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Global Medium and Low Pressure Ultrasonic Gas Flow Meter Market Growth 2026-2032

https://marketpublishers.com/r/G9FDA9C99920EN.html
Date: October 2026
Pages: 126
Price: US$ 3,660.00 (Single User License)
ID: G9FDA9C99920EN

Abstracts

The global Medium and Low Pressure Ultrasonic Gas Flow Meter market size is predicted to grow from US$ 417 million in 2025 to US$ 548 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

In 2025, global medium and low pressure ultrasonic gas flow meter production reached 327,600 units, with an average selling price of US$1,300 per unit. In 2025, the production capacity of medium and low pressure ultrasonic gas flow meters was about 500,000 units, and the gross margin was about 26.4%. A Medium and Low Pressure Ultrasonic Gas Flow Meter is a metering instrument used in medium- and low?pressure conditions of natural gas pipeline networks. It calculates gas flow velocity by measuring the time difference of ultrasonic pulses propagating in the forward and reverse directions of the gas flow, and then accumulates to obtain the volume flow of gas passing through the pipeline. It utilizes the physical principle that the propagation speed of sound waves differs between the forward and reverse directions in a flowing medium (the transit?time method) to achieve non?contact measurement. It features outstanding advantages such as no pressure loss, a wide turndown ratio, no moving parts, and easy remote transmission. It is commonly used for commercial and industrial metering in urban medium? and low?pressure gas networks, as general meters for residential buildings, and for gas leak management. It is one of the mainstream instruments in the field of smart gas remote metering. The upstream of the medium and low pressure ultrasonic gas flow meter includes transducers, main control chips, and sealing materials. The midstream consists of medium and low pressure ultrasonic gas flow meter manufacturers, and the downstream is mainly applications in the energy, power, and chemical industries.

Currently, the global market for medium and low pressure ultrasonic gas flow meters is

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in a period of rapid development, mainly driven by the growth in natural gas consumption and the demand for intelligent upgrading of urban pipeline networks. With advantages such as no pressure loss, high accuracy, wide turndown ratio, and remote transmission capability, this product is gradually replacing traditional mechanical flow meters, and is being increasingly adopted in applications such as commercial and industrial metering, building general meters, and leak detection. On the technology front, products are evolving toward higher integration, lower power consumption, and wireless communication, while integrating with IoT and big data platforms to become a key sensing layer component in smart gas systems. However, the market also faces challenges including incomplete standard systems, poor interoperability among different brands, and relatively high initial investment costs. Overall, with the increasing demand for refined pipeline network management, this niche segment is expected to maintain steady growth, and the competitive focus is gradually shifting from pure metering functions to comprehensive data service capabilities.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Medium and Low Pressure Ultrasonic Gas Flow Meter Industry Forecast” looks at past sales and reviews total world Medium and Low Pressure Ultrasonic Gas Flow Meter sales in 2025, providing a comprehensive analysis by region and market sector of projected Medium and Low Pressure Ultrasonic Gas Flow Meter sales for 2026 through 2032. With Medium and Low Pressure Ultrasonic Gas Flow Meter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Medium and Low Pressure Ultrasonic Gas Flow Meter industry.

This Insight Report provides a comprehensive analysis of the global Medium and Low Pressure Ultrasonic Gas Flow Meter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medium and Low Pressure Ultrasonic Gas Flow Meter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Medium and Low Pressure Ultrasonic Gas Flow Meter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medium and Low Pressure Ultrasonic Gas Flow Meter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

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hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medium and Low Pressure Ultrasonic Gas Flow Meter.

This report presents a comprehensive overview, market shares, and growth opportunities of Medium and Low Pressure Ultrasonic Gas Flow Meter market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single Path

Dual Path

Multi-path

Segmentation by Pressure Rating:

Low-Pressure Type

Medium-Pressure Type

Segmentation by Nominal Diameter:

DN15–DN50

DN65–DN100

DN150–DN300

?DN400

Segmentation by Application:

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Energy

Electric Power

Chemical Industry

Environmental Protection

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

DOWESTON

ENERKE

KROHNE Group

Katronic

Pietro Fiorentini

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Energoflow AG

SILVER

Sierra Instruments

EMERSON

RMG

AFT Instruments

Goldcard Smart Group

CHUNHUI CONTROLS

WIISE

Shanghai Anjun Intelligent Technology

AICHI TOKEI

OVAL Corporation

Azbil Kimmon

Sonic Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medium and Low Pressure Ultrasonic Gas Flow Meter market?

What factors are driving Medium and Low Pressure Ultrasonic Gas Flow Meter market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Medium and Low Pressure Ultrasonic Gas Flow Meter market opportunities vary by end market size?

How does Medium and Low Pressure Ultrasonic Gas Flow Meter break out by Type, by Application?

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Growth

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