

Global Medicinal Adhesive Market Growth 2026-2032

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Abstracts

The global Medicinal Adhesive market size is predicted to grow from US\$ 3552 million in 2025 to US\$ 4826 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

In 2024, the global production of medical adhesives was 180,000 tons, with an average price of US\$19.5/kg.

Medicinal adhesive is a substance used to stick medical devices to the body or to bond tissues together. It is found in products like bandages, surgical tapes, electrodes, and wound closures. Medical adhesives are designed for use on skin or within the body, and some can even deliver drugs transdermally.

The upstream of the medical adhesive industry chain mainly includes suppliers of cyanoacrylate monomers, biodegradable polymers, medical-grade silicone, medical resins, and formulation chemicals such as reinforcing agents and plasticizers. Some high-end products also rely on aseptic filling consumables and special initiator systems. The downstream encompasses hospitals, medical device companies, wound care companies, minimally invasive surgical equipment manufacturers, and consumer healthcare brands specializing in skin repair. The most concentrated demand areas are wound closure, prevention of tissue adhesion, sealing in minimally invasive surgery, and reinforcement of medical dressings. Surgical departments use tissue adhesives instead of sutures to reduce surgical time; emergency rooms and primary care use skin adhesives for rapid closure to improve efficiency; and dermatology clinics and cosmetic surgery institutions use medical adhesives for post-operative sealing and scar management after minimally invasive procedures. Medical device manufacturers integrate adhesives into catheters, sensors, dressings, and wearable monitoring devices, improving product comfort and safety through low irritation, high flexibility, and long-lasting adhesion, leading to downstream equipment integration, diversified

application scenarios, and continuous expansion.

The industry is trending towards low-irritation, fast-curing, biocompatible, and biodegradable products, while increasingly stringent regulations are driving product standardization and premiumization. Driving factors include the continued increase in minimally invasive surgery, growing demand for wound care, a rise in chronic wound patients, upgrades to medical dressings, expansion of primary healthcare, and the rapid growth of wearable medical devices, leading to a surge in demand for skin-friendly adhesives. Obstacles include lengthy regulatory certification cycles and high costs, stringent requirements for biocompatibility and skin sensitivity, difficulties in controlling irritating residual monomers in cyanoacrylate systems, strong patent barriers for material formulations, a technological gap in high-end medical-grade adhesive systems for import substitution, and high requirements from medical institutions for product stability and clinical evidence, delaying the rapid introduction of new products.

Single-line annual production capacity is approximately 500-1200 tons, with gross profit margins typically ranging from 25% to 35%.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Medicinal Adhesive Industry Forecast” looks at past sales and reviews total world Medicinal Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Medicinal Adhesive sales for 2026 through 2032. With Medicinal Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medicinal Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Medicinal Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medicinal Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medicinal Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medicinal Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medicinal Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Medicinal Adhesive market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Chemically Cured Type

Physically Cured Type

Bio-Cured Type

Segmentation by Form:

Liquid Type

Paste/Gel Type

Film/Sheet Type

Powder Type

Segmentation by Chemical Structure:

Natural Polymers

Synthetic Polymers

Inorganic Materials

Composite Materials

Segmentation by Biocompatibility:

Class 1 (Highly Biocompatible)

Class 2 (Moderately Biocompatible)

Class 3 (Lowly Biocompatible)

Segmentation by Application:

Soft Tissue Adhesion and Wound Care

Hard Tissue Repair and Fixation

Medical Device Fixation and Encapsulation

Special Medical Scenarios

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Henkel AG & Co. KGaA

H.B. Fuller

Avery Dennison Medical

Scapa Healthcare

Bostik

DuPont de Nemours

Dow

Elkem Silicones

Momentive Performance Materials Inc.

NuSil Technology

Adhesives Research

Lohmann GmbH & Co. KG

Ethicon

Medtronic

Baxter International

B. Braun Melsungen

Integra LifeSciences Holdings Corporation

Artivion

Chemence Medical

Adhezion Biomedical

GluStitch

Dymax Corporation

Master Bond

Panacol-Elosol GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medicinal Adhesive market?

What factors are driving Medicinal Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medicinal Adhesive market opportunities vary by end market size?

How does Medicinal Adhesive break out by Type, by Application?

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