

# Global Medium-sized Industrial Robot Market Growth 2026-2032

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## Abstracts

The global Medium-sized Industrial Robot market size is predicted to grow from US\$ 1538 million in 2025 to US\$ 2315 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

A Medium-sized Industrial Robot refers to an automated robotic arm with a typical payload capacity of 20–80 kg and medium reach, designed for welding, handling, machine tending, palletizing, assembly, and material-transfer operations in manufacturing environments that require higher torque, stability, and flexibility than small robots but do not need the heavy-duty characteristics of large industrial robots.

Upstream, the Medium-sized Industrial Robot industry depends on servo motors, high-precision reducers, controllers, drives, sensors, industrial cameras, steel structures, wiring harnesses, and robot vision or force-control software; midstream, robot OEMs and integrators design, assemble, calibrate, and test medium-payload arms, add end-of-arm tooling, safety systems, CNC interfaces, and PLC communication modules, and distribute through dealers and industrial automation integrators; downstream, automotive, electronics, metalworking, machinery, plastics, and general manufacturing facilities adopt these robots for welding, handling, assembly, and palletizing to improve productivity, reduce labor costs, and increase line stability and throughput.

Current global projects include expansions of medium-payload robot production lines in China and Japan, new welding-robot assembly centers in Europe, robotics integration hubs in the U.S. Midwest serving automotive and metalworking customers, facility upgrades for servo-drive and reducer manufacturing in South Korea, new modular robot platforms under development by leading OEMs, collaborative medium-payload robot R&D labs built for safe human-robot interaction, automated painting and palletizing

robot test cells under construction, and regional distribution warehouses added to support fast-growing demand in electric vehicle production, metal fabrication automation, and industrial equipment manufacturing.

2025 Global Market sales Volume: 185,000 Units. Average Global Market Price: USD 3,800 Per Unit. Market Average Gross Profit Margin: 34%.

United States market for Medium-sized Industrial Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Medium-sized Industrial Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Medium-sized Industrial Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medium-sized Industrial Robot players cover FANUC, ABB, Yaskawa, KUKA, DENSO Robotics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Medium-sized Industrial Robot Industry Forecast" looks at past sales and reviews total world Medium-sized Industrial Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Medium-sized Industrial Robot sales for 2026 through 2032. With Medium-sized Industrial Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medium-sized Industrial Robot industry.

This Insight Report provides a comprehensive analysis of the global Medium-sized Industrial Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medium-sized Industrial Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medium-sized Industrial Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medium-sized Industrial Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medium-sized Industrial Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Medium-sized Industrial Robot market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

20–30 Kg Payload

31–50 Kg Payload

51–80 Kg Payload

#### Segmentation by Structure:

Cartesian Robot

SCARA Robot

Articulated Arm Robot

Collaborative Robot

#### Segmentation by Axis Count:

Four-Axis

Five-Axis

Six-Axis

Seven-Axis

### Segmentation by Application:

Automotive

Electronics

Metal Fabrication Plants

Machinery and Equipment

Logistics and Warehousing

Home Appliance

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FANUC

ABB

Yaskawa

KUKA

DENSO Robotics

Universal Robots

Epson

Doosan Robotics

EFORT Intelligent Robot Co.,Ltd.

Delta

OMRON Corporation

Mitsubishi Electric Corporation

Hikrobot

JANOME Corporation

Techrobots

Inovance Group

Guangdong Huayan Robotics Co

SIASUN DUCO

Estun

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Medium-sized Industrial Robot market?

What factors are driving Medium-sized Industrial Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medium-sized Industrial Robot market opportunities vary by end market size?

How does Medium-sized Industrial Robot break out by Type, by Application?

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