

# Global Medium and Large Commercial Launch Vehicles Market Growth 2026-2032

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## Abstracts

The global Medium and Large Commercial Launch Vehicles market size is predicted to grow from US\$ 12528 million in 2025 to US\$ 23795 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

In 2025, global Medium and Large Commercial Launch Vehicles production reached approximately 160 units, with an average global market price of around US\$80million per unit.

Medium and Large Commercial Launch Vehicles are commercially developed rockets designed to deliver medium to heavy payloads—typically ranging from several tons to tens of tons—into orbits such as low Earth orbit (LEO), geostationary transfer orbit (GTO), or beyond. Compared with small launch vehicles, they feature more advanced propulsion systems, structural design, and mission capabilities, enabling deployment of communication satellites, Earth observation satellites, large constellations, and deep-space missions. With the growth of the commercial space industry, medium and large launch vehicles have become the backbone of the launch market, offering advantages in payload capacity, cost efficiency (especially with reusability), and launch cadence.

The upstream of medium and large commercial launch vehicles includes rocket engines (liquid and solid), propellants (LOX, LH2, kerosene, methane), high-performance structural materials (aluminum, titanium alloys, composites), avionics systems, and precision components. The midstream consists of rocket manufacturers and launch service providers such as SpaceX, Blue Origin, United Launch Alliance, and Arianespace, responsible for development, production, and launch operations. Downstream includes satellite manufacturers and operators such as Boeing, Airbus Defence and Space, and OneWeb, serving communication, Earth observation,

navigation, and deep-space exploration.

United States market for Medium and Large Commercial Launch Vehicles is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Medium and Large Commercial Launch Vehicles is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Medium and Large Commercial Launch Vehicles is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medium and Large Commercial Launch Vehicles players cover SpaceX, NASA, L3Harris, Northrop Grumman, Mitsubishi, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Medium and Large Commercial Launch Vehicles Industry Forecast' looks at past sales and reviews total world Medium and Large Commercial Launch Vehicles sales in 2025, providing a comprehensive analysis by region and market sector of projected Medium and Large Commercial Launch Vehicles sales for 2026 through 2032. With Medium and Large Commercial Launch Vehicles sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medium and Large Commercial Launch Vehicles industry.

This Insight Report provides a comprehensive analysis of the global Medium and Large Commercial Launch Vehicles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medium and Large Commercial Launch Vehicles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medium and Large Commercial Launch Vehicles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medium and Large Commercial Launch Vehicles and breaks down the forecast by Type, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medium and Large Commercial Launch Vehicles.

This report presents a comprehensive overview, market shares, and growth opportunities of Medium and Large Commercial Launch Vehicles market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Disposable Rocket

Reusable Rocket

#### Segmentation by Orbit Type:

Low Earth Orbit

Medium Earth Orbit

Geosynchronous Orbit

#### Segmentation by Payload Capacity:

2?20 Tons

20?50 Tons

>50 Tons

#### Segmentation by Application:

Communication Satellite

Remote Sensing Satellite

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SpaceX

NASA

L3Harris

Northrop Grumman

Mitsubishi

MTAR Technologies

Rocket Lab

Blue Origin

United Launch Alliance

Firefly Aerospace

Virgin

Stoke Space

Relativity Space

Astra

Skyrora

Arianespace

ISRO

LandSpace

CAS Space

China Aerospace Science and Technology

China Academy of Launch Vehicle Technology

Galactic Energy

Deep Blue Aerospace

Space Pioneer

Space Circling

i-Space

Orienspace

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Medium and Large Commercial

Launch Vehicles market?

What factors are driving Medium and Large Commercial Launch Vehicles market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medium and Large Commercial Launch Vehicles market opportunities vary by end market size?

How does Medium and Large Commercial Launch Vehicles break out by Type, by Application?

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