

# Global Medium and High Power LED Drivers Market Growth 2026-2032

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## Abstracts

The global Medium and High Power LED Drivers market size is predicted to grow from US\$ 29257 million in 2025 to US\$ 55937 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

An LED driver is a power converter that transforms an external power supply into a specific voltage and current to drive LED lighting products. It is a core component of LED lighting products, playing a crucial role in enabling light emission and control, improving luminous efficiency, controlling system power consumption, and ensuring product stability, reliability, and long lifespan. High-power LED drivers mainly refer to those with an output power greater than or equal to 100W, widely used in LED streetlights, tunnel lights, and subway (light rail) lights. Medium-power LED drivers have an output power greater than or equal to 25W and less than 100W, widely used in production lighting in factory workshops, warehouses, high-ceilinged structures, mines, and other mining areas. LED drivers have a wide range of applications, including outdoor lighting, industrial lighting, plant lighting, landscape lighting, health lighting, explosion-proof lighting, fishery lighting, and security monitoring. In the outdoor lighting field, LED drivers are mainly used in outdoor LED functional lighting fixtures such as streetlights, tunnel lights, high-mast lights, floodlights, courtyard lights, and parking lot lights. In the industrial lighting sector, LED drivers are used in industrial and mining lamps, explosion-proof lamps, and other applications, primarily in indoor industrial (commercial) lighting facilities such as factory workshops, warehouses, mines, and stadiums. In plant lighting, LED drivers can be used in plant grow lights and other similar fixtures. In other emerging fields, LED drivers can also be used in aquaculture lights, fish-attracting lights, and other biological lighting fixtures. Furthermore, in smart lighting, LED drivers can be used in 5G smart light poles and other similar fixtures.

In 2025, the global production of medium and high-power LED drivers was approximately

2.576 billion units, with an average price of approximately US\$11.61 per unit and a gross profit margin of approximately 27.6%. The single-line production capacity of high-power LED drivers for enterprises was approximately 12.15 million units. Raw materials include electronic components such as transformers, MOSFETs, ICs (integrated circuits), capacitors, and inductors, as well as PCB boards, base and cover structural components, potting compounds, and other components or materials. Raw material costs accounted for approximately 85% of the total cost.

The growing demand for medium- and high-power LED drivers is primarily driven by the continued replacement of traditional light sources by LEDs in industrial, outdoor, and professional lighting, as well as project-side upgrades that prioritize a comprehensive balance of system energy efficiency, reliability, and maintainability. Compared to low-power indoor consumer lighting, medium- and high-power drivers are more engineering-oriented. Their value is determined by efficiency, heat dissipation and lifespan design, surge protection, and wide voltage adaptability. In scenarios such as roads, tunnels, high-ceilinged structures, and stadiums, the stability of the driver often directly impacts maintenance costs and downtime risks, thus making it easier to establish 'performance thresholds' and brand stratification. In terms of technological evolution, the industry is shifting from 'power supply components' to 'controllable, replaceable, and interoperable system components.' Typical directions include: more widespread digital dimming and smart interfaces (such as the DALI-2 ecosystem), a greater emphasis on the interchangeability and standardization of driver and luminaire modules (such as the Zhaga Book 13's promotion of driver interface interoperability), and programmable, traceable configuration and conformance verification for engineering deliverables. These trends will drive investment in certification and testing for high-end drivers, while also benefiting suppliers with platform-based products and global certification capabilities. Regarding competition and risks, the mid-power segment is more prone to homogenization and price competition, while the high-power and outdoor engineering segments place greater emphasis on system capabilities and long-term reliability. At the supply chain level, cost and delivery time fluctuations of power devices and magnetic devices will affect gross profit and delivery stability; on the demand side, the pace of real estate and infrastructure construction, the investment cycle of industrial and commercial projects, and the payment cycle of professional lighting projects are more significantly affected. Overall, future growth is more likely to be concentrated in the mid-to-high-end structural upgrade of 'high efficiency + high protection + strong interoperability + programmable/maintainable' rather than simply expanding shipment

volume.

LP Information, Inc. (LPI) ' newest research report, the “Medium and High Power LED Drivers Industry Forecast” looks at past sales and reviews total world Medium and High Power LED Drivers sales in 2025, providing a comprehensive analysis by region and market sector of projected Medium and High Power LED Drivers sales for 2026 through 2032. With Medium and High Power LED Drivers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medium and High Power LED Drivers industry.

This Insight Report provides a comprehensive analysis of the global Medium and High Power LED Drivers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medium and High Power LED Drivers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medium and High Power LED Drivers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medium and High Power LED Drivers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medium and High Power LED Drivers.

This report presents a comprehensive overview, market shares, and growth opportunities of Medium and High Power LED Drivers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Power

Medium Power

Segmentation by Output Regulation:

Constant Current

Constant Voltage

Segmentation by Sales Channel:

Direct Sales

Distribution

Segmentation by Application:

Outdoor Lighting

Industrial Lighting

Plant Lighting

Landscape Lighting

Other Fields

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Philips

Tridonic

Delta Electronics

TCI

ams-OSRAM AG

Signify

Advanced Energy

Fulham

RECOM Power

TOPWAY

Eaglerise Electric

Upowertek

Powerland

Shenzhen SOSEN Electronics Co.,Ltd.

MEAN WELL

Inventronics

Shenzhen MOSO Power Supply Technology Company Limited

Lifud Technology Co., Ltd.

Donepower

Fahold

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Medium and High Power LED Drivers market?

What factors are driving Medium and High Power LED Drivers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medium and High Power LED Drivers market opportunities vary by end market size?

How does Medium and High Power LED Drivers break out by Type, by Application?

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