Sales by Country/Region (2021-2026)

4.2.2 Global Medium-sized New Energy Electric Excavator Annual Revenue by Country/Region (2021-2026)

4.3 Americas Medium-sized New Energy Electric Excavator Sales Growth

4.4 APAC Medium-sized New Energy Electric Excavator Sales Growth

4.5 Europe Medium-sized New Energy Electric Excavator Sales Growth

4.6 Middle East & Africa Medium-sized New Energy Electric Excavator Sales Growth

5 AMERICAS

5.1 Americas Medium-sized New Energy Electric Excavator Sales by Country

5.1.1 Americas Medium-sized New Energy Electric Excavator Sales by Country
(2021-2026)

5.1.2 Americas Medium-sized New Energy Electric Excavator Revenue by Country
(2021-2026)

5.2 Americas Medium-sized New Energy Electric Excavator Sales by Type (2021-2026)

5.3 Americas Medium-sized New Energy Electric Excavator Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Medium-sized New Energy Electric Excavator Sales by Region

6.1.1 APAC Medium-sized New Energy Electric Excavator Sales by Region
(2021-2026)

6.1.2 APAC Medium-sized New Energy Electric Excavator Revenue by Region
(2021-2026)

6.2 APAC Medium-sized New Energy Electric Excavator Sales by Type (2021-2026)

6.3 APAC Medium-sized New Energy Electric Excavator Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Medium-sized New Energy Electric Excavator by Country

7.1.1 Europe Medium-sized New Energy Electric Excavator Sales by Country
(2021-2026)

7.1.2 Europe Medium-sized New Energy Electric Excavator Revenue by Country
(2021-2026)

7.2 Europe Medium-sized New Energy Electric Excavator Sales by Type (2021-2026)

7.3 Europe Medium-sized New Energy Electric Excavator Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Medium-sized New Energy Electric Excavator by Country

8.1.1 Middle East & Africa Medium-sized New Energy Electric Excavator Sales by Country (2021-2026)

8.1.2 Middle East & Africa Medium-sized New Energy Electric Excavator Revenue by Country (2021-2026)

8.2 Middle East & Africa Medium-sized New Energy Electric Excavator Sales by Type (2021-2026)

8.3 Middle East & Africa Medium-sized New Energy Electric Excavator Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Medium-sized New Energy Electric Excavator

10.3 Manufacturing Process Analysis of Medium-sized New Energy Electric Excavator

10.4 Industry Chain Structure of Medium-sized New Energy Electric Excavator

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Medium-sized New Energy Electric Excavator Distributors

11.3 Medium-sized New Energy Electric Excavator Customer

12 WORLD FORECAST REVIEW FOR MEDIUM-SIZED NEW ENERGY ELECTRIC EXCAVATOR BY GEOGRAPHIC REGION

12.1 Global Medium-sized New Energy Electric Excavator Market Size Forecast by Region

12.1.1 Global Medium-sized New Energy Electric Excavator Forecast by Region (2027-2032)

12.1.2 Global Medium-sized New Energy Electric Excavator Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Medium-sized New Energy Electric Excavator Forecast by Type (2027-2032)

12.7 Global Medium-sized New Energy Electric Excavator Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 XCMC

13.1.1 XCMC Company Information

13.1.2 XCMC Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.1.3 XCMC Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 XCMC Main Business Overview

13.1.5 XCMC Latest Developments

13.2 SANY

13.2.1 SANY Company Information

13.2.2 SANY Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.2.3 SANY Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 SANY Main Business Overview

13.2.5 SANY Latest Developments

13.3 LiuGong

13.3.1 LiuGong Company Information

13.3.2 LiuGong Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.3.3 LiuGong Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 LiuGong Main Business Overview

13.3.5 LiuGong Latest Developments

13.4 Xiamen XGMA Machinery

13.4.1 Xiamen XGMA Machinery Company Information

13.4.2 Xiamen XGMA Machinery Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.4.3 Xiamen XGMA Machinery Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Xiamen XGMA Machinery Main Business Overview

13.4.5 Xiamen XGMA Machinery Latest Developments

13.5 Shantui Construction Machinery

13.5.1 Shantui Construction Machinery Company Information

13.5.2 Shantui Construction Machinery Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.5.3 Shantui Construction Machinery Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Shantui Construction Machinery Main Business Overview

13.5.5 Shantui Construction Machinery Latest Developments

13.6 Zoomlion

13.6.1 Zoomlion Company Information

13.6.2 Zoomlion Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.6.3 Zoomlion Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Zoomlion Main Business Overview

13.6.5 Zoomlion Latest Developments

13.7 Fujian South China Heavy Machinery

13.7.1 Fujian South China Heavy Machinery Company Information

13.7.2 Fujian South China Heavy Machinery Medium-sized New Energy Electric

Excavator Product Portfolios and Specifications

13.7.3 Fujian South China Heavy Machinery Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Fujian South China Heavy Machinery Main Business Overview

13.7.5 Fujian South China Heavy Machinery Latest Developments

13.8 SDLG

13.8.1 SDLG Company Information

13.8.2 SDLG Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.8.3 SDLG Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 SDLG Main Business Overview

13.8.5 SDLG Latest Developments

13.9 MaxPower

13.9.1 MaxPower Company Information

13.9.2 MaxPower Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.9.3 MaxPower Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 MaxPower Main Business Overview

13.9.5 MaxPower Latest Developments

13.10 Yuchai Heavy Industry

13.10.1 Yuchai Heavy Industry Company Information

13.10.2 Yuchai Heavy Industry Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.10.3 Yuchai Heavy Industry Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Yuchai Heavy Industry Main Business Overview

13.10.5 Yuchai Heavy Industry Latest Developments

13.11 Sunward Equipment Group

13.11.1 Sunward Equipment Group Company Information

13.11.2 Sunward Equipment Group Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.11.3 Sunward Equipment Group Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Sunward Equipment Group Main Business Overview

13.11.5 Sunward Equipment Group Latest Developments

13.12 Lovol Heavy Industry Group

13.12.1 Lovol Heavy Industry Group Company Information

13.12.2 Lovol Heavy Industry Group Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.12.3 Lovol Heavy Industry Group Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Lovol Heavy Industry Group Main Business Overview

13.12.5 Lovol Heavy Industry Group Latest Developments

13.13 Caterpillar

13.13.1 Caterpillar Company Information

13.13.2 Caterpillar Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.13.3 Caterpillar Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Caterpillar Main Business Overview

13.13.5 Caterpillar Latest Developments

13.14 HEVI

13.14.1 HEVI Company Information

13.14.2 HEVI Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.14.3 HEVI Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 HEVI Main Business Overview

13.14.5 HEVI Latest Developments

13.15 Volvo Construction Equipment

13.15.1 Volvo Construction Equipment Company Information

13.15.2 Volvo Construction Equipment Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.15.3 Volvo Construction Equipment Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Volvo Construction Equipment Main Business Overview

13.15.5 Volvo Construction Equipment Latest Developments

13.16 Wacker Neuson

13.16.1 Wacker Neuson Company Information

13.16.2 Wacker Neuson Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.16.3 Wacker Neuson Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Wacker Neuson Main Business Overview

13.16.5 Wacker Neuson Latest Developments

13.17 Mecalac

- 13.17.1 Mecalac Company Information
- 13.17.2 Mecalac Medium-sized New Energy Electric Excavator Product Portfolios and Specifications
- 13.17.3 Mecalac Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 Mecalac Main Business Overview
- 13.17.5 Mecalac Latest Developments
- 13.18 JCB
 - 13.18.1 JCB Company Information
 - 13.18.2 JCB Medium-sized New Energy Electric Excavator Product Portfolios and Specifications
 - 13.18.3 JCB Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 JCB Main Business Overview
 - 13.18.5 JCB Latest Developments
- 13.19 Komatsu
 - 13.19.1 Komatsu Company Information
 - 13.19.2 Komatsu Medium-sized New Energy Electric Excavator Product Portfolios and Specifications
 - 13.19.3 Komatsu Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Komatsu Main Business Overview
 - 13.19.5 Komatsu Latest Developments
- 13.20 Yanmar Compact Equipment
 - 13.20.1 Yanmar Compact Equipment Company Information
 - 13.20.2 Yanmar Compact Equipment Medium-sized New Energy Electric Excavator Product Portfolios and Specifications
 - 13.20.3 Yanmar Compact Equipment Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Yanmar Compact Equipment Main Business Overview
 - 13.20.5 Yanmar Compact Equipment Latest Developments
- 13.21 Takeuchi
 - 13.21.1 Takeuchi Company Information
 - 13.21.2 Takeuchi Medium-sized New Energy Electric Excavator Product Portfolios and Specifications
 - 13.21.3 Takeuchi Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Takeuchi Main Business Overview
 - 13.21.5 Takeuchi Latest Developments

13.22 Hitachi Construction Machinery

13.22.1 Hitachi Construction Machinery Company Information

13.22.2 Hitachi Construction Machinery Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.22.3 Hitachi Construction Machinery Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Hitachi Construction Machinery Main Business Overview

13.22.5 Hitachi Construction Machinery Latest Developments

13.23 Doosan Corporation

13.23.1 Doosan Corporation Company Information

13.23.2 Doosan Corporation Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.23.3 Doosan Corporation Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Doosan Corporation Main Business Overview

13.23.5 Doosan Corporation Latest Developments

13.24 Hyundai Construction Equipment

13.24.1 Hyundai Construction Equipment Company Information

13.24.2 Hyundai Construction Equipment Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

13.24.3 Hyundai Construction Equipment Medium-sized New Energy Electric Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Hyundai Construction Equipment Main Business Overview

13.24.5 Hyundai Construction Equipment Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Medium-sized New Energy Electric Excavator Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Medium-sized New Energy Electric Excavator Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Tracked

Table 4. Major Players of Wheeled

Table 5. Global Medium-sized New Energy Electric Excavator Sales by Type (2021-2026) & (Units)

Table 6. Global Medium-sized New Energy Electric Excavator Sales Market Share by Type (2021-2026)

Table 7. Global Medium-sized New Energy Electric Excavator Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Medium-sized New Energy Electric Excavator Revenue Market Share by Type (2021-2026)

Table 9. Global Medium-sized New Energy Electric Excavator Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 10. Major Players of 6–10 Ton

Table 11. Major Players of 10–15 Ton

Table 12. Major Players of 15–20 Ton

Table 13. Global Medium-sized New Energy Electric Excavator Sales by Complete Machine Tonnage (2021-2026) & (Units)

Table 14. Global Medium-sized New Energy Electric Excavator Sales Market Share by Complete Machine Tonnage (2021-2026)

Table 15. Global Medium-sized New Energy Electric Excavator Revenue by Complete Machine Tonnage (2021-2026) & (\$ million)

Table 16. Global Medium-sized New Energy Electric Excavator Revenue Market Share by Complete Machine Tonnage (2021-2026)

Table 17. Global Medium-sized New Energy Electric Excavator Sale Price by Complete Machine Tonnage (2021-2026) & (K US\$/Unit)

Table 18. Major Players of 100–200 kWh

Table 19. Major Players of 200–350 kWh

Table 20. Major Players of Above 350 kWh

Table 21. Global Medium-sized New Energy Electric Excavator Sales by Battery System (2021-2026) & (Units)

Table 22. Global Medium-sized New Energy Electric Excavator Sales Market Share by

Battery System (2021-2026)

Table 23. Global Medium-sized New Energy Electric Excavator Revenue by Battery System (2021-2026) & (\$ million)

Table 24. Global Medium-sized New Energy Electric Excavator Revenue Market Share by Battery System (2021-2026)

Table 25. Global Medium-sized New Energy Electric Excavator Sale Price by Battery System (2021-2026) & (K US\$/Unit)

Table 26. Global Medium-sized New Energy Electric Excavator Sale by Application (2021-2026) & (Units)

Table 27. Global Medium-sized New Energy Electric Excavator Sale Market Share by Application (2021-2026)

Table 28. Global Medium-sized New Energy Electric Excavator Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Medium-sized New Energy Electric Excavator Revenue Market Share by Application (2021-2026)

Table 30. Global Medium-sized New Energy Electric Excavator Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 31. Global Medium-sized New Energy Electric Excavator Sales by Company (2021-2026) & (Units)

Table 32. Global Medium-sized New Energy Electric Excavator Sales Market Share by Company (2021-2026)

Table 33. Global Medium-sized New Energy Electric Excavator Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Medium-sized New Energy Electric Excavator Revenue Market Share by Company (2021-2026)

Table 35. Global Medium-sized New Energy Electric Excavator Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 36. Key Manufacturers Medium-sized New Energy Electric Excavator Producing Area Distribution and Sales Area

Table 37. Players Medium-sized New Energy Electric Excavator Products Offered

Table 38. Medium-sized New Energy Electric Excavator Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Medium-sized New Energy Electric Excavator Sales by Geographic Region (2021-2026) & (Units)

Table 42. Global Medium-sized New Energy Electric Excavator Sales Market Share Geographic Region (2021-2026)

Table 43. Global Medium-sized New Energy Electric Excavator Revenue by Geographic

Region (2021-2026) & (\$ millions)

Table 44. Global Medium-sized New Energy Electric Excavator Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Medium-sized New Energy Electric Excavator Sales by Country/Region (2021-2026) & (Units)

Table 46. Global Medium-sized New Energy Electric Excavator Sales Market Share by Country/Region (2021-2026)

Table 47. Global Medium-sized New Energy Electric Excavator Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Medium-sized New Energy Electric Excavator Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Medium-sized New Energy Electric Excavator Sales by Country (2021-2026) & (Units)

Table 50. Americas Medium-sized New Energy Electric Excavator Sales Market Share by Country (2021-2026)

Table 51. Americas Medium-sized New Energy Electric Excavator Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Medium-sized New Energy Electric Excavator Sales by Type (2021-2026) & (Units)

Table 53. Americas Medium-sized New Energy Electric Excavator Sales by Application (2021-2026) & (Units)

Table 54. APAC Medium-sized New Energy Electric Excavator Sales by Region (2021-2026) & (Units)

Table 55. APAC Medium-sized New Energy Electric Excavator Sales Market Share by Region (2021-2026)

Table 56. APAC Medium-sized New Energy Electric Excavator Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Medium-sized New Energy Electric Excavator Sales by Type (2021-2026) & (Units)

Table 58. APAC Medium-sized New Energy Electric Excavator Sales by Application (2021-2026) & (Units)

Table 59. Europe Medium-sized New Energy Electric Excavator Sales by Country (2021-2026) & (Units)

Table 60. Europe Medium-sized New Energy Electric Excavator Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Medium-sized New Energy Electric Excavator Sales by Type (2021-2026) & (Units)

Table 62. Europe Medium-sized New Energy Electric Excavator Sales by Application (2021-2026) & (Units)

Table 63. Middle East & Africa Medium-sized New Energy Electric Excavator Sales by Country (2021-2026) & (Units)

Table 64. Middle East & Africa Medium-sized New Energy Electric Excavator Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Medium-sized New Energy Electric Excavator Sales by Type (2021-2026) & (Units)

Table 66. Middle East & Africa Medium-sized New Energy Electric Excavator Sales by Application (2021-2026) & (Units)

Table 67. Key Market Drivers & Growth Opportunities of Medium-sized New Energy Electric Excavator

Table 68. Key Market Challenges & Risks of Medium-sized New Energy Electric Excavator

Table 69. Key Industry Trends of Medium-sized New Energy Electric Excavator

Table 70. Medium-sized New Energy Electric Excavator Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Medium-sized New Energy Electric Excavator Distributors List

Table 73. Medium-sized New Energy Electric Excavator Customer List

Table 74. Global Medium-sized New Energy Electric Excavator Sales Forecast by Region (2027-2032) & (Units)

Table 75. Global Medium-sized New Energy Electric Excavator Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Medium-sized New Energy Electric Excavator Sales Forecast by Country (2027-2032) & (Units)

Table 77. Americas Medium-sized New Energy Electric Excavator Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Medium-sized New Energy Electric Excavator Sales Forecast by Region (2027-2032) & (Units)

Table 79. APAC Medium-sized New Energy Electric Excavator Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Medium-sized New Energy Electric Excavator Sales Forecast by Country (2027-2032) & (Units)

Table 81. Europe Medium-sized New Energy Electric Excavator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Medium-sized New Energy Electric Excavator Sales Forecast by Country (2027-2032) & (Units)

Table 83. Middle East & Africa Medium-sized New Energy Electric Excavator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Medium-sized New Energy Electric Excavator Sales Forecast by Type (2027-2032) & (Units)

Table 85. Global Medium-sized New Energy Electric Excavator Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Medium-sized New Energy Electric Excavator Sales Forecast by Application (2027-2032) & (Units)

Table 87. Global Medium-sized New Energy Electric Excavator Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. XCMC Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 89. XCMC Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 90. XCMC Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 91. XCMC Main Business

Table 92. XCMC Latest Developments

Table 93. SANY Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 94. SANY Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 95. SANY Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 96. SANY Main Business

Table 97. SANY Latest Developments

Table 98. LiuGong Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 99. LiuGong Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 100. LiuGong Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 101. LiuGong Main Business

Table 102. LiuGong Latest Developments

Table 103. Xiamen XGMA Machinery Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 104. Xiamen XGMA Machinery Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 105. Xiamen XGMA Machinery Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 106. Xiamen XGMA Machinery Main Business

Table 107. Xiamen XGMA Machinery Latest Developments

Table 108. Shantui Construction Machinery Basic Information, Medium-sized New

Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 109. Shantui Construction Machinery Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 110. Shantui Construction Machinery Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 111. Shantui Construction Machinery Main Business

Table 112. Shantui Construction Machinery Latest Developments

Table 113. Zoomlion Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 114. Zoomlion Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 115. Zoomlion Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 116. Zoomlion Main Business

Table 117. Zoomlion Latest Developments

Table 118. Fujian South China Heavy Machinery Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 119. Fujian South China Heavy Machinery Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 120. Fujian South China Heavy Machinery Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 121. Fujian South China Heavy Machinery Main Business

Table 122. Fujian South China Heavy Machinery Latest Developments

Table 123. SDLG Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 124. SDLG Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 125. SDLG Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 126. SDLG Main Business

Table 127. SDLG Latest Developments

Table 128. MaxPower Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 129. MaxPower Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 130. MaxPower Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 131. MaxPower Main Business

Table 132. MaxPower Latest Developments

Table 133. Yuchai Heavy Industry Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 134. Yuchai Heavy Industry Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 135. Yuchai Heavy Industry Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 136. Yuchai Heavy Industry Main Business

Table 137. Yuchai Heavy Industry Latest Developments

Table 138. Sunward Equipment Group Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 139. Sunward Equipment Group Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 140. Sunward Equipment Group Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 141. Sunward Equipment Group Main Business

Table 142. Sunward Equipment Group Latest Developments

Table 143. Lovol Heavy Industry Group Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 144. Lovol Heavy Industry Group Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 145. Lovol Heavy Industry Group Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 146. Lovol Heavy Industry Group Main Business

Table 147. Lovol Heavy Industry Group Latest Developments

Table 148. Caterpillar Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 149. Caterpillar Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 150. Caterpillar Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 151. Caterpillar Main Business

Table 152. Caterpillar Latest Developments

Table 153. HEVI Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 154. HEVI Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 155. HEVI Medium-sized New Energy Electric Excavator Sales (Units), Revenue

(\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 156. HEVI Main Business

Table 157. HEVI Latest Developments

Table 158. Volvo Construction Equipment Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 159. Volvo Construction Equipment Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 160. Volvo Construction Equipment Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 161. Volvo Construction Equipment Main Business

Table 162. Volvo Construction Equipment Latest Developments

Table 163. Wacker Neuson Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 164. Wacker Neuson Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 165. Wacker Neuson Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 166. Wacker Neuson Main Business

Table 167. Wacker Neuson Latest Developments

Table 168. Mecalac Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 169. Mecalac Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 170. Mecalac Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 171. Mecalac Main Business

Table 172. Mecalac Latest Developments

Table 173. JCB Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 174. JCB Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 175. JCB Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 176. JCB Main Business

Table 177. JCB Latest Developments

Table 178. Komatsu Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 179. Komatsu Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 180. Komatsu Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 181. Komatsu Main Business

Table 182. Komatsu Latest Developments

Table 183. Yanmar Compact Equipment Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 184. Yanmar Compact Equipment Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 185. Yanmar Compact Equipment Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 186. Yanmar Compact Equipment Main Business

Table 187. Yanmar Compact Equipment Latest Developments

Table 188. Takeuchi Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 189. Takeuchi Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 190. Takeuchi Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 191. Takeuchi Main Business

Table 192. Takeuchi Latest Developments

Table 193. Hitachi Construction Machinery Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 194. Hitachi Construction Machinery Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 195. Hitachi Construction Machinery Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 196. Hitachi Construction Machinery Main Business

Table 197. Hitachi Construction Machinery Latest Developments

Table 198. Doosan Corporation Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 199. Doosan Corporation Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 200. Doosan Corporation Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 201. Doosan Corporation Main Business

Table 202. Doosan Corporation Latest Developments

Table 203. Hyundai Construction Equipment Basic Information, Medium-sized New Energy Electric Excavator Manufacturing Base, Sales Area and Its Competitors

Table 204. Hyundai Construction Equipment Medium-sized New Energy Electric Excavator Product Portfolios and Specifications

Table 205. Hyundai Construction Equipment Medium-sized New Energy Electric Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 206. Hyundai Construction Equipment Main Business

Table 207. Hyundai Construction Equipment Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Medium-sized New Energy Electric Excavator
- Figure 2. Medium-sized New Energy Electric Excavator Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Medium-sized New Energy Electric Excavator Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Medium-sized New Energy Electric Excavator Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Medium-sized New Energy Electric Excavator Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Medium-sized New Energy Electric Excavator Sales Market Share by Country/Region (2025)
- Figure 10. Medium-sized New Energy Electric Excavator Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Tracked
- Figure 12. Product Picture of Wheeled
- Figure 13. Global Medium-sized New Energy Electric Excavator Sales Market Share by Type in 2026
- Figure 14. Global Medium-sized New Energy Electric Excavator Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of 6–10 Ton
- Figure 16. Product Picture of 10–15 Ton
- Figure 17. Product Picture of 15–20 Ton
- Figure 18. Global Medium-sized New Energy Electric Excavator Sales Market Share by Complete Machine Tonnage in 2026
- Figure 19. Global Medium-sized New Energy Electric Excavator Revenue Market Share by Complete Machine Tonnage (2021-2026)
- Figure 20. Product Picture of 100–200 kWh
- Figure 21. Product Picture of 200–350 kWh
- Figure 22. Product Picture of Above 350 kWh
- Figure 23. Global Medium-sized New Energy Electric Excavator Sales Market Share by Battery System in 2026
- Figure 24. Global Medium-sized New Energy Electric Excavator Revenue Market Share by Battery System (2021-2026)

Figure 25. Medium-sized New Energy Electric Excavator Consumed in Mining

Figure 26. Global Medium-sized New Energy Electric Excavator Market: Mining
(2021-2026) & (Units)

Figure 27. Medium-sized New Energy Electric Excavator Consumed in Construction

Figure 28. Global Medium-sized New Energy Electric Excavator Market: Construction
(2021-2026) & (Units)

Figure 29. Medium-sized New Energy Electric Excavator Consumed in Municipal
Engineering

Figure 30. Global Medium-sized New Energy Electric Excavator Market: Municipal
Engineering (2021-2026) & (Units)

Figure 31. Medium-sized New Energy Electric Excavator Consumed in Port Logistics

Figure 32. Global Medium-sized New Energy Electric Excavator Market: Port Logistics
(2021-2026) & (Units)

Figure 33. Medium-sized New Energy Electric Excavator Consumed in Others

Figure 34. Global Medium-sized New Energy Electric Excavator Market: Others
(2021-2026) & (Units)

Figure 35. Global Medium-sized New Energy Electric Excavator Sale Market Share by
Application (2025)

Figure 36. Global Medium-sized New Energy Electric Excavator Revenue Market Share
by Application in 2025

Figure 37. Medium-sized New Energy Electric Excavator Sales by Company in 2025
(Units)

Figure 38. Global Medium-sized New Energy Electric Excavator Sales Market Share by
Company in 2025

Figure 39. Medium-sized New Energy Electric Excavator Revenue by Company in 2025
(\$ millions)

Figure 40. Global Medium-sized New Energy Electric Excavator Revenue Market Share
by Company in 2025

Figure 41. Global Medium-sized New Energy Electric Excavator Sales Market Share by
Geographic Region (2021-2026)

Figure 42. Global Medium-sized New Energy Electric Excavator Revenue Market Share
by Geographic Region in 2025

Figure 43. Americas Medium-sized New Energy Electric Excavator Sales 2021-2026
(Units)

Figure 44. Americas Medium-sized New Energy Electric Excavator Revenue 2021-2026
(\$ millions)

Figure 45. APAC Medium-sized New Energy Electric Excavator Sales 2021-2026
(Units)

Figure 46. APAC Medium-sized New Energy Electric Excavator Revenue 2021-2026 (\$

millions)

Figure 47. Europe Medium-sized New Energy Electric Excavator Sales 2021-2026
(Units)

Figure 48. Europe Medium-sized New Energy Electric Excavator Revenue 2021-2026
(\$ millions)

Figure 49. Middle East & Africa Medium-sized New Energy Electric Excavator Sales
2021-2026 (Units)

Figure 50. Middle East & Africa Medium-sized New Energy Electric Excavator Revenue
2021-2026 (\$ millions)

Figure 51. Americas Medium-sized New Energy Electric Excavator Sales Market Share
by Country in 2025

Figure 52. Americas Medium-sized New Energy Electric Excavator Revenue Market
Share by Country (2021-2026)

Figure 53. Americas Medium-sized New Energy Electric Excavator Sales Market Share
by Type (2021-2026)

Figure 54. Americas Medium-sized New Energy Electric Excavator Sales Market Share
by Application (2021-2026)

Figure 55. United States Medium-sized New Energy Electric Excavator Revenue
Growth 2021-2026 (\$ millions)

Figure 56. Canada Medium-sized New Energy Electric Excavator Revenue Growth
2021-2026 (\$ millions)

Figure 57. Mexico Medium-sized New Energy Electric Excavator Revenue Growth
2021-2026 (\$ millions)

Figure 58. Brazil Medium-sized New Energy Electric Excavator Revenue Growth
2021-2026 (\$ millions)

Figure 59. APAC Medium-sized New Energy Electric Excavator Sales Market Share by
Region in 2025

Figure 60. APAC Medium-sized New Energy Electric Excavator Revenue Market Share
by Region (2021-2026)

Figure 61. APAC Medium-sized New Energy Electric Excavator Sales Market Share by
Type (2021-2026)

Figure 62. APAC Medium-sized New Energy Electric Excavator Sales Market Share by
Application (2021-2026)

Figure 63. China Medium-sized New Energy Electric Excavator Revenue Growth
2021-2026 (\$ millions)

Figure 64. Japan Medium-sized New Energy Electric Excavator Revenue Growth
2021-2026 (\$ millions)

Figure 65. South Korea Medium-sized New Energy Electric Excavator Revenue Growth
2021-2026 (\$ millions)

Figure 66. Southeast Asia Medium-sized New Energy Electric Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Medium-sized New Energy Electric Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Medium-sized New Energy Electric Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Medium-sized New Energy Electric Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Medium-sized New Energy Electric Excavator Sales Market Share by Country in 2025

Figure 71. Europe Medium-sized New Energy Electric Excavator Revenue Market Share by Country (2021-2026)

Figure 72. Europe Medium-sized New Energy Electric Excavator Sales Market Share by Type (2021-2026)

Figure 73. Europe Medium-sized New Energy Electric Excavator Sales Market Share by Application (2021-2026)

Figure 74. Germany Medium-sized New Energy Electric Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Medium-sized New Energy Electric Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Medium-sized New Energy Electric Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Medium-sized New Energy Electric Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Medium-sized New Energy Electric Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Medium-sized New Energy Electric Excavator Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Medium-sized New Energy Electric Excavator Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Medium-sized New Energy Electric Excavator Sales Market Share by Application (2021-2026)

Figure 82. Egypt Medium-sized New Energy Electric Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Medium-sized New Energy Electric Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Medium-sized New Energy Electric Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Medium-sized New Energy Electric Excavator Revenue Growth

2021-2026 (\$ millions)

Figure 86. GCC Countries Medium-sized New Energy Electric Excavator Revenue

Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Medium-sized New Energy Electric Excavator in 2026

Figure 88. Manufacturing Process Analysis of Medium-sized New Energy Electric Excavator

Figure 89. Industry Chain Structure of Medium-sized New Energy Electric Excavator

Figure 90. Channels of Distribution

Figure 91. Global Medium-sized New Energy Electric Excavator Sales Market Forecast by Region (2027-2032)

Figure 92. Global Medium-sized New Energy Electric Excavator Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Medium-sized New Energy Electric Excavator Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Medium-sized New Energy Electric Excavator Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Medium-sized New Energy Electric Excavator Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Medium-sized New Energy Electric Excavator Revenue Market Share Forecast by Application (2027-2032)

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