

Global Medium Particle Urea Market Growth 2026-2032

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Abstracts

The global Medium Particle Urea market size is predicted to grow from US\$ 22715 million in 2025 to US\$ 26442 million in 2032; it is expected to grow at a CAGR of 2.2% from 2026 to 2032.

Medium-particle urea is a solid nitrogen fertilizer product with urea as its main component and a nitrogen content typically around 46%. Its particle size falls between that of small-particle and large-particle urea, offering good flowability, solubility, and ease of application. This product is primarily used in agricultural fertilization, serving as a base fertilizer, top dressing, or blending fertilizer, and is widely applied in rice, wheat, corn, cotton, and various cash crops. Compared to small-particle urea, medium-particle urea exhibits greater stability in mechanical application, storage, transportation, and anti-caking; compared to large-particle urea, it dissolves relatively faster and has a wider range of applications, making it one of the most common product forms in the agricultural urea market. In 2025, global sales of medium-particle urea were approximately 54 million tons, with a unit price of approximately US\$430 per ton.

In recent years, with the increasing pressure on global food security and the continuous improvement of agricultural production scale and mechanization, the market demand for medium-particle urea, as an important agricultural nitrogen fertilizer product, has maintained steady growth. Medium-particle urea typically has a nitrogen content of approximately 46%, with a particle size between small and large-particle urea. It possesses good flowability, solubility, ease of storage and transportation, and adaptability to mechanical application, making it an important product form in the global agricultural fertilization system. Against the backdrop of stable global planting areas for major crops and increasing demand for higher yields per unit area, the market for medium-particle urea has a strong foundation of inelastic demand.

From a demand structure perspective, agricultural fertilization is the core application

area for medium-particle urea, widely used in rice, wheat, corn, cotton, and various cash crops. Compared to small-particle urea, medium-particle urea has advantages in mechanized application, transportation and storage, and anti-caking properties; compared to large-particle urea, its dissolution rate is relatively faster, making it suitable for a wider range of fertilization scenarios. With the accelerated construction of food self-sufficiency in developing countries and the increasing demand for high-efficiency fertilizer products from large farms and agricultural service organizations, the market application space for medium-particle urea continues to expand. In terms of the industry chain, the upstream mainly includes raw material and energy supplies such as natural gas, coal, and synthetic ammonia; the midstream consists of urea producers; and the downstream comprises agricultural growers, fertilizer distributors, blended fertilizer companies, and agricultural input service platforms. Because urea production is sensitive to energy costs, fluctuations in natural gas and coal prices significantly impact market prices. Simultaneously, international trade, export policies, agricultural subsidies, and seasonal procurement patterns also significantly influence the supply and demand pattern of medium-particle urea.

From a regional market perspective, Asia is the world's largest urea consumer market, with China, India, and Southeast Asian countries exhibiting substantial demand. The Middle East, Russia, and North Africa, leveraging their natural gas resources, hold a significant position in the urea export market. Latin America and Africa demonstrate significant growth potential driven by agricultural modernization. Overall, the global medium-particle urea market exhibits a typical pattern of 'strong supply in resource-based regions and robust demand in agricultural regions.'

Looking ahead, the global medium-particle urea market will be driven by three core factors: first, the continued growth in demand for food security; second, the promotion of agricultural mechanization and precision fertilization leading to product structure upgrades; and third, changes in international energy prices and trade patterns affecting supply, demand, and prices. Overall market demand remains robust, but price volatility will continue to be a key characteristic of the industry.

LP Information, Inc. (LPI) ' newest research report, the 'Medium Particle Urea Industry Forecast' looks at past sales and reviews total world Medium Particle Urea sales in 2025, providing a comprehensive analysis by region and market sector of projected Medium Particle Urea sales for 2026 through 2032. With Medium Particle Urea sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medium Particle Urea industry.

This Insight Report provides a comprehensive analysis of the global Medium Particle Urea landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medium Particle Urea portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medium Particle Urea market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medium Particle Urea and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medium Particle Urea.

This report presents a comprehensive overview, market shares, and growth opportunities of Medium Particle Urea market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Total Nitrogen ? 46.0%

Total Nitrogen ? 46.4%

Segmentation by Process:

Tower Spray Granulation

Fluidized Bed Granulation

Segmentation by Raw Materials:

Coal-based Urea

Gas-based Urea

Segmentation by Application:

Agriculture

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yara

CF Industries

QAFCO

SABIC

IFFCO

EuroChem

Pupuk Kaltim

OCI NV

KOCH

Acron

Notore Chemical

Profertil SA

CNPC

LuAn Chemical Technology

China Coal Energy Company

Henan Xinlianxin Fertilizer

Hubei Yihua Chemical

Hualu Hengsheng Chemical

Yuanxing Energy Company

Yunnan Yuntianhua

Huajin Chemical Industries

Lutianhua Group

Sichuan Meifeng Chemical Industry

Zhongneng Chemical

Shaanxi Coal and Chemical Industry

Ruixing Group

Shanxi Tianze Coal Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medium Particle Urea market?

What factors are driving Medium Particle Urea market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medium Particle Urea market opportunities vary by end market size?

How does Medium Particle Urea break out by Type, by Application?

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