

Global Medium Borosilicate Vials Market Growth 2026-2032

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Abstracts

The global Medium Borosilicate Vials market size is predicted to grow from US\$ 1907 million in 2025 to US\$ 2830 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Medium borosilicate vials making is a pharmaceutical packaging container made from medium borosilicate medicinal glass tubes as raw materials, through processes such as tube cutting, flame forming, bottle mouth processing, bottle bottom forming, annealing, online detection, cleaning, and clean packaging. It is mainly used for injection packaging of water injections, freeze-dried powder injections, biologics, vaccines, antibody drugs, oncology drugs, anesthetics, and high-end generic drugs. Its characteristics are good water resistance, strong chemical stability, low precipitation on the inner surface, good thermal shock resistance, high dimensional accuracy, and uniform wall thickness. In 2025, global Medium Borosilicate Vials production reached approximately 25,987 M Units, with an average global market price of around US\$ 75 per k unit.

The market for medium borosilicate vials is currently in a stage of increasing penetration rate of high-end pharmaceutical glass packaging. The core opportunities come from the improvement of drug safety standards, the growth of biologics and vaccines, the expansion of freeze-dried preparations, and the increasing demand from pharmaceutical companies for low precipitation, low particle, high compatibility, and stable supply chains. International companies have obvious advantages in borosilicate glass tubes, high-end bottle shapes, surface treatment, and multinational pharmaceutical certification, while Chinese companies rely on domestic substitution, capacity expansion, local pharmaceutical customer resources, and cost control to accelerate market share growth. In the future, the focus of competition will be on glass tube quality, automated full inspection, clean packaging, pre sterilized ready to use

supply, and long-term customer certification. Enterprises with stable raw material supply, quality system, and large pharmaceutical customer base are more likely to obtain high value-added orders.

LP Information, Inc. (LPI) ' newest research report, the "Medium Borosilicate Vials Industry Forecast" looks at past sales and reviews total world Medium Borosilicate Vials sales in 2025, providing a comprehensive analysis by region and market sector of projected Medium Borosilicate Vials sales for 2026 through 2032. With Medium Borosilicate Vials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medium Borosilicate Vials industry.

This Insight Report provides a comprehensive analysis of the global Medium Borosilicate Vials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medium Borosilicate Vials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medium Borosilicate Vials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medium Borosilicate Vials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medium Borosilicate Vials.

This report presents a comprehensive overview, market shares, and growth opportunities of Medium Borosilicate Vials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Controlled Injection Bottles

Ampoule

Cartridge Bottle

Other

Segmentation by Appearance:

Transparent Glass

Brown Glass

Segmentation by Capacity:

Capacity?30ml

Capacity 30-100ml

Capacity?100ml

Segmentation by Application:

Biologicals

Lyophilized Powder Injection

Vaccines

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SGD

SCHOTT Pharma

Gerresheimer AG

DWK Life Sciences

Stevanato Group

Corning

Nipro Corporation

Daikyo Seiko

West Pharmaceutical

Radpharm Scientific

Pacific Vial Manufacturing

Ningbo Zhengli Pharmaceutical Packaging

Linuo Pharmaceutical Packaging

Chongqing Zhengchuan Pharmaceutical Packaging

Shandong Pharmaceutical Glass

CANGZHOU FOUR STARS GLASS

Anhui Huaxin Pharmaceutical Glass Products

Jiyuan Zhengyu Industrial

Taian Youlyy Industrial

Nantong Xinde Medical Packing Material

Chengdu Jingu Medicinal Packing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medium Borosilicate Vials market?

What factors are driving Medium Borosilicate Vials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medium Borosilicate Vials market opportunities vary by end market size?

How does Medium Borosilicate Vials break out by Type, by Application?

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