

Global Medium-sized Articulated Robot Market Growth 2026-2032

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Abstracts

The global Medium-sized Articulated Robot market size is predicted to grow from US\$ 1810 million in 2025 to US\$ 3626 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

A medium-sized articulated robot is an industrial multi-joint robotic arm with moderate payload and reach, generally positioned between small/light and heavy-duty robots, designed to deliver flexible, high-precision motion for diverse manufacturing tasks such as welding, handling, assembly, and machine tending across automotive and general industrial environments.

Upstream suppliers provide precision components such as servo motors, reducers (harmonic, RV, planetary), bearings, encoders, controllers, cables, castings, and industrial sensors; midstream robot OEMs design mechanical structures, integrate drives and control systems, develop motion algorithms and safety functions, assemble and test robots for accuracy, repeatability, and durability; downstream, system integrators and automation solution providers combine robots with end-effectors, vision systems, safety cells, and software, delivering turnkey production lines to automotive, electronics, metalworking, and general manufacturing end users, with demand driven by labor substitution, productivity upgrades, flexible manufacturing, and intelligent factory investment cycles.

Ongoing and planned projects worldwide include capacity expansions for medium-payload robot assembly lines in China and Southeast Asia, localization of core components such as reducers and controllers, development of next-generation 7-axis and collaborative medium robots, robot platforms tailored for EV battery welding and assembly, laser processing-optimized variants, and software upgrades integrating AI-

based vision, offline programming, and cloud monitoring; at the same time, many OEMs and integrators are investing in application demonstration centers, regional service hubs, and training facilities to accelerate adoption among small and medium manufacturing enterprises.

2025 Global Market sales Volume: 100,000 units. Average Global Market Price: USD 18,500 per unit. Market Average Gross Profit Margin: 31%.

United States market for Medium-sized Articulated Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Medium-sized Articulated Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Medium-sized Articulated Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medium-sized Articulated Robot players cover FANUC, ABB, Yaskawa, KUKA, DENSO Robotics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Medium-sized Articulated Robot Industry Forecast" looks at past sales and reviews total world Medium-sized Articulated Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Medium-sized Articulated Robot sales for 2026 through 2032. With Medium-sized Articulated Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medium-sized Articulated Robot industry.

This Insight Report provides a comprehensive analysis of the global Medium-sized Articulated Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medium-sized Articulated Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medium-sized Articulated Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medium-sized Articulated Robot and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medium-sized Articulated Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Medium-sized Articulated Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

10–20 Kg Payload Capacity

21–40 Kg Payload Capacity

41–60 Kg Payload Capacity

Segmentation by Axis Count:

Four-Axis

Five-Axis

Six-Axis

Seven-Axis

Segmentation by Drive and Control Technology:

Servo Motor Driven Robot

High-Torque Direct Drive Robot

Harmonic/Planetary Gear Driven Robot

Others

Segmentation by Application:

Automotive

Electronics and Electrical

Metal Fabrication

Machinery and Equipment

Plastics and Rubber

Logistics and Warehousing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FANUC

ABB

Yaskawa

KUKA

DENSO Robotics

Universal Robots

Epson

Doosan Robotics

EFORT Intelligent Robot Co.,Ltd.

Delta

OMRON Corporation

Mitsubishi Electric Corporation

Hikrobot

JANOME Corporation

Techrobots

Inovance Group

Guangdong Huayan Robotics Co

SIASUN DUCO

Estun

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medium-sized Articulated Robot market?

What factors are driving Medium-sized Articulated Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Medium-sized Articulated Robot market opportunities vary by end market size?
How does Medium-sized Articulated Robot break out by Type, by Application?

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