

Global Medical Sterilization Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Medical Sterilization Services market size is predicted to grow from US\$ 1159 million in 2025 to US\$ 1916 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Medical sterilization services are a specialized process that uses physical or chemical methods to completely eliminate all microorganisms on medical devices. Its core objective is to ensure the sterility of medical products, meeting regulatory requirements for sterility assurance levels. The service covers the entire chain, from sterilization process development and validation to batch processing and sterility testing. This service addresses the core business pain points faced by medical device manufacturers when building their own sterilization facilities, such as high investment costs, stringent compliance requirements, and fluctuating production capacity. Through professional outsourcing, it ensures safe product launches and compliance with global regulatory requirements, making it an indispensable and crucial link in the medical device supply chain.

Medical sterilization services vary significantly globally, with single or batch processing costs typically ranging from hundreds to thousands of US dollars, depending on the technology (ethylene oxide is less expensive, electron beam is more expensive), product complexity, and validation requirements. Core costs include equipment depreciation, energy consumption, high-compliance personnel, and environmental impact assessment expenses. Thanks to professional barriers and necessity, large-scale service providers can typically maintain a stable gross profit margin of 25%-40%, with their premium stemming from regulatory compliance guarantees and reliable aseptic assurance capabilities.

The global Medical Sterilization Services market exhibits a development pattern of both mature and emerging markets progressing simultaneously. North America and Europe are the most technologically mature and regulated regions, dominated by ethylene oxide and irradiation sterilization. These markets are led by large professional service providers such as STERIS and Sterigenics, and are experiencing steady growth. The Asia-Pacific region (especially China, India, and Japan) is the most dynamic growth engine, driven by the rise of domestic medical device manufacturing and healthcare upgrades. This has led to rapid demand growth, giving rise to local service providers such as Shanghai Julikang, which are evolving from regional services to high-standard, multi-technology approaches. Simultaneously, the exploration of environmentally friendly alternative technologies, the regionalization of supply chains, and the demand for shorter sterilization cycles are shaping the future of the industry globally.

LPI (LP Information)' newest research report, the "Medical Sterilization Services Industry Forecast" looks at past sales and reviews total world Medical Sterilization Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical Sterilization Services sales for 2026 through 2032. With Medical Sterilization Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical Sterilization Services industry.

This Insight Report provides a comprehensive analysis of the global Medical Sterilization Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Medical Sterilization Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical Sterilization Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical Sterilization Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical Sterilization Services.

This report presents a comprehensive overview, market shares, and growth

opportunities of Medical Sterilization Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Ethylene Oxide Sterilization Service

Electron Beam Sterilization Services

Gamma Sterilization Services

Others

Segmentation by Service Model:

Contract Sterilization Services

On-Site Sterilization Services

Mobile Sterilization Services

Others

Segmentation by Service Target:

Medical Device End Products

Medical Device Components or Raw Materials

Pharmaceuticals and Biological Products

Segmentation by Application:

Laboratory

Bio Industry

Medical Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

STERIS

Crothall Healthcare

Sterigenics (Sotera Health)

SERVIZI ITALIA S.P.A.

AIR WATER INC

Nihon Stery , Inc (H.U. Group)

Servizi Ospedalieri

Shanghai Julikang

PENTAX Medical

SpecialtyCare

Antesu

IHSS

Apperton

Instruclean GmbH

Life Science Outsourcing

Steritalia S.p.A. (DUSSMANN)

Scapa Healthcare

BGS Beta-Gamma-Service GmbH

Medistri SA

Europlaz

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Medical Sterilization Services Market Size (2021-2032)
- 2.1.2 Medical Sterilization Services Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Medical Sterilization Services by Country/Region (2021, 2025 & 2032)

2.2 Medical Sterilization Services Segment by Type

- 2.2.1 Ethylene Oxide Sterilization Service
- 2.2.2 Electron Beam Sterilization Services
- 2.2.3 Gamma Sterilization Services
- 2.2.4 Others
- 2.2.5 Medical Sterilization Services Market Size by Type
 - 2.2.5.1 Medical Sterilization Services Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.5.2 Global Medical Sterilization Services Market Size Market Share by Type (2021-2026)

2.3 Medical Sterilization Services Segment by Service Model

- 2.3.1 Contract Sterilization Services
- 2.3.2 On-Site Sterilization Services
- 2.3.3 Mobile Sterilization Services
- 2.3.4 Others
- 2.3.5 Medical Sterilization Services Market Size by Service Model
 - 2.3.5.1 Medical Sterilization Services Market Size CAGR by Service Model (2021 VS 2025 VS 2032)

2.3.5.2 Global Medical Sterilization Services Market Size Market Share by Service Model (2021-2026)

2.4 Medical Sterilization Services Segment by Service Target

2.4.1 Medical Device End Products

2.4.2 Medical Device Components or Raw Materials

2.4.3 Pharmaceuticals and Biological Products

2.4.4 Medical Sterilization Services Market Size by Service Target

2.4.4.1 Medical Sterilization Services Market Size CAGR by Service Target (2021 VS 2025 VS 2032)

2.4.4.2 Global Medical Sterilization Services Market Size Market Share by Service Target (2021-2026)

2.5 Medical Sterilization Services Segment by Application

2.5.1 Laboratory

2.5.2 Bio Industry

2.5.3 Medical Industry

2.5.4 Medical Sterilization Services Market Size by Application

2.5.4.1 Medical Sterilization Services Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.4.2 Global Medical Sterilization Services Market Size Market Share by Application (2021-2026)

3 MEDICAL STERILIZATION SERVICES MARKET SIZE BY PLAYER

3.1 Medical Sterilization Services Market Size Market Share by Player

3.1.1 Global Medical Sterilization Services Revenue by Player (2021-2026)

3.1.2 Global Medical Sterilization Services Revenue Market Share by Player (2021-2026)

3.2 Global Medical Sterilization Services Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 MEDICAL STERILIZATION SERVICES BY REGION

4.1 Medical Sterilization Services Market Size by Region (2021-2026)

4.2 Global Medical Sterilization Services Annual Revenue by Country/Region (2021-2026)

- 4.3 Americas Medical Sterilization Services Market Size Growth (2021-2026)
- 4.4 APAC Medical Sterilization Services Market Size Growth (2021-2026)
- 4.5 Europe Medical Sterilization Services Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Medical Sterilization Services Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Medical Sterilization Services Market Size by Country (2021-2026)
- 5.2 Americas Medical Sterilization Services Market Size by Type (2021-2026)
- 5.3 Americas Medical Sterilization Services Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Medical Sterilization Services Market Size by Region (2021-2026)
- 6.2 APAC Medical Sterilization Services Market Size by Type (2021-2026)
- 6.3 APAC Medical Sterilization Services Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Medical Sterilization Services Market Size by Country (2021-2026)
- 7.2 Europe Medical Sterilization Services Market Size by Type (2021-2026)
- 7.3 Europe Medical Sterilization Services Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Medical Sterilization Services by Region (2021-2026)
- 8.2 Middle East & Africa Medical Sterilization Services Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Medical Sterilization Services Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL MEDICAL STERILIZATION SERVICES MARKET FORECAST

- 10.1 Global Medical Sterilization Services Forecast by Region (2027-2032)
 - 10.1.1 Global Medical Sterilization Services Forecast by Region (2027-2032)
 - 10.1.2 Americas Medical Sterilization Services Forecast
 - 10.1.3 APAC Medical Sterilization Services Forecast
 - 10.1.4 Europe Medical Sterilization Services Forecast
 - 10.1.5 Middle East & Africa Medical Sterilization Services Forecast
- 10.2 Americas Medical Sterilization Services Forecast by Country (2027-2032)
 - 10.2.1 United States Market Medical Sterilization Services Forecast
 - 10.2.2 Canada Market Medical Sterilization Services Forecast
 - 10.2.3 Mexico Market Medical Sterilization Services Forecast
 - 10.2.4 Brazil Market Medical Sterilization Services Forecast
- 10.3 APAC Medical Sterilization Services Forecast by Region (2027-2032)
 - 10.3.1 China Medical Sterilization Services Market Forecast
 - 10.3.2 Japan Market Medical Sterilization Services Forecast
 - 10.3.3 Korea Market Medical Sterilization Services Forecast
 - 10.3.4 Southeast Asia Market Medical Sterilization Services Forecast
 - 10.3.5 India Market Medical Sterilization Services Forecast
 - 10.3.6 Australia Market Medical Sterilization Services Forecast
- 10.4 Europe Medical Sterilization Services Forecast by Country (2027-2032)

- 10.4.1 Germany Market Medical Sterilization Services Forecast
- 10.4.2 France Market Medical Sterilization Services Forecast
- 10.4.3 UK Market Medical Sterilization Services Forecast
- 10.4.4 Italy Market Medical Sterilization Services Forecast
- 10.4.5 Russia Market Medical Sterilization Services Forecast
- 10.5 Middle East & Africa Medical Sterilization Services Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Medical Sterilization Services Forecast
 - 10.5.2 South Africa Market Medical Sterilization Services Forecast
 - 10.5.3 Israel Market Medical Sterilization Services Forecast
 - 10.5.4 Turkey Market Medical Sterilization Services Forecast
- 10.6 Global Medical Sterilization Services Forecast by Type (2027-2032)
- 10.7 Global Medical Sterilization Services Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Medical Sterilization Services Forecast

11 KEY PLAYERS ANALYSIS

11.1 STERIS

- 11.1.1 STERIS Company Information
- 11.1.2 STERIS Medical Sterilization Services Product Offered
- 11.1.3 STERIS Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 STERIS Main Business Overview
- 11.1.5 STERIS Latest Developments

11.2 Crothall Healthcare

- 11.2.1 Crothall Healthcare Company Information
- 11.2.2 Crothall Healthcare Medical Sterilization Services Product Offered
- 11.2.3 Crothall Healthcare Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Crothall Healthcare Main Business Overview
- 11.2.5 Crothall Healthcare Latest Developments

11.3 Sterigenics (Sotera Health)

- 11.3.1 Sterigenics (Sotera Health) Company Information
- 11.3.2 Sterigenics (Sotera Health) Medical Sterilization Services Product Offered
- 11.3.3 Sterigenics (Sotera Health) Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Sterigenics (Sotera Health) Main Business Overview
- 11.3.5 Sterigenics (Sotera Health) Latest Developments

11.4 SERVIZI ITALIA S.P.A.

- 11.4.1 SERVIZI ITALIA S.P.A. Company Information
- 11.4.2 SERVIZI ITALIA S.P.A. Medical Sterilization Services Product Offered
- 11.4.3 SERVIZI ITALIA S.P.A. Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 SERVIZI ITALIA S.P.A. Main Business Overview
- 11.4.5 SERVIZI ITALIA S.P.A. Latest Developments
- 11.5 AIR WATER INC
 - 11.5.1 AIR WATER INC Company Information
 - 11.5.2 AIR WATER INC Medical Sterilization Services Product Offered
 - 11.5.3 AIR WATER INC Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 AIR WATER INC Main Business Overview
 - 11.5.5 AIR WATER INC Latest Developments
- 11.6 Nihon Stery , Inc (H.U. Group)
 - 11.6.1 Nihon Stery , Inc (H.U. Group) Company Information
 - 11.6.2 Nihon Stery , Inc (H.U. Group) Medical Sterilization Services Product Offered
 - 11.6.3 Nihon Stery , Inc (H.U. Group) Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Nihon Stery , Inc (H.U. Group) Main Business Overview
 - 11.6.5 Nihon Stery , Inc (H.U. Group) Latest Developments
- 11.7 Servizi Ospedalieri
 - 11.7.1 Servizi Ospedalieri Company Information
 - 11.7.2 Servizi Ospedalieri Medical Sterilization Services Product Offered
 - 11.7.3 Servizi Ospedalieri Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Servizi Ospedalieri Main Business Overview
 - 11.7.5 Servizi Ospedalieri Latest Developments
- 11.8 Shanghai Julikang
 - 11.8.1 Shanghai Julikang Company Information
 - 11.8.2 Shanghai Julikang Medical Sterilization Services Product Offered
 - 11.8.3 Shanghai Julikang Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Shanghai Julikang Main Business Overview
 - 11.8.5 Shanghai Julikang Latest Developments
- 11.9 PENTAX Medical
 - 11.9.1 PENTAX Medical Company Information
 - 11.9.2 PENTAX Medical Medical Sterilization Services Product Offered
 - 11.9.3 PENTAX Medical Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)

- 11.9.4 PENTAX Medical Main Business Overview
- 11.9.5 PENTAX Medical Latest Developments
- 11.10 SpecialtyCare
 - 11.10.1 SpecialtyCare Company Information
 - 11.10.2 SpecialtyCare Medical Sterilization Services Product Offered
 - 11.10.3 SpecialtyCare Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 SpecialtyCare Main Business Overview
 - 11.10.5 SpecialtyCare Latest Developments
- 11.11 Antesu
 - 11.11.1 Antesu Company Information
 - 11.11.2 Antesu Medical Sterilization Services Product Offered
 - 11.11.3 Antesu Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Antesu Main Business Overview
 - 11.11.5 Antesu Latest Developments
- 11.12 IHSS
 - 11.12.1 IHSS Company Information
 - 11.12.2 IHSS Medical Sterilization Services Product Offered
 - 11.12.3 IHSS Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 IHSS Main Business Overview
 - 11.12.5 IHSS Latest Developments
- 11.13 Apperton
 - 11.13.1 Apperton Company Information
 - 11.13.2 Apperton Medical Sterilization Services Product Offered
 - 11.13.3 Apperton Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Apperton Main Business Overview
 - 11.13.5 Apperton Latest Developments
- 11.14 Instruclean GmbH
 - 11.14.1 Instruclean GmbH Company Information
 - 11.14.2 Instruclean GmbH Medical Sterilization Services Product Offered
 - 11.14.3 Instruclean GmbH Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Instruclean GmbH Main Business Overview
 - 11.14.5 Instruclean GmbH Latest Developments
- 11.15 Life Science Outsourcing
 - 11.15.1 Life Science Outsourcing Company Information

- 11.15.2 Life Science Outsourcing Medical Sterilization Services Product Offered
- 11.15.3 Life Science Outsourcing Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.15.4 Life Science Outsourcing Main Business Overview
- 11.15.5 Life Science Outsourcing Latest Developments
- 11.16 Steritalia S.p.A. (DUSSMANN)
 - 11.16.1 Steritalia S.p.A. (DUSSMANN) Company Information
 - 11.16.2 Steritalia S.p.A. (DUSSMANN) Medical Sterilization Services Product Offered
 - 11.16.3 Steritalia S.p.A. (DUSSMANN) Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Steritalia S.p.A. (DUSSMANN) Main Business Overview
 - 11.16.5 Steritalia S.p.A. (DUSSMANN) Latest Developments
- 11.17 Scapa Healthcare
 - 11.17.1 Scapa Healthcare Company Information
 - 11.17.2 Scapa Healthcare Medical Sterilization Services Product Offered
 - 11.17.3 Scapa Healthcare Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 Scapa Healthcare Main Business Overview
 - 11.17.5 Scapa Healthcare Latest Developments
- 11.18 BGS Beta-Gamma-Service GmbH
 - 11.18.1 BGS Beta-Gamma-Service GmbH Company Information
 - 11.18.2 BGS Beta-Gamma-Service GmbH Medical Sterilization Services Product Offered
 - 11.18.3 BGS Beta-Gamma-Service GmbH Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 BGS Beta-Gamma-Service GmbH Main Business Overview
 - 11.18.5 BGS Beta-Gamma-Service GmbH Latest Developments
- 11.19 Medistri SA
 - 11.19.1 Medistri SA Company Information
 - 11.19.2 Medistri SA Medical Sterilization Services Product Offered
 - 11.19.3 Medistri SA Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 Medistri SA Main Business Overview
 - 11.19.5 Medistri SA Latest Developments
- 11.20 Europlaz
 - 11.20.1 Europlaz Company Information
 - 11.20.2 Europlaz Medical Sterilization Services Product Offered
 - 11.20.3 Europlaz Medical Sterilization Services Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 Europlaz Main Business Overview

11.20.5 Europlaz Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Medical Sterilization Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Medical Sterilization Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Ethylene Oxide Sterilization Service

Table 4. Major Players of Electron Beam Sterilization Services

Table 5. Major Players of Gamma Sterilization Services

Table 6. Major Players of Others

Table 7. Medical Sterilization Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global Medical Sterilization Services Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global Medical Sterilization Services Market Size Market Share by Type (2021-2026)

Table 10. Major Players of Contract Sterilization Services

Table 11. Major Players of On-Site Sterilization Services

Table 12. Major Players of Mobile Sterilization Services

Table 13. Major Players of Others

Table 14. Medical Sterilization Services Market Size CAGR by Service Model (2021 VS 2025 VS 2032) & (\$ millions)

Table 15. Global Medical Sterilization Services Market Size by Service Model (2021-2026) & (\$ millions)

Table 16. Global Medical Sterilization Services Market Size Market Share by Service Model (2021-2026)

Table 17. Major Players of Medical Device End Products

Table 18. Major Players of Medical Device Components or Raw Materials

Table 19. Major Players of Pharmaceuticals and Biological Products

Table 20. Medical Sterilization Services Market Size CAGR by Service Target (2021 VS 2025 VS 2032) & (\$ millions)

Table 21. Global Medical Sterilization Services Market Size by Service Target (2021-2026) & (\$ millions)

Table 22. Global Medical Sterilization Services Market Size Market Share by Service Target (2021-2026)

Table 23. Medical Sterilization Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 24. Global Medical Sterilization Services Market Size by Application (2021-2026) & (\$ millions)

Table 25. Global Medical Sterilization Services Market Size Market Share by Application (2021-2026)

Table 26. Global Medical Sterilization Services Revenue by Player (2021-2026) & (\$ millions)

Table 27. Global Medical Sterilization Services Revenue Market Share by Player (2021-2026)

Table 28. Medical Sterilization Services Key Players Head office and Products Offered

Table 29. Medical Sterilization Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Mergers & Acquisitions, Expansion

Table 32. Global Medical Sterilization Services Market Size by Region (2021-2026) & (\$ millions)

Table 33. Global Medical Sterilization Services Market Size Market Share by Region (2021-2026)

Table 34. Global Medical Sterilization Services Revenue by Country/Region (2021-2026) & (\$ millions)

Table 35. Global Medical Sterilization Services Revenue Market Share by Country/Region (2021-2026)

Table 36. Americas Medical Sterilization Services Market Size by Country (2021-2026) & (\$ millions)

Table 37. Americas Medical Sterilization Services Market Size Market Share by Country (2021-2026)

Table 38. Americas Medical Sterilization Services Market Size by Type (2021-2026) & (\$ millions)

Table 39. Americas Medical Sterilization Services Market Size Market Share by Type (2021-2026)

Table 40. Americas Medical Sterilization Services Market Size by Application (2021-2026) & (\$ millions)

Table 41. Americas Medical Sterilization Services Market Size Market Share by Application (2021-2026)

Table 42. APAC Medical Sterilization Services Market Size by Region (2021-2026) & (\$ millions)

Table 43. APAC Medical Sterilization Services Market Size Market Share by Region (2021-2026)

Table 44. APAC Medical Sterilization Services Market Size by Type (2021-2026) & (\$ millions)

Table 45. APAC Medical Sterilization Services Market Size by Application (2021-2026) & (\$ millions)

Table 46. Europe Medical Sterilization Services Market Size by Country (2021-2026) & (\$ millions)

Table 47. Europe Medical Sterilization Services Market Size Market Share by Country (2021-2026)

Table 48. Europe Medical Sterilization Services Market Size by Type (2021-2026) & (\$ millions)

Table 49. Europe Medical Sterilization Services Market Size by Application (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Medical Sterilization Services Market Size by Region (2021-2026) & (\$ millions)

Table 51. Middle East & Africa Medical Sterilization Services Market Size by Type (2021-2026) & (\$ millions)

Table 52. Middle East & Africa Medical Sterilization Services Market Size by Application (2021-2026) & (\$ millions)

Table 53. Key Market Drivers & Growth Opportunities of Medical Sterilization Services

Table 54. Key Market Challenges & Risks of Medical Sterilization Services

Table 55. Key Industry Trends of Medical Sterilization Services

Table 56. Global Medical Sterilization Services Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 57. Global Medical Sterilization Services Market Size Market Share Forecast by Region (2027-2032)

Table 58. Global Medical Sterilization Services Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 59. Global Medical Sterilization Services Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 60. STERIS Details, Company Type, Medical Sterilization Services Area Served and Its Competitors

Table 61. STERIS Medical Sterilization Services Product Offered

Table 62. STERIS Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. STERIS Main Business

Table 64. STERIS Latest Developments

Table 65. Crothall Healthcare Details, Company Type, Medical Sterilization Services Area Served and Its Competitors

Table 66. Crothall Healthcare Medical Sterilization Services Product Offered

Table 67. Crothall Healthcare Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. Crothall Healthcare Main Business
Table 69. Crothall Healthcare Latest Developments
Table 70. Sterigenics (Sotera Health) Details, Company Type, Medical Sterilization Services Area Served and Its Competitors
Table 71. Sterigenics (Sotera Health) Medical Sterilization Services Product Offered
Table 72. Sterigenics (Sotera Health) Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 73. Sterigenics (Sotera Health) Main Business
Table 74. Sterigenics (Sotera Health) Latest Developments
Table 75. SERVIZI ITALIA S.P.A. Details, Company Type, Medical Sterilization Services Area Served and Its Competitors
Table 76. SERVIZI ITALIA S.P.A. Medical Sterilization Services Product Offered
Table 77. SERVIZI ITALIA S.P.A. Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 78. SERVIZI ITALIA S.P.A. Main Business
Table 79. SERVIZI ITALIA S.P.A. Latest Developments
Table 80. AIR WATER INC Details, Company Type, Medical Sterilization Services Area Served and Its Competitors
Table 81. AIR WATER INC Medical Sterilization Services Product Offered
Table 82. AIR WATER INC Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 83. AIR WATER INC Main Business
Table 84. AIR WATER INC Latest Developments
Table 85. Nihon Stery , Inc (H.U. Group) Details, Company Type, Medical Sterilization Services Area Served and Its Competitors
Table 86. Nihon Stery , Inc (H.U. Group) Medical Sterilization Services Product Offered
Table 87. Nihon Stery , Inc (H.U. Group) Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 88. Nihon Stery , Inc (H.U. Group) Main Business
Table 89. Nihon Stery , Inc (H.U. Group) Latest Developments
Table 90. Servizi Ospedalieri Details, Company Type, Medical Sterilization Services Area Served and Its Competitors
Table 91. Servizi Ospedalieri Medical Sterilization Services Product Offered
Table 92. Servizi Ospedalieri Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 93. Servizi Ospedalieri Main Business
Table 94. Servizi Ospedalieri Latest Developments
Table 95. Shanghai Julikang Details, Company Type, Medical Sterilization Services Area Served and Its Competitors

Table 96. Shanghai Julikang Medical Sterilization Services Product Offered
Table 97. Shanghai Julikang Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 98. Shanghai Julikang Main Business
Table 99. Shanghai Julikang Latest Developments
Table 100. PENTAX Medical Details, Company Type, Medical Sterilization Services Area Served and Its Competitors
Table 101. PENTAX Medical Medical Sterilization Services Product Offered
Table 102. PENTAX Medical Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 103. PENTAX Medical Main Business
Table 104. PENTAX Medical Latest Developments
Table 105. SpecialtyCare Details, Company Type, Medical Sterilization Services Area Served and Its Competitors
Table 106. SpecialtyCare Medical Sterilization Services Product Offered
Table 107. SpecialtyCare Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 108. SpecialtyCare Main Business
Table 109. SpecialtyCare Latest Developments
Table 110. Antesu Details, Company Type, Medical Sterilization Services Area Served and Its Competitors
Table 111. Antesu Medical Sterilization Services Product Offered
Table 112. Antesu Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 113. Antesu Main Business
Table 114. Antesu Latest Developments
Table 115. IHSS Details, Company Type, Medical Sterilization Services Area Served and Its Competitors
Table 116. IHSS Medical Sterilization Services Product Offered
Table 117. IHSS Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 118. IHSS Main Business
Table 119. IHSS Latest Developments
Table 120. Apperton Details, Company Type, Medical Sterilization Services Area Served and Its Competitors
Table 121. Apperton Medical Sterilization Services Product Offered
Table 122. Apperton Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 123. Apperton Main Business

Table 124. Apperton Latest Developments
Table 125. Instruclean GmbH Details, Company Type, Medical Sterilization Services Area Served and Its Competitors
Table 126. Instruclean GmbH Medical Sterilization Services Product Offered
Table 127. Instruclean GmbH Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 128. Instruclean GmbH Main Business
Table 129. Instruclean GmbH Latest Developments
Table 130. Life Science Outsourcing Details, Company Type, Medical Sterilization Services Area Served and Its Competitors
Table 131. Life Science Outsourcing Medical Sterilization Services Product Offered
Table 132. Life Science Outsourcing Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 133. Life Science Outsourcing Main Business
Table 134. Life Science Outsourcing Latest Developments
Table 135. Steritalia S.p.A. (DUSSMANN) Details, Company Type, Medical Sterilization Services Area Served and Its Competitors
Table 136. Steritalia S.p.A. (DUSSMANN) Medical Sterilization Services Product Offered
Table 137. Steritalia S.p.A. (DUSSMANN) Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 138. Steritalia S.p.A. (DUSSMANN) Main Business
Table 139. Steritalia S.p.A. (DUSSMANN) Latest Developments
Table 140. Scapa Healthcare Details, Company Type, Medical Sterilization Services Area Served and Its Competitors
Table 141. Scapa Healthcare Medical Sterilization Services Product Offered
Table 142. Scapa Healthcare Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 143. Scapa Healthcare Main Business
Table 144. Scapa Healthcare Latest Developments
Table 145. BGS Beta-Gamma-Service GmbH Details, Company Type, Medical Sterilization Services Area Served and Its Competitors
Table 146. BGS Beta-Gamma-Service GmbH Medical Sterilization Services Product Offered
Table 147. BGS Beta-Gamma-Service GmbH Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 148. BGS Beta-Gamma-Service GmbH Main Business
Table 149. BGS Beta-Gamma-Service GmbH Latest Developments
Table 150. Medistri SA Details, Company Type, Medical Sterilization Services Area

Served and Its Competitors

Table 151. Medistri SA Medical Sterilization Services Product Offered

Table 152. Medistri SA Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 153. Medistri SA Main Business

Table 154. Medistri SA Latest Developments

Table 155. Europlaz Details, Company Type, Medical Sterilization Services Area

Served and Its Competitors

Table 156. Europlaz Medical Sterilization Services Product Offered

Table 157. Europlaz Medical Sterilization Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 158. Europlaz Main Business

Table 159. Europlaz Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Medical Sterilization Services Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Medical Sterilization Services Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Medical Sterilization Services Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Medical Sterilization Services Sales Market Share by Country/Region (2025)
- Figure 8. Medical Sterilization Services Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Medical Sterilization Services Market Size Market Share by Type in 2025
- Figure 10. Global Medical Sterilization Services Market Size Market Share by Service Model in 2025
- Figure 11. Global Medical Sterilization Services Market Size Market Share by Service Target in 2025
- Figure 12. Medical Sterilization Services in Laboratory
- Figure 13. Global Medical Sterilization Services Market: Laboratory (2021-2026) & (\$ millions)
- Figure 14. Medical Sterilization Services in Bio Industry
- Figure 15. Global Medical Sterilization Services Market: Bio Industry (2021-2026) & (\$ millions)
- Figure 16. Medical Sterilization Services in Medical Industry
- Figure 17. Global Medical Sterilization Services Market: Medical Industry (2021-2026) & (\$ millions)
- Figure 18. Global Medical Sterilization Services Market Size Market Share by Application in 2025
- Figure 19. Global Medical Sterilization Services Revenue Market Share by Player in 2025
- Figure 20. Global Medical Sterilization Services Market Size Market Share by Region (2021-2026)
- Figure 21. Americas Medical Sterilization Services Market Size 2021-2026 (\$ millions)
- Figure 22. APAC Medical Sterilization Services Market Size 2021-2026 (\$ millions)
- Figure 23. Europe Medical Sterilization Services Market Size 2021-2026 (\$ millions)

Figure 24. Middle East & Africa Medical Sterilization Services Market Size 2021-2026 (\$ millions)

Figure 25. Americas Medical Sterilization Services Value Market Share by Country in 2025

Figure 26. United States Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 27. Canada Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 28. Mexico Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 29. Brazil Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 30. APAC Medical Sterilization Services Market Size Market Share by Region in 2025

Figure 31. APAC Medical Sterilization Services Market Size Market Share by Type (2021-2026)

Figure 32. APAC Medical Sterilization Services Market Size Market Share by Application (2021-2026)

Figure 33. China Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 34. Japan Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 35. South Korea Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 36. Southeast Asia Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 37. India Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 38. Australia Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 39. Europe Medical Sterilization Services Market Size Market Share by Country in 2025

Figure 40. Europe Medical Sterilization Services Market Size Market Share by Type (2021-2026)

Figure 41. Europe Medical Sterilization Services Market Size Market Share by Application (2021-2026)

Figure 42. Germany Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 43. France Medical Sterilization Services Market Size Growth 2021-2026 (\$

millions)

Figure 44. UK Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 45. Italy Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 46. Russia Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Medical Sterilization Services Market Size Market Share by Region (2021-2026)

Figure 48. Middle East & Africa Medical Sterilization Services Market Size Market Share by Type (2021-2026)

Figure 49. Middle East & Africa Medical Sterilization Services Market Size Market Share by Application (2021-2026)

Figure 50. Egypt Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 51. South Africa Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 52. Israel Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 53. Turkey Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 54. GCC Countries Medical Sterilization Services Market Size Growth 2021-2026 (\$ millions)

Figure 55. Americas Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 56. APAC Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 57. Europe Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 58. Middle East & Africa Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 59. United States Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 60. Canada Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 61. Mexico Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 62. Brazil Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 63. China Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 64. Japan Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 65. Korea Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 66. Southeast Asia Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 67. India Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 68. Australia Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 69. Germany Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 70. France Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 71. UK Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 72. Italy Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 73. Russia Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 74. Egypt Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 75. South Africa Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 76. Israel Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 77. Turkey Medical Sterilization Services Market Size 2027-2032 (\$ millions)

Figure 78. Global Medical Sterilization Services Market Size Market Share Forecast by Type (2027-2032)

Figure 79. Global Medical Sterilization Services Market Size Market Share Forecast by Application (2027-2032)

Figure 80. GCC Countries Medical Sterilization Services Market Size 2027-2032 (\$ millions)

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