

Global Medium and Large Two-Platen Injection Molding Machines Market Growth 2026-2032

<https://marketpublishers.com/r/G22C545372D3EN.html>

Date: July 2026

Pages: 185

Price: US\$ 3,660.00 (Single User License)

ID: G22C545372D3EN

Abstracts

The global Medium and Large Two-Platen Injection Molding Machines market size is predicted to grow from US\$ 3066 million in 2025 to US\$ 4443 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global production of medium and large two-platen injection molding machines reached 17,410 units, with an estimated average selling price of US\$180,000 per unit. These machines are medium-to-large-scale injection molding systems characterized by a structural design featuring two main platens—one fixed and one movable. They achieve high clamping forces, extensive mold opening strokes, and high repeatability through the use of direct-pressure clamping mechanisms, brake systems, and servo-hydraulic, electric, or hybrid drive systems. Key features include a compact structure, a small footprint, ample mold space, and a long mold opening stroke. These machines are primarily utilized for the molding of medium-to-large and large-scale plastic products, specifically including automotive bumpers, dashboards, appliance housings and internal structural components, logistics pallets, large-scale turnover boxes, sanitation waste bins, and large industrial containers. The upstream segment of the value chain comprises castings, platens, tie bars, hydraulic components, servo motors, controllers, screw-and-barrel assemblies, and electrical components; the midstream segment encompasses complete machine design, precision machining, assembly and commissioning, hydraulic and electrical control integration, and mold trial verification; while the downstream segment consists of enterprises in the automotive, home appliance, logistics, packaging, building materials, and industrial product sectors. Gross margins typically range from approximately 20% to 40%.

United States market for Medium and Large Two-Platen Injection Molding Machines is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of %

from 2026 through 2032.

China market for Medium and Large Two-Platen Injection Molding Machines is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Medium and Large Two-Platen Injection Molding Machines is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medium and Large Two-Platen Injection Molding Machines players cover KraussMaffei Group, Milacron, WITTMANN Group, Japan Steel Works (JSW), UBE Machinery, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Medium and Large Two-Platen Injection Molding Machines Industry Forecast" looks at past sales and reviews total world Medium and Large Two-Platen Injection Molding Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Medium and Large Two-Platen Injection Molding Machines sales for 2026 through 2032. With Medium and Large Two-Platen Injection Molding Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medium and Large Two-Platen Injection Molding Machines industry.

This Insight Report provides a comprehensive analysis of the global Medium and Large Two-Platen Injection Molding Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medium and Large Two-Platen Injection Molding Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medium and Large Two-Platen Injection Molding Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medium and Large Two-Platen Injection Molding Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market

inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medium and Large Two-Platen Injection Molding Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Medium and Large Two-Platen Injection Molding Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydraulic Type

Servo-Hydraulic Type

All-Electric Type

Hybrid (Hydraulic-Electric) Type

Segmentation by Clamping Force:

Medium (Clamping Force: 450?1,000 tons)

Large (Clamping Force: 1,000?2,000 tons)

Extra-Large (Clamping Force: 2,000?4,000 tons)

Super-Large (Clamping Force: ?4,000 tons)

Segmentation by Application:

Automotive

Home Appliances

Logistics

Sanitation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KraussMaffei Group

Milacron

WITTMANN Group

Japan Steel Works (JSW)

UBE Machinery

Mitsubishi Heavy Industries

ENGEL

Negri Bossi

Haitian Plastics Machinery Group

Yizumi

Chen Hsong Machinery (Shenzhen)

L.K. Technology

Tederic Machinery

Borsche Intelligent Equipment

Demark Holding Group

Victor Taichung Machinery Works

Ningbo Lisong Injection Molding Technology

Sino Holdings Group

Foshan Powerjet Plastic Machinery

Fu Chun Shin Machinery Manufacture

Ningbo Chuangji Machinery

Ningbo Jingqiong Machine Manufacturing

Guangdong Minghui Intelligent Equipment

Windsor Machines

Sumitek Natraj

Pratishna Engineers

Futech Machinery Pvt. Ltd.

Esemplast Avinya

Woojin Plaimm

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medium and Large Two-Platen Injection Molding Machines market?

What factors are driving Medium and Large Two-Platen Injection Molding Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medium and Large Two-Platen Injection Molding Machines market opportunities vary by end market size?

How does Medium and Large Two-Platen Injection Molding Machines break out by Type, by Application?

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