

Global Medical Ultrasonic Elasticity Measurement System Market Growth 2026-2032

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Abstracts

The global Medical Ultrasonic Elasticity Measurement System market size is predicted to grow from US\$ 2230 million in 2025 to US\$ 3476 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

A medical ultrasound elastography system is a medical imaging device that, based on conventional medical ultrasound imaging, quantitatively or semi-quantitatively assesses the elasticity, stiffness, and related mechanical parameters of biological tissues by detecting the degree of deformation or shear wave propagation characteristics of tissues under external mechanical action or acoustic radiation excitation. This system can non-invasively and in real-time reflect changes in tissue mechanical properties, providing important auxiliary evidence for liver fibrosis staging, differentiation of benign and malignant tumors, assessment of breast and thyroid lesions, and diagnosis of musculoskeletal diseases.

The upstream of the medical ultrasound elastography system industry chain mainly includes the supply of core components and technologies, such as ultrasound transducers (piezoelectric/CMUT), high-performance radio frequency and signal processing chips, probe materials, embedded software, and elastography algorithms. The midstream is the R&D and manufacturing of the complete system, where medical ultrasound equipment manufacturers complete system architecture design, hardware integration, algorithm optimization, clinical validation, and registration certification. The downstream focuses on medical institutions as the core application end, covering hospital radiology departments, specialist clinics, health check centers, and research institutions, and extends to supporting service systems such as equipment sales, installation and commissioning, clinical training, maintenance services, and software upgrades.

In 2025, the average price of a medical ultrasound elastography system is US\$150,000 per unit, with sales of 15,200 units. Total production capacity is 21,500 units, and the gross profit margin is approximately 63%.

United States market for Medical Ultrasonic Elasticity Measurement System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Medical Ultrasonic Elasticity Measurement System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Medical Ultrasonic Elasticity Measurement System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medical Ultrasonic Elasticity Measurement System players cover GE HealthCare, Philips, Siemens Healthineers, Canon Medical Systems, FUJIFILM Healthcare, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Medical Ultrasonic Elasticity Measurement System Industry Forecast" looks at past sales and reviews total world Medical Ultrasonic Elasticity Measurement System sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical Ultrasonic Elasticity Measurement System sales for 2026 through 2032. With Medical Ultrasonic Elasticity Measurement System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical Ultrasonic Elasticity Measurement System industry.

This Insight Report provides a comprehensive analysis of the global Medical Ultrasonic Elasticity Measurement System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medical Ultrasonic Elasticity Measurement System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical Ultrasonic Elasticity Measurement System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical Ultrasonic Elasticity Measurement System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical Ultrasonic Elasticity Measurement System.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Ultrasonic Elasticity Measurement System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

External Compression-Based Elastography

Acoustic Radiation Force-Based Elastography

Segmentation by Elastography:

Strain Elastography

Shear Wave Elastography

Segmentation by Quantitative Degree:

Qualitative Elasticity Measurement System

Semi-Quantitative Elasticity Measurement System

Quantitative Elasticity Measurement System

Segmentation by Application:

Medical Diagnostics Industry

Medical Research and Education Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE HealthCare

Philips

Siemens Healthineers

Canon Medical Systems

FUJIFILM Healthcare

Samsung Medison

Esaote

Hologic

Konica Minolta

Alpinion Medical Systems

Mindray

SonoScape

Echosens

CHISON

VINNO

EDAN Instruments

SIUI

ZONCARE

ITrason

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medical Ultrasonic Elasticity Measurement System market?

What factors are driving Medical Ultrasonic Elasticity Measurement System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medical Ultrasonic Elasticity Measurement System market opportunities vary by end market size?

How does Medical Ultrasonic Elasticity Measurement System break out by Type, by Application?

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