

Global Medium Duty Truck (MDT) Market Growth 2026-2032

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Abstracts

The global Medium Duty Truck (MDT) market size is predicted to grow from US\$ 42554 million in 2025 to US\$ 52179 million in 2032; it is expected to grow at a CAGR of 3.0% from 2026 to 2032.

In 2025, the global production of Medium Duty Truck (MDT) will reach 1.5 million units, with a global average market price of approximately US\$29,000 per unit, a production capacity of approximately 2.1 million units, and an industry average gross margin of 15%.

A Medium Duty Truck (MDT) is a category of commercial vehicle positioned between light duty trucks and heavy duty trucks, defined primarily by its gross vehicle weight (GVW), which typically ranges from 6 to 12 metric tons under widely used international standards. MDTs are designed to balance moderate payload capacity with operational flexibility, making them well suited for medium-distance and regional transportation. They are commonly used for intercity logistics, construction material transport, cold chain delivery, municipal services, and specialized vehicle applications such as box trucks, refrigerated trucks, and utility vehicles. Compared with light duty trucks, MDTs offer stronger powertrains, reinforced chassis, and higher durability, while maintaining lower acquisition and operating costs than heavy duty trucks. This combination allows MDTs to serve as a versatile and cost-effective solution for businesses that require higher carrying capacity without the complexity and expense of heavy duty vehicles.

The main upstream raw materials include: steel, power systems, electronic appliances, insulation materials, bearings, and electronic components.

Upstream suppliers include: Baosteel, Ansteel, ArcelorMittal, Cummin, ISUZU, and

WABCO.

Downstream customers include: Fast Logistics, UPS, and Amazon.

United States market for Medium Duty Truck (MDT) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Medium Duty Truck (MDT) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Medium Duty Truck (MDT) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medium Duty Truck (MDT) players cover Daimler Truck, Ford, General Motors, Mitsubishi Motors, Hyundai, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Medium Duty Truck (MDT) Industry Forecast" looks at past sales and reviews total world Medium Duty Truck (MDT) sales in 2025, providing a comprehensive analysis by region and market sector of projected Medium Duty Truck (MDT) sales for 2026 through 2032. With Medium Duty Truck (MDT) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medium Duty Truck (MDT) industry.

This Insight Report provides a comprehensive analysis of the global Medium Duty Truck (MDT) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medium Duty Truck (MDT) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medium Duty Truck (MDT) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medium Duty Truck (MDT) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medium Duty Truck (MDT).

This report presents a comprehensive overview, market shares, and growth opportunities of Medium Duty Truck (MDT) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Diesel

Natural Gas

New Energy

Segmentation by Mass:

6–9 tons

9–12 tons

Segmentation by Body Style:

Flatbed MDT

Box-type MDT

Square-type MDT

Dump-type MDT

Segmentation by Application:

Logistics

Engineering

Agriculture

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daimler Truck

Ford

General Motors

Mitsubishi Motors

Hyundai

Volvo

MAN

Tata Motors

Isuzu Motors

Iveco

Mack Trucks

DongFeng Automobile

Beiqi Foton Automobile

JAC

Faw Jiefang

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medium Duty Truck (MDT) market?

What factors are driving Medium Duty Truck (MDT) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medium Duty Truck (MDT) market opportunities vary by end market size?

How does Medium Duty Truck (MDT) break out by Type, by Application?

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